

Global Low Sulfur Low Nitrogen Carbon Raiser Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low Sulfur Low Nitrogen Carbon Raiser market size was valued at US\$ 275 million in 2025 and is forecast to a readjusted size of US\$ 307 million by 2032 with a CAGR of 4.1% during review period.

In 2025, the global production of Low Sulfur Low Nitrogen Carbon Raiser is projected to be approximately 450,000 tons, with an average selling price of around US\$594 per ton. Single-line production capacity is approximately 10,000-30,000 tons per year, with an average gross profit margin of about 10-20%. Low Sulfur Low Nitrogen Carbon Raiser is high-quality metallurgical auxiliary materials primarily used in the steelmaking and casting industries. They replenish carbon elements in molten metal, while maintaining extremely low sulfur and nitrogen content to meet the demand for high-quality, low-nitrogen steel, improve casting performance, and replace traditional carbon raisers such as graphitized petroleum coke. They offer the advantages of rapid absorption and high purity.

The upstream raw materials for Low Sulfur Low Nitrogen Carbon Raiser mainly consist of carbonaceous precursors, including petroleum coke, anthracite coal, natural/synthetic graphite fragments, and binders (such as asphalt). Their core downstream application industry is the high-end metallurgical industry, specifically serving the smelting of special steels and alloy steels (such as stainless steel and tool steel), high-quality ductile iron and high-grade gray cast iron casting, and short-process electric furnace steelmaking. The aim is to provide a pure carbon source for the final metal product while strictly controlling the introduction of harmful impurities such as sulfur and nitrogen.

This report is a detailed and comprehensive analysis for global Low Sulfur Low Nitrogen Carbon Raiser market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low Sulfur Low Nitrogen Carbon Raiser market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low Sulfur Low Nitrogen Carbon Raiser market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low Sulfur Low Nitrogen Carbon Raiser market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low Sulfur Low Nitrogen Carbon Raiser market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Low Sulfur Low Nitrogen Carbon Raiser
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Low Sulfur Low Nitrogen Carbon Raiser market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Superior Graphite, James Durrans Group, Jiangsu Jiaming Advanced Carbon Materials, Nanjing Yidafei Metallurgical Material, Zhengzhou Deyun Refractory Materials, Fujian Graphite New

Materials, Beijing Rongyi Industrial, Anyang Jinsheng Metallurgical Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low Sulfur Low Nitrogen Carbon Raiser market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Granular Carburizer

Powdered Carburizer

Briquette Carburizer

Others

Market segment by Raw Material

Petroleum Coke-based Carburizer

Anthracite-based Carburizer

Graphite-based Carburizer

Others

Market segment by Application

Metallurgy

Foundry

Others

Major players covered

Superior Graphite

James Durrans Group

Jiangsu Jiaming Advanced Carbon Materials

Nanjing Yidafei Metallurgical Material

Zhengzhou Deyun Refractory Materials

Fujian Graphite New Materials

Beijing Rongyi Industrial

Anyang Jinsheng Metallurgical Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low Sulfur Low Nitrogen Carbon Raiser product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low Sulfur Low Nitrogen Carbon Raiser, with price, sales quantity, revenue, and global market share of Low Sulfur Low Nitrogen

Carbon Raiser from 2021 to 2026.

Chapter 3, the Low Sulfur Low Nitrogen Carbon Raiser competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low Sulfur Low Nitrogen Carbon Raiser breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low Sulfur Low Nitrogen Carbon Raiser market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low Sulfur Low Nitrogen Carbon Raiser.

Chapter 14 and 15, to describe Low Sulfur Low Nitrogen Carbon Raiser sales channel, distributors, customers, research findings and conclusion.

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