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# Global Low-Power Satellite IoT Terminals and Modules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Low-Power Satellite IoT Terminals and Modules market size was valued at US$ 376 million in 2025 and is forecast to a readjusted size of US$ 1406 million by 2032 with a CAGR of 18.8% during review period.

Low-Power Satellite IoT Terminals and Modules refer to battery-powered, solar-assisted, or ultra-low-power hardware devices and embedded communication modules designed to transmit small amounts of sensor, telemetry, tracking, alarm, and status data through satellite links where terrestrial cellular, fiber, LoRaWAN, or other ground networks are unavailable or unreliable. The scope focuses on hardware used for asset tracking, container logistics, maritime and fisheries, agriculture and water monitoring, oil and gas telemetry, pipeline monitoring, environmental observation, field research, emergency response, and remote infrastructure management. Typical product forms include standalone asset trackers, rugged telemetry terminals, solar-powered monitoring nodes, satellite-cellular hybrid devices, OEM satellite communication modules, low-power development boards, and application-specific monitoring devices. Major technology routes include LEO and GEO narrowband satellite IoT, Iridium SBD, Globalstar Simplex and two-way IoT, ORBCOMM/IDP, Argos/Kin?is, LoRa/LR-FHSS over satellite, and 3GPP Release 17 IoT-NTN. Key performance parameters include power consumption, battery life, message size, link reliability, positioning capability, antenna integration, environmental ruggedness, certification readiness, and total deployment cost.

Based on our research, the core nature of the low-power satellite IoT terminal industry is not the miniaturization of traditional satellite communication equipment, but the

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creation of a low-data-rate, low-power, low-cost, and long-life remote data infrastructure. Traditional satellite terminals are designed around voice, broadband, mobile satcom, or mission-critical communications, while this market focuses on distributed assets and sensors that need to send small payloads from areas without reliable terrestrial coverage. The value of these devices lies not in bandwidth per terminal, but in enabling digital visibility for assets that were previously uneconomic to connect due to power constraints, maintenance distance, and communication cost. Therefore, the appropriate reporting boundary should focus on terminals and embedded modules used in industrial, agricultural, maritime, energy, logistics, and environmental monitoring applications, rather than extending the scope to VSAT broadband terminals, smartphone direct-to-device services, or pure satellite connectivity platforms.

Demand growth from 2025 to 2032 will mainly come from large numbers of distributed assets that previously had no economic way to connect to satellite links. Containers, trailers, maritime equipment, oil and gas wellheads, hydrological stations, livestock, remote agricultural infrastructure, forestry monitoring nodes, renewable energy assets, and environmental stations all share similar requirements: low data volume, long deployment cycles, limited power, wide geographic dispersion, and high maintenance cost. The adoption logic is therefore closer to cellular IoT than to traditional satcom, but with stronger constraints on battery life, antenna design, link budgets, certification, and ruggedization. As 3GPP NTN module prices decline and satellite-cellular dual-mode hardware becomes easier to integrate, the market is likely to move from a small base of high-priced industrial terminals toward a broader mix of mid- and low-cost hybrid IoT devices.

From a policy and industry-dynamics perspective, China, Europe, and North America are all moving toward the integration of satellite IoT and terrestrial mobile ecosystems. In China, Guodian Gaoke?s Tianqi constellation received approval for a commercial satellite IoT service trial, indicating that China?s low-earth-orbit narrowband IoT system is moving from technical validation toward commercial closed-loop deployment. In Europe, Kin?is, Sateliot, OQ Technology, EchoStar Mobile, and other players are pursuing different technical routes. In North America, the traditional strength of Iridium, Globalstar, and ORBCOMM is now being reshaped by D2D and NTN ecosystems. Amazon?s announced acquisition of Globalstar shows that low-data-rate satellite connectivity, spectrum, and direct-to-device capabilities are being strategically revalued by large technology platforms; while this does not automatically translate into industrial terminal revenue, it will likely accelerate chipset, module, and device ecosystem development.

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Looking ahead, competition will gradually shift from ?who owns a satellite network? to ?who can deliver low-cost, low-power, easy-to-certify, easy-to-integrate, and scalable terminal hardware and module ecosystems.? Proprietary satellite terminals will remain important in high-reliability industrial applications, but standardized 3GPP IoT-NTN modules will lower the hardware entry barrier for many general tracking and telemetry devices. Substitution risks will come from terrestrial cellular network expansion, LPWAN deployments, smartphone and vehicle D2D solutions, and satellite operators? platform strategies. Nevertheless, in maritime, desert, forest, high-latitude, cross-border logistics, and remote energy applications, satellite IoT retains a strong coverage advantage. The overall market should continue to grow rapidly, but suppliers will become increasingly differentiated by their ability to combine power-efficient hardware design, certified connectivity, scalable manufacturing, and deep vertical use-case integration.

This report is a detailed and comprehensive analysis for global Low-Power Satellite IoT Terminals and Modules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low-Power Satellite IoT Terminals and Modules market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Low-Power Satellite IoT Terminals and Modules market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Low-Power Satellite IoT Terminals and Modules market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Low-Power Satellite IoT Terminals and Modules market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

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To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low-Power Satellite IoT Terminals and Modules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-Power Satellite IoT Terminals and Modules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata Manufacturing Co., Ltd., Quectel Wireless Solutions Co., Ltd., Fibocom Wireless Inc., Semtech Corporation, Telit Cinterion, Viasat, Inc., Iridium Communications Inc., ORBCOMM Inc., u-blox AG, Globalstar, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low-Power Satellite IoT Terminals and Modules market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Satellite IoT Module

Other

Market segment by Power Supply Type

Primary Battery Powered

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Energy Harvesting Powered

Other

Market segment by Data Direction

Uplink-only Device

Two-way Messaging Device

Other

Market segment by Application

Asset Tracking

Environmental Monitoring

Equipment Telemetry

Emergency Alerting

Animal / Wildlife Tracking

Other

Major players covered

Murata Manufacturing Co., Ltd.

Quectel Wireless Solutions Co., Ltd.

Fibocom Wireless Inc.

Semtech Corporation

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Telit Cinterion

Viasat, Inc.

Iridium Communications Inc.

ORBCOMM Inc.

u-blox AG

Globalstar, Inc.

Nordic Semiconductor ASA

Digital Matter Pty Ltd.

Myriota Pty Ltd.

Ground Control Technologies UK Ltd.

Astrocast SA

EchoStar Mobile Ltd.

Kin?is

CLS Group

Wyld Networks AB

Lacuna Space Ltd.

OQ Technology

Beijing Guodian Gaoke Technology Co., Ltd.

GlobalSat WorldCom Corp.

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Net Feasa Ltd.

Ceres Tag Pty Ltd.

Wildlife Computers Inc.

ArrowSpot Systems Ltd.

Hiber B.V.

Blues Inc.

Connected

Altyor Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low-Power Satellite IoT Terminals and Modules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-Power Satellite IoT Terminals and Modules, with price, sales quantity, revenue, and global market share of Low-Power Satellite IoT Terminals and Modules from 2021 to 2026.

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Chapter 3, the Low-Power Satellite IoT Terminals and Modules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-Power Satellite IoT Terminals and Modules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Low-Power Satellite IoT Terminals and Modules market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-Power Satellite IoT Terminals and Modules.

Chapter 14 and 15, to describe Low-Power Satellite IoT Terminals and Modules sales channel, distributors, customers, research findings and conclusion.

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