

# Global Low-Smoke Zero-Halogen (LSZH) Compounds Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Low-Smoke Zero-Halogen (LSZH) Compounds market size is expected to reach \$ 2641 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global Low-Smoke Zero-Halogen (LSZH) Compounds production reached approximately 721 k tons, with an average global market price of around US\$2,429 per ton. Low-Smoke Zero-Halogen (LSZH or LSOH) is a type of plastic used in the wire and cable industry for cable jacketing. LSOH cable jacketing is custom compounded to produce minimal smoke and low toxicity when exposed to fire.

The global market for Low-Smoke Zero-Halogen (LSZH) compounds is primarily propelled by increasingly stringent fire safety and environmental regulations. This is particularly evident in Europe, where the regulatory philosophy emphasizes low toxicity and low corrosivity of fumes during fires, contrasting with the traditional U.S. focus on heat release, thereby driving legislative adoption in many regions. Current development trends center on technological innovations in material science to overcome historical deficiencies in processability and mechanical strength. Efforts include developing nanocomposites, smart polymers, and optimizing intumescent flame retardant systems to enhance overall performance, extending applications across both thermoplastic and thermoset (e.g., irradiation cross-linked) polymer systems. The wire and cable sector remains the dominant application, especially in public transportation, building interiors, and data communication scenarios where safety requirements are critical. A major barrier to market growth is the higher cost compared to traditional halogenated flame retardant materials, coupled with the persistent technical challenge of balancing excellent flame retardancy and low smoke emission with other essential physical, electrical properties and ease of processing. Future opportunities lie in the broadening global trend toward restricting halogenated materials and the stable demand for high-standard fire-safe materials in emerging infrastructure sectors such as new energy and

rail transit, which present extensive potential for LSZH technology advancement and market penetration.

This report studies the global Low-Smoke Zero-Halogen (LSZH) Compounds production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-Smoke Zero-Halogen (LSZH) Compounds and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-Smoke Zero-Halogen (LSZH) Compounds that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Low-Smoke Zero-Halogen (LSZH) Compounds total production and demand, 2021-2032, (Kilotons)

Global Low-Smoke Zero-Halogen (LSZH) Compounds total production value, 2021-2032, (USD Million)

Global Low-Smoke Zero-Halogen (LSZH) Compounds production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Low-Smoke Zero-Halogen (LSZH) Compounds consumption by region & country, CAGR, 2021-2032 & (Kilotons)

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Global Low-Smoke Zero-Halogen (LSZH) Compounds production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Low-Smoke Zero-Halogen (LSZH) Compounds production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Low-Smoke Zero-Halogen (LSZH) Compounds market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Borealis, Dow, HEXPOL, Alpagary, Finproject SpA, Teknor Apex, Avient, Aurora Material Solutions, Polymer Asia, Tratos, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low-Smoke Zero-Halogen (LSZH) Compounds market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Tons) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-Smoke Zero-Halogen (LSZH) Compounds Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low-Smoke Zero-Halogen (LSZH) Compounds Market, Segmentation by Type:

Polyethylene (PE)

Polypropylene (PP)

EVA

Other

Global Low-Smoke Zero-Halogen (LSZH) Compounds Market, Segmentation by Processing:

Extrusion Grade

Injection Molding Grade

Others

Global Low-Smoke Zero-Halogen (LSZH) Compounds Market, Segmentation by Voltage:

Low and Medium Voltage

High Voltage

Global Low-Smoke Zero-Halogen (LSZH) Compounds Market, Segmentation by Function:

Isolation Compound

Jacketing Compound

Global Low-Smoke Zero-Halogen (LSZH) Compounds Market, Segmentation by Application:

Power Cables

Communication Cables

Optical Cables

Others

**Companies Profiled:**

Borealis

Dow

HEXPOL

Alphagary

Finproject SpA

Teknor Apex

Avient

Aurora Material Solutions

Polymer Asia

Tratos

Kkalpana Industries

Zhe Jiang Wanma Macromolecule

Changshu Zhonglian Photoelectric New Material

Zhejiang Taihu Yuanda New Material

Hangzhou Gaoxin Rubber&Plastic

Angreen

### **Key Questions Answered:**

1. How big is the global Low-Smoke Zero-Halogen (LSZH) Compounds market?
2. What is the demand of the global Low-Smoke Zero-Halogen (LSZH) Compounds market?
3. What is the year over year growth of the global Low-Smoke Zero-Halogen (LSZH) Compounds market?
4. What is the production and production value of the global Low-Smoke Zero-Halogen (LSZH) Compounds market?
5. Who are the key producers in the global Low-Smoke Zero-Halogen (LSZH)

Compounds market?

6. What are the growth factors driving the market demand?

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