

Global Low Temperature Cross-Linking Heat Shrinkable Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low Temperature Cross-Linking Heat Shrinkable Film market size was valued at US\$ 339 million in 2025 and is forecast to a readjusted size of US\$ 421 million by 2032 with a CAGR of 3.2% during review period.

In 2025, the global production volume of low-temperature cross-linked heat-shrinkable film is projected to reach 164,800 tons, with an average selling price of \$2,000 per ton. The global annual production capacity for low-temperature cross-linked heat-shrinkable film stands at approximately 250,000 tons, with a gross margin of approximately 23.5%. Low-temperature cross-linked heat-shrinkable film is a specialized type of heat-shrinkable film characterized by a manufacturing process involving cross-linking reactions, which endow the material with excellent shrinkage properties at relatively low temperatures. Typically, this film is produced using plastic materials?such as polyolefins (POF) or polyvinyl chloride (PVC)?that undergo chemical cross-linking treatment to enhance their performance. The upstream raw materials for low-temperature cross-linked heat-shrinkable film include metallocene polyethylene (mPE), linear low-density polyethylene (LLDPE), and cross-linking agents, among others. The midstream segment consists of the manufacturers of low-temperature cross-linked heat-shrinkable film, while the downstream market is primarily concentrated in sectors such as food, pharmaceuticals, and general industry.

Low-temperature cross-linked heat-shrink film is a high-performance packaging material that has undergone chemical or physical cross-linking modification, enabling it to achieve efficient shrinkage at relatively low temperatures. It combines the enhanced strength conferred by cross-linking with the energy-saving benefits of low-temperature

shrinkage. Currently, this market segment represents a technology-upgraded niche within the broader heat-shrink film sector and remains in a rapid growth phase. It is primarily driven by industries such as high-end food products, medical devices, precision electronics, and new energy batteries that demand superior thermal stability and protective performance from their packaging. Compared to conventional heat-shrink films, low-temperature cross-linked products effectively minimize the thermal impact on packaged contents during the heat-shrinking process while simultaneously enhancing the film's puncture resistance and aging resistance. Consequently, there is a distinct trend toward the adoption of these materials in high-value-added application scenarios. In terms of market competition, large and medium-sized enterprises possessing core technologies specifically irradiation cross-linking or chemical cross-linking hold a dominant position. Given the high technical barriers to entry, there are few new entrants; overall, the market is characterized by **high technical thresholds, lengthy customer certification cycles, and relatively substantial profit margins.**

This report is a detailed and comprehensive analysis for global Low Temperature Cross-Linking Heat Shrinkable Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low Temperature Cross-Linking Heat Shrinkable Film market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low Temperature Cross-Linking Heat Shrinkable Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low Temperature Cross-Linking Heat Shrinkable Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low Temperature Cross-Linking Heat Shrinkable Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton),

2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low Temperature Cross-Linking Heat Shrinkable Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low Temperature Cross-Linking Heat Shrinkable Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DECOFILM GROUP, Bollor? Films, Sealed Air, KEEPTOP Packaging, JIANGSU LIBIN, Zhejiang Zhongcheng Packing Material, Shandong Huihe Plastic, Benison, Uni Film, Full More (Shanghai) Packaging Machine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low Temperature Cross-Linking Heat Shrinkable Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

11um

15um

19um

Others

Market segment by Material Structure

Pure PE Cross-linked Film

PP/PE/PP Co-extruded Cross-linked Film

Market segment by Cross-linking Process

Radiation Cross-linked Film

Chemically Cross-linked Film

Market segment by Application

Food

Pharmaceutical

Industrial

Consumer Electronics

Cosmetics

Others

Major players covered

DECOFILM GROUP

Bollor? Films

Sealed Air

KEEPTOP Packaging

JIANGSU LIBIN

Zhejiang Zhongcheng Packing Material

Shandong Huihe Plastic

Benison

Uni Film

Full More (Shanghai) Packaging Machine

Shenzhen Zhixin Packaging

Dongguan Yifan New Material

Zhejiang Jiuteng Packaging

Shandong Huaren New Material

Guangdong Shunde KSL

SUNWARD

KSL FILM

Shenzhen Xianzi Bio Technology

ZHIDEKEJI

AIR'ANRD

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low Temperature Cross-Linking Heat Shrinkable Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low Temperature Cross-Linking Heat Shrinkable Film, with price, sales quantity, revenue, and global market share of Low Temperature Cross-Linking Heat Shrinkable Film from 2021 to 2026.

Chapter 3, the Low Temperature Cross-Linking Heat Shrinkable Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low Temperature Cross-Linking Heat Shrinkable Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low Temperature Cross-Linking Heat Shrinkable Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low Temperature Cross-Linking Heat Shrinkable Film.

Chapter 14 and 15, to describe Low Temperature Cross-Linking Heat Shrinkable Film sales channel, distributors, customers, research findings and conclusion.

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