

Global Low Sulfur Low Nitrogen Carbon Raiser Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low Sulfur Low Nitrogen Carbon Raiser market size is expected to reach \$ 307 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, the global production of Low Sulfur Low Nitrogen Carbon Raiser is projected to be approximately 450,000 tons, with an average selling price of around US\$594 per ton. Single-line production capacity is approximately 10,000-30,000 tons per year, with an average gross profit margin of about 10-20%. Low Sulfur Low Nitrogen Carbon Raiser is high-quality metallurgical auxiliary materials primarily used in the steelmaking and casting industries. They replenish carbon elements in molten metal, while maintaining extremely low sulfur and nitrogen content to meet the demand for high-quality, low-nitrogen steel, improve casting performance, and replace traditional carbon raisers such as graphitized petroleum coke. They offer the advantages of rapid absorption and high purity.

The upstream raw materials for Low Sulfur Low Nitrogen Carbon Raiser mainly consist of carbonaceous precursors, including petroleum coke, anthracite coal, natural/synthetic graphite fragments, and binders (such as asphalt). Their core downstream application industry is the high-end metallurgical industry, specifically serving the smelting of special steels and alloy steels (such as stainless steel and tool steel), high-quality ductile iron and high-grade gray cast iron casting, and short-process electric furnace steelmaking. The aim is to provide a pure carbon source for the final metal product while strictly controlling the introduction of harmful impurities such as sulfur and nitrogen.

This report studies the global Low Sulfur Low Nitrogen Carbon Raiser production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Sulfur Low Nitrogen Carbon Raiser and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Sulfur Low Nitrogen Carbon Raiser that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low Sulfur Low Nitrogen Carbon Raiser total production and demand, 2021-2032, (Kilotons)

Global Low Sulfur Low Nitrogen Carbon Raiser total production value, 2021-2032, (USD Million)

Global Low Sulfur Low Nitrogen Carbon Raiser production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Low Sulfur Low Nitrogen Carbon Raiser consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Low Sulfur Low Nitrogen Carbon Raiser domestic production, consumption, key domestic manufacturers and share

Global Low Sulfur Low Nitrogen Carbon Raiser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Low Sulfur Low Nitrogen Carbon Raiser production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Low Sulfur Low Nitrogen Carbon Raiser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Low Sulfur Low Nitrogen Carbon Raiser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Superior Graphite, James Durrans

Group, Jiangsu Jiaming Advanced Carbon Materials, Nanjing Yidafei Metallurgical Material, Zhengzhou Deyun Refractory Materials, Fujian Graphite New Materials, Beijing Rongyi Industrial, Anyang Jinsheng Metallurgical Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Sulfur Low Nitrogen Carbon Raiser market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Sulfur Low Nitrogen Carbon Raiser Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Sulfur Low Nitrogen Carbon Raiser Market, Segmentation by Type:

Granular Carburizer

Powdered Carburizer

Briquette Carburizer

Others

Global Low Sulfur Low Nitrogen Carbon Raiser Market, Segmentation by Raw Material:

Petroleum Coke-based Carburizer

Anthracite-based Carburizer

Graphite-based Carburizer

Others

Global Low Sulfur Low Nitrogen Carbon Raiser Market, Segmentation by Application:

Metallurgy

Foundry

Others

Companies Profiled:

Superior Graphite

James Durrans Group

Jiangsu Jiaming Advanced Carbon Materials

Nanjing Yidafei Metallurgical Material

Zhengzhou Deyun Refractory Materials

Fujian Graphite New Materials

Beijing Rongyi Industrial

Anyang Jinsheng Metallurgical Materials

Key Questions Answered:

1. How big is the global Low Sulfur Low Nitrogen Carbon Raiser market?
2. What is the demand of the global Low Sulfur Low Nitrogen Carbon Raiser market?
3. What is the year over year growth of the global Low Sulfur Low Nitrogen Carbon Raiser market?
4. What is the production and production value of the global Low Sulfur Low Nitrogen Carbon Raiser market?
5. Who are the key producers in the global Low Sulfur Low Nitrogen Carbon Raiser market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Low Sulfur Low Nitrogen Carbon Raiser Introduction
- 1.2 World Low Sulfur Low Nitrogen Carbon Raiser Supply & Forecast
 - 1.2.1 World Low Sulfur Low Nitrogen Carbon Raiser Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2032)
 - 1.2.3 World Low Sulfur Low Nitrogen Carbon Raiser Pricing Trends (2021-2032)
- 1.3 World Low Sulfur Low Nitrogen Carbon Raiser Production by Region (Based on Production Site)
 - 1.3.1 World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Region (2021-2032)
 - 1.3.2 World Low Sulfur Low Nitrogen Carbon Raiser Production by Region (2021-2032)
 - 1.3.3 World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Region (2021-2032)
 - 1.3.4 North America Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2032)
 - 1.3.5 Europe Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2032)
 - 1.3.6 China Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2032)
 - 1.3.7 Japan Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2032)
 - 1.3.8 India Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2032)
 - 1.3.9 Southeast Asia Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Low Sulfur Low Nitrogen Carbon Raiser Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Low Sulfur Low Nitrogen Carbon Raiser Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Low Sulfur Low Nitrogen Carbon Raiser Demand (2021-2032)
- 2.2 World Low Sulfur Low Nitrogen Carbon Raiser Consumption by Region
 - 2.2.1 World Low Sulfur Low Nitrogen Carbon Raiser Consumption by Region (2021-2026)
 - 2.2.2 World Low Sulfur Low Nitrogen Carbon Raiser Consumption Forecast by Region (2027-2032)
- 2.3 United States Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032)
- 2.4 China Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032)

- 2.5 Europe Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032)
- 2.6 Japan Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032)
- 2.7 South Korea Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032)
- 2.8 ASEAN Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032)
- 2.9 India Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Manufacturer (2021-2026)
- 3.2 World Low Sulfur Low Nitrogen Carbon Raiser Production by Manufacturer (2021-2026)
- 3.3 World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Manufacturer (2021-2026)
- 3.4 Low Sulfur Low Nitrogen Carbon Raiser Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Low Sulfur Low Nitrogen Carbon Raiser Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Low Sulfur Low Nitrogen Carbon Raiser in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Low Sulfur Low Nitrogen Carbon Raiser in 2025
- 3.6 Low Sulfur Low Nitrogen Carbon Raiser Market: Overall Company Footprint Analysis
 - 3.6.1 Low Sulfur Low Nitrogen Carbon Raiser Market: Region Footprint
 - 3.6.2 Low Sulfur Low Nitrogen Carbon Raiser Market: Company Product Type Footprint
 - 3.6.3 Low Sulfur Low Nitrogen Carbon Raiser Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Low Sulfur Low Nitrogen Carbon Raiser Production Value

Comparison

4.1.1 United States VS China: Low Sulfur Low Nitrogen Carbon Raiser Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Low Sulfur Low Nitrogen Carbon Raiser Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Low Sulfur Low Nitrogen Carbon Raiser Production Comparison

4.2.1 United States VS China: Low Sulfur Low Nitrogen Carbon Raiser Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Low Sulfur Low Nitrogen Carbon Raiser Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Low Sulfur Low Nitrogen Carbon Raiser Consumption Comparison

4.3.1 United States VS China: Low Sulfur Low Nitrogen Carbon Raiser Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Low Sulfur Low Nitrogen Carbon Raiser Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Low Sulfur Low Nitrogen Carbon Raiser Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Low Sulfur Low Nitrogen Carbon Raiser Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production Value (2021-2026)

4.4.3 United States Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2026)

4.5 China Based Low Sulfur Low Nitrogen Carbon Raiser Manufacturers and Market Share

4.5.1 China Based Low Sulfur Low Nitrogen Carbon Raiser Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production Value (2021-2026)

4.5.3 China Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2026)

4.6 Rest of World Based Low Sulfur Low Nitrogen Carbon Raiser Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Low Sulfur Low Nitrogen Carbon Raiser Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Low Sulfur Low Nitrogen Carbon Raiser Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Granular Carburizer

5.2.2 Powdered Carburizer

5.2.3 Briquette Carburizer

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Low Sulfur Low Nitrogen Carbon Raiser Production by Type (2021-2032)

5.3.2 World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Type (2021-2032)

5.3.3 World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY RAW MATERIAL

6.1 World Low Sulfur Low Nitrogen Carbon Raiser Market Size Overview by Raw Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Raw Material

6.2.1 Petroleum Coke-based Carburizer

6.2.2 Anthracite-based Carburizer

6.2.3 Graphite-based Carburizer

6.2.4 Others

6.3 Market Segment by Raw Material

6.3.1 World Low Sulfur Low Nitrogen Carbon Raiser Production by Raw Material (2021-2032)

6.3.2 World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Raw Material (2021-2032)

6.3.3 World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Raw Material (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Low Sulfur Low Nitrogen Carbon Raiser Market Size Overview by Application:

2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Metallurgy

7.2.2 Foundry

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Low Sulfur Low Nitrogen Carbon Raiser Production by Application
(2021-2032)

7.3.2 World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Application
(2021-2032)

7.3.3 World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Application
(2021-2032)

8 COMPANY PROFILES

8.1 Superior Graphite

8.1.1 Superior Graphite Details

8.1.2 Superior Graphite Major Business

8.1.3 Superior Graphite Low Sulfur Low Nitrogen Carbon Raiser Product and Services

8.1.4 Superior Graphite Low Sulfur Low Nitrogen Carbon Raiser Production, Price,
Value, Gross Margin and Market Share (2021-2026)

8.1.5 Superior Graphite Recent Developments/Updates

8.1.6 Superior Graphite Competitive Strengths & Weaknesses

8.2 James Durrans Group

8.2.1 James Durrans Group Details

8.2.2 James Durrans Group Major Business

8.2.3 James Durrans Group Low Sulfur Low Nitrogen Carbon Raiser Product and
Services

8.2.4 James Durrans Group Low Sulfur Low Nitrogen Carbon Raiser Production, Price,
Value, Gross Margin and Market Share (2021-2026)

8.2.5 James Durrans Group Recent Developments/Updates

8.2.6 James Durrans Group Competitive Strengths & Weaknesses

8.3 Jiangsu Jiaming Advanced Carbon Materials

8.3.1 Jiangsu Jiaming Advanced Carbon Materials Details

8.3.2 Jiangsu Jiaming Advanced Carbon Materials Major Business

8.3.3 Jiangsu Jiaming Advanced Carbon Materials Low Sulfur Low Nitrogen Carbon
Raiser Product and Services

8.3.4 Jiangsu Jiaming Advanced Carbon Materials Low Sulfur Low Nitrogen Carbon
Raiser Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.3.5 Jiangsu Jiaming Advanced Carbon Materials Recent Developments/Updates
- 8.3.6 Jiangsu Jiaming Advanced Carbon Materials Competitive Strengths & Weaknesses
- 8.4 Nanjing Yidafei Metallurgical Material
 - 8.4.1 Nanjing Yidafei Metallurgical Material Details
 - 8.4.2 Nanjing Yidafei Metallurgical Material Major Business
 - 8.4.3 Nanjing Yidafei Metallurgical Material Low Sulfur Low Nitrogen Carbon Raiser Product and Services
 - 8.4.4 Nanjing Yidafei Metallurgical Material Low Sulfur Low Nitrogen Carbon Raiser Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Nanjing Yidafei Metallurgical Material Recent Developments/Updates
 - 8.4.6 Nanjing Yidafei Metallurgical Material Competitive Strengths & Weaknesses
- 8.5 Zhengzhou Deyun Refractory Materials
 - 8.5.1 Zhengzhou Deyun Refractory Materials Details
 - 8.5.2 Zhengzhou Deyun Refractory Materials Major Business
 - 8.5.3 Zhengzhou Deyun Refractory Materials Low Sulfur Low Nitrogen Carbon Raiser Product and Services
 - 8.5.4 Zhengzhou Deyun Refractory Materials Low Sulfur Low Nitrogen Carbon Raiser Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Zhengzhou Deyun Refractory Materials Recent Developments/Updates
 - 8.5.6 Zhengzhou Deyun Refractory Materials Competitive Strengths & Weaknesses
- 8.6 Fujian Graphite New Materials
 - 8.6.1 Fujian Graphite New Materials Details
 - 8.6.2 Fujian Graphite New Materials Major Business
 - 8.6.3 Fujian Graphite New Materials Low Sulfur Low Nitrogen Carbon Raiser Product and Services
 - 8.6.4 Fujian Graphite New Materials Low Sulfur Low Nitrogen Carbon Raiser Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Fujian Graphite New Materials Recent Developments/Updates
 - 8.6.6 Fujian Graphite New Materials Competitive Strengths & Weaknesses
- 8.7 Beijing Rongyi Industrial
 - 8.7.1 Beijing Rongyi Industrial Details
 - 8.7.2 Beijing Rongyi Industrial Major Business
 - 8.7.3 Beijing Rongyi Industrial Low Sulfur Low Nitrogen Carbon Raiser Product and Services
 - 8.7.4 Beijing Rongyi Industrial Low Sulfur Low Nitrogen Carbon Raiser Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Beijing Rongyi Industrial Recent Developments/Updates
 - 8.7.6 Beijing Rongyi Industrial Competitive Strengths & Weaknesses

8.8 Anyang Jinsheng Metallurgical Materials

8.8.1 Anyang Jinsheng Metallurgical Materials Details

8.8.2 Anyang Jinsheng Metallurgical Materials Major Business

8.8.3 Anyang Jinsheng Metallurgical Materials Low Sulfur Low Nitrogen Carbon Raiser Product and Services

8.8.4 Anyang Jinsheng Metallurgical Materials Low Sulfur Low Nitrogen Carbon Raiser Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Anyang Jinsheng Metallurgical Materials Recent Developments/Updates

8.8.6 Anyang Jinsheng Metallurgical Materials Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Low Sulfur Low Nitrogen Carbon Raiser Industry Chain

9.2 Low Sulfur Low Nitrogen Carbon Raiser Upstream Analysis

9.2.1 Low Sulfur Low Nitrogen Carbon Raiser Core Raw Materials

9.2.2 Main Manufacturers of Low Sulfur Low Nitrogen Carbon Raiser Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Low Sulfur Low Nitrogen Carbon Raiser Production Mode

9.6 Low Sulfur Low Nitrogen Carbon Raiser Procurement Model

9.7 Low Sulfur Low Nitrogen Carbon Raiser Industry Sales Model and Sales Channels

9.7.1 Low Sulfur Low Nitrogen Carbon Raiser Sales Model

9.7.2 Low Sulfur Low Nitrogen Carbon Raiser Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Region (2021-2026) & (USD Million)

Table 3. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Region (2027-2032) & (USD Million)

Table 4. World Low Sulfur Low Nitrogen Carbon Raiser Production Value Market Share by Region (2021-2026)

Table 5. World Low Sulfur Low Nitrogen Carbon Raiser Production Value Market Share by Region (2027-2032)

Table 6. World Low Sulfur Low Nitrogen Carbon Raiser Production by Region (2021-2026) & (Kilotons)

Table 7. World Low Sulfur Low Nitrogen Carbon Raiser Production by Region (2027-2032) & (Kilotons)

Table 8. World Low Sulfur Low Nitrogen Carbon Raiser Production Market Share by Region (2021-2026)

Table 9. World Low Sulfur Low Nitrogen Carbon Raiser Production Market Share by Region (2027-2032)

Table 10. World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Low Sulfur Low Nitrogen Carbon Raiser Major Market Trends

Table 13. World Low Sulfur Low Nitrogen Carbon Raiser Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Low Sulfur Low Nitrogen Carbon Raiser Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Low Sulfur Low Nitrogen Carbon Raiser Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Low Sulfur Low Nitrogen Carbon Raiser Producers in 2025

Table 18. World Low Sulfur Low Nitrogen Carbon Raiser Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Low Sulfur Low Nitrogen Carbon Raiser Producers in 2025

Table 20. World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Low Sulfur Low Nitrogen Carbon Raiser Company Evaluation Quadrant

Table 22. World Low Sulfur Low Nitrogen Carbon Raiser Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Low Sulfur Low Nitrogen Carbon Raiser Production Site of Key Manufacturer

Table 24. Low Sulfur Low Nitrogen Carbon Raiser Market: Company Product Type Footprint

Table 25. Low Sulfur Low Nitrogen Carbon Raiser Market: Company Product Application Footprint

Table 26. Low Sulfur Low Nitrogen Carbon Raiser Competitive Factors

Table 27. Low Sulfur Low Nitrogen Carbon Raiser New Entrant and Capacity Expansion Plans

Table 28. Low Sulfur Low Nitrogen Carbon Raiser Mergers & Acquisitions Activity

Table 29. United States VS China Low Sulfur Low Nitrogen Carbon Raiser Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Low Sulfur Low Nitrogen Carbon Raiser Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Low Sulfur Low Nitrogen Carbon Raiser Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Low Sulfur Low Nitrogen Carbon Raiser Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production Market Share (2021-2026)

Table 37. China Based Low Sulfur Low Nitrogen Carbon Raiser Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production Market Share (2021-2026)

Table 42. Rest of World Based Low Sulfur Low Nitrogen Carbon Raiser Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production Market Share (2021-2026)

Table 47. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Low Sulfur Low Nitrogen Carbon Raiser Production by Type (2021-2026) & (Kilotons)

Table 49. World Low Sulfur Low Nitrogen Carbon Raiser Production by Type (2027-2032) & (Kilotons)

Table 50. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Type (2021-2026) & (USD Million)

Table 51. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Type (2027-2032) & (USD Million)

Table 52. World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Raw Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Low Sulfur Low Nitrogen Carbon Raiser Production by Raw Material (2021-2026) & (Kilotons)

Table 56. World Low Sulfur Low Nitrogen Carbon Raiser Production by Raw Material (2027-2032) & (Kilotons)

Table 57. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Raw Material (2021-2026) & (USD Million)

Table 58. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Raw Material (2027-2032) & (USD Million)

Table 59. World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Raw Material (2021-2026) & (US\$/Ton)

Table 60. World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Raw Material (2027-2032) & (US\$/Ton)

Table 61. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Low Sulfur Low Nitrogen Carbon Raiser Production by Application (2021-2026) & (Kilotons)

Table 63. World Low Sulfur Low Nitrogen Carbon Raiser Production by Application (2027-2032) & (Kilotons)

Table 64. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Application (2021-2026) & (USD Million)

Table 65. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Application (2027-2032) & (USD Million)

Table 66. World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Superior Graphite Basic Information, Manufacturing Base and Competitors

Table 69. Superior Graphite Major Business

Table 70. Superior Graphite Low Sulfur Low Nitrogen Carbon Raiser Product and Services

Table 71. Superior Graphite Low Sulfur Low Nitrogen Carbon Raiser Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Superior Graphite Recent Developments/Updates

Table 73. Superior Graphite Competitive Strengths & Weaknesses

Table 74. James Durrans Group Basic Information, Manufacturing Base and Competitors

Table 75. James Durrans Group Major Business

Table 76. James Durrans Group Low Sulfur Low Nitrogen Carbon Raiser Product and Services

Table 77. James Durrans Group Low Sulfur Low Nitrogen Carbon Raiser Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. James Durrans Group Recent Developments/Updates

Table 79. James Durrans Group Competitive Strengths & Weaknesses

Table 80. Jiangsu Jiaming Advanced Carbon Materials Basic Information, Manufacturing Base and Competitors

Table 81. Jiangsu Jiaming Advanced Carbon Materials Major Business

Table 82. Jiangsu Jiaming Advanced Carbon Materials Low Sulfur Low Nitrogen Carbon Raiser Product and Services

Table 83. Jiangsu Jiaming Advanced Carbon Materials Low Sulfur Low Nitrogen Carbon Raiser Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Jiangsu Jiaming Advanced Carbon Materials Recent Developments/Updates

Table 85. Jiangsu Jiaming Advanced Carbon Materials Competitive Strengths & Weaknesses

Table 86. Nanjing Yidafei Metallurgical Material Basic Information, Manufacturing Base and Competitors

Table 87. Nanjing Yidafei Metallurgical Material Major Business

Table 88. Nanjing Yidafei Metallurgical Material Low Sulfur Low Nitrogen Carbon Raiser Product and Services

Table 89. Nanjing Yidafei Metallurgical Material Low Sulfur Low Nitrogen Carbon Raiser Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Nanjing Yidafei Metallurgical Material Recent Developments/Updates

Table 91. Nanjing Yidafei Metallurgical Material Competitive Strengths & Weaknesses

Table 92. Zhengzhou Deyun Refractory Materials Basic Information, Manufacturing Base and Competitors

Table 93. Zhengzhou Deyun Refractory Materials Major Business

Table 94. Zhengzhou Deyun Refractory Materials Low Sulfur Low Nitrogen Carbon Raiser Product and Services

Table 95. Zhengzhou Deyun Refractory Materials Low Sulfur Low Nitrogen Carbon Raiser Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Zhengzhou Deyun Refractory Materials Recent Developments/Updates

Table 97. Zhengzhou Deyun Refractory Materials Competitive Strengths & Weaknesses

Table 98. Fujian Graphite New Materials Basic Information, Manufacturing Base and Competitors

Table 99. Fujian Graphite New Materials Major Business

Table 100. Fujian Graphite New Materials Low Sulfur Low Nitrogen Carbon Raiser Product and Services

Table 101. Fujian Graphite New Materials Low Sulfur Low Nitrogen Carbon Raiser Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Fujian Graphite New Materials Recent Developments/Updates

Table 103. Fujian Graphite New Materials Competitive Strengths & Weaknesses

Table 104. Beijing Rongyi Industrial Basic Information, Manufacturing Base and Competitors

Table 105. Beijing Rongyi Industrial Major Business

Table 106. Beijing Rongyi Industrial Low Sulfur Low Nitrogen Carbon Raiser Product and Services

Table 107. Beijing Rongyi Industrial Low Sulfur Low Nitrogen Carbon Raiser Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Beijing Rongyi Industrial Recent Developments/Updates

Table 109. Beijing Rongyi Industrial Competitive Strengths & Weaknesses

Table 110. Anyang Jinsheng Metallurgical Materials Basic Information, Manufacturing Base and Competitors

Table 111. Anyang Jinsheng Metallurgical Materials Major Business

Table 112. Anyang Jinsheng Metallurgical Materials Low Sulfur Low Nitrogen Carbon Raiser Product and Services

Table 113. Anyang Jinsheng Metallurgical Materials Low Sulfur Low Nitrogen Carbon Raiser Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Anyang Jinsheng Metallurgical Materials Recent Developments/Updates

Table 115. Anyang Jinsheng Metallurgical Materials Competitive Strengths & Weaknesses

Table 116. Global Key Players of Low Sulfur Low Nitrogen Carbon Raiser Upstream (Raw Materials)

Table 117. Global Low Sulfur Low Nitrogen Carbon Raiser Typical Customers

Table 118. Low Sulfur Low Nitrogen Carbon Raiser Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Low Sulfur Low Nitrogen Carbon Raiser Picture

Figure 2. World Low Sulfur Low Nitrogen Carbon Raiser Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Low Sulfur Low Nitrogen Carbon Raiser Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2032) & (Kilotons)

Figure 5. World Low Sulfur Low Nitrogen Carbon Raiser Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Low Sulfur Low Nitrogen Carbon Raiser Production Value Market Share by Region (2021-2032)

Figure 7. World Low Sulfur Low Nitrogen Carbon Raiser Production Market Share by Region (2021-2032)

Figure 8. North America Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2032) & (Kilotons)

Figure 9. Europe Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2032) & (Kilotons)

Figure 10. China Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2032) & (Kilotons)

Figure 11. Japan Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2032) & (Kilotons)

Figure 12. India Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Low Sulfur Low Nitrogen Carbon Raiser Production (2021-2032) & (Kilotons)

Figure 14. Low Sulfur Low Nitrogen Carbon Raiser Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032) & (Kilotons)

Figure 17. World Low Sulfur Low Nitrogen Carbon Raiser Consumption Market Share by Region (2021-2032)

Figure 18. United States Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032) & (Kilotons)

Figure 19. China Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032) & (Kilotons)

Figure 24. India Low Sulfur Low Nitrogen Carbon Raiser Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Low Sulfur Low Nitrogen Carbon Raiser by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Low Sulfur Low Nitrogen Carbon Raiser Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Low Sulfur Low Nitrogen Carbon Raiser Markets in 2025

Figure 28. United States VS China: Low Sulfur Low Nitrogen Carbon Raiser Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Low Sulfur Low Nitrogen Carbon Raiser Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Low Sulfur Low Nitrogen Carbon Raiser Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production Market Share 2025

Figure 32. China Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Low Sulfur Low Nitrogen Carbon Raiser Production Market Share 2025

Figure 34. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Low Sulfur Low Nitrogen Carbon Raiser Production Value Market Share by Type in 2025

Figure 36. Granular Carburizer

Figure 37. Powdered Carburizer

Figure 38. Briquette Carburizer

Figure 39. Others

Figure 40. World Low Sulfur Low Nitrogen Carbon Raiser Production Market Share by Type (2021-2032)

Figure 41. World Low Sulfur Low Nitrogen Carbon Raiser Production Value Market

Share by Type (2021-2032)

Figure 42. World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Raw Material, (USD Million), 2021 & 2025 & 2032

Figure 44. World Low Sulfur Low Nitrogen Carbon Raiser Production Value Market Share by Raw Material in 2025

Figure 45. Petroleum Coke-based Carburizer

Figure 46. Anthracite-based Carburizer

Figure 47. Graphite-based Carburizer

Figure 48. Others

Figure 49. World Low Sulfur Low Nitrogen Carbon Raiser Production Market Share by Raw Material (2021-2032)

Figure 50. World Low Sulfur Low Nitrogen Carbon Raiser Production Value Market Share by Raw Material (2021-2032)

Figure 51. World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Raw Material (2021-2032) & (US\$/Ton)

Figure 52. World Low Sulfur Low Nitrogen Carbon Raiser Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Low Sulfur Low Nitrogen Carbon Raiser Production Value Market Share by Application in 2025

Figure 54. Metallurgy

Figure 55. Foundry

Figure 56. Others

Figure 57. World Low Sulfur Low Nitrogen Carbon Raiser Production Market Share by Application (2021-2032)

Figure 58. World Low Sulfur Low Nitrogen Carbon Raiser Production Value Market Share by Application (2021-2032)

Figure 59. World Low Sulfur Low Nitrogen Carbon Raiser Average Price by Application (2021-2032) & (US\$/Ton)

Figure 60. Low Sulfur Low Nitrogen Carbon Raiser Industry Chain

Figure 61. Low Sulfur Low Nitrogen Carbon Raiser Procurement Model

Figure 62. Low Sulfur Low Nitrogen Carbon Raiser Sales Model

Figure 63. Low Sulfur Low Nitrogen Carbon Raiser Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

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