

# Global Low Odor Fish Protein Hydrolysates Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Low Odor Fish Protein Hydrolysates market size is expected to reach \$ 2433 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

Low odor fish protein hydrolysates (FPH) are enzymatically hydrolyzed fish derived proteins that undergo deodorization processes to reduce the characteristic fishy odor while maintaining high bioavailability of peptides and amino acids. In 2025, global low odor fish protein hydrolysates production reached approximately 330,958 ton, with an average global market price of around USD 4,300 per ton. A factory gross profit of USD 1,161 per ton with 27% gross margin. A single line full machine capacity production is around 1,800 ton per line per year. downstream demand is concentrated in food and beverages, dietary supplement and pharmaceuticals. Pet food brands integrate FPH to improve palatability and enhanced digestion and gut health. Türkiye and Greece has a strong growth due to its dense sea bream and sea bass area,

This report studies the global Low Odor Fish Protein Hydrolysates production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Odor Fish Protein Hydrolysates and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Odor Fish Protein Hydrolysates that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low Odor Fish Protein Hydrolysates total production and demand, 2021-2032,

(Tons)

Global Low Odor Fish Protein Hydrolysates total production value, 2021-2032, (USD Million)

Global Low Odor Fish Protein Hydrolysates production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Low Odor Fish Protein Hydrolysates consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Low Odor Fish Protein Hydrolysates domestic production, consumption, key domestic manufacturers and share

Global Low Odor Fish Protein Hydrolysates production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Low Odor Fish Protein Hydrolysates production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Low Odor Fish Protein Hydrolysates production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Low Odor Fish Protein Hydrolysates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hofseth Biocare ASA (Norway), Scanbio Marine Group AS (Denmark), Bio-marine Ingredients Ireland Ltd (Ireland), Copalis Industry SAS (France), TripleNine Group (Denmark), Seagarden AS (Norway), SOPROP?CHE (France), Diana Aqua (Symrise AG) (Germany), NAN Group JSC (Vietnam), Daesang Corporation (South Korea), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Odor Fish Protein Hydrolysates market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Low Odor Fish Protein Hydrolysates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Low Odor Fish Protein Hydrolysates Market, Segmentation by Type:

Fish Protein Isolate

Standard Hydrolysate

Collagen Hydrolysate

Others

## Global Low Odor Fish Protein Hydrolysates Market, Segmentation by Technology:

Enzymatic Hydrolysis

Acid Hydrolysis

Autolytic

Others

## Global Low Odor Fish Protein Hydrolysates Market, Segmentation by Protein Content:

Below 70% Protein

70 -85% Protein

Above 85% Protein

## Global Low Odor Fish Protein Hydrolysates Market, Segmentation by Application:

Nutraceuticals

Sports Nutrition

Pharmaceutical

Food and Bevergaes

Others

## Companies Profiled:

Hofseth Biocare ASA (Norway)

Scanbio Marine Group AS (Denmark)

Bio-marine Ingredients Ireland Ltd (Ireland)

Copalis Industry SAS (France)

TripleNine Group (Denmark)

Seagarden AS (Norway)

SOPROP?CHE (France)

Diana Aqua (Symrise AG) (Germany)

NAN Group JSC (Vietnam)

Daesang Corporation (South Korea)

Kemin Industries South Asia Pvt. Ltd. (India)

Diana Aqua (part of Symrise) (France)

Kerry Group plc (Ireland)

Amco Proteins (US)

Copalis Industrie (France)

Biomega Group (Norway)

Mowi ASA (Norway)

CP Foods (Charoen Pokphand) (Thailand)

Vinh Hoan Corporation (Vietnam)

Thai Union Group (Thailand)

Symrise AG (Diana Aqua) (France)

Kemin Industries, Inc. (US)

Nutrifish (Tunisia)

Cargill, Incorporated (US)

Omega Protein Corporation (US)

Hainan Huayan Collagen Technology Co., Ltd. (China)

Yasin Qingdao Yasin Gelatin Co., Ltd. (China)

Beijing SEMNL Biotechnology Co., Ltd. (China)

Shenzhen Taier Biotechnology Co., Ltd. (China)

Tidetech (Xiamen) Co., Ltd (China)

**Key Questions Answered:**

1. How big is the global Low Odor Fish Protein Hydrolysates market?
2. What is the demand of the global Low Odor Fish Protein Hydrolysates market?
3. What is the year over year growth of the global Low Odor Fish Protein Hydrolysates market?
4. What is the production and production value of the global Low Odor Fish Protein Hydrolysates market?
5. Who are the key producers in the global Low Odor Fish Protein Hydrolysates market?
6. What are the growth factors driving the market demand?

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