

Global Low Odor Fish Protein Hydrolysates Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low Odor Fish Protein Hydrolysates market size was valued at US\$ 1474 million in 2025 and is forecast to a readjusted size of US\$ 2433 million by 2032 with a CAGR of 7.5% during review period.

Low odor fish protein hydrolysates (FPH) are enzymatically hydrolyzed fish derived proteins that undergo deodorization processes to reduce the characteristic fishy odor while maintaining high bioavailability of peptides and amino acids. In 2025, global low odor fish protein hydrolysates production reached approximately 330,958 ton, with an average global market price of around USD 4,300 per ton. A factory gross profit of USD 1,161 per ton with 27% gross margin. A single line full machine capacity production is around 1,800 ton per line per year. downstream demand is concentrated in food and beverages, dietary supplement and pharmaceuticals. Pet food brands integrate FPH to improve palatability and enhanced digestion and gut health. Türkiye and Greece has a strong growth due to its dense sea bream and sea bass area,

This report is a detailed and comprehensive analysis for global Low Odor Fish Protein Hydrolysates market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low Odor Fish Protein Hydrolysates market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low Odor Fish Protein Hydrolysates market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low Odor Fish Protein Hydrolysates market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low Odor Fish Protein Hydrolysates market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Low Odor Fish Protein Hydrolysates

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Low Odor Fish Protein Hydrolysates market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hofseth Biocare ASA (Norway), Scanbio Marine Group AS (Denmark), Bio-marine Ingredients Ireland Ltd (Ireland), Copalis Industry SAS (France), TripleNine Group (Denmark), Seagarden AS (Norway), SOPROP?CHE (France), Diana Aqua (Symrise AG) (Germany), NAN Group JSC (Vietnam), Daesang Corporation (South Korea), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low Odor Fish Protein Hydrolysates market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fish Protein Isolate

Standard Hydrolysate

Collagen Hydrolysate

Others

Market segment by Technology

Enzymatic Hydrolysis

Acid Hydrolysis

Autolytic

Others

Market segment by Protein Content

Below 70% Protein

70 -85% Protein

Above 85% Protein

Market segment by Application

Nutraceuticals

Sports Nutrition

Pharmaceutical

Food and Bevergaes

Others

Major players covered

Hofseth Biocare ASA (Norway)

Scanbio Marine Group AS (Denmark)

Bio-marine Ingredients Ireland Ltd (Ireland)

Copalis Industry SAS (France)

TripleNine Group (Denmark)

Seagarden AS (Norway)

SOPROP?CHE (France)

Diana Aqua (Symrise AG) (Germany)

NAN Group JSC (Vietnam)

Daesang Corporation (South Korea)

Kemin Industries South Asia Pvt. Ltd. (India)

Diana Aqua (part of Symrise) (France)

Kerry Group plc (Ireland)

Amco Proteins (US)

Copalis Industrie (France)

Biomega Group (Norway)

Mowi ASA (Norway)

CP Foods (Charoen Pokphand) (Thailand)

Vinh Hoan Corporation (Vietnam)

Thai Union Group (Thailand)

Symrise AG (Diana Aqua) (France)

Kemin Industries, Inc. (US)

Nutrifish (Tunisia)

Cargill, Incorporated (US)

Omega Protein Corporation (US)

Hainan Huayan Collagen Technology Co., Ltd. (China)

Yasin Qingdao Yasin Gelatin Co., Ltd. (China)

Beijing SEMNL Biotechnology Co., Ltd. (China)

Shenzhen Taier Biotechnology Co., Ltd. (China)

Tidetect (Xiamen) Co., Ltd (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low Odor Fish Protein Hydrolysates product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low Odor Fish Protein Hydrolysates, with price, sales quantity, revenue, and global market share of Low Odor Fish Protein Hydrolysates from 2021 to 2026.

Chapter 3, the Low Odor Fish Protein Hydrolysates competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low Odor Fish Protein Hydrolysates breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low Odor Fish Protein Hydrolysates market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low Odor Fish Protein Hydrolysates.

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