

Global Low Pressure Turbine Blades Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low Pressure Turbine Blades market size is expected to reach \$ 3971 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Low pressure turbine blades are critical rotating components within the low pressure turbine section of gas turbine engines. Located at the rear of the engine's turbine system, their primary function is to harness the residual energy of high-temperature exhaust gases?already expanded by the high-pressure turbine?to further convert thermal energy into mechanical energy. This energy drives the low pressure compressor, fan, or other auxiliary equipment via the turbine shaft. In 2025, global sales volume for low pressure turbine blades reached 815,000 units, with a production capacity of approximately 1.16 million units; the average selling price was \$3,571 per unit, and the average gross profit margin ranged from 25% to 30%.

The upstream segment of the industry chain primarily comprises suppliers of superalloys, titanium alloys, advanced composite materials, thermal barrier coating materials, and precision manufacturing auxiliaries. Nickel-based superalloys and titanium-aluminum alloys serve as core raw materials for these blades, alongside the supply of equipment for smelting, precision casting, forging, heat treatment, and surface treatment. The midstream segment consists of enterprises specializing in the design, manufacturing, and maintenance of low-pressure turbine blades, handling tasks such as aerodynamic and structural design, material selection, precision casting, machining, non-destructive testing, and surface coating. The downstream segment involves applications in sectors such as aero-engines, industrial gas turbines, and energy power equipment.

Driven by the imperatives of energy conservation, emission reduction, and heightened

aviation safety standards?as well as the development of localized supply chains?nations worldwide are consistently increasing their investment in the R&D of aero-engines and critical components. Leading aviation manufacturing nations in Europe and the Americas are leveraging industrial policies and R&D initiatives to support the development of next-generation, high-efficiency aero-engine technologies while simultaneously promoting the adoption of low-carbon aviation solutions. In recent years, China has steadily advanced the localization of the aero-engine industry chain, intensifying R&D efforts in areas such as high-temperature alloys, advanced manufacturing processes, and critical components, thereby providing policy support for the domestic low-pressure turbine blade industry. Furthermore, as the global aero-engine maintenance market expands, specialized maintenance and remanufacturing enterprises are playing an increasingly vital role in the low-pressure turbine blade sector.

This report studies the global Low Pressure Turbine Blades production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Pressure Turbine Blades and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Pressure Turbine Blades that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low Pressure Turbine Blades total production and demand, 2021-2032, (K Units)

Global Low Pressure Turbine Blades total production value, 2021-2032, (USD Million)

Global Low Pressure Turbine Blades production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Low Pressure Turbine Blades consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Low Pressure Turbine Blades domestic production, consumption, key domestic manufacturers and share

Global Low Pressure Turbine Blades production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Low Pressure Turbine Blades production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Low Pressure Turbine Blades production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Low Pressure Turbine Blades market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GE Aerospace, Rolls-Royce, RTX, Safran, MTU Aero Engines, Precision Castparts Corp, Chromalloy, Moeller Aerospace, AeroEdge, Jiangsu Huatai Ruixiang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Pressure Turbine Blades market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Pressure Turbine Blades Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Pressure Turbine Blades Market, Segmentation by Type:

Guide Vanes

Working Blades

Global Low Pressure Turbine Blades Market, Segmentation by Materials:

Nickel-Based Superalloys

Titanium-Aluminum Alloys

Others

Global Low Pressure Turbine Blades Market, Segmentation by Operating Temperature:

?700?

700?900?

?900?

Global Low Pressure Turbine Blades Market, Segmentation by Application:

Aero-Engines

Gas Turbines

Others

Companies Profiled:

GE Aerospace

Rolls-Royce

RTX

Safran

MTU Aero Engines

Precision Castparts Corp

Chromalloy

Moeller Aerospace

AeroEdge

Jiangsu Huatai Ruixiang

Safran Aircraft Engines Guiyang

Key Questions Answered:

1. How big is the global Low Pressure Turbine Blades market?
2. What is the demand of the global Low Pressure Turbine Blades market?
3. What is the year over year growth of the global Low Pressure Turbine Blades market?
4. What is the production and production value of the global Low Pressure Turbine Blades market?
5. Who are the key producers in the global Low Pressure Turbine Blades market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Low Pressure Turbine Blades Introduction
- 1.2 World Low Pressure Turbine Blades Supply & Forecast
 - 1.2.1 World Low Pressure Turbine Blades Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Low Pressure Turbine Blades Production (2021-2032)
 - 1.2.3 World Low Pressure Turbine Blades Pricing Trends (2021-2032)
- 1.3 World Low Pressure Turbine Blades Production by Region (Based on Production Site)
 - 1.3.1 World Low Pressure Turbine Blades Production Value by Region (2021-2032)
 - 1.3.2 World Low Pressure Turbine Blades Production by Region (2021-2032)
 - 1.3.3 World Low Pressure Turbine Blades Average Price by Region (2021-2032)
 - 1.3.4 North America Low Pressure Turbine Blades Production (2021-2032)
 - 1.3.5 Europe Low Pressure Turbine Blades Production (2021-2032)
 - 1.3.6 China Low Pressure Turbine Blades Production (2021-2032)
 - 1.3.7 Japan Low Pressure Turbine Blades Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Low Pressure Turbine Blades Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Low Pressure Turbine Blades Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Low Pressure Turbine Blades Demand (2021-2032)
- 2.2 World Low Pressure Turbine Blades Consumption by Region
 - 2.2.1 World Low Pressure Turbine Blades Consumption by Region (2021-2026)
 - 2.2.2 World Low Pressure Turbine Blades Consumption Forecast by Region (2027-2032)
- 2.3 United States Low Pressure Turbine Blades Consumption (2021-2032)
- 2.4 China Low Pressure Turbine Blades Consumption (2021-2032)
- 2.5 Europe Low Pressure Turbine Blades Consumption (2021-2032)
- 2.6 Japan Low Pressure Turbine Blades Consumption (2021-2032)
- 2.7 South Korea Low Pressure Turbine Blades Consumption (2021-2032)
- 2.8 ASEAN Low Pressure Turbine Blades Consumption (2021-2032)
- 2.9 India Low Pressure Turbine Blades Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Low Pressure Turbine Blades Production Value by Manufacturer (2021-2026)
- 3.2 World Low Pressure Turbine Blades Production by Manufacturer (2021-2026)
- 3.3 World Low Pressure Turbine Blades Average Price by Manufacturer (2021-2026)
- 3.4 Low Pressure Turbine Blades Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Low Pressure Turbine Blades Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Low Pressure Turbine Blades in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Low Pressure Turbine Blades in 2025
- 3.6 Low Pressure Turbine Blades Market: Overall Company Footprint Analysis
 - 3.6.1 Low Pressure Turbine Blades Market: Region Footprint
 - 3.6.2 Low Pressure Turbine Blades Market: Company Product Type Footprint
 - 3.6.3 Low Pressure Turbine Blades Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Low Pressure Turbine Blades Production Value Comparison
 - 4.1.1 United States VS China: Low Pressure Turbine Blades Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Low Pressure Turbine Blades Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Low Pressure Turbine Blades Production Comparison
 - 4.2.1 United States VS China: Low Pressure Turbine Blades Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Low Pressure Turbine Blades Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Low Pressure Turbine Blades Consumption Comparison
 - 4.3.1 United States VS China: Low Pressure Turbine Blades Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Low Pressure Turbine Blades Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Low Pressure Turbine Blades Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Low Pressure Turbine Blades Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Low Pressure Turbine Blades Production Value (2021-2026)

4.4.3 United States Based Manufacturers Low Pressure Turbine Blades Production (2021-2026)

4.5 China Based Low Pressure Turbine Blades Manufacturers and Market Share

4.5.1 China Based Low Pressure Turbine Blades Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Low Pressure Turbine Blades Production Value (2021-2026)

4.5.3 China Based Manufacturers Low Pressure Turbine Blades Production (2021-2026)

4.6 Rest of World Based Low Pressure Turbine Blades Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Low Pressure Turbine Blades Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Low Pressure Turbine Blades Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Low Pressure Turbine Blades Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Low Pressure Turbine Blades Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Guide Vanes

5.2.2 Working Blades

5.3 Market Segment by Type

5.3.1 World Low Pressure Turbine Blades Production by Type (2021-2032)

5.3.2 World Low Pressure Turbine Blades Production Value by Type (2021-2032)

5.3.3 World Low Pressure Turbine Blades Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIALS

6.1 World Low Pressure Turbine Blades Market Size Overview by Materials: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Materials

6.2.1 Nickel-Based Superalloys

6.2.2 Titanium-Aluminum Alloys

6.2.3 Others

6.3 Market Segment by Materials

6.3.1 World Low Pressure Turbine Blades Production by Materials (2021-2032)

6.3.2 World Low Pressure Turbine Blades Production Value by Materials (2021-2032)

6.3.3 World Low Pressure Turbine Blades Average Price by Materials (2021-2032)

7 MARKET ANALYSIS BY OPERATING TEMPERATURE

7.1 World Low Pressure Turbine Blades Market Size Overview by Operating Temperature: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Operating Temperature

7.2.1 ?700?

7.2.2 700?900?

7.2.3 ?900?

7.3 Market Segment by Operating Temperature

7.3.1 World Low Pressure Turbine Blades Production by Operating Temperature (2021-2032)

7.3.2 World Low Pressure Turbine Blades Production Value by Operating Temperature (2021-2032)

7.3.3 World Low Pressure Turbine Blades Average Price by Operating Temperature (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Low Pressure Turbine Blades Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Aero-Engines

8.2.2 Gas Turbines

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Low Pressure Turbine Blades Production by Application (2021-2032)

8.3.2 World Low Pressure Turbine Blades Production Value by Application (2021-2032)

8.3.3 World Low Pressure Turbine Blades Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 GE Aerospace

9.1.1 GE Aerospace Details

9.1.2 GE Aerospace Major Business

9.1.3 GE Aerospace Low Pressure Turbine Blades Product and Services

9.1.4 GE Aerospace Low Pressure Turbine Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 GE Aerospace Recent Developments/Updates

9.1.6 GE Aerospace Competitive Strengths & Weaknesses

9.2 Rolls-Royce

9.2.1 Rolls-Royce Details

9.2.2 Rolls-Royce Major Business

9.2.3 Rolls-Royce Low Pressure Turbine Blades Product and Services

9.2.4 Rolls-Royce Low Pressure Turbine Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Rolls-Royce Recent Developments/Updates

9.2.6 Rolls-Royce Competitive Strengths & Weaknesses

9.3 RTX

9.3.1 RTX Details

9.3.2 RTX Major Business

9.3.3 RTX Low Pressure Turbine Blades Product and Services

9.3.4 RTX Low Pressure Turbine Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 RTX Recent Developments/Updates

9.3.6 RTX Competitive Strengths & Weaknesses

9.4 Safran

9.4.1 Safran Details

9.4.2 Safran Major Business

9.4.3 Safran Low Pressure Turbine Blades Product and Services

9.4.4 Safran Low Pressure Turbine Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Safran Recent Developments/Updates

9.4.6 Safran Competitive Strengths & Weaknesses

9.5 MTU Aero Engines

9.5.1 MTU Aero Engines Details

9.5.2 MTU Aero Engines Major Business

9.5.3 MTU Aero Engines Low Pressure Turbine Blades Product and Services

9.5.4 MTU Aero Engines Low Pressure Turbine Blades Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.5.5 MTU Aero Engines Recent Developments/Updates

9.5.6 MTU Aero Engines Competitive Strengths & Weaknesses

9.6 Precision Castparts Corp

9.6.1 Precision Castparts Corp Details

9.6.2 Precision Castparts Corp Major Business

9.6.3 Precision Castparts Corp Low Pressure Turbine Blades Product and Services

9.6.4 Precision Castparts Corp Low Pressure Turbine Blades Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.6.5 Precision Castparts Corp Recent Developments/Updates

9.6.6 Precision Castparts Corp Competitive Strengths & Weaknesses

9.7 Chromalloy

9.7.1 Chromalloy Details

9.7.2 Chromalloy Major Business

9.7.3 Chromalloy Low Pressure Turbine Blades Product and Services

9.7.4 Chromalloy Low Pressure Turbine Blades Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.7.5 Chromalloy Recent Developments/Updates

9.7.6 Chromalloy Competitive Strengths & Weaknesses

9.8 Moeller Aerospace

9.8.1 Moeller Aerospace Details

9.8.2 Moeller Aerospace Major Business

9.8.3 Moeller Aerospace Low Pressure Turbine Blades Product and Services

9.8.4 Moeller Aerospace Low Pressure Turbine Blades Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.8.5 Moeller Aerospace Recent Developments/Updates

9.8.6 Moeller Aerospace Competitive Strengths & Weaknesses

9.9 AeroEdge

9.9.1 AeroEdge Details

9.9.2 AeroEdge Major Business

9.9.3 AeroEdge Low Pressure Turbine Blades Product and Services

9.9.4 AeroEdge Low Pressure Turbine Blades Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.9.5 AeroEdge Recent Developments/Updates

9.9.6 AeroEdge Competitive Strengths & Weaknesses

9.10 Jiangsu Huatai Ruixiang

9.10.1 Jiangsu Huatai Ruixiang Details

9.10.2 Jiangsu Huatai Ruixiang Major Business

9.10.3 Jiangsu Huatai Ruixiang Low Pressure Turbine Blades Product and Services

9.10.4 Jiangsu Huatai Ruixiang Low Pressure Turbine Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Jiangsu Huatai Ruixiang Recent Developments/Updates

9.10.6 Jiangsu Huatai Ruixiang Competitive Strengths & Weaknesses

9.11 Safran Aircraft Engines Guiyang

9.11.1 Safran Aircraft Engines Guiyang Details

9.11.2 Safran Aircraft Engines Guiyang Major Business

9.11.3 Safran Aircraft Engines Guiyang Low Pressure Turbine Blades Product and Services

9.11.4 Safran Aircraft Engines Guiyang Low Pressure Turbine Blades Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Safran Aircraft Engines Guiyang Recent Developments/Updates

9.11.6 Safran Aircraft Engines Guiyang Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Low Pressure Turbine Blades Industry Chain

10.2 Low Pressure Turbine Blades Upstream Analysis

10.2.1 Low Pressure Turbine Blades Core Raw Materials

10.2.2 Main Manufacturers of Low Pressure Turbine Blades Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Low Pressure Turbine Blades Production Mode

10.6 Low Pressure Turbine Blades Procurement Model

10.7 Low Pressure Turbine Blades Industry Sales Model and Sales Channels

10.7.1 Low Pressure Turbine Blades Sales Model

10.7.2 Low Pressure Turbine Blades Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Low Pressure Turbine Blades Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Low Pressure Turbine Blades Production Value by Region (2021-2026) & (USD Million)

Table 3. World Low Pressure Turbine Blades Production Value by Region (2027-2032) & (USD Million)

Table 4. World Low Pressure Turbine Blades Production Value Market Share by Region (2021-2026)

Table 5. World Low Pressure Turbine Blades Production Value Market Share by Region (2027-2032)

Table 6. World Low Pressure Turbine Blades Production by Region (2021-2026) & (K Units)

Table 7. World Low Pressure Turbine Blades Production by Region (2027-2032) & (K Units)

Table 8. World Low Pressure Turbine Blades Production Market Share by Region (2021-2026)

Table 9. World Low Pressure Turbine Blades Production Market Share by Region (2027-2032)

Table 10. World Low Pressure Turbine Blades Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Low Pressure Turbine Blades Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Low Pressure Turbine Blades Major Market Trends

Table 13. World Low Pressure Turbine Blades Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Low Pressure Turbine Blades Consumption by Region (2021-2026) & (K Units)

Table 15. World Low Pressure Turbine Blades Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Low Pressure Turbine Blades Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Low Pressure Turbine Blades Producers in 2025

Table 18. World Low Pressure Turbine Blades Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Low Pressure Turbine Blades Producers in 2025

Table 20. World Low Pressure Turbine Blades Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Low Pressure Turbine Blades Company Evaluation Quadrant

Table 22. World Low Pressure Turbine Blades Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Low Pressure Turbine Blades Production Site of Key Manufacturer

Table 24. Low Pressure Turbine Blades Market: Company Product Type Footprint

Table 25. Low Pressure Turbine Blades Market: Company Product Application Footprint

Table 26. Low Pressure Turbine Blades Competitive Factors

Table 27. Low Pressure Turbine Blades New Entrant and Capacity Expansion Plans

Table 28. Low Pressure Turbine Blades Mergers & Acquisitions Activity

Table 29. United States VS China Low Pressure Turbine Blades Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Low Pressure Turbine Blades Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Low Pressure Turbine Blades Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Low Pressure Turbine Blades Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Low Pressure Turbine Blades Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Low Pressure Turbine Blades Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Low Pressure Turbine Blades Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Low Pressure Turbine Blades Production Market Share (2021-2026)

Table 37. China Based Low Pressure Turbine Blades Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Low Pressure Turbine Blades Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Low Pressure Turbine Blades Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Low Pressure Turbine Blades Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Low Pressure Turbine Blades Production Market

Share (2021-2026)

Table 42. Rest of World Based Low Pressure Turbine Blades Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Low Pressure Turbine Blades Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Low Pressure Turbine Blades Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Low Pressure Turbine Blades Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Low Pressure Turbine Blades Production Market Share (2021-2026)

Table 47. World Low Pressure Turbine Blades Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Low Pressure Turbine Blades Production by Type (2021-2026) & (K Units)

Table 49. World Low Pressure Turbine Blades Production by Type (2027-2032) & (K Units)

Table 50. World Low Pressure Turbine Blades Production Value by Type (2021-2026) & (USD Million)

Table 51. World Low Pressure Turbine Blades Production Value by Type (2027-2032) & (USD Million)

Table 52. World Low Pressure Turbine Blades Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Low Pressure Turbine Blades Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Low Pressure Turbine Blades Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Table 55. World Low Pressure Turbine Blades Production by Materials (2021-2026) & (K Units)

Table 56. World Low Pressure Turbine Blades Production by Materials (2027-2032) & (K Units)

Table 57. World Low Pressure Turbine Blades Production Value by Materials (2021-2026) & (USD Million)

Table 58. World Low Pressure Turbine Blades Production Value by Materials (2027-2032) & (USD Million)

Table 59. World Low Pressure Turbine Blades Average Price by Materials (2021-2026) & (US\$/Unit)

Table 60. World Low Pressure Turbine Blades Average Price by Materials (2027-2032) & (US\$/Unit)

Table 61. World Low Pressure Turbine Blades Production Value by Operating Temperature, (USD Million), 2021 & 2025 & 2032

Table 62. World Low Pressure Turbine Blades Production by Operating Temperature (2021-2026) & (K Units)

Table 63. World Low Pressure Turbine Blades Production by Operating Temperature (2027-2032) & (K Units)

Table 64. World Low Pressure Turbine Blades Production Value by Operating Temperature (2021-2026) & (USD Million)

Table 65. World Low Pressure Turbine Blades Production Value by Operating Temperature (2027-2032) & (USD Million)

Table 66. World Low Pressure Turbine Blades Average Price by Operating Temperature (2021-2026) & (US\$/Unit)

Table 67. World Low Pressure Turbine Blades Average Price by Operating Temperature (2027-2032) & (US\$/Unit)

Table 68. World Low Pressure Turbine Blades Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Low Pressure Turbine Blades Production by Application (2021-2026) & (K Units)

Table 70. World Low Pressure Turbine Blades Production by Application (2027-2032) & (K Units)

Table 71. World Low Pressure Turbine Blades Production Value by Application (2021-2026) & (USD Million)

Table 72. World Low Pressure Turbine Blades Production Value by Application (2027-2032) & (USD Million)

Table 73. World Low Pressure Turbine Blades Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Low Pressure Turbine Blades Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. GE Aerospace Basic Information, Manufacturing Base and Competitors

Table 76. GE Aerospace Major Business

Table 77. GE Aerospace Low Pressure Turbine Blades Product and Services

Table 78. GE Aerospace Low Pressure Turbine Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. GE Aerospace Recent Developments/Updates

Table 80. GE Aerospace Competitive Strengths & Weaknesses

Table 81. Rolls-Royce Basic Information, Manufacturing Base and Competitors

Table 82. Rolls-Royce Major Business

Table 83. Rolls-Royce Low Pressure Turbine Blades Product and Services

Table 84. Rolls-Royce Low Pressure Turbine Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Rolls-Royce Recent Developments/Updates

Table 86. Rolls-Royce Competitive Strengths & Weaknesses

Table 87. RTX Basic Information, Manufacturing Base and Competitors

Table 88. RTX Major Business

Table 89. RTX Low Pressure Turbine Blades Product and Services

Table 90. RTX Low Pressure Turbine Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. RTX Recent Developments/Updates

Table 92. RTX Competitive Strengths & Weaknesses

Table 93. Safran Basic Information, Manufacturing Base and Competitors

Table 94. Safran Major Business

Table 95. Safran Low Pressure Turbine Blades Product and Services

Table 96. Safran Low Pressure Turbine Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Safran Recent Developments/Updates

Table 98. Safran Competitive Strengths & Weaknesses

Table 99. MTU Aero Engines Basic Information, Manufacturing Base and Competitors

Table 100. MTU Aero Engines Major Business

Table 101. MTU Aero Engines Low Pressure Turbine Blades Product and Services

Table 102. MTU Aero Engines Low Pressure Turbine Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. MTU Aero Engines Recent Developments/Updates

Table 104. MTU Aero Engines Competitive Strengths & Weaknesses

Table 105. Precision Castparts Corp Basic Information, Manufacturing Base and Competitors

Table 106. Precision Castparts Corp Major Business

Table 107. Precision Castparts Corp Low Pressure Turbine Blades Product and Services

Table 108. Precision Castparts Corp Low Pressure Turbine Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Precision Castparts Corp Recent Developments/Updates

Table 110. Precision Castparts Corp Competitive Strengths & Weaknesses

Table 111. Chromalloy Basic Information, Manufacturing Base and Competitors

Table 112. Chromalloy Major Business

Table 113. Chromalloy Low Pressure Turbine Blades Product and Services
Table 114. Chromalloy Low Pressure Turbine Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Chromalloy Recent Developments/Updates
Table 116. Chromalloy Competitive Strengths & Weaknesses
Table 117. Moeller Aerospace Basic Information, Manufacturing Base and Competitors
Table 118. Moeller Aerospace Major Business
Table 119. Moeller Aerospace Low Pressure Turbine Blades Product and Services
Table 120. Moeller Aerospace Low Pressure Turbine Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Moeller Aerospace Recent Developments/Updates
Table 122. Moeller Aerospace Competitive Strengths & Weaknesses
Table 123. AeroEdge Basic Information, Manufacturing Base and Competitors
Table 124. AeroEdge Major Business
Table 125. AeroEdge Low Pressure Turbine Blades Product and Services
Table 126. AeroEdge Low Pressure Turbine Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. AeroEdge Recent Developments/Updates
Table 128. AeroEdge Competitive Strengths & Weaknesses
Table 129. Jiangsu Huatai Ruixiang Basic Information, Manufacturing Base and Competitors
Table 130. Jiangsu Huatai Ruixiang Major Business
Table 131. Jiangsu Huatai Ruixiang Low Pressure Turbine Blades Product and Services
Table 132. Jiangsu Huatai Ruixiang Low Pressure Turbine Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Jiangsu Huatai Ruixiang Recent Developments/Updates
Table 134. Jiangsu Huatai Ruixiang Competitive Strengths & Weaknesses
Table 135. Safran Aircraft Engines Guiyang Basic Information, Manufacturing Base and Competitors
Table 136. Safran Aircraft Engines Guiyang Major Business
Table 137. Safran Aircraft Engines Guiyang Low Pressure Turbine Blades Product and Services
Table 138. Safran Aircraft Engines Guiyang Low Pressure Turbine Blades Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Safran Aircraft Engines Guiyang Recent Developments/Updates

Table 140. Safran Aircraft Engines Guiyang Competitive Strengths & Weaknesses

Table 141. Global Key Players of Low Pressure Turbine Blades Upstream (Raw Materials)

Table 142. Global Low Pressure Turbine Blades Typical Customers

Table 143. Low Pressure Turbine Blades Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Low Pressure Turbine Blades Picture

Figure 2. World Low Pressure Turbine Blades Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Low Pressure Turbine Blades Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Low Pressure Turbine Blades Production (2021-2032) & (K Units)

Figure 5. World Low Pressure Turbine Blades Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Low Pressure Turbine Blades Production Value Market Share by Region (2021-2032)

Figure 7. World Low Pressure Turbine Blades Production Market Share by Region (2021-2032)

Figure 8. North America Low Pressure Turbine Blades Production (2021-2032) & (K Units)

Figure 9. Europe Low Pressure Turbine Blades Production (2021-2032) & (K Units)

Figure 10. China Low Pressure Turbine Blades Production (2021-2032) & (K Units)

Figure 11. Japan Low Pressure Turbine Blades Production (2021-2032) & (K Units)

Figure 12. Low Pressure Turbine Blades Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Low Pressure Turbine Blades Consumption (2021-2032) & (K Units)

Figure 15. World Low Pressure Turbine Blades Consumption Market Share by Region (2021-2032)

Figure 16. United States Low Pressure Turbine Blades Consumption (2021-2032) & (K Units)

Figure 17. China Low Pressure Turbine Blades Consumption (2021-2032) & (K Units)

Figure 18. Europe Low Pressure Turbine Blades Consumption (2021-2032) & (K Units)

Figure 19. Japan Low Pressure Turbine Blades Consumption (2021-2032) & (K Units)

Figure 20. South Korea Low Pressure Turbine Blades Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Low Pressure Turbine Blades Consumption (2021-2032) & (K Units)

Figure 22. India Low Pressure Turbine Blades Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Low Pressure Turbine Blades by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Low Pressure Turbine Blades Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Low Pressure Turbine

Blades Markets in 2025

Figure 26. United States VS China: Low Pressure Turbine Blades Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Low Pressure Turbine Blades Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Low Pressure Turbine Blades Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Low Pressure Turbine Blades Production Market Share 2025

Figure 30. China Based Manufacturers Low Pressure Turbine Blades Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Low Pressure Turbine Blades Production Market Share 2025

Figure 32. World Low Pressure Turbine Blades Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Low Pressure Turbine Blades Production Value Market Share by Type in 2025

Figure 34. Guide Vanes

Figure 35. Working Blades

Figure 36. World Low Pressure Turbine Blades Production Market Share by Type (2021-2032)

Figure 37. World Low Pressure Turbine Blades Production Value Market Share by Type (2021-2032)

Figure 38. World Low Pressure Turbine Blades Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Low Pressure Turbine Blades Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Figure 40. World Low Pressure Turbine Blades Production Value Market Share by Materials in 2025

Figure 41. Nickel-Based Superalloys

Figure 42. Titanium-Aluminum Alloys

Figure 43. Others

Figure 44. World Low Pressure Turbine Blades Production Market Share by Materials (2021-2032)

Figure 45. World Low Pressure Turbine Blades Production Value Market Share by Materials (2021-2032)

Figure 46. World Low Pressure Turbine Blades Average Price by Materials (2021-2032) & (US\$/Unit)

Figure 47. World Low Pressure Turbine Blades Production Value by Operating

Temperature, (USD Million), 2021 & 2025 & 2032

Figure 48. World Low Pressure Turbine Blades Production Value Market Share by Operating Temperature in 2025

Figure 49. ?700?

Figure 50. 700?900?

Figure 51. ?900?

Figure 52. World Low Pressure Turbine Blades Production Market Share by Operating Temperature (2021-2032)

Figure 53. World Low Pressure Turbine Blades Production Value Market Share by Operating Temperature (2021-2032)

Figure 54. World Low Pressure Turbine Blades Average Price by Operating Temperature (2021-2032) & (US\$/Unit)

Figure 55. World Low Pressure Turbine Blades Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Low Pressure Turbine Blades Production Value Market Share by Application in 2025

Figure 57. Aero-Engines

Figure 58. Gas Turbines

Figure 59. Others

Figure 60. World Low Pressure Turbine Blades Production Market Share by Application (2021-2032)

Figure 61. World Low Pressure Turbine Blades Production Value Market Share by Application (2021-2032)

Figure 62. World Low Pressure Turbine Blades Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Low Pressure Turbine Blades Industry Chain

Figure 64. Low Pressure Turbine Blades Procurement Model

Figure 65. Low Pressure Turbine Blades Sales Model

Figure 66. Low Pressure Turbine Blades Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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