

# Global Low Temperature Atmospheric Pressure Storage Tank Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Low Temperature Atmospheric Pressure Storage Tank market size is expected to reach \$ 792 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global production of low temperature atmospheric pressure storage tanks reached 30,120 units, with an average selling price of US\$18,000 per unit. Low temperature atmospheric pressure storage tanks refer to large, vertical, flat-bottomed storage tank systems used to store cryogenic liquefied media (such as LNG, liquefied ethylene/ethane, liquefied propane/butane, etc., 'refrigerated liquefied gases') under near-atmospheric or micro-pressure conditions. Their engineering scope includes not only the metal tank body but also key subsystems such as insulation, secondary enclosure/secondary containers, venting and BOG management interfaces, foundations and seepage prevention, fire and explosion protection, and monitoring. Applications are concentrated in the natural gas industry chain (liquefaction plants, receiving terminals, satellite stations, peak-shaving stations, ship bunkering and small inland waterway/port LNG stations), the storage and transportation of cryogenic liquefied products in petrochemical and chemical industrial parks, and seasonal peak shaving and supply assurance for electricity and city gas. The upstream of the LNG industry chain includes cryogenic materials (9% Ni steel/stainless steel/aluminum), thick plates and forgings, welding materials and welding process qualification, thermal insulation and cold insulation materials and cold bridge control components, valves and safety relief devices, liquid level/temperature/pressure and combustible gas detection, BOG compression/reliquefaction interface equipment, etc. The midstream involves manufacturing—including process and structural design, specification compliance, on-site civil engineering and large foundations, inner and outer tank installation, automated

welding and high-proportion NDE (Non-Demand Engineering), cold insulation and cold testing/commissioning, and long-term integrity management solutions. The downstream is driven by LNG infrastructure investment and regional supply guarantee policies, characterized by project-based bidding, large single-project amounts, long delivery cycles, and extremely high requirements for HSE (Health, Safety, and Environment) and quality systems. Gross profit margins range from 20% to 30%.

In terms of technological development trends, the main focus is on lower evaporation losses (insulation systems and cold bridge control, BOG recovery/reliquefaction coupling), higher safety and integrity (multi-layer monitoring, leak and sedimentation/strain monitoring, risk-based inspection and life cycle management), faster delivery (parallel large-scale and modular development, automated welding and digital NDE, BIM/digital twins for progress and quality traceability), and 'small and medium-sized distributed cryogenic storage' for new scenarios. Regionally, new demand is typically related to the growth in natural gas demand and receiving terminal expansion in the Asia-Pacific region, the strengthening of terminal and storage capacity in Europe due to increased trade and import intensity, and the expansion of upstream liquefaction and export capacity in the Middle East and North America. This presents a structural difference: 'Asia-Pacific and Europe are more focused on terminal and receiving-side incremental growth, while North America and the Middle East are more focused on supply-side liquefaction and export support'.

This report studies the global Low Temperature Atmospheric Pressure Storage Tank production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Temperature Atmospheric Pressure Storage Tank and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Temperature Atmospheric Pressure Storage Tank that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Low Temperature Atmospheric Pressure Storage Tank total production and demand, 2021-2032, (Units)

Global Low Temperature Atmospheric Pressure Storage Tank total production value, 2021-2032, (USD Million)

Global Low Temperature Atmospheric Pressure Storage Tank production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on

production site)

Global Low Temperature Atmospheric Pressure Storage Tank consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Low Temperature Atmospheric Pressure Storage Tank domestic production, consumption, key domestic manufacturers and share

Global Low Temperature Atmospheric Pressure Storage Tank production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Low Temperature Atmospheric Pressure Storage Tank production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Low Temperature Atmospheric Pressure Storage Tank production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Low Temperature Atmospheric Pressure Storage Tank market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CST, Permian Lide, Highland Tank, Fox Tank Company, Motherwell Bridge, Ishii Iron Works, GMM Pfaudler, MEKRO, PROTEGO, YHR Tanks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Temperature Atmospheric Pressure Storage Tank market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Temperature Atmospheric Pressure Storage Tank Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Temperature Atmospheric Pressure Storage Tank Market, Segmentation by Type:

9% Ni Low-Temperature Steel

Austenitic Stainless Steel

Aluminum Alloy

Global Low Temperature Atmospheric Pressure Storage Tank Market, Segmentation by Top Cover:

Ambient Pressure Fixed Top

With Internal Top/Dome

Global Low Temperature Atmospheric Pressure Storage Tank Market, Segmentation by Tank Type:

Single Container

Double Container

Full Container

Global Low Temperature Atmospheric Pressure Storage Tank Market, Segmentation by Application:

Natural Gas

Chemicals

Power

Others

Companies Profiled:

CST

Permian Lide

Highland Tank

Fox Tank Company

Motherwell Bridge

Ishii Iron Works

GMM Pfaudler

MEKRO

PROTEGO

YHR Tanks

ProMinent Group

PVI

Gpi Tanks

Fisher Tank

Pittsburgh Tank

Superior Tank

Permastore

Balmoral Tanks

Tarsco Bolted Tank

Xerxes

NOV Containment Solutions

Center Enamel

Shanghai Beyond Machinery

Molewater System

CRRC Yangtze Group

### **Key Questions Answered:**

1. How big is the global Low Temperature Atmospheric Pressure Storage Tank market?
2. What is the demand of the global Low Temperature Atmospheric Pressure Storage Tank market?
3. What is the year over year growth of the global Low Temperature Atmospheric Pressure Storage Tank market?
4. What is the production and production value of the global Low Temperature Atmospheric Pressure Storage Tank market?
5. Who are the key producers in the global Low Temperature Atmospheric Pressure

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6. What are the growth factors driving the market demand?

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