

Global Low-Speed ??Wire-Cut EDM Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low-Speed ??Wire-Cut EDM Machine market size was valued at US\$ 1251 million in 2025 and is forecast to a readjusted size of US\$ 1779 million by 2032 with a CAGR of 5.0% during review period.

In 2025, the global production volume of low-speed wire-cut electrical discharge machines is projected to reach 16,210 units, with an average selling price of \$75,000 per unit. The global annual production capacity for these machines stands at approximately 25,000 units, with a gross profit margin of about 26.3%. The Low Speed ??One-Way Wire Cut Electrical Discharge Machine (WEDM-LS) is a CNC machine tool that achieves the cutting and shaping of workpieces by utilizing a continuously moving fine metal wire—typically copper—as an electrode to erode metal through pulsed spark discharges. Its core operational characteristic involves the electrode wire moving unidirectionally at a speed of less than 0.2 mm/s; a pulsed voltage is applied between the electrode wire and the workpiece while maintaining a minute gap (5–50 ?m), which is filled with a dielectric medium (such as deionized water). Under the control of a CNC system, the discharge process is rendered uniform and consistent, thereby enabling the precise erosion of workpiece material to meet specific requirements regarding dimensions, shape, and surface quality. This type of machine tool offers numerous advantages, including high machining precision (reaching the 0.001 mm level), superior surface quality (approaching that of grinding), stable operation, and minimal vibration. However, it is typically best suited for machining workpieces of relatively thin thickness that demand high precision; furthermore, given its intricate structural design and high technological sophistication, the associated operating costs are relatively high. The upstream segment of the low-speed wire-cut EDM industry encompasses components such as CNC systems, pulsed power supplies, and linear motors. The midstream

segment consists of the manufacturers of these low-speed wire-cut EDM machines, while the downstream segment primarily comprises industries such as mold manufacturing and aerospace.

The current market for low-speed wire-cut electrical discharge machines (commonly known as "slow-wire EDMs") is in a phase of steady growth, driven by the demands of precision manufacturing and the continuous iteration of technology. As high-end manufacturing sectors?such as precision molds, aerospace, medical devices, and electronic components?place ever-increasing demands on machining accuracy and surface quality, these machines have become an indispensable final processing tool in these fields. Thanks to their micron-level machining precision and near-mirror-finish surface quality, the trend of "replacing grinding with wire-cutting" is becoming increasingly pronounced. In terms of market competition, distinct tiers of technology and brand positioning are evident: the high-end market is predominantly dominated by Swiss and Japanese brands with deep technical expertise, while manufacturers from Taiwan and mainland China demonstrate strong competitiveness in the mid-range market, simultaneously accelerating their independent R&D of core technologies and the process of import substitution. Concurrently, the market as a whole is evolving toward higher precision, greater efficiency, intelligence, and automation, leveraging the integration of advanced technologies?such as adaptive control and automatic wire threading?to enhance machining stability and facilitate unmanned operations.

This report is a detailed and comprehensive analysis for global Low-Speed ??Wire-Cut EDM Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low-Speed ??Wire-Cut EDM Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low-Speed ??Wire-Cut EDM Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low-Speed ??Wire-Cut EDM Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low-Speed ??Wire-Cut EDM Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Low-Speed ??Wire-Cut EDM Machine

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-Speed ??Wire-Cut EDM Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Methods Machine Tools, UNITED MACHINING, JSEDM, Seibu, FANUC, Sodick, Mitsubishi Electric, Makino, SSG, Suzhou Bmg Precision Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low-Speed ??Wire-Cut EDM Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ultra-Low Speed Type

Standard Low Speed Type

Market segment by Electrode Wire Material

Copper Wire Type

Alloy Wire Type

Composite Wire Type

Market segment by Precision

±1-2μm

±3μm

±3-5μm

Market segment by Application

Mold Manufacturing

Aerospace

Medical

Electrical

Automotive

Others

Major players covered

Methods Machine Tools

UNITED MACHINING

JSEDM

Seibu

FANUC

Sodick

Mitsubishi Electric

Makino

SSG

Suzhou Bmg Precision Machinery

Jiangsu Dongqing CNC Machine Tool

NOVICK

ANTISHICNC

Creator

Chmer

AccuteX

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low-Speed ??Wire-Cut EDM Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-Speed ??Wire-Cut EDM Machine, with price, sales quantity, revenue, and global market share of Low-Speed ??Wire-Cut EDM Machine from 2021 to 2026.

Chapter 3, the Low-Speed ??Wire-Cut EDM Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-Speed ??Wire-Cut EDM Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Low-Speed ??Wire-Cut EDM Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-Speed ??Wire-Cut EDM Machine.

Chapter 14 and 15, to describe Low-Speed ??Wire-Cut EDM Machine sales channel, distributors, customers, research findings and conclusion.

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