

# Global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) market size is expected to reach \$ 195 million by 2032, rising at a market growth of 24.1% CAGR during the forecast period (2026-2032).

Low-pressure hydrogen pressure sensors are specialized pressure-measurement devices designed for hydrogen production, hydrogen storage and transport, fuel cell systems, and test platforms. Their core task is to deliver long-term stable, fast, and safe pressure acquisition in hydrogen media at 1 MPa and below, including vacuum, compound-pressure, and low-differential-pressure conditions, where hydrogen permeation and hydrogen-induced embrittlement are major challenges. Compared with general-purpose pressure sensors, these products commonly use gold-plated diaphragms, gold-plus-ceramic dual coatings, high-nickel stainless steel or titanium wetted materials, fully welded oil-free structures, and sensing elements based on thin-film, piezoresistive, micro-capacitive, or silicon-on-sapphire technologies, together with temperature compensation and digital calibration, to suppress permeation, embrittlement, zero drift, and long-term measurement deviation. Official product pages show delivery forms ranging from OEM sensing elements to industrial transmitters, differential-pressure transmitters, and automotive-grade sensors with outputs such as 4–20 mA, 0.5–4.5 V, RS485, and USB. Typical applications include electrolyzer differential-pressure and process control, fuel-cell stack and hydrogen pressure-regulation loops, post-regulation pipelines, pipe networks and storage tanks, refueling equipment, and laboratory benches. Major customers include electrolyzer manufacturers, fuel-cell system integrators, storage and refueling equipment suppliers, industrial gas engineering companies, and research and test institutions. Commercial models are mainly based on OEM supply, project customization, channel sales, and

calibration services. The value of this segment is not simply pressure measurement, but the integration of material reliability, process safety, and control precision under hydrogen operating conditions, enabling equipment makers to achieve more stable start-stop control, pressure regulation, interlocking, and efficiency optimization in lower-pressure operating windows.

The essence of low-pressure hydrogen pressure sensors is not merely reducing the range of a general industrial pressure sensor, but redesigning the material system, isolation structure, and calibration method around hydrogen permeation, embrittlement risk, and long-term stability. The routes with the clearest evidence on official websites are concentrated in gold-plated diaphragms, gold-plus-ceramic barrier layers, high-nickel stainless-steel or titanium wetted parts, fully welded oil-free structures, and combinations of thin-film, piezoresistive, micro-capacitive, and silicon-on-sapphire sensing elements. The competitive core is therefore not a single accuracy parameter, but the ability to maintain stable zero point, controllable temperature drift, repeatability, and verifiable long service life under low-pressure, compound-pressure, vacuum, or low-differential-pressure hydrogen conditions. As a result, entry barriers lie more in materials engineering, sealing processes, long-term media validation, and accumulated application experience than in simple electronic assembly capability. For equipment makers, what matters is whether the sensor remains usable under frequent start-stop cycles, humidity and temperature fluctuation, vibration, and changes in gas purity, rather than a one-time laboratory accuracy figure. The companies best positioned in the future will be those that can balance low-pressure precision, resistance to hydrogen-induced failure, rapid delivery, and customized interfaces, and then extend further into system-level measurement solutions.

From the demand side, the most valuable use cases for low-pressure hydrogen pressure sensors are not the high-pressure storage cylinder itself, but the process-control positions closer to hydrogen production, pressure reduction, gas distribution, stack control, and safety interlocking. Official pages from Fuji Electric, NAGANO KEIKI, Micro Sensor, DAHO, Baker Hughes, and KELLER repeatedly highlight electrolyzers, differential-pressure control, fuel-cell stacks, regulation loops, pipelines, and test benches, showing that the low-pressure segment is a key measurement node that determines whether hydrogen equipment can operate stably rather than merely operate at all. At the same time, global policy is pushing this demand from demonstration projects toward equipment expansion. The IEA expects global hydrogen demand to exceed 100 Mt in 2025, the European Union still points toward twin 10 million tonne targets for domestic renewable hydrogen production and imports by 2030, the United States continues to advance Regional Clean Hydrogen Hubs, and China has set a 2025

renewable hydrogen production target of 100,000 to 200,000 tonnes per year. This resonance among policy, projects, and equipment investment should allow low-pressure hydrogen sensing components to sustain stronger growth elasticity than traditional general-purpose pressure sensors. As electrolyzers scale up, fuel-cell systems become more integrated, and demonstration projects move into replication, low-pressure sensing components will gradually become foundational parts for safety, efficiency optimization, and digital operations, rather than mere accessories.

From an industry-structure perspective, this segment remains a specialist market characterized by dispersed technology, multi-regional deployment, and customer-validation-driven competition. European suppliers are the most mature in barrier materials, wide-range platforms, and process articulation. Japanese suppliers are more recognizable for clear low-pressure hydrogen product positioning and process stability. Chinese suppliers are more active in customized response, cost efficiency, and small-to-medium batch support, while Korean suppliers are more focused on onboard hydrogen systems and localized special-purpose nodes. Because different electrolyzer architectures, valve islands, fuel-cell systems, storage and transport units, and laboratory platforms all require different interfaces, packages, output formats, calibration methods, and media-resistance levels, the market is unlikely to be fully covered by a single standard product, and project-based products and platform-based products will coexist for a long time. The companies that truly benefit in the future may not necessarily be the largest diversified sensor groups, but those specialist manufacturers that have already completed hydrogen-media validation, mastered dedicated isolation processes, and can support joint customer development quickly. As hydrogen projects gradually scale in Europe, East Asia, and North America, low-pressure hydrogen pressure sensors are also likely to expand their sales footprint first around these demonstration and equipment clusters, while local calibration, service, and secondary-development capabilities become new competitive differentiators.

This report studies the global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Pressure Hydrogen Pressure Sensor (Below 1MPa) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Pressure Hydrogen Pressure Sensor (Below 1MPa) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) total production and demand, 2021-2032, (Units)

Global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) total production value, 2021-2032, (USD Million)

Global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Low Pressure Hydrogen Pressure Sensor (Below 1MPa) domestic production, consumption, key domestic manufacturers and share

Global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes Company, NAGANO KEIKI CO., LTD., Fuji Electric Co., Ltd., Daho Tronic Ltd., L'Essor Fran?ais Electronique (EFE), Variohm Eurosensor Ltd., ESI Technology Ltd, KELLER Pressure AG, STS Sensor Technik Sirnach AG, Micro Sensor Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Pressure Hydrogen Pressure Sensor (Below 1MPa) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) Market, Segmentation by Type:

Catalytic

Electrochemical

Metal Oxide

Others

Global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) Market, Segmentation by Pressure Reference Type:

Gauge Type Low Pressure Hydrogen Pressure Sensor

Absolute Type Low Pressure Hydrogen Pressure Sensor

Differential Type Low Pressure Hydrogen Pressure Sensor

Compound Pressure Type Low Pressure Hydrogen Pressure Sensor

Global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) Market, Segmentation by Product Form Factor:

OEM Sensing Element

Pressure Sensor

Pressure Transmitter

Differential Pressure Transmitter

Global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) Market, Segmentation by Application:

Hydrogen Production

Storage (Accumulation)

Fuel Cell Systems

Test Stands

Others

Companies Profiled:

Baker Hughes Company

NAGANO KEIKI CO., LTD.

Fuji Electric Co., Ltd.

Daho Tronic Ltd.

L'Essor Fran?ais Electronique (EFE)

Variohm Eurosensor Ltd.

ESI Technology Ltd

KELLER Pressure AG

STS Sensor Technik Sirmach AG

Micro Sensor Co., Ltd.

Jiangmen Ever-smart Intelligent Control Instrument Co., Ltd.

#### Key Questions Answered:

1. How big is the global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) market?
2. What is the demand of the global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) market?
3. What is the year over year growth of the global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) market?
4. What is the production and production value of the global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) market?
5. Who are the key producers in the global Low Pressure Hydrogen Pressure Sensor (Below 1MPa) market?
6. What are the growth factors driving the market demand?

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