

# Global Low-profile DC-Link Capacitor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Low-profile DC-Link Capacitor market size is expected to reach \$ 1299 million by 2032, rising at a market growth of 11.1% CAGR during the forecast period (2026-2032).

Low-profile DC-Link Capacitor is a compact power film capacitor designed for space-constrained DC-link circuits in high-power electronic systems, utilizing low-profile structural design to stabilize bus voltage, absorb ripple current, suppress voltage fluctuations, and support efficient energy conversion under high-voltage operating conditions. Compared with conventional DC-link capacitors, it offers advantages in compact installation, lightweight system integration, and thermal management compatibility while maintaining stable electrical performance. Its advantages include compact structure, high capacitance density, strong ripple current capability, low loss, long service life, and reliable operation under high-voltage conditions. In 2025, production was approximately 17.14 million units and the average price was USD 35 per unit. The industry's capacity utilization rate in 2025 was about 80% and the average gross margin was around 26%. Upstream, the core inputs include polypropylene base film, especially BOPP film, and aluminum metallized coating materials, with representative suppliers including Toray Industries, Toyobo, Bollor?, Steinerfilm, Anhui Tongfeng Electronics, Xiamen Faratronic, and Chalco providing key film and metal material support. The midstream segment focuses on film metallization, precision winding, low-profile structural packaging, thermal pressing, spraying, encapsulation, aging, high-voltage testing, and reliability validation, which determine capacitance stability, ripple current endurance, insulation strength, and long-term operating reliability. Downstream, Low-profile DC-Link Capacitor is mainly used in automotive, photovoltaic systems, and wind power applications, with representative customers including Tesla, Toyota, Volkswagen, BYD, Sungrow, Huawei, SMA Solar

Technology, SolarEdge Technologies, Vestas, Siemens Gamesa, and Goldwind.

Low-profile DC-Link Capacitor will gain more use as electric vehicles, photovoltaic inverters, and wind power converters move toward compact power electronics layouts and higher power density. In limited installation space, it helps stabilize DC bus voltage, absorb ripple current, and support efficient thermal design without enlarging the system footprint. Future development will be driven by flat vehicle power modules, integrated inverter platforms, distributed photovoltaic systems, and offshore wind converters, with product upgrades focusing on thinner structure, higher capacitance density, heat resistance, and long-term reliability.

This report studies the global Low-profile DC-Link Capacitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-profile DC-Link Capacitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-profile DC-Link Capacitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low-profile DC-Link Capacitor total production and demand, 2021-2032, (K Units)

Global Low-profile DC-Link Capacitor total production value, 2021-2032, (USD Million)

Global Low-profile DC-Link Capacitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Low-profile DC-Link Capacitor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Low-profile DC-Link Capacitor domestic production, consumption, key domestic manufacturers and share

Global Low-profile DC-Link Capacitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Low-profile DC-Link Capacitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Low-profile DC-Link Capacitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Low-profile DC-Link Capacitor market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic (Japan), Yageo (Taiwan), Eaton (Ireland), Xiamen Faratronic (China), Anhui Tongfeng Electronic (China), Nichicon (Japan), TDK Corporation (Japan), Eagtop (China), Nantong Jianghai Capacitor (China), Vishay (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low-profile DC-Link Capacitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-profile DC-Link Capacitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Low-profile DC-Link Capacitor Market, Segmentation by Type:

?650VDC

650VDC-850VDC

Others

## Global Low-profile DC-Link Capacitor Market, Segmentation by Capacitance Range:

Capacitance

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