

Global Low Temperature Cross-Linking Heat Shrinkable Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low Temperature Cross-Linking Heat Shrinkable Film market size is expected to reach \$ 421 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of low-temperature cross-linked heat-shrinkable film is projected to reach 164,800 tons, with an average selling price of \$2,000 per ton. The global annual production capacity for low-temperature cross-linked heat-shrinkable film stands at approximately 250,000 tons, with a gross margin of approximately 23.5%. Low-temperature cross-linked heat-shrinkable film is a specialized type of heat-shrinkable film characterized by a manufacturing process involving cross-linking reactions, which endow the material with excellent shrinkage properties at relatively low temperatures. Typically, this film is produced using plastic materials?such as polyolefins (POF) or polyvinyl chloride (PVC)?that undergo chemical cross-linking treatment to enhance their performance. The upstream raw materials for low-temperature cross-linked heat-shrinkable film include metallocene polyethylene (mPE), linear low-density polyethylene (LLDPE), and cross-linking agents, among others. The midstream segment consists of the manufacturers of low-temperature cross-linked heat-shrinkable film, while the downstream market is primarily concentrated in sectors such as food, pharmaceuticals, and general industry.

Low-temperature cross-linked heat-shrink film is a high-performance packaging material that has undergone chemical or physical cross-linking modification, enabling it to achieve efficient shrinkage at relatively low temperatures. It combines the enhanced strength conferred by cross-linking with the energy-saving benefits of low-temperature shrinkage. Currently, this market segment represents a technology-upgraded niche

within the broader heat-shrink film sector and remains in a rapid growth phase. It is primarily driven by industries such as high-end food products, medical devices, precision electronics, and new energy batteries that demand superior thermal stability and protective performance from their packaging. Compared to conventional heat-shrink films, low-temperature cross-linked products effectively minimize the thermal impact on packaged contents during the heat-shrinking process while simultaneously enhancing the film's puncture resistance and aging resistance. Consequently, there is a distinct trend toward the adoption of these materials in high-value-added application scenarios. In terms of market competition, large and medium-sized enterprises possessing core technologies specifically irradiation cross-linking or chemical cross-linking hold a dominant position. Given the high technical barriers to entry, there are few new entrants; overall, the market is characterized by high technical thresholds, lengthy customer certification cycles, and relatively substantial profit margins.**

This report studies the global Low Temperature Cross-Linking Heat Shrinkable Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Temperature Cross-Linking Heat Shrinkable Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Temperature Cross-Linking Heat Shrinkable Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low Temperature Cross-Linking Heat Shrinkable Film total production and demand, 2021-2032, (Tons)

Global Low Temperature Cross-Linking Heat Shrinkable Film total production value, 2021-2032, (USD Million)

Global Low Temperature Cross-Linking Heat Shrinkable Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Low Temperature Cross-Linking Heat Shrinkable Film consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Low Temperature Cross-Linking Heat Shrinkable Film domestic production, consumption, key domestic manufacturers and share

Global Low Temperature Cross-Linking Heat Shrinkable Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) &

(Tons)

Global Low Temperature Cross-Linking Heat Shrinkable Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Low Temperature Cross-Linking Heat Shrinkable Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Low Temperature Cross-Linking Heat Shrinkable Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DECOFILM GROUP, Bollor? Films, Sealed Air, KEEPTOP Packaging, JIANGSU LIBIN, Zhejiang Zhongcheng Packing Material, Shandong Huihe Plastic, Benison, Uni Film, Full More (Shanghai) Packaging Machine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Temperature Cross-Linking Heat Shrinkable Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Temperature Cross-Linking Heat Shrinkable Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Temperature Cross-Linking Heat Shrinkable Film Market, Segmentation by Type:

11um

15um

19um

Others

Global Low Temperature Cross-Linking Heat Shrinkable Film Market, Segmentation by Material Structure:

Pure PE Cross-linked Film

PP/PE/PP Co-extruded Cross-linked Film

Global Low Temperature Cross-Linking Heat Shrinkable Film Market, Segmentation by Cross-linking Process:

Radiation Cross-linked Film

Chemically Cross-linked Film

Global Low Temperature Cross-Linking Heat Shrinkable Film Market, Segmentation by Application:

Food

Pharmaceutical

Industrial

Consumer Electronics

Cosmetics

Others

Companies Profiled:

DECOFILM GROUP

Bollor? Films

Sealed Air

KEEPTOP Packaging

JIANGSU LIBIN

Zhejiang Zhongcheng Packing Material

Shandong Huihe Plastic

Benison

Uni Film

Full More (Shanghai) Packaging Machine

Shenzhen Zhixin Packaging

Dongguan Yifan New Material

Zhejiang Jiuteng Packaging

Shandong Huaren New Material

Guangdong Shunde KSL

SUNWARD

KSL FILM

Shenzhen Xianzi Bio Technology

ZHIDEKEJI

AIR'ANRD

Key Questions Answered:

1. How big is the global Low Temperature Cross-Linking Heat Shrinkable Film market?
2. What is the demand of the global Low Temperature Cross-Linking Heat Shrinkable Film market?
3. What is the year over year growth of the global Low Temperature Cross-Linking Heat Shrinkable Film market?
4. What is the production and production value of the global Low Temperature Cross-Linking Heat Shrinkable Film market?
5. Who are the key producers in the global Low Temperature Cross-Linking Heat Shrinkable Film market?
6. What are the growth factors driving the market demand?

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