

Global Low Pressure Carburizing Furnace Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low Pressure Carburizing Furnace market size is expected to reach \$ 446 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Low Pressure Carburizing Furnaces are vacuum heat-treatment systems used to increase the surface carbon content and case hardness of steel components. Parts are heated under vacuum, exposed to controlled pulses of hydrocarbon gas, diffused at elevated temperature, and subsequently hardened through high-pressure gas or oil quenching. Typical equipment integrates a vacuum chamber, heating zone, gas-injection system, vacuum pumps, quenching chamber, cooling system, sensors, process controller, and safety devices. Compared with atmospheric carburizing, the process provides cleaner surfaces, limited intergranular oxidation, accurate case-depth control, reduced distortion, shorter processing cycles, and improved repeatability for precision gears, shafts, bearings, and transmission components. The upstream segment supplies furnace steel, graphite insulation, heating elements, vacuum pumps, valves, pressure vessels, heat exchangers, gas-injection components, sensors, controllers, power supplies, quenching gases, carburizing gases, and refractory materials. Midstream manufacturers design single-chamber, multi-chamber, batch, and continuous furnaces, integrate vacuum, heating, carburizing, quenching, automation, and process-control systems, assemble complete equipment, and perform temperature-uniformity, leakage, pressure, safety, and process-validation testing. Downstream users include automotive transmission plants, gear manufacturers, bearing producers, aerospace suppliers, construction-machinery companies, tool manufacturers, and commercial heat-treatment facilities. Supporting services cover installation, commissioning, recipe development, calibration, maintenance, spare parts, equipment modernization, operator training, and lifecycle technical support. In 2025, global Low Pressure Carburizing

Furnace production reached approximately 300 units, with an average global market price of around USD 950,000 per unit. The gross profit margin of major companies in the industry ranged from 30% to 45%. In 2025, the global production capacity of Low Pressure Carburizing Furnaces was approximately 400 units.

The Low Pressure Carburizing Furnace market is expanding as automotive, aerospace, bearing, gear, and heavy-machinery manufacturers require cleaner and more precisely controlled case-hardening processes. Demand is supported by electric-vehicle transmissions, high-performance gears, lightweight components, and tighter requirements for distortion, fatigue strength, and surface quality. Multi-chamber designs, high-pressure gas quenching, acetylene-based carburizing, automated recipe control, simulation software, and digital process monitoring are improving throughput and repeatability. Low-pressure processing also reduces intergranular oxidation and post-treatment cleaning compared with conventional atmospheric carburizing. However, high equipment investment, vacuum-system maintenance, process-development requirements, gas consumption, and the need for specialized operators can limit adoption. Demand is concentrated among large component manufacturers and commercial heat-treatment facilities with high utilization rates. Overall, the market should grow steadily as manufacturers modernize heat-treatment lines, reduce emissions, improve energy efficiency, and pursue consistent metallurgical quality for increasingly complex drivetrain, aerospace, and precision-engineering components.

This report studies the global Low Pressure Carburizing Furnace production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Pressure Carburizing Furnace and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Pressure Carburizing Furnace that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low Pressure Carburizing Furnace total production and demand, 2021-2032, (K Units)

Global Low Pressure Carburizing Furnace total production value, 2021-2032, (USD Million)

Global Low Pressure Carburizing Furnace production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Low Pressure Carburizing Furnace consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Low Pressure Carburizing Furnace domestic production, consumption, key domestic manufacturers and share

Global Low Pressure Carburizing Furnace production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Low Pressure Carburizing Furnace production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Low Pressure Carburizing Furnace production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Low Pressure Carburizing Furnace market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ALD Vacuum Technologies GmbH, ECM Technologies SAS, Ipsen International GmbH, SECO/WARWICK S.A., BMI Fours Industriels SAS, TAV VACUUM FURNACES S.p.A., IVA Schmetz GmbH, AICHELIN Holding GmbH, Solar Manufacturing, Inc., Surface Combustion, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Pressure Carburizing Furnace market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Pressure Carburizing Furnace Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Pressure Carburizing Furnace Market, Segmentation by Type:

Batch LPC Furnace

Modular Cell LPC System

Continuous LPC Production Line

Semi-Continuous LPC Production Line

Global Low Pressure Carburizing Furnace Market, Segmentation by Quenching Medium:

Gas-Quench LPC Furnace

Oil-Quench LPC Furnace

Gas and Oil Dual-Medium Quench LPC Furnace

Global Low Pressure Carburizing Furnace Market, Segmentation by Number of Furnace Chambers:

Single-Chamber LPC Furnace

Dual-Chamber LPC Furnace

Multiple-Chamber LPC Furnace

Global Low Pressure Carburizing Furnace Market, Segmentation by Application:

Metallurgical Industry

Chemical Industry

Military Industry

Others

Companies Profiled:

ALD Vacuum Technologies GmbH

ECM Technologies SAS

Ipsen International GmbH

SECO/WARWICK S.A.

BMI Fours Industriels SAS

TAV VACUUM FURNACES S.p.A.

IVA Schmetz GmbH

AICHELIN Holding GmbH

Solar Manufacturing, Inc.

Surface Combustion, Inc.

Gasbarre Products, Inc.

IHI Machinery and Furnace Co., Ltd.

CHUGAI RO CO., LTD.

JTEKT Thermo Systems Corporation

DOWA Thermotech Co., Ltd.

Daido Steel Co., Ltd.

Oriental Engineering Co., Ltd.

Parker Netsushori Kogyo Co., Ltd.

Beijing Huaxiang Electric Furnace Technology Co., Ltd.

Beijing Huahai Zhongyi Energy-saving Technology Co., Ltd.

Jiangsu IHI Fengdong Vacuum Technology Co., Ltd.

Zhengzhou Feihong Heat Treatment Equipment Manufacturing Co., Ltd.

Key Questions Answered:

1. How big is the global Low Pressure Carburizing Furnace market?
2. What is the demand of the global Low Pressure Carburizing Furnace market?
3. What is the year over year growth of the global Low Pressure Carburizing Furnace market?
4. What is the production and production value of the global Low Pressure Carburizing Furnace market?
5. Who are the key producers in the global Low Pressure Carburizing Furnace market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Low Pressure Carburizing Furnace Introduction
- 1.2 World Low Pressure Carburizing Furnace Supply & Forecast
 - 1.2.1 World Low Pressure Carburizing Furnace Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Low Pressure Carburizing Furnace Production (2021-2032)
 - 1.2.3 World Low Pressure Carburizing Furnace Pricing Trends (2021-2032)
- 1.3 World Low Pressure Carburizing Furnace Production by Region (Based on Production Site)
 - 1.3.1 World Low Pressure Carburizing Furnace Production Value by Region (2021-2032)
 - 1.3.2 World Low Pressure Carburizing Furnace Production by Region (2021-2032)
 - 1.3.3 World Low Pressure Carburizing Furnace Average Price by Region (2021-2032)
 - 1.3.4 North America Low Pressure Carburizing Furnace Production (2021-2032)
 - 1.3.5 Europe Low Pressure Carburizing Furnace Production (2021-2032)
 - 1.3.6 China Low Pressure Carburizing Furnace Production (2021-2032)
 - 1.3.7 Japan Low Pressure Carburizing Furnace Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Low Pressure Carburizing Furnace Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Low Pressure Carburizing Furnace Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Low Pressure Carburizing Furnace Demand (2021-2032)
- 2.2 World Low Pressure Carburizing Furnace Consumption by Region
 - 2.2.1 World Low Pressure Carburizing Furnace Consumption by Region (2021-2026)
 - 2.2.2 World Low Pressure Carburizing Furnace Consumption Forecast by Region (2027-2032)
- 2.3 United States Low Pressure Carburizing Furnace Consumption (2021-2032)
- 2.4 China Low Pressure Carburizing Furnace Consumption (2021-2032)
- 2.5 Europe Low Pressure Carburizing Furnace Consumption (2021-2032)
- 2.6 Japan Low Pressure Carburizing Furnace Consumption (2021-2032)
- 2.7 South Korea Low Pressure Carburizing Furnace Consumption (2021-2032)
- 2.8 ASEAN Low Pressure Carburizing Furnace Consumption (2021-2032)
- 2.9 India Low Pressure Carburizing Furnace Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Low Pressure Carburizing Furnace Production Value by Manufacturer (2021-2026)

3.2 World Low Pressure Carburizing Furnace Production by Manufacturer (2021-2026)

3.3 World Low Pressure Carburizing Furnace Average Price by Manufacturer (2021-2026)

3.4 Low Pressure Carburizing Furnace Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Low Pressure Carburizing Furnace Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Low Pressure Carburizing Furnace in 2025

3.5.3 Global Concentration Ratios (CR8) for Low Pressure Carburizing Furnace in 2025

3.6 Low Pressure Carburizing Furnace Market: Overall Company Footprint Analysis

3.6.1 Low Pressure Carburizing Furnace Market: Region Footprint

3.6.2 Low Pressure Carburizing Furnace Market: Company Product Type Footprint

3.6.3 Low Pressure Carburizing Furnace Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Low Pressure Carburizing Furnace Production Value Comparison

4.1.1 United States VS China: Low Pressure Carburizing Furnace Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Low Pressure Carburizing Furnace Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Low Pressure Carburizing Furnace Production Comparison

4.2.1 United States VS China: Low Pressure Carburizing Furnace Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Low Pressure Carburizing Furnace Production Market

Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Low Pressure Carburizing Furnace Consumption Comparison

4.3.1 United States VS China: Low Pressure Carburizing Furnace Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Low Pressure Carburizing Furnace Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Low Pressure Carburizing Furnace Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Low Pressure Carburizing Furnace Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Low Pressure Carburizing Furnace Production Value (2021-2026)

4.4.3 United States Based Manufacturers Low Pressure Carburizing Furnace Production (2021-2026)

4.5 China Based Low Pressure Carburizing Furnace Manufacturers and Market Share

4.5.1 China Based Low Pressure Carburizing Furnace Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Low Pressure Carburizing Furnace Production Value (2021-2026)

4.5.3 China Based Manufacturers Low Pressure Carburizing Furnace Production (2021-2026)

4.6 Rest of World Based Low Pressure Carburizing Furnace Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Low Pressure Carburizing Furnace Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Low Pressure Carburizing Furnace Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Low Pressure Carburizing Furnace Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Low Pressure Carburizing Furnace Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Batch LPC Furnace

5.2.2 Modular Cell LPC System

5.2.3 Continuous LPC Production Line

5.2.4 Semi-Continuous LPC Production Line

5.3 Market Segment by Type

5.3.1 World Low Pressure Carburizing Furnace Production by Type (2021-2032)

5.3.2 World Low Pressure Carburizing Furnace Production Value by Type (2021-2032)

5.3.3 World Low Pressure Carburizing Furnace Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY QUENCHING MEDIUM

6.1 World Low Pressure Carburizing Furnace Market Size Overview by Quenching Medium: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Quenching Medium

6.2.1 Gas-Quench LPC Furnace

6.2.2 Oil-Quench LPC Furnace

6.2.3 Gas and Oil Dual-Medium Quench LPC Furnace

6.3 Market Segment by Quenching Medium

6.3.1 World Low Pressure Carburizing Furnace Production by Quenching Medium (2021-2032)

6.3.2 World Low Pressure Carburizing Furnace Production Value by Quenching Medium (2021-2032)

6.3.3 World Low Pressure Carburizing Furnace Average Price by Quenching Medium (2021-2032)

7 MARKET ANALYSIS BY NUMBER OF FURNACE CHAMBERS

7.1 World Low Pressure Carburizing Furnace Market Size Overview by Number of Furnace Chambers: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Number of Furnace Chambers

7.2.1 Single-Chamber LPC Furnace

7.2.2 Dual-Chamber LPC Furnace

7.2.3 Multiple-Chamber LPC Furnace

7.3 Market Segment by Number of Furnace Chambers

7.3.1 World Low Pressure Carburizing Furnace Production by Number of Furnace Chambers (2021-2032)

7.3.2 World Low Pressure Carburizing Furnace Production Value by Number of Furnace Chambers (2021-2032)

7.3.3 World Low Pressure Carburizing Furnace Average Price by Number of Furnace Chambers (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Low Pressure Carburizing Furnace Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Metallurgical Industry

8.2.2 Chemical Industry

8.2.3 Military Industry

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Low Pressure Carburizing Furnace Production by Application (2021-2032)

8.3.2 World Low Pressure Carburizing Furnace Production Value by Application
(2021-2032)

8.3.3 World Low Pressure Carburizing Furnace Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 ALD Vacuum Technologies GmbH

9.1.1 ALD Vacuum Technologies GmbH Details

9.1.2 ALD Vacuum Technologies GmbH Major Business

9.1.3 ALD Vacuum Technologies GmbH Low Pressure Carburizing Furnace Product
and Services

9.1.4 ALD Vacuum Technologies GmbH Low Pressure Carburizing Furnace
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ALD Vacuum Technologies GmbH Recent Developments/Updates

9.1.6 ALD Vacuum Technologies GmbH Competitive Strengths & Weaknesses

9.2 ECM Technologies SAS

9.2.1 ECM Technologies SAS Details

9.2.2 ECM Technologies SAS Major Business

9.2.3 ECM Technologies SAS Low Pressure Carburizing Furnace Product and
Services

9.2.4 ECM Technologies SAS Low Pressure Carburizing Furnace Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.2.5 ECM Technologies SAS Recent Developments/Updates

9.2.6 ECM Technologies SAS Competitive Strengths & Weaknesses

9.3 Ipsen International GmbH

9.3.1 Ipsen International GmbH Details

9.3.2 Ipsen International GmbH Major Business

9.3.3 Ipsen International GmbH Low Pressure Carburizing Furnace Product and

Services

9.3.4 Ipsen International GmbH Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Ipsen International GmbH Recent Developments/Updates

9.3.6 Ipsen International GmbH Competitive Strengths & Weaknesses

9.4 SECO/WARWICK S.A.

9.4.1 SECO/WARWICK S.A. Details

9.4.2 SECO/WARWICK S.A. Major Business

9.4.3 SECO/WARWICK S.A. Low Pressure Carburizing Furnace Product and Services

9.4.4 SECO/WARWICK S.A. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 SECO/WARWICK S.A. Recent Developments/Updates

9.4.6 SECO/WARWICK S.A. Competitive Strengths & Weaknesses

9.5 BMI Fours Industriels SAS

9.5.1 BMI Fours Industriels SAS Details

9.5.2 BMI Fours Industriels SAS Major Business

9.5.3 BMI Fours Industriels SAS Low Pressure Carburizing Furnace Product and Services

9.5.4 BMI Fours Industriels SAS Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 BMI Fours Industriels SAS Recent Developments/Updates

9.5.6 BMI Fours Industriels SAS Competitive Strengths & Weaknesses

9.6 TAV VACUUM FURNACES S.p.A.

9.6.1 TAV VACUUM FURNACES S.p.A. Details

9.6.2 TAV VACUUM FURNACES S.p.A. Major Business

9.6.3 TAV VACUUM FURNACES S.p.A. Low Pressure Carburizing Furnace Product and Services

9.6.4 TAV VACUUM FURNACES S.p.A. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 TAV VACUUM FURNACES S.p.A. Recent Developments/Updates

9.6.6 TAV VACUUM FURNACES S.p.A. Competitive Strengths & Weaknesses

9.7 IVA Schmetz GmbH

9.7.1 IVA Schmetz GmbH Details

9.7.2 IVA Schmetz GmbH Major Business

9.7.3 IVA Schmetz GmbH Low Pressure Carburizing Furnace Product and Services

9.7.4 IVA Schmetz GmbH Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 IVA Schmetz GmbH Recent Developments/Updates

9.7.6 IVA Schmetz GmbH Competitive Strengths & Weaknesses

9.8 AICHELIN Holding GmbH

9.8.1 AICHELIN Holding GmbH Details

9.8.2 AICHELIN Holding GmbH Major Business

9.8.3 AICHELIN Holding GmbH Low Pressure Carburizing Furnace Product and Services

9.8.4 AICHELIN Holding GmbH Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 AICHELIN Holding GmbH Recent Developments/Updates

9.8.6 AICHELIN Holding GmbH Competitive Strengths & Weaknesses

9.9 Solar Manufacturing, Inc.

9.9.1 Solar Manufacturing, Inc. Details

9.9.2 Solar Manufacturing, Inc. Major Business

9.9.3 Solar Manufacturing, Inc. Low Pressure Carburizing Furnace Product and Services

9.9.4 Solar Manufacturing, Inc. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Solar Manufacturing, Inc. Recent Developments/Updates

9.9.6 Solar Manufacturing, Inc. Competitive Strengths & Weaknesses

9.10 Surface Combustion, Inc.

9.10.1 Surface Combustion, Inc. Details

9.10.2 Surface Combustion, Inc. Major Business

9.10.3 Surface Combustion, Inc. Low Pressure Carburizing Furnace Product and Services

9.10.4 Surface Combustion, Inc. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Surface Combustion, Inc. Recent Developments/Updates

9.10.6 Surface Combustion, Inc. Competitive Strengths & Weaknesses

9.11 Gasbarre Products, Inc.

9.11.1 Gasbarre Products, Inc. Details

9.11.2 Gasbarre Products, Inc. Major Business

9.11.3 Gasbarre Products, Inc. Low Pressure Carburizing Furnace Product and Services

9.11.4 Gasbarre Products, Inc. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Gasbarre Products, Inc. Recent Developments/Updates

9.11.6 Gasbarre Products, Inc. Competitive Strengths & Weaknesses

9.12 IHI Machinery and Furnace Co., Ltd.

9.12.1 IHI Machinery and Furnace Co., Ltd. Details

9.12.2 IHI Machinery and Furnace Co., Ltd. Major Business

9.12.3 IHI Machinery and Furnace Co., Ltd. Low Pressure Carburizing Furnace Product and Services

9.12.4 IHI Machinery and Furnace Co., Ltd. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 IHI Machinery and Furnace Co., Ltd. Recent Developments/Updates

9.12.6 IHI Machinery and Furnace Co., Ltd. Competitive Strengths & Weaknesses

9.13 CHUGAI RO CO., LTD.

9.13.1 CHUGAI RO CO., LTD. Details

9.13.2 CHUGAI RO CO., LTD. Major Business

9.13.3 CHUGAI RO CO., LTD. Low Pressure Carburizing Furnace Product and Services

9.13.4 CHUGAI RO CO., LTD. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 CHUGAI RO CO., LTD. Recent Developments/Updates

9.13.6 CHUGAI RO CO., LTD. Competitive Strengths & Weaknesses

9.14 JTEKT Thermo Systems Corporation

9.14.1 JTEKT Thermo Systems Corporation Details

9.14.2 JTEKT Thermo Systems Corporation Major Business

9.14.3 JTEKT Thermo Systems Corporation Low Pressure Carburizing Furnace Product and Services

9.14.4 JTEKT Thermo Systems Corporation Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 JTEKT Thermo Systems Corporation Recent Developments/Updates

9.14.6 JTEKT Thermo Systems Corporation Competitive Strengths & Weaknesses

9.15 DOWA Thermotech Co., Ltd.

9.15.1 DOWA Thermotech Co., Ltd. Details

9.15.2 DOWA Thermotech Co., Ltd. Major Business

9.15.3 DOWA Thermotech Co., Ltd. Low Pressure Carburizing Furnace Product and Services

9.15.4 DOWA Thermotech Co., Ltd. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 DOWA Thermotech Co., Ltd. Recent Developments/Updates

9.15.6 DOWA Thermotech Co., Ltd. Competitive Strengths & Weaknesses

9.16 Daido Steel Co., Ltd.

9.16.1 Daido Steel Co., Ltd. Details

9.16.2 Daido Steel Co., Ltd. Major Business

9.16.3 Daido Steel Co., Ltd. Low Pressure Carburizing Furnace Product and Services

9.16.4 Daido Steel Co., Ltd. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.16.5 Daido Steel Co., Ltd. Recent Developments/Updates
- 9.16.6 Daido Steel Co., Ltd. Competitive Strengths & Weaknesses
- 9.17 Oriental Engineering Co., Ltd.
 - 9.17.1 Oriental Engineering Co., Ltd. Details
 - 9.17.2 Oriental Engineering Co., Ltd. Major Business
 - 9.17.3 Oriental Engineering Co., Ltd. Low Pressure Carburizing Furnace Product and Services
 - 9.17.4 Oriental Engineering Co., Ltd. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Oriental Engineering Co., Ltd. Recent Developments/Updates
 - 9.17.6 Oriental Engineering Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 Parker Netsushori Kogyo Co., Ltd.
 - 9.18.1 Parker Netsushori Kogyo Co., Ltd. Details
 - 9.18.2 Parker Netsushori Kogyo Co., Ltd. Major Business
 - 9.18.3 Parker Netsushori Kogyo Co., Ltd. Low Pressure Carburizing Furnace Product and Services
 - 9.18.4 Parker Netsushori Kogyo Co., Ltd. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Parker Netsushori Kogyo Co., Ltd. Recent Developments/Updates
 - 9.18.6 Parker Netsushori Kogyo Co., Ltd. Competitive Strengths & Weaknesses
- 9.19 Beijing Huaxiang Electric Furnace Technology Co., Ltd.
 - 9.19.1 Beijing Huaxiang Electric Furnace Technology Co., Ltd. Details
 - 9.19.2 Beijing Huaxiang Electric Furnace Technology Co., Ltd. Major Business
 - 9.19.3 Beijing Huaxiang Electric Furnace Technology Co., Ltd. Low Pressure Carburizing Furnace Product and Services
 - 9.19.4 Beijing Huaxiang Electric Furnace Technology Co., Ltd. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Beijing Huaxiang Electric Furnace Technology Co., Ltd. Recent Developments/Updates
 - 9.19.6 Beijing Huaxiang Electric Furnace Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.20 Beijing Huahai Zhongyi Energy-saving Technology Co., Ltd.
 - 9.20.1 Beijing Huahai Zhongyi Energy-saving Technology Co., Ltd. Details
 - 9.20.2 Beijing Huahai Zhongyi Energy-saving Technology Co., Ltd. Major Business
 - 9.20.3 Beijing Huahai Zhongyi Energy-saving Technology Co., Ltd. Low Pressure Carburizing Furnace Product and Services
 - 9.20.4 Beijing Huahai Zhongyi Energy-saving Technology Co., Ltd. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share

(2021-2026)

9.20.5 Beijing Huahai Zhongyi Energy-saving Technology Co., Ltd. Recent Developments/Updates

9.20.6 Beijing Huahai Zhongyi Energy-saving Technology Co., Ltd. Competitive Strengths & Weaknesses

9.21 Jiangsu IHI Fengdong Vacuum Technology Co., Ltd.

9.21.1 Jiangsu IHI Fengdong Vacuum Technology Co., Ltd. Details

9.21.2 Jiangsu IHI Fengdong Vacuum Technology Co., Ltd. Major Business

9.21.3 Jiangsu IHI Fengdong Vacuum Technology Co., Ltd. Low Pressure Carburizing Furnace Product and Services

9.21.4 Jiangsu IHI Fengdong Vacuum Technology Co., Ltd. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Jiangsu IHI Fengdong Vacuum Technology Co., Ltd. Recent Developments/Updates

9.21.6 Jiangsu IHI Fengdong Vacuum Technology Co., Ltd. Competitive Strengths & Weaknesses

9.22 Zhengzhou Feihong Heat Treatment Equipment Manufacturing Co., Ltd.

9.22.1 Zhengzhou Feihong Heat Treatment Equipment Manufacturing Co., Ltd. Details

9.22.2 Zhengzhou Feihong Heat Treatment Equipment Manufacturing Co., Ltd. Major Business

9.22.3 Zhengzhou Feihong Heat Treatment Equipment Manufacturing Co., Ltd. Low Pressure Carburizing Furnace Product and Services

9.22.4 Zhengzhou Feihong Heat Treatment Equipment Manufacturing Co., Ltd. Low Pressure Carburizing Furnace Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Zhengzhou Feihong Heat Treatment Equipment Manufacturing Co., Ltd. Recent Developments/Updates

9.22.6 Zhengzhou Feihong Heat Treatment Equipment Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Low Pressure Carburizing Furnace Industry Chain

10.2 Low Pressure Carburizing Furnace Upstream Analysis

10.2.1 Low Pressure Carburizing Furnace Core Raw Materials

10.2.2 Main Manufacturers of Low Pressure Carburizing Furnace Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Low Pressure Carburizing Furnace Production Mode

10.6 Low Pressure Carburizing Furnace Procurement Model

10.7 Low Pressure Carburizing Furnace Industry Sales Model and Sales Channels

10.7.1 Low Pressure Carburizing Furnace Sales Model

10.7.2 Low Pressure Carburizing Furnace Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Low Pressure Carburizing Furnace Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Low Pressure Carburizing Furnace Production Value by Region (2021-2026) & (USD Million)

Table 3. World Low Pressure Carburizing Furnace Production Value by Region (2027-2032) & (USD Million)

Table 4. World Low Pressure Carburizing Furnace Production Value Market Share by Region (2021-2026)

Table 5. World Low Pressure Carburizing Furnace Production Value Market Share by Region (2027-2032)

Table 6. World Low Pressure Carburizing Furnace Production by Region (2021-2026) & (K Units)

Table 7. World Low Pressure Carburizing Furnace Production by Region (2027-2032) & (K Units)

Table 8. World Low Pressure Carburizing Furnace Production Market Share by Region (2021-2026)

Table 9. World Low Pressure Carburizing Furnace Production Market Share by Region (2027-2032)

Table 10. World Low Pressure Carburizing Furnace Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Low Pressure Carburizing Furnace Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Low Pressure Carburizing Furnace Major Market Trends

Table 13. World Low Pressure Carburizing Furnace Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Low Pressure Carburizing Furnace Consumption by Region (2021-2026) & (K Units)

Table 15. World Low Pressure Carburizing Furnace Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Low Pressure Carburizing Furnace Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Low Pressure Carburizing Furnace Producers in 2025

Table 18. World Low Pressure Carburizing Furnace Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Low Pressure Carburizing Furnace Producers in 2025

Table 20. World Low Pressure Carburizing Furnace Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Low Pressure Carburizing Furnace Company Evaluation Quadrant

Table 22. World Low Pressure Carburizing Furnace Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Low Pressure Carburizing Furnace Production Site of Key Manufacturer

Table 24. Low Pressure Carburizing Furnace Market: Company Product Type Footprint

Table 25. Low Pressure Carburizing Furnace Market: Company Product Application Footprint

Table 26. Low Pressure Carburizing Furnace Competitive Factors

Table 27. Low Pressure Carburizing Furnace New Entrant and Capacity Expansion Plans

Table 28. Low Pressure Carburizing Furnace Mergers & Acquisitions Activity

Table 29. United States VS China Low Pressure Carburizing Furnace Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Low Pressure Carburizing Furnace Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Low Pressure Carburizing Furnace Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Low Pressure Carburizing Furnace Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Low Pressure Carburizing Furnace Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Low Pressure Carburizing Furnace Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Low Pressure Carburizing Furnace Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Low Pressure Carburizing Furnace Production Market Share (2021-2026)

Table 37. China Based Low Pressure Carburizing Furnace Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Low Pressure Carburizing Furnace Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Low Pressure Carburizing Furnace Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Low Pressure Carburizing Furnace Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Low Pressure Carburizing Furnace Production Market Share (2021-2026)

Table 42. Rest of World Based Low Pressure Carburizing Furnace Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Low Pressure Carburizing Furnace Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Low Pressure Carburizing Furnace Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Low Pressure Carburizing Furnace Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Low Pressure Carburizing Furnace Production Market Share (2021-2026)

Table 47. World Low Pressure Carburizing Furnace Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Low Pressure Carburizing Furnace Production by Type (2021-2026) & (K Units)

Table 49. World Low Pressure Carburizing Furnace Production by Type (2027-2032) & (K Units)

Table 50. World Low Pressure Carburizing Furnace Production Value by Type (2021-2026) & (USD Million)

Table 51. World Low Pressure Carburizing Furnace Production Value by Type (2027-2032) & (USD Million)

Table 52. World Low Pressure Carburizing Furnace Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Low Pressure Carburizing Furnace Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Low Pressure Carburizing Furnace Production Value by Quenching Medium, (USD Million), 2021 & 2025 & 2032

Table 55. World Low Pressure Carburizing Furnace Production by Quenching Medium (2021-2026) & (K Units)

Table 56. World Low Pressure Carburizing Furnace Production by Quenching Medium (2027-2032) & (K Units)

Table 57. World Low Pressure Carburizing Furnace Production Value by Quenching Medium (2021-2026) & (USD Million)

Table 58. World Low Pressure Carburizing Furnace Production Value by Quenching Medium (2027-2032) & (USD Million)

Table 59. World Low Pressure Carburizing Furnace Average Price by Quenching Medium (2021-2026) & (K US\$/Unit)

Table 60. World Low Pressure Carburizing Furnace Average Price by Quenching Medium (2027-2032) & (K US\$/Unit)

Table 61. World Low Pressure Carburizing Furnace Production Value by Number of Furnace Chambers, (USD Million), 2021 & 2025 & 2032

Table 62. World Low Pressure Carburizing Furnace Production by Number of Furnace Chambers (2021-2026) & (K Units)

Table 63. World Low Pressure Carburizing Furnace Production by Number of Furnace Chambers (2027-2032) & (K Units)

Table 64. World Low Pressure Carburizing Furnace Production Value by Number of Furnace Chambers (2021-2026) & (USD Million)

Table 65. World Low Pressure Carburizing Furnace Production Value by Number of Furnace Chambers (2027-2032) & (USD Million)

Table 66. World Low Pressure Carburizing Furnace Average Price by Number of Furnace Chambers (2021-2026) & (K US\$/Unit)

Table 67. World Low Pressure Carburizing Furnace Average Price by Number of Furnace Chambers (2027-2032) & (K US\$/Unit)

Table 68. World Low Pressure Carburizing Furnace Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Low Pressure Carburizing Furnace Production by Application (2021-2026) & (K Units)

Table 70. World Low Pressure Carburizing Furnace Production by Application (2027-2032) & (K Units)

Table 71. World Low Pressure Carburizing Furnace Production Value by Application (2021-2026) & (USD Million)

Table 72. World Low Pressure Carburizing Furnace Production Value by Application (2027-2032) & (USD Million)

Table 73. World Low Pressure Carburizing Furnace Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Low Pressure Carburizing Furnace Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. ALD Vacuum Technologies GmbH Basic Information, Manufacturing Base and Competitors

Table 76. ALD Vacuum Technologies GmbH Major Business

Table 77. ALD Vacuum Technologies GmbH Low Pressure Carburizing Furnace Product and Services

Table 78. ALD Vacuum Technologies GmbH Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ALD Vacuum Technologies GmbH Recent Developments/Updates

Table 80. ALD Vacuum Technologies GmbH Competitive Strengths & Weaknesses

Table 81. ECM Technologies SAS Basic Information, Manufacturing Base and Competitors

Table 82. ECM Technologies SAS Major Business

Table 83. ECM Technologies SAS Low Pressure Carburizing Furnace Product and Services

Table 84. ECM Technologies SAS Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. ECM Technologies SAS Recent Developments/Updates

Table 86. ECM Technologies SAS Competitive Strengths & Weaknesses

Table 87. Ipsen International GmbH Basic Information, Manufacturing Base and Competitors

Table 88. Ipsen International GmbH Major Business

Table 89. Ipsen International GmbH Low Pressure Carburizing Furnace Product and Services

Table 90. Ipsen International GmbH Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Ipsen International GmbH Recent Developments/Updates

Table 92. Ipsen International GmbH Competitive Strengths & Weaknesses

Table 93. SECO/WARWICK S.A. Basic Information, Manufacturing Base and Competitors

Table 94. SECO/WARWICK S.A. Major Business

Table 95. SECO/WARWICK S.A. Low Pressure Carburizing Furnace Product and Services

Table 96. SECO/WARWICK S.A. Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. SECO/WARWICK S.A. Recent Developments/Updates

Table 98. SECO/WARWICK S.A. Competitive Strengths & Weaknesses

Table 99. BMI Fours Industriels SAS Basic Information, Manufacturing Base and Competitors

Table 100. BMI Fours Industriels SAS Major Business

Table 101. BMI Fours Industriels SAS Low Pressure Carburizing Furnace Product and Services

Table 102. BMI Fours Industriels SAS Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. BMI Fours Industriels SAS Recent Developments/Updates

Table 104. BMI Fours Industriels SAS Competitive Strengths & Weaknesses

Table 105. TAV VACUUM FURNACES S.p.A. Basic Information, Manufacturing Base and Competitors

Table 106. TAV VACUUM FURNACES S.p.A. Major Business

Table 107. TAV VACUUM FURNACES S.p.A. Low Pressure Carburizing Furnace Product and Services

Table 108. TAV VACUUM FURNACES S.p.A. Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. TAV VACUUM FURNACES S.p.A. Recent Developments/Updates

Table 110. TAV VACUUM FURNACES S.p.A. Competitive Strengths & Weaknesses

Table 111. IVA Schmetz GmbH Basic Information, Manufacturing Base and Competitors

Table 112. IVA Schmetz GmbH Major Business

Table 113. IVA Schmetz GmbH Low Pressure Carburizing Furnace Product and Services

Table 114. IVA Schmetz GmbH Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. IVA Schmetz GmbH Recent Developments/Updates

Table 116. IVA Schmetz GmbH Competitive Strengths & Weaknesses

Table 117. AICHELIN Holding GmbH Basic Information, Manufacturing Base and Competitors

Table 118. AICHELIN Holding GmbH Major Business

Table 119. AICHELIN Holding GmbH Low Pressure Carburizing Furnace Product and Services

Table 120. AICHELIN Holding GmbH Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. AICHELIN Holding GmbH Recent Developments/Updates

Table 122. AICHELIN Holding GmbH Competitive Strengths & Weaknesses

Table 123. Solar Manufacturing, Inc. Basic Information, Manufacturing Base and Competitors

Table 124. Solar Manufacturing, Inc. Major Business

Table 125. Solar Manufacturing, Inc. Low Pressure Carburizing Furnace Product and Services

Table 126. Solar Manufacturing, Inc. Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 127. Solar Manufacturing, Inc. Recent Developments/Updates

Table 128. Solar Manufacturing, Inc. Competitive Strengths & Weaknesses

Table 129. Surface Combustion, Inc. Basic Information, Manufacturing Base and Competitors

Table 130. Surface Combustion, Inc. Major Business

Table 131. Surface Combustion, Inc. Low Pressure Carburizing Furnace Product and Services

Table 132. Surface Combustion, Inc. Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Surface Combustion, Inc. Recent Developments/Updates

Table 134. Surface Combustion, Inc. Competitive Strengths & Weaknesses

Table 135. Gasbarre Products, Inc. Basic Information, Manufacturing Base and Competitors

Table 136. Gasbarre Products, Inc. Major Business

Table 137. Gasbarre Products, Inc. Low Pressure Carburizing Furnace Product and Services

Table 138. Gasbarre Products, Inc. Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Gasbarre Products, Inc. Recent Developments/Updates

Table 140. Gasbarre Products, Inc. Competitive Strengths & Weaknesses

Table 141. IHI Machinery and Furnace Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. IHI Machinery and Furnace Co., Ltd. Major Business

Table 143. IHI Machinery and Furnace Co., Ltd. Low Pressure Carburizing Furnace Product and Services

Table 144. IHI Machinery and Furnace Co., Ltd. Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. IHI Machinery and Furnace Co., Ltd. Recent Developments/Updates

Table 146. IHI Machinery and Furnace Co., Ltd. Competitive Strengths & Weaknesses

Table 147. CHUGAI RO CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 148. CHUGAI RO CO., LTD. Major Business

Table 149. CHUGAI RO CO., LTD. Low Pressure Carburizing Furnace Product and Services

Table 150. CHUGAI RO CO., LTD. Low Pressure Carburizing Furnace Production (K

Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. CHUGAI RO CO., LTD. Recent Developments/Updates

Table 152. CHUGAI RO CO., LTD. Competitive Strengths & Weaknesses

Table 153. JTEKT Thermo Systems Corporation Basic Information, Manufacturing Base and Competitors

Table 154. JTEKT Thermo Systems Corporation Major Business

Table 155. JTEKT Thermo Systems Corporation Low Pressure Carburizing Furnace Product and Services

Table 156. JTEKT Thermo Systems Corporation Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. JTEKT Thermo Systems Corporation Recent Developments/Updates

Table 158. JTEKT Thermo Systems Corporation Competitive Strengths & Weaknesses

Table 159. DOWA Thermotech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. DOWA Thermotech Co., Ltd. Major Business

Table 161. DOWA Thermotech Co., Ltd. Low Pressure Carburizing Furnace Product and Services

Table 162. DOWA Thermotech Co., Ltd. Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. DOWA Thermotech Co., Ltd. Recent Developments/Updates

Table 164. DOWA Thermotech Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Daido Steel Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Daido Steel Co., Ltd. Major Business

Table 167. Daido Steel Co., Ltd. Low Pressure Carburizing Furnace Product and Services

Table 168. Daido Steel Co., Ltd. Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Daido Steel Co., Ltd. Recent Developments/Updates

Table 170. Daido Steel Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Oriental Engineering Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Oriental Engineering Co., Ltd. Major Business

Table 173. Oriental Engineering Co., Ltd. Low Pressure Carburizing Furnace Product and Services

Table 174. Oriental Engineering Co., Ltd. Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Oriental Engineering Co., Ltd. Recent Developments/Updates

Table 176. Oriental Engineering Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Parker Netsushori Kogyo Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 178. Parker Netsushori Kogyo Co., Ltd. Major Business

Table 179. Parker Netsushori Kogyo Co., Ltd. Low Pressure Carburizing Furnace Product and Services

Table 180. Parker Netsushori Kogyo Co., Ltd. Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Parker Netsushori Kogyo Co., Ltd. Recent Developments/Updates

Table 182. Parker Netsushori Kogyo Co., Ltd. Competitive Strengths & Weaknesses

Table 183. Beijing Huaxiang Electric Furnace Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 184. Beijing Huaxiang Electric Furnace Technology Co., Ltd. Major Business

Table 185. Beijing Huaxiang Electric Furnace Technology Co., Ltd. Low Pressure Carburizing Furnace Product and Services

Table 186. Beijing Huaxiang Electric Furnace Technology Co., Ltd. Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Beijing Huaxiang Electric Furnace Technology Co., Ltd. Recent Developments/Updates

Table 188. Beijing Huaxiang Electric Furnace Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 189. Beijing Huahai Zhongyi Energy-saving Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 190. Beijing Huahai Zhongyi Energy-saving Technology Co., Ltd. Major Business

Table 191. Beijing Huahai Zhongyi Energy-saving Technology Co., Ltd. Low Pressure Carburizing Furnace Product and Services

Table 192. Beijing Huahai Zhongyi Energy-saving Technology Co., Ltd. Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Beijing Huahai Zhongyi Energy-saving Technology Co., Ltd. Recent Developments/Updates

Table 194. Beijing Huahai Zhongyi Energy-saving Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 195. Jiangsu IHI Fengdong Vacuum Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 196. Jiangsu IHI Fengdong Vacuum Technology Co., Ltd. Major Business

Table 197. Jiangsu IHI Fengdong Vacuum Technology Co., Ltd. Low Pressure Carburizing Furnace Product and Services

Table 198. Jiangsu IHI Fengdong Vacuum Technology Co., Ltd. Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Jiangsu IHI Fengdong Vacuum Technology Co., Ltd. Recent Developments/Updates

Table 200. Jiangsu IHI Fengdong Vacuum Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 201. Zhengzhou Feihong Heat Treatment Equipment Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 202. Zhengzhou Feihong Heat Treatment Equipment Manufacturing Co., Ltd. Major Business

Table 203. Zhengzhou Feihong Heat Treatment Equipment Manufacturing Co., Ltd. Low Pressure Carburizing Furnace Product and Services

Table 204. Zhengzhou Feihong Heat Treatment Equipment Manufacturing Co., Ltd. Low Pressure Carburizing Furnace Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Zhengzhou Feihong Heat Treatment Equipment Manufacturing Co., Ltd. Recent Developments/Updates

Table 206. Zhengzhou Feihong Heat Treatment Equipment Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 207. Global Key Players of Low Pressure Carburizing Furnace Upstream (Raw Materials)

Table 208. Global Low Pressure Carburizing Furnace Typical Customers

Table 209. Low Pressure Carburizing Furnace Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Low Pressure Carburizing Furnace Picture

Figure 2. World Low Pressure Carburizing Furnace Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Low Pressure Carburizing Furnace Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Low Pressure Carburizing Furnace Production (2021-2032) & (K Units)

Figure 5. World Low Pressure Carburizing Furnace Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Low Pressure Carburizing Furnace Production Value Market Share by Region (2021-2032)

Figure 7. World Low Pressure Carburizing Furnace Production Market Share by Region (2021-2032)

Figure 8. North America Low Pressure Carburizing Furnace Production (2021-2032) & (K Units)

Figure 9. Europe Low Pressure Carburizing Furnace Production (2021-2032) & (K Units)

Figure 10. China Low Pressure Carburizing Furnace Production (2021-2032) & (K Units)

Figure 11. Japan Low Pressure Carburizing Furnace Production (2021-2032) & (K Units)

Figure 12. Low Pressure Carburizing Furnace Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Low Pressure Carburizing Furnace Consumption (2021-2032) & (K Units)

Figure 15. World Low Pressure Carburizing Furnace Consumption Market Share by Region (2021-2032)

Figure 16. United States Low Pressure Carburizing Furnace Consumption (2021-2032) & (K Units)

Figure 17. China Low Pressure Carburizing Furnace Consumption (2021-2032) & (K Units)

Figure 18. Europe Low Pressure Carburizing Furnace Consumption (2021-2032) & (K Units)

Figure 19. Japan Low Pressure Carburizing Furnace Consumption (2021-2032) & (K Units)

Figure 20. South Korea Low Pressure Carburizing Furnace Consumption (2021-2032) &

(K Units)

Figure 21. ASEAN Low Pressure Carburizing Furnace Consumption (2021-2032) & (K Units)

Figure 22. India Low Pressure Carburizing Furnace Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Low Pressure Carburizing Furnace by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Low Pressure Carburizing Furnace Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Low Pressure Carburizing Furnace Markets in 2025

Figure 26. United States VS China: Low Pressure Carburizing Furnace Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Low Pressure Carburizing Furnace Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Low Pressure Carburizing Furnace Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Low Pressure Carburizing Furnace Production Market Share 2025

Figure 30. China Based Manufacturers Low Pressure Carburizing Furnace Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Low Pressure Carburizing Furnace Production Market Share 2025

Figure 32. World Low Pressure Carburizing Furnace Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Low Pressure Carburizing Furnace Production Value Market Share by Type in 2025

Figure 34. Batch LPC Furnace

Figure 35. Modular Cell LPC System

Figure 36. Continuous LPC Production Line

Figure 37. Semi-Continuous LPC Production Line

Figure 38. World Low Pressure Carburizing Furnace Production Market Share by Type (2021-2032)

Figure 39. World Low Pressure Carburizing Furnace Production Value Market Share by Type (2021-2032)

Figure 40. World Low Pressure Carburizing Furnace Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 41. World Low Pressure Carburizing Furnace Production Value by Quenching Medium, (USD Million), 2021 & 2025 & 2032

Figure 42. World Low Pressure Carburizing Furnace Production Value Market Share by Quenching Medium in 2025

Figure 43. Gas-Quench LPC Furnace

Figure 44. Oil-Quench LPC Furnace

Figure 45. Gas and Oil Dual-Medium Quench LPC Furnace

Figure 46. World Low Pressure Carburizing Furnace Production Market Share by Quenching Medium (2021-2032)

Figure 47. World Low Pressure Carburizing Furnace Production Value Market Share by Quenching Medium (2021-2032)

Figure 48. World Low Pressure Carburizing Furnace Average Price by Quenching Medium (2021-2032) & (K US\$/Unit)

Figure 49. World Low Pressure Carburizing Furnace Production Value by Number of Furnace Chambers, (USD Million), 2021 & 2025 & 2032

Figure 50. World Low Pressure Carburizing Furnace Production Value Market Share by Number of Furnace Chambers in 2025

Figure 51. Single-Chamber LPC Furnace

Figure 52. Dual-Chamber LPC Furnace

Figure 53. Multiple-Chamber LPC Furnace

Figure 54. World Low Pressure Carburizing Furnace Production Market Share by Number of Furnace Chambers (2021-2032)

Figure 55. World Low Pressure Carburizing Furnace Production Value Market Share by Number of Furnace Chambers (2021-2032)

Figure 56. World Low Pressure Carburizing Furnace Average Price by Number of Furnace Chambers (2021-2032) & (K US\$/Unit)

Figure 57. World Low Pressure Carburizing Furnace Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Low Pressure Carburizing Furnace Production Value Market Share by Application in 2025

Figure 59. Metallurgical Industry

Figure 60. Chemical Industry

Figure 61. Military Industry

Figure 62. Others

Figure 63. World Low Pressure Carburizing Furnace Production Market Share by Application (2021-2032)

Figure 64. World Low Pressure Carburizing Furnace Production Value Market Share by Application (2021-2032)

Figure 65. World Low Pressure Carburizing Furnace Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 66. Low Pressure Carburizing Furnace Industry Chain

Figure 67. Low Pressure Carburizing Furnace Procurement Model

Figure 68. Low Pressure Carburizing Furnace Sales Model

Figure 69. Low Pressure Carburizing Furnace Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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