

Global Low Pressure Molding Hot Melt Adhesive Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Low Pressure Molding Hot Melt Adhesive market size was valued at USD 248.7 million in 2023 and is forecast to a readjusted size of USD 391 million by 2030 with a CAGR of 6.7% during review period.

The low-pressure injection molding process is a packaging process that uses very low injection pressure to inject hot-melt adhesive material into the mold and quickly solidifies it (the speed only takes 1-50 seconds). It uses hot-melt adhesive as the material and has excellent sealing properties. And excellent physical properties, product performance achieves insulation, temperature resistance, impact resistance, shock absorption, moisture-proof, waterproof, dust-proof, chemical corrosion resistance and other functions.

This process is currently mainly used in the packaging and protection of precision and sensitive electronic components, including: printed circuit boards (PCBs), automotive electronics, mobile phone batteries, wiring harnesses, waterproof connectors, sensors, micro switches, inductors, and antennas etc.

Low-pressure injection molding plays a good role in protecting electronic components. The traditional injection molding process has defects due to excessive pressure. Because low-pressure molding requires only a small pressure to make the melt flow into a small mold space, it will not damage the fragile components that need to be packaged, greatly reducing the cost. The low-pressure injection molding process is not only environmentally friendly, but also greatly improves production efficiency and can help reduce the total production cost.

Low pressure injection molding hot melt adhesive. This material is able to reach small areas without high pressure, making it ideal for sensitive components. The adhesive properties of polyamide provide optimal bonding and effectively seal against moisture and other environmental contaminants. The high chemical resistance of low-pressure molding hot melt adhesives represented by polyamide to oil, diesel, grease and weak acids also improves the performance of the finished product.

The global key manufacturers of low pressure molding hot melt adhesives are Henkel, Bostik and Huntsman. The top two manufacturers have a market share of about 70%. Global origins are mainly in North America, Europe and China, with Europe being the largest production region, holding more than 40% of the market share. By far, polyamide is the largest product segment, with a market share of around 90%. Meanwhile, in terms of applications, consumer electronics is the largest application, with about 65% of the market share.

The Global Info Research report includes an overview of the development of the Low Pressure Molding Hot Melt Adhesive industry chain, the market status of Consumer Electronics (Polyamide, Polyolefin), Automotive (Polyamide, Polyolefin), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Low Pressure Molding Hot Melt Adhesive.

Regionally, the report analyzes the Low Pressure Molding Hot Melt Adhesive markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Low Pressure Molding Hot Melt Adhesive market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Low Pressure Molding Hot Melt Adhesive market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Low Pressure Molding Hot Melt Adhesive industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Polyamide, Polyolefin).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Low Pressure Molding Hot Melt Adhesive market.

Regional Analysis: The report involves examining the Low Pressure Molding Hot Melt Adhesive market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Low Pressure Molding Hot Melt Adhesive market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Low Pressure Molding Hot Melt Adhesive:

Company Analysis: Report covers individual Low Pressure Molding Hot Melt Adhesive manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Low Pressure Molding Hot Melt Adhesive This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Automotive).

Technology Analysis: Report covers specific technologies relevant to Low Pressure Molding Hot Melt Adhesive. It assesses the current state, advancements, and potential future developments in Low Pressure Molding Hot Melt Adhesive areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Low Pressure Molding Hot Melt Adhesive market. This analysis helps understand market share, competitive

advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Low Pressure Molding Hot Melt Adhesive market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Polyamide

Polyolefin

Others

Market segment by Application

Consumer Electronics

Automotive

Medical Devices

Others

Major players covered

Henkel

Bostik

Huntsman

SUNTIP

Austromelt

B?hnen

KY Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low Pressure Molding Hot Melt Adhesive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low Pressure Molding Hot Melt Adhesive, with price, sales, revenue and global market share of Low Pressure Molding Hot Melt Adhesive from 2019 to 2024.

Chapter 3, the Low Pressure Molding Hot Melt Adhesive competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low Pressure Molding Hot Melt Adhesive breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions,

from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Low Pressure Molding Hot Melt Adhesive market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low Pressure Molding Hot Melt Adhesive.

Chapter 14 and 15, to describe Low Pressure Molding Hot Melt Adhesive sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Low Pressure Molding Hot Melt Adhesive

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Polyamide

1.3.3 Polyolefin

1.3.4 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Consumer Electronics

1.4.3 Automotive

1.4.4 Medical Devices

1.4.5 Others

1.5 Global Low Pressure Molding Hot Melt Adhesive Market Size & Forecast

1.5.1 Global Low Pressure Molding Hot Melt Adhesive Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Low Pressure Molding Hot Melt Adhesive Sales Quantity (2019-2030)

1.5.3 Global Low Pressure Molding Hot Melt Adhesive Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 Henkel

2.1.1 Henkel Details

2.1.2 Henkel Major Business

2.1.3 Henkel Low Pressure Molding Hot Melt Adhesive Product and Services

2.1.4 Henkel Low Pressure Molding Hot Melt Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Henkel Recent Developments/Updates

2.2 Bostik

2.2.1 Bostik Details

2.2.2 Bostik Major Business

2.2.3 Bostik Low Pressure Molding Hot Melt Adhesive Product and Services

2.2.4 Bostik Low Pressure Molding Hot Melt Adhesive Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Bostik Recent Developments/Updates

2.3 Huntsman

2.3.1 Huntsman Details

2.3.2 Huntsman Major Business

2.3.3 Huntsman Low Pressure Molding Hot Melt Adhesive Product and Services

2.3.4 Huntsman Low Pressure Molding Hot Melt Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Huntsman Recent Developments/Updates

2.4 SUNTIP

2.4.1 SUNTIP Details

2.4.2 SUNTIP Major Business

2.4.3 SUNTIP Low Pressure Molding Hot Melt Adhesive Product and Services

2.4.4 SUNTIP Low Pressure Molding Hot Melt Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 SUNTIP Recent Developments/Updates

2.5 Austromelt

2.5.1 Austromelt Details

2.5.2 Austromelt Major Business

2.5.3 Austromelt Low Pressure Molding Hot Melt Adhesive Product and Services

2.5.4 Austromelt Low Pressure Molding Hot Melt Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Austromelt Recent Developments/Updates

2.6 B?hnen

2.6.1 B?hnen Details

2.6.2 B?hnen Major Business

2.6.3 B?hnen Low Pressure Molding Hot Melt Adhesive Product and Services

2.6.4 B?hnen Low Pressure Molding Hot Melt Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 B?hnen Recent Developments/Updates

2.7 KY Chemical

2.7.1 KY Chemical Details

2.7.2 KY Chemical Major Business

2.7.3 KY Chemical Low Pressure Molding Hot Melt Adhesive Product and Services

2.7.4 KY Chemical Low Pressure Molding Hot Melt Adhesive Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 KY Chemical Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: LOW PRESSURE MOLDING HOT MELT

ADHESIVE BY MANUFACTURER

3.1 Global Low Pressure Molding Hot Melt Adhesive Sales Quantity by Manufacturer (2019-2024)

3.2 Global Low Pressure Molding Hot Melt Adhesive Revenue by Manufacturer (2019-2024)

3.3 Global Low Pressure Molding Hot Melt Adhesive Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Low Pressure Molding Hot Melt Adhesive by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Low Pressure Molding Hot Melt Adhesive Manufacturer Market Share in 2023

3.4.2 Top 6 Low Pressure Molding Hot Melt Adhesive Manufacturer Market Share in 2023

3.5 Low Pressure Molding Hot Melt Adhesive Market: Overall Company Footprint Analysis

3.5.1 Low Pressure Molding Hot Melt Adhesive Market: Region Footprint

3.5.2 Low Pressure Molding Hot Melt Adhesive Market: Company Product Type Footprint

3.5.3 Low Pressure Molding Hot Melt Adhesive Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Low Pressure Molding Hot Melt Adhesive Market Size by Region

4.1.1 Global Low Pressure Molding Hot Melt Adhesive Sales Quantity by Region (2019-2030)

4.1.2 Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Region (2019-2030)

4.1.3 Global Low Pressure Molding Hot Melt Adhesive Average Price by Region (2019-2030)

4.2 North America Low Pressure Molding Hot Melt Adhesive Consumption Value (2019-2030)

4.3 Europe Low Pressure Molding Hot Melt Adhesive Consumption Value (2019-2030)

4.4 Asia-Pacific Low Pressure Molding Hot Melt Adhesive Consumption Value (2019-2030)

4.5 South America Low Pressure Molding Hot Melt Adhesive Consumption Value (2019-2030)

4.6 Middle East and Africa Low Pressure Molding Hot Melt Adhesive Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2019-2030)

5.2 Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Type (2019-2030)

5.3 Global Low Pressure Molding Hot Melt Adhesive Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2019-2030)

6.2 Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Application (2019-2030)

6.3 Global Low Pressure Molding Hot Melt Adhesive Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2019-2030)

7.2 North America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2019-2030)

7.3 North America Low Pressure Molding Hot Melt Adhesive Market Size by Country

7.3.1 North America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Country (2019-2030)

7.3.2 North America Low Pressure Molding Hot Melt Adhesive Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type
(2019-2030)

8.2 Europe Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application
(2019-2030)

8.3 Europe Low Pressure Molding Hot Melt Adhesive Market Size by Country

8.3.1 Europe Low Pressure Molding Hot Melt Adhesive Sales Quantity by Country
(2019-2030)

8.3.2 Europe Low Pressure Molding Hot Melt Adhesive Consumption Value by Country
(2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type
(2019-2030)

9.2 Asia-Pacific Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application
(2019-2030)

9.3 Asia-Pacific Low Pressure Molding Hot Melt Adhesive Market Size by Region

9.3.1 Asia-Pacific Low Pressure Molding Hot Melt Adhesive Sales Quantity by Region
(2019-2030)

9.3.2 Asia-Pacific Low Pressure Molding Hot Melt Adhesive Consumption Value by
Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type
(2019-2030)

10.2 South America Low Pressure Molding Hot Melt Adhesive Sales Quantity by

Application (2019-2030)

10.3 South America Low Pressure Molding Hot Melt Adhesive Market Size by Country

10.3.1 South America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Country (2019-2030)

10.3.2 South America Low Pressure Molding Hot Melt Adhesive Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Low Pressure Molding Hot Melt Adhesive Market Size by Country

11.3.1 Middle East & Africa Low Pressure Molding Hot Melt Adhesive Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Low Pressure Molding Hot Melt Adhesive Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Low Pressure Molding Hot Melt Adhesive Market Drivers

12.2 Low Pressure Molding Hot Melt Adhesive Market Restraints

12.3 Low Pressure Molding Hot Melt Adhesive Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Low Pressure Molding Hot Melt Adhesive and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Low Pressure Molding Hot Melt Adhesive
- 13.3 Low Pressure Molding Hot Melt Adhesive Production Process
- 13.4 Low Pressure Molding Hot Melt Adhesive Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Low Pressure Molding Hot Melt Adhesive Typical Distributors
- 14.3 Low Pressure Molding Hot Melt Adhesive Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Henkel Basic Information, Manufacturing Base and Competitors

Table 4. Henkel Major Business

Table 5. Henkel Low Pressure Molding Hot Melt Adhesive Product and Services

Table 6. Henkel Low Pressure Molding Hot Melt Adhesive Sales Quantity (Tons), Average Price (K USD/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Henkel Recent Developments/Updates

Table 8. Bostik Basic Information, Manufacturing Base and Competitors

Table 9. Bostik Major Business

Table 10. Bostik Low Pressure Molding Hot Melt Adhesive Product and Services

Table 11. Bostik Low Pressure Molding Hot Melt Adhesive Sales Quantity (Tons), Average Price (K USD/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Bostik Recent Developments/Updates

Table 13. Huntsman Basic Information, Manufacturing Base and Competitors

Table 14. Huntsman Major Business

Table 15. Huntsman Low Pressure Molding Hot Melt Adhesive Product and Services

Table 16. Huntsman Low Pressure Molding Hot Melt Adhesive Sales Quantity (Tons), Average Price (K USD/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Huntsman Recent Developments/Updates

Table 18. SUNTIP Basic Information, Manufacturing Base and Competitors

Table 19. SUNTIP Major Business

Table 20. SUNTIP Low Pressure Molding Hot Melt Adhesive Product and Services

Table 21. SUNTIP Low Pressure Molding Hot Melt Adhesive Sales Quantity (Tons), Average Price (K USD/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. SUNTIP Recent Developments/Updates

Table 23. Austromelt Basic Information, Manufacturing Base and Competitors

Table 24. Austromelt Major Business

Table 25. Austromelt Low Pressure Molding Hot Melt Adhesive Product and Services

Table 26. Austromelt Low Pressure Molding Hot Melt Adhesive Sales Quantity (Tons), Average Price (K USD/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Austromelt Recent Developments/Updates

Table 28. B?hnen Basic Information, Manufacturing Base and Competitors

Table 29. B?hnen Major Business

Table 30. B?hnen Low Pressure Molding Hot Melt Adhesive Product and Services

Table 31. B?hnen Low Pressure Molding Hot Melt Adhesive Sales Quantity (Tons), Average Price (K USD/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. B?hnen Recent Developments/Updates

Table 33. KY Chemical Basic Information, Manufacturing Base and Competitors

Table 34. KY Chemical Major Business

Table 35. KY Chemical Low Pressure Molding Hot Melt Adhesive Product and Services

Table 36. KY Chemical Low Pressure Molding Hot Melt Adhesive Sales Quantity (Tons), Average Price (K USD/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. KY Chemical Recent Developments/Updates

Table 38. Global Low Pressure Molding Hot Melt Adhesive Sales Quantity by Manufacturer (2019-2024) & (Tons)

Table 39. Global Low Pressure Molding Hot Melt Adhesive Revenue by Manufacturer (2019-2024) & (USD Million)

Table 40. Global Low Pressure Molding Hot Melt Adhesive Average Price by Manufacturer (2019-2024) & (K USD/Ton)

Table 41. Market Position of Manufacturers in Low Pressure Molding Hot Melt Adhesive, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 42. Head Office and Low Pressure Molding Hot Melt Adhesive Production Site of Key Manufacturer

Table 43. Low Pressure Molding Hot Melt Adhesive Market: Company Product Type Footprint

Table 44. Low Pressure Molding Hot Melt Adhesive Market: Company Product Application Footprint

Table 45. Low Pressure Molding Hot Melt Adhesive New Market Entrants and Barriers to Market Entry

Table 46. Low Pressure Molding Hot Melt Adhesive Mergers, Acquisition, Agreements, and Collaborations

Table 47. Global Low Pressure Molding Hot Melt Adhesive Sales Quantity by Region (2019-2024) & (Tons)

Table 48. Global Low Pressure Molding Hot Melt Adhesive Sales Quantity by Region

(2025-2030) & (Tons)

Table 49. Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Region (2019-2024) & (USD Million)

Table 50. Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Region (2025-2030) & (USD Million)

Table 51. Global Low Pressure Molding Hot Melt Adhesive Average Price by Region (2019-2024) & (K USD/Ton)

Table 52. Global Low Pressure Molding Hot Melt Adhesive Average Price by Region (2025-2030) & (K USD/Ton)

Table 53. Global Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2019-2024) & (Tons)

Table 54. Global Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2025-2030) & (Tons)

Table 55. Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Type (2019-2024) & (USD Million)

Table 56. Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Type (2025-2030) & (USD Million)

Table 57. Global Low Pressure Molding Hot Melt Adhesive Average Price by Type (2019-2024) & (K USD/Ton)

Table 58. Global Low Pressure Molding Hot Melt Adhesive Average Price by Type (2025-2030) & (K USD/Ton)

Table 59. Global Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2019-2024) & (Tons)

Table 60. Global Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2025-2030) & (Tons)

Table 61. Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Application (2019-2024) & (USD Million)

Table 62. Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Application (2025-2030) & (USD Million)

Table 63. Global Low Pressure Molding Hot Melt Adhesive Average Price by Application (2019-2024) & (K USD/Ton)

Table 64. Global Low Pressure Molding Hot Melt Adhesive Average Price by Application (2025-2030) & (K USD/Ton)

Table 65. North America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2019-2024) & (Tons)

Table 66. North America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2025-2030) & (Tons)

Table 67. North America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2019-2024) & (Tons)

Table 68. North America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2025-2030) & (Tons)

Table 69. North America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Country (2019-2024) & (Tons)

Table 70. North America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Country (2025-2030) & (Tons)

Table 71. North America Low Pressure Molding Hot Melt Adhesive Consumption Value by Country (2019-2024) & (USD Million)

Table 72. North America Low Pressure Molding Hot Melt Adhesive Consumption Value by Country (2025-2030) & (USD Million)

Table 73. Europe Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2019-2024) & (Tons)

Table 74. Europe Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2025-2030) & (Tons)

Table 75. Europe Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2019-2024) & (Tons)

Table 76. Europe Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2025-2030) & (Tons)

Table 77. Europe Low Pressure Molding Hot Melt Adhesive Sales Quantity by Country (2019-2024) & (Tons)

Table 78. Europe Low Pressure Molding Hot Melt Adhesive Sales Quantity by Country (2025-2030) & (Tons)

Table 79. Europe Low Pressure Molding Hot Melt Adhesive Consumption Value by Country (2019-2024) & (USD Million)

Table 80. Europe Low Pressure Molding Hot Melt Adhesive Consumption Value by Country (2025-2030) & (USD Million)

Table 81. Asia-Pacific Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2019-2024) & (Tons)

Table 82. Asia-Pacific Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2025-2030) & (Tons)

Table 83. Asia-Pacific Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2019-2024) & (Tons)

Table 84. Asia-Pacific Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2025-2030) & (Tons)

Table 85. Asia-Pacific Low Pressure Molding Hot Melt Adhesive Sales Quantity by Region (2019-2024) & (Tons)

Table 86. Asia-Pacific Low Pressure Molding Hot Melt Adhesive Sales Quantity by Region (2025-2030) & (Tons)

Table 87. Asia-Pacific Low Pressure Molding Hot Melt Adhesive Consumption Value by

Region (2019-2024) & (USD Million)

Table 88. Asia-Pacific Low Pressure Molding Hot Melt Adhesive Consumption Value by Region (2025-2030) & (USD Million)

Table 89. South America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2019-2024) & (Tons)

Table 90. South America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2025-2030) & (Tons)

Table 91. South America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2019-2024) & (Tons)

Table 92. South America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2025-2030) & (Tons)

Table 93. South America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Country (2019-2024) & (Tons)

Table 94. South America Low Pressure Molding Hot Melt Adhesive Sales Quantity by Country (2025-2030) & (Tons)

Table 95. South America Low Pressure Molding Hot Melt Adhesive Consumption Value by Country (2019-2024) & (USD Million)

Table 96. South America Low Pressure Molding Hot Melt Adhesive Consumption Value by Country (2025-2030) & (USD Million)

Table 97. Middle East & Africa Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2019-2024) & (Tons)

Table 98. Middle East & Africa Low Pressure Molding Hot Melt Adhesive Sales Quantity by Type (2025-2030) & (Tons)

Table 99. Middle East & Africa Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2019-2024) & (Tons)

Table 100. Middle East & Africa Low Pressure Molding Hot Melt Adhesive Sales Quantity by Application (2025-2030) & (Tons)

Table 101. Middle East & Africa Low Pressure Molding Hot Melt Adhesive Sales Quantity by Region (2019-2024) & (Tons)

Table 102. Middle East & Africa Low Pressure Molding Hot Melt Adhesive Sales Quantity by Region (2025-2030) & (Tons)

Table 103. Middle East & Africa Low Pressure Molding Hot Melt Adhesive Consumption Value by Region (2019-2024) & (USD Million)

Table 104. Middle East & Africa Low Pressure Molding Hot Melt Adhesive Consumption Value by Region (2025-2030) & (USD Million)

Table 105. Low Pressure Molding Hot Melt Adhesive Raw Material

Table 106. Key Manufacturers of Low Pressure Molding Hot Melt Adhesive Raw Materials

Table 107. Low Pressure Molding Hot Melt Adhesive Typical Distributors

Table 108. Low Pressure Molding Hot Melt Adhesive Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Low Pressure Molding Hot Melt Adhesive Picture
- Figure 2. Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Low Pressure Molding Hot Melt Adhesive Consumption Value Market Share by Type in 2023
- Figure 4. Polyamide Examples
- Figure 5. Polyolefin Examples
- Figure 6. Others Examples
- Figure 7. Global Low Pressure Molding Hot Melt Adhesive Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 8. Global Low Pressure Molding Hot Melt Adhesive Consumption Value Market Share by Application in 2023
- Figure 9. Consumer Electronics Examples
- Figure 10. Automotive Examples
- Figure 11. Medical Devices Examples
- Figure 12. Others Examples
- Figure 13. Global Low Pressure Molding Hot Melt Adhesive Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 14. Global Low Pressure Molding Hot Melt Adhesive Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 15. Global Low Pressure Molding Hot Melt Adhesive Sales Quantity (2019-2030) & (Tons)
- Figure 16. Global Low Pressure Molding Hot Melt Adhesive Average Price (2019-2030) & (K USD/Ton)
- Figure 17. Global Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Manufacturer in 2023
- Figure 18. Global Low Pressure Molding Hot Melt Adhesive Consumption Value Market Share by Manufacturer in 2023
- Figure 19. Producer Shipments of Low Pressure Molding Hot Melt Adhesive by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 20. Top 3 Low Pressure Molding Hot Melt Adhesive Manufacturer (Consumption Value) Market Share in 2023
- Figure 21. Top 6 Low Pressure Molding Hot Melt Adhesive Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Global Low Pressure Molding Hot Melt Adhesive Sales Quantity Market

Share by Region (2019-2030)

Figure 23. Global Low Pressure Molding Hot Melt Adhesive Consumption Value Market Share by Region (2019-2030)

Figure 24. North America Low Pressure Molding Hot Melt Adhesive Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Low Pressure Molding Hot Melt Adhesive Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Low Pressure Molding Hot Melt Adhesive Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Low Pressure Molding Hot Melt Adhesive Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Low Pressure Molding Hot Melt Adhesive Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Low Pressure Molding Hot Melt Adhesive Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Low Pressure Molding Hot Melt Adhesive Average Price by Type (2019-2030) & (K USD/Ton)

Figure 32. Global Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Low Pressure Molding Hot Melt Adhesive Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Low Pressure Molding Hot Melt Adhesive Average Price by Application (2019-2030) & (K USD/Ton)

Figure 35. North America Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Low Pressure Molding Hot Melt Adhesive Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Low Pressure Molding Hot Melt Adhesive Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Low Pressure Molding Hot Melt Adhesive Consumption Value Market Share by Region (2019-2030)

Figure 55. China Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Low Pressure Molding Hot Melt Adhesive Sales Quantity

Market Share by Type (2019-2030)

Figure 62. South America Low Pressure Molding Hot Melt Adhesive Sales Quantity

Market Share by Application (2019-2030)

Figure 63. South America Low Pressure Molding Hot Melt Adhesive Sales Quantity

Market Share by Country (2019-2030)

Figure 64. South America Low Pressure Molding Hot Melt Adhesive Consumption Value

Market Share by Country (2019-2030)

Figure 65. Brazil Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Low Pressure Molding Hot Melt Adhesive Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Low Pressure Molding Hot Melt Adhesive Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Low Pressure Molding Hot Melt Adhesive Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Low Pressure Molding Hot Melt Adhesive Market Drivers

Figure 76. Low Pressure Molding Hot Melt Adhesive Market Restraints

Figure 77. Low Pressure Molding Hot Melt Adhesive Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Low Pressure Molding Hot Melt Adhesive in 2023

Figure 80. Manufacturing Process Analysis of Low Pressure Molding Hot Melt Adhesive

Figure 81. Low Pressure Molding Hot Melt Adhesive Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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