

Global Low-Temperature Curing Cathodic Electrodeposition Coating Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low-Temperature Curing Cathodic Electrodeposition Coating market size was valued at US\$ 1399 million in 2025 and is forecast to a readjusted size of US\$ 2641 million by 2032 with a CAGR of 9.5% during review period.

In 2025, global Low-Temperature Curing Cathodic Electrodeposition Coating production reached approximately 340k tons, with an average global market price of around US\$4k per ton.

Low-temperature curing cathodic electrodeposition coating (CED) is a waterborne epoxy-based coating system deposited onto conductive substrates via electrophoresis, forming a uniform film that can be cured at relatively low baking temperatures (typically 120?160?C). It offers reduced energy consumption, improved compatibility with heat-sensitive substrates, and excellent corrosion resistance, adhesion, and coating uniformity. It is widely used in automotive components, home appliances, industrial machinery, and electronic hardware, representing an important upgrade over conventional high-temperature CED systems (160?180?C).

The upstream of low-temperature CED coatings includes epoxy resins, blocked isocyanate curing agents, pigments and fillers (titanium dioxide, carbon black, anti-corrosion pigments), additives (dispersants, leveling agents, defoamers), and deionized water, with major suppliers such as BASF, Covestro, Huntsman, Dow, and Wanhua Chemical. The midstream consists of coating manufacturers and system integrators,

including PPG, Nippon Paint, Kansai Paint, Axalta, and Sherwin-Williams. Downstream applications span automotive OEMs and component manufacturers (e.g., Toyota, Volkswagen, BYD), home appliance companies (e.g., Midea, Haier), construction machinery (e.g., Caterpillar, SANY), and electronic hardware industries.

This report is a detailed and comprehensive analysis for global Low-Temperature Curing Cathodic Electrodeposition Coating market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low-Temperature Curing Cathodic Electrodeposition Coating market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Temperature Curing Cathodic Electrodeposition Coating market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Temperature Curing Cathodic Electrodeposition Coating market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Temperature Curing Cathodic Electrodeposition Coating market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low-Temperature Curing Cathodic Electrodeposition Coating

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-Temperature Curing Cathodic Electrodeposition Coating market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PPG, Nippon Paint, Kansai Paint, Axalta, Sherwin-Williams, BASF, KCC Corporation, Tatung Fine Chemicals, Kodest, Zhibang Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low-Temperature Curing Cathodic Electrodeposition Coating market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Epoxy Systems

Modified Epoxy

Acrylic Systems

Others

Market segment by Curing Temperature

120?-130?

130?-140?

140?-150?

150?-160?

Others

Market segment by Application

Automotive Parts

Home Appliances

Construction Machinery

Hardware

Others

Major players covered

PPG

Nippon Paint

Kansai Paint

Axalta

Sherwin-Williams

BASF

KCC Corporation

Tatung Fine Chemicals

Kodest

Zhibang Technology

Haolisen

Kinlita

Cnlinway

Xiangjiang Kansai Paint

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low-Temperature Curing Cathodic Electrodeposition Coating product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-Temperature Curing Cathodic Electrodeposition Coating, with price, sales quantity, revenue, and global market share of Low-Temperature Curing Cathodic Electrodeposition Coating from 2021 to 2026.

Chapter 3, the Low-Temperature Curing Cathodic Electrodeposition Coating

competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-Temperature Curing Cathodic Electrodeposition Coating breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low-Temperature Curing Cathodic Electrodeposition Coating market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-Temperature Curing Cathodic Electrodeposition Coating.

Chapter 14 and 15, to describe Low-Temperature Curing Cathodic Electrodeposition Coating sales channel, distributors, customers, research findings and conclusion.

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