

Global Low-NOx Wall-hung Boiler Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low-NOx Wall-hung Boiler market size is expected to reach \$ 6901 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global Low-NOx Wall-hung Boiler production reached approximately 4,970 K units, with an average global market price of around 940 US\$/unit.

Low-NOx Wall-Hung Boiler is a wall-mounted gas heating appliance designed to reduce nitrogen oxide emissions during combustion while providing space heating and, in many models, domestic hot water. It typically uses low-NOx burners, fully premixed combustion, optimized gas-air ratio control, modulating fans, condensing heat exchangers, flame monitoring, and electronic combustion control to achieve cleaner and more efficient operation than conventional atmospheric boilers. These boilers are mainly installed in apartments, houses, villas, small commercial buildings, and renovation heating projects, especially in regions with strict energy-efficiency and emission regulations. Compared with ordinary wall-hung gas boilers, low-NOx models emphasize lower NOx emissions, higher combustion efficiency, improved safety, quieter operation, better temperature stability, and compatibility with modern heating systems such as floor heating, radiators, smart thermostats, and multi-zone control.

The average single-line production capacity of Low-NOx Wall-hung Boiler is 150 K units, the average gross profit margin was 31.7%.

The upstream includes stainless steel or aluminum-silicon heat exchangers, low-NOx burners, gas valves, fans, pumps, sensors, control boards, expansion tanks, casings, pipes, valves, insulation materials, and testing equipment; the midstream covers

combustion system design, boiler assembly, emission testing, safety certification, quality inspection, branding, and distribution; the downstream includes residential heating, apartment renovation, villas, small commercial buildings, HVAC installers, gas companies, real estate projects, public buildings, and retail replacement channels.

Core components and materials account for about 58%-68%, including heat exchangers, low-NOx burners, gas valves, fans, pumps, control boards, sensors, and sheet-metal parts; manufacturing, assembly, testing, and quality control account for 12%-17%; R&D, emission compliance, safety certification, and product testing account for 5%-8%; packaging and logistics account for 3%-5%; sales channels, installation support, after-sales service, and brand expenses account for 12%-18%.

Demand is driven by stricter NOx emission rules, energy-saving building upgrades, replacement of old wall-hung boilers, growth of residential heating renovation, and consumer preference for safer and cleaner gas heating. Business opportunities mainly lie in low-NOx condensing boilers, fully premixed models, smart connected boilers, high-efficiency replacement programs, green building projects, multi-zone heating systems, and localized products for Europe, China, Japan, South Korea, and other regions with strong demand for cleaner residential heating.

This report studies the global Low-NOx Wall-hung Boiler production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-NOx Wall-hung Boiler and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-NOx Wall-hung Boiler that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low-NOx Wall-hung Boiler total production and demand, 2021-2032, (K Units)

Global Low-NOx Wall-hung Boiler total production value, 2021-2032, (USD Million)

Global Low-NOx Wall-hung Boiler production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Low-NOx Wall-hung Boiler consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Low-NOx Wall-hung Boiler domestic production, consumption, key domestic manufacturers and share

Global Low-NOx Wall-hung Boiler production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Low-NOx Wall-hung Boiler production by NOx Emission Level, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Low-NOx Wall-hung Boiler production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Low-NOx Wall-hung Boiler market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vaillant, Bosch Home Comfor, Viessmann Climate Solutions, Weishaupt, BDR Thermea Group, Ariston, Ferroli, Immergas, Fondital, Riello, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low-NOx Wall-hung Boiler market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by NOx Emission Level, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-NOx Wall-hung Boiler Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low-NO_x Wall-hung Boiler Market, Segmentation by NO_x Emission Level:

Ultra-Low-NO_x Type: Below 30 mg/kWh

Low-NO_x Type: 30-56 mg/kWh

Standard Low-Emission Type: 57-100 mg/kWh

Regional-Compliant Type: Above 100 mg/kWh

Global Low-NO_x Wall-hung Boiler Market, Segmentation by Gas-Air Mixing Method:

Fully Premixed Type

Partially Premixed Type

Atmospheric Combustion Type

Forced-Draft Combustion Type

Staged Combustion Type

Others

Global Low-NO_x Wall-hung Boiler Market, Segmentation by Rated Heating Output:

Below 18 kW

18-24 kW

25?32 kW

33?40 kW

Above 40 kW

Global Low-NOx Wall-hung Boiler Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Vaillant

Bosch Home Comfor

Viessmann Climate Solutions

Weishaupt

BDR Thermea Group

Ariston

Ferrol

Immergas

Fondital

Riello

Rinnai

Noritz

Paloma

A. O. Smith

Navien

Rheem

Vatti

Vanward

Haier

Macro

Devotion

Midea

Haydn

Key Questions Answered:

1. How big is the global Low-NOx Wall-hung Boiler market?
2. What is the demand of the global Low-NOx Wall-hung Boiler market?
3. What is the year over year growth of the global Low-NOx Wall-hung Boiler market?
4. What is the production and production value of the global Low-NOx Wall-hung Boiler market?
5. Who are the key producers in the global Low-NOx Wall-hung Boiler market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Low-NOx Wall-hung Boiler Introduction
- 1.2 World Low-NOx Wall-hung Boiler Supply & Forecast
 - 1.2.1 World Low-NOx Wall-hung Boiler Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Low-NOx Wall-hung Boiler Production (2021-2032)
 - 1.2.3 World Low-NOx Wall-hung Boiler Pricing Trends (2021-2032)
- 1.3 World Low-NOx Wall-hung Boiler Production by Region (Based on Production Site)
 - 1.3.1 World Low-NOx Wall-hung Boiler Production Value by Region (2021-2032)
 - 1.3.2 World Low-NOx Wall-hung Boiler Production by Region (2021-2032)
 - 1.3.3 World Low-NOx Wall-hung Boiler Average Price by Region (2021-2032)
 - 1.3.4 North America Low-NOx Wall-hung Boiler Production (2021-2032)
 - 1.3.5 Europe Low-NOx Wall-hung Boiler Production (2021-2032)
 - 1.3.6 China Low-NOx Wall-hung Boiler Production (2021-2032)
 - 1.3.7 Japan Low-NOx Wall-hung Boiler Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Low-NOx Wall-hung Boiler Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Low-NOx Wall-hung Boiler Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Low-NOx Wall-hung Boiler Demand (2021-2032)
- 2.2 World Low-NOx Wall-hung Boiler Consumption by Region
 - 2.2.1 World Low-NOx Wall-hung Boiler Consumption by Region (2021-2026)
 - 2.2.2 World Low-NOx Wall-hung Boiler Consumption Forecast by Region (2027-2032)
- 2.3 United States Low-NOx Wall-hung Boiler Consumption (2021-2032)
- 2.4 China Low-NOx Wall-hung Boiler Consumption (2021-2032)
- 2.5 Europe Low-NOx Wall-hung Boiler Consumption (2021-2032)
- 2.6 Japan Low-NOx Wall-hung Boiler Consumption (2021-2032)
- 2.7 South Korea Low-NOx Wall-hung Boiler Consumption (2021-2032)
- 2.8 ASEAN Low-NOx Wall-hung Boiler Consumption (2021-2032)
- 2.9 India Low-NOx Wall-hung Boiler Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Low-NOx Wall-hung Boiler Production Value by Manufacturer (2021-2026)

- 3.2 World Low-NOx Wall-hung Boiler Production by Manufacturer (2021-2026)
- 3.3 World Low-NOx Wall-hung Boiler Average Price by Manufacturer (2021-2026)
- 3.4 Low-NOx Wall-hung Boiler Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Low-NOx Wall-hung Boiler Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Low-NOx Wall-hung Boiler in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Low-NOx Wall-hung Boiler in 2025
- 3.6 Low-NOx Wall-hung Boiler Market: Overall Company Footprint Analysis
 - 3.6.1 Low-NOx Wall-hung Boiler Market: Region Footprint
 - 3.6.2 Low-NOx Wall-hung Boiler Market: Company Product Type Footprint
 - 3.6.3 Low-NOx Wall-hung Boiler Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Low-NOx Wall-hung Boiler Production Value Comparison
 - 4.1.1 United States VS China: Low-NOx Wall-hung Boiler Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Low-NOx Wall-hung Boiler Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Low-NOx Wall-hung Boiler Production Comparison
 - 4.2.1 United States VS China: Low-NOx Wall-hung Boiler Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Low-NOx Wall-hung Boiler Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Low-NOx Wall-hung Boiler Consumption Comparison
 - 4.3.1 United States VS China: Low-NOx Wall-hung Boiler Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Low-NOx Wall-hung Boiler Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Low-NOx Wall-hung Boiler Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Low-NOx Wall-hung Boiler Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Low-NOx Wall-hung Boiler Production Value (2021-2026)

4.4.3 United States Based Manufacturers Low-NOx Wall-hung Boiler Production (2021-2026)

4.5 China Based Low-NOx Wall-hung Boiler Manufacturers and Market Share

4.5.1 China Based Low-NOx Wall-hung Boiler Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Low-NOx Wall-hung Boiler Production Value (2021-2026)

4.5.3 China Based Manufacturers Low-NOx Wall-hung Boiler Production (2021-2026)

4.6 Rest of World Based Low-NOx Wall-hung Boiler Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Low-NOx Wall-hung Boiler Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Low-NOx Wall-hung Boiler Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Low-NOx Wall-hung Boiler Production (2021-2026)

5 MARKET ANALYSIS BY NOX EMISSION LEVEL

5.1 World Low-NOx Wall-hung Boiler Market Size Overview by NOx Emission Level: 2021 VS 2025 VS 2032

5.2 Segment Introduction by NOx Emission Level

5.2.1 Ultra-Low-NOx Type: Below 30 mg/kWh

5.2.2 Low-NOx Type: 30-56 mg/kWh

5.2.3 Standard Low-Emission Type: 57-100 mg/kWh

5.2.4 Regional-Compliant Type: Above 100 mg/kWh

5.3 Market Segment by NOx Emission Level

5.3.1 World Low-NOx Wall-hung Boiler Production by NOx Emission Level (2021-2032)

5.3.2 World Low-NOx Wall-hung Boiler Production Value by NOx Emission Level (2021-2032)

5.3.3 World Low-NOx Wall-hung Boiler Average Price by NOx Emission Level (2021-2032)

6 MARKET ANALYSIS BY GAS-AIR MIXING METHOD

6.1 World Low-NOx Wall-hung Boiler Market Size Overview by Gas-Air Mixing Method:

2021 VS 2025 VS 2032

6.2 Segment Introduction by Gas-Air Mixing Method

6.2.1 Fully Premixed Type

6.2.2 Partially Premixed Type

6.2.3 Atmospheric Combustion Type

6.2.4 Forced-Draft Combustion Type

6.2.5 Staged Combustion Type

6.2.6 Others

6.3 Market Segment by Gas-Air Mixing Method

6.3.1 World Low-NOx Wall-hung Boiler Production by Gas-Air Mixing Method
(2021-2032)

6.3.2 World Low-NOx Wall-hung Boiler Production Value by Gas-Air Mixing Method
(2021-2032)

6.3.3 World Low-NOx Wall-hung Boiler Average Price by Gas-Air Mixing Method
(2021-2032)

7 MARKET ANALYSIS BY RATED HEATING OUTPUT

7.1 World Low-NOx Wall-hung Boiler Market Size Overview by Rated Heating Output:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Rated Heating Output

7.2.1 Below 18 kW

7.2.2 18?24 kW

7.2.3 25?32 kW

7.2.4 33?40 kW

7.2.5 Above 40 kW

7.3 Market Segment by Rated Heating Output

7.3.1 World Low-NOx Wall-hung Boiler Production by Rated Heating Output
(2021-2032)

7.3.2 World Low-NOx Wall-hung Boiler Production Value by Rated Heating Output
(2021-2032)

7.3.3 World Low-NOx Wall-hung Boiler Average Price by Rated Heating Output
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Low-NOx Wall-hung Boiler Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Residential

8.2.2 Commercial

8.3 Market Segment by Application

8.3.1 World Low-NOx Wall-hung Boiler Production by Application (2021-2032)

8.3.2 World Low-NOx Wall-hung Boiler Production Value by Application (2021-2032)

8.3.3 World Low-NOx Wall-hung Boiler Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Vaillant

9.1.1 Vaillant Details

9.1.2 Vaillant Major Business

9.1.3 Vaillant Low-NOx Wall-hung Boiler Product and Services

9.1.4 Vaillant Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Vaillant Recent Developments/Updates

9.1.6 Vaillant Competitive Strengths & Weaknesses

9.2 Bosch Home Comfor

9.2.1 Bosch Home Comfor Details

9.2.2 Bosch Home Comfor Major Business

9.2.3 Bosch Home Comfor Low-NOx Wall-hung Boiler Product and Services

9.2.4 Bosch Home Comfor Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Bosch Home Comfor Recent Developments/Updates

9.2.6 Bosch Home Comfor Competitive Strengths & Weaknesses

9.3 Viessmann Climate Solutions

9.3.1 Viessmann Climate Solutions Details

9.3.2 Viessmann Climate Solutions Major Business

9.3.3 Viessmann Climate Solutions Low-NOx Wall-hung Boiler Product and Services

9.3.4 Viessmann Climate Solutions Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Viessmann Climate Solutions Recent Developments/Updates

9.3.6 Viessmann Climate Solutions Competitive Strengths & Weaknesses

9.4 Weishaupt

9.4.1 Weishaupt Details

9.4.2 Weishaupt Major Business

9.4.3 Weishaupt Low-NOx Wall-hung Boiler Product and Services

9.4.4 Weishaupt Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.4.5 Weishaupt Recent Developments/Updates
- 9.4.6 Weishaupt Competitive Strengths & Weaknesses
- 9.5 BDR Thermea Group
 - 9.5.1 BDR Thermea Group Details
 - 9.5.2 BDR Thermea Group Major Business
 - 9.5.3 BDR Thermea Group Low-NOx Wall-hung Boiler Product and Services
 - 9.5.4 BDR Thermea Group Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 BDR Thermea Group Recent Developments/Updates
 - 9.5.6 BDR Thermea Group Competitive Strengths & Weaknesses
- 9.6 Ariston
 - 9.6.1 Ariston Details
 - 9.6.2 Ariston Major Business
 - 9.6.3 Ariston Low-NOx Wall-hung Boiler Product and Services
 - 9.6.4 Ariston Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Ariston Recent Developments/Updates
 - 9.6.6 Ariston Competitive Strengths & Weaknesses
- 9.7 Ferroli
 - 9.7.1 Ferroli Details
 - 9.7.2 Ferroli Major Business
 - 9.7.3 Ferroli Low-NOx Wall-hung Boiler Product and Services
 - 9.7.4 Ferroli Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Ferroli Recent Developments/Updates
 - 9.7.6 Ferroli Competitive Strengths & Weaknesses
- 9.8 Immergas
 - 9.8.1 Immergas Details
 - 9.8.2 Immergas Major Business
 - 9.8.3 Immergas Low-NOx Wall-hung Boiler Product and Services
 - 9.8.4 Immergas Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Immergas Recent Developments/Updates
 - 9.8.6 Immergas Competitive Strengths & Weaknesses
- 9.9 Fondital
 - 9.9.1 Fondital Details
 - 9.9.2 Fondital Major Business
 - 9.9.3 Fondital Low-NOx Wall-hung Boiler Product and Services
 - 9.9.4 Fondital Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.9.5 Fondital Recent Developments/Updates

9.9.6 Fondital Competitive Strengths & Weaknesses

9.10 Riello

9.10.1 Riello Details

9.10.2 Riello Major Business

9.10.3 Riello Low-NOx Wall-hung Boiler Product and Services

9.10.4 Riello Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.10.5 Riello Recent Developments/Updates

9.10.6 Riello Competitive Strengths & Weaknesses

9.11 Rinnai

9.11.1 Rinnai Details

9.11.2 Rinnai Major Business

9.11.3 Rinnai Low-NOx Wall-hung Boiler Product and Services

9.11.4 Rinnai Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.11.5 Rinnai Recent Developments/Updates

9.11.6 Rinnai Competitive Strengths & Weaknesses

9.12 Noritz

9.12.1 Noritz Details

9.12.2 Noritz Major Business

9.12.3 Noritz Low-NOx Wall-hung Boiler Product and Services

9.12.4 Noritz Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.12.5 Noritz Recent Developments/Updates

9.12.6 Noritz Competitive Strengths & Weaknesses

9.13 Paloma

9.13.1 Paloma Details

9.13.2 Paloma Major Business

9.13.3 Paloma Low-NOx Wall-hung Boiler Product and Services

9.13.4 Paloma Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.13.5 Paloma Recent Developments/Updates

9.13.6 Paloma Competitive Strengths & Weaknesses

9.14 A. O. Smith

9.14.1 A. O. Smith Details

9.14.2 A. O. Smith Major Business

9.14.3 A. O. Smith Low-NOx Wall-hung Boiler Product and Services

9.14.4 A. O. Smith Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 A. O. Smith Recent Developments/Updates

9.14.6 A. O. Smith Competitive Strengths & Weaknesses

9.15 Navien

9.15.1 Navien Details

9.15.2 Navien Major Business

9.15.3 Navien Low-NOx Wall-hung Boiler Product and Services

9.15.4 Navien Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Navien Recent Developments/Updates

9.15.6 Navien Competitive Strengths & Weaknesses

9.16 Rheem

9.16.1 Rheem Details

9.16.2 Rheem Major Business

9.16.3 Rheem Low-NOx Wall-hung Boiler Product and Services

9.16.4 Rheem Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Rheem Recent Developments/Updates

9.16.6 Rheem Competitive Strengths & Weaknesses

9.17 Vatti

9.17.1 Vatti Details

9.17.2 Vatti Major Business

9.17.3 Vatti Low-NOx Wall-hung Boiler Product and Services

9.17.4 Vatti Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Vatti Recent Developments/Updates

9.17.6 Vatti Competitive Strengths & Weaknesses

9.18 Vanward

9.18.1 Vanward Details

9.18.2 Vanward Major Business

9.18.3 Vanward Low-NOx Wall-hung Boiler Product and Services

9.18.4 Vanward Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Vanward Recent Developments/Updates

9.18.6 Vanward Competitive Strengths & Weaknesses

9.19 Haier

9.19.1 Haier Details

9.19.2 Haier Major Business

- 9.19.3 Haier Low-NOx Wall-hung Boiler Product and Services
- 9.19.4 Haier Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.19.5 Haier Recent Developments/Updates
- 9.19.6 Haier Competitive Strengths & Weaknesses
- 9.20 Macro
 - 9.20.1 Macro Details
 - 9.20.2 Macro Major Business
 - 9.20.3 Macro Low-NOx Wall-hung Boiler Product and Services
 - 9.20.4 Macro Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Macro Recent Developments/Updates
 - 9.20.6 Macro Competitive Strengths & Weaknesses
- 9.21 Devotion
 - 9.21.1 Devotion Details
 - 9.21.2 Devotion Major Business
 - 9.21.3 Devotion Low-NOx Wall-hung Boiler Product and Services
 - 9.21.4 Devotion Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Devotion Recent Developments/Updates
 - 9.21.6 Devotion Competitive Strengths & Weaknesses
- 9.22 Midea
 - 9.22.1 Midea Details
 - 9.22.2 Midea Major Business
 - 9.22.3 Midea Low-NOx Wall-hung Boiler Product and Services
 - 9.22.4 Midea Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Midea Recent Developments/Updates
 - 9.22.6 Midea Competitive Strengths & Weaknesses
- 9.23 Haydn
 - 9.23.1 Haydn Details
 - 9.23.2 Haydn Major Business
 - 9.23.3 Haydn Low-NOx Wall-hung Boiler Product and Services
 - 9.23.4 Haydn Low-NOx Wall-hung Boiler Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Haydn Recent Developments/Updates
 - 9.23.6 Haydn Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Low-NOx Wall-hung Boiler Industry Chain
- 10.2 Low-NOx Wall-hung Boiler Upstream Analysis
 - 10.2.1 Low-NOx Wall-hung Boiler Core Raw Materials
 - 10.2.2 Main Manufacturers of Low-NOx Wall-hung Boiler Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Low-NOx Wall-hung Boiler Production Mode
- 10.6 Low-NOx Wall-hung Boiler Procurement Model
- 10.7 Low-NOx Wall-hung Boiler Industry Sales Model and Sales Channels
 - 10.7.1 Low-NOx Wall-hung Boiler Sales Model
 - 10.7.2 Low-NOx Wall-hung Boiler Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Low-NOx Wall-hung Boiler Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Low-NOx Wall-hung Boiler Production Value by Region (2021-2026) & (USD Million)

Table 3. World Low-NOx Wall-hung Boiler Production Value by Region (2027-2032) & (USD Million)

Table 4. World Low-NOx Wall-hung Boiler Production Value Market Share by Region (2021-2026)

Table 5. World Low-NOx Wall-hung Boiler Production Value Market Share by Region (2027-2032)

Table 6. World Low-NOx Wall-hung Boiler Production by Region (2021-2026) & (K Units)

Table 7. World Low-NOx Wall-hung Boiler Production by Region (2027-2032) & (K Units)

Table 8. World Low-NOx Wall-hung Boiler Production Market Share by Region (2021-2026)

Table 9. World Low-NOx Wall-hung Boiler Production Market Share by Region (2027-2032)

Table 10. World Low-NOx Wall-hung Boiler Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Low-NOx Wall-hung Boiler Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Low-NOx Wall-hung Boiler Major Market Trends

Table 13. World Low-NOx Wall-hung Boiler Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Low-NOx Wall-hung Boiler Consumption by Region (2021-2026) & (K Units)

Table 15. World Low-NOx Wall-hung Boiler Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Low-NOx Wall-hung Boiler Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Low-NOx Wall-hung Boiler Producers in 2025

Table 18. World Low-NOx Wall-hung Boiler Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Low-NOx Wall-hung Boiler Producers in 2025

Table 20. World Low-NOx Wall-hung Boiler Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Low-NOx Wall-hung Boiler Company Evaluation Quadrant

Table 22. World Low-NOx Wall-hung Boiler Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Low-NOx Wall-hung Boiler Production Site of Key Manufacturer

Table 24. Low-NOx Wall-hung Boiler Market: Company Product Type Footprint

Table 25. Low-NOx Wall-hung Boiler Market: Company Product Application Footprint

Table 26. Low-NOx Wall-hung Boiler Competitive Factors

Table 27. Low-NOx Wall-hung Boiler New Entrant and Capacity Expansion Plans

Table 28. Low-NOx Wall-hung Boiler Mergers & Acquisitions Activity

Table 29. United States VS China Low-NOx Wall-hung Boiler Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Low-NOx Wall-hung Boiler Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Low-NOx Wall-hung Boiler Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Low-NOx Wall-hung Boiler Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Low-NOx Wall-hung Boiler Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Low-NOx Wall-hung Boiler Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Low-NOx Wall-hung Boiler Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Low-NOx Wall-hung Boiler Production Market Share (2021-2026)

Table 37. China Based Low-NOx Wall-hung Boiler Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Low-NOx Wall-hung Boiler Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Low-NOx Wall-hung Boiler Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Low-NOx Wall-hung Boiler Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Low-NOx Wall-hung Boiler Production Market

Share (2021-2026)

Table 42. Rest of World Based Low-NOx Wall-hung Boiler Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Low-NOx Wall-hung Boiler Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Low-NOx Wall-hung Boiler Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Low-NOx Wall-hung Boiler Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Low-NOx Wall-hung Boiler Production Market Share (2021-2026)

Table 47. World Low-NOx Wall-hung Boiler Production Value by NOx Emission Level, (USD Million), 2021 & 2025 & 2032

Table 48. World Low-NOx Wall-hung Boiler Production by NOx Emission Level (2021-2026) & (K Units)

Table 49. World Low-NOx Wall-hung Boiler Production by NOx Emission Level (2027-2032) & (K Units)

Table 50. World Low-NOx Wall-hung Boiler Production Value by NOx Emission Level (2021-2026) & (USD Million)

Table 51. World Low-NOx Wall-hung Boiler Production Value by NOx Emission Level (2027-2032) & (USD Million)

Table 52. World Low-NOx Wall-hung Boiler Average Price by NOx Emission Level (2021-2026) & (US\$/Unit)

Table 53. World Low-NOx Wall-hung Boiler Average Price by NOx Emission Level (2027-2032) & (US\$/Unit)

Table 54. World Low-NOx Wall-hung Boiler Production Value by Gas-Air Mixing Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Low-NOx Wall-hung Boiler Production by Gas-Air Mixing Method (2021-2026) & (K Units)

Table 56. World Low-NOx Wall-hung Boiler Production by Gas-Air Mixing Method (2027-2032) & (K Units)

Table 57. World Low-NOx Wall-hung Boiler Production Value by Gas-Air Mixing Method (2021-2026) & (USD Million)

Table 58. World Low-NOx Wall-hung Boiler Production Value by Gas-Air Mixing Method (2027-2032) & (USD Million)

Table 59. World Low-NOx Wall-hung Boiler Average Price by Gas-Air Mixing Method (2021-2026) & (US\$/Unit)

Table 60. World Low-NOx Wall-hung Boiler Average Price by Gas-Air Mixing Method (2027-2032) & (US\$/Unit)

Table 61. World Low-NOx Wall-hung Boiler Production Value by Rated Heating Output, (USD Million), 2021 & 2025 & 2032

Table 62. World Low-NOx Wall-hung Boiler Production by Rated Heating Output (2021-2026) & (K Units)

Table 63. World Low-NOx Wall-hung Boiler Production by Rated Heating Output (2027-2032) & (K Units)

Table 64. World Low-NOx Wall-hung Boiler Production Value by Rated Heating Output (2021-2026) & (USD Million)

Table 65. World Low-NOx Wall-hung Boiler Production Value by Rated Heating Output (2027-2032) & (USD Million)

Table 66. World Low-NOx Wall-hung Boiler Average Price by Rated Heating Output (2021-2026) & (US\$/Unit)

Table 67. World Low-NOx Wall-hung Boiler Average Price by Rated Heating Output (2027-2032) & (US\$/Unit)

Table 68. World Low-NOx Wall-hung Boiler Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Low-NOx Wall-hung Boiler Production by Application (2021-2026) & (K Units)

Table 70. World Low-NOx Wall-hung Boiler Production by Application (2027-2032) & (K Units)

Table 71. World Low-NOx Wall-hung Boiler Production Value by Application (2021-2026) & (USD Million)

Table 72. World Low-NOx Wall-hung Boiler Production Value by Application (2027-2032) & (USD Million)

Table 73. World Low-NOx Wall-hung Boiler Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Low-NOx Wall-hung Boiler Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Vaillant Basic Information, Manufacturing Base and Competitors

Table 76. Vaillant Major Business

Table 77. Vaillant Low-NOx Wall-hung Boiler Product and Services

Table 78. Vaillant Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Vaillant Recent Developments/Updates

Table 80. Vaillant Competitive Strengths & Weaknesses

Table 81. Bosch Home Comfor Basic Information, Manufacturing Base and Competitors

Table 82. Bosch Home Comfor Major Business

Table 83. Bosch Home Comfor Low-NOx Wall-hung Boiler Product and Services

Table 84. Bosch Home Comfor Low-NOx Wall-hung Boiler Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Bosch Home Comfor Recent Developments/Updates

Table 86. Bosch Home Comfor Competitive Strengths & Weaknesses

Table 87. Viessmann Climate Solutions Basic Information, Manufacturing Base and Competitors

Table 88. Viessmann Climate Solutions Major Business

Table 89. Viessmann Climate Solutions Low-NOx Wall-hung Boiler Product and Services

Table 90. Viessmann Climate Solutions Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Viessmann Climate Solutions Recent Developments/Updates

Table 92. Viessmann Climate Solutions Competitive Strengths & Weaknesses

Table 93. Weishaupt Basic Information, Manufacturing Base and Competitors

Table 94. Weishaupt Major Business

Table 95. Weishaupt Low-NOx Wall-hung Boiler Product and Services

Table 96. Weishaupt Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Weishaupt Recent Developments/Updates

Table 98. Weishaupt Competitive Strengths & Weaknesses

Table 99. BDR Thermea Group Basic Information, Manufacturing Base and Competitors

Table 100. BDR Thermea Group Major Business

Table 101. BDR Thermea Group Low-NOx Wall-hung Boiler Product and Services

Table 102. BDR Thermea Group Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. BDR Thermea Group Recent Developments/Updates

Table 104. BDR Thermea Group Competitive Strengths & Weaknesses

Table 105. Ariston Basic Information, Manufacturing Base and Competitors

Table 106. Ariston Major Business

Table 107. Ariston Low-NOx Wall-hung Boiler Product and Services

Table 108. Ariston Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Ariston Recent Developments/Updates

Table 110. Ariston Competitive Strengths & Weaknesses

Table 111. Ferroli Basic Information, Manufacturing Base and Competitors

Table 112. Ferroli Major Business

Table 113. Ferroli Low-NOx Wall-hung Boiler Product and Services

Table 114. Ferroli Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Ferroli Recent Developments/Updates
Table 116. Ferroli Competitive Strengths & Weaknesses
Table 117. Immergas Basic Information, Manufacturing Base and Competitors
Table 118. Immergas Major Business
Table 119. Immergas Low-NOx Wall-hung Boiler Product and Services
Table 120. Immergas Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Immergas Recent Developments/Updates
Table 122. Immergas Competitive Strengths & Weaknesses
Table 123. Fondital Basic Information, Manufacturing Base and Competitors
Table 124. Fondital Major Business
Table 125. Fondital Low-NOx Wall-hung Boiler Product and Services
Table 126. Fondital Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Fondital Recent Developments/Updates
Table 128. Fondital Competitive Strengths & Weaknesses
Table 129. Riello Basic Information, Manufacturing Base and Competitors
Table 130. Riello Major Business
Table 131. Riello Low-NOx Wall-hung Boiler Product and Services
Table 132. Riello Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Riello Recent Developments/Updates
Table 134. Riello Competitive Strengths & Weaknesses
Table 135. Rinnai Basic Information, Manufacturing Base and Competitors
Table 136. Rinnai Major Business
Table 137. Rinnai Low-NOx Wall-hung Boiler Product and Services
Table 138. Rinnai Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Rinnai Recent Developments/Updates
Table 140. Rinnai Competitive Strengths & Weaknesses
Table 141. Noritz Basic Information, Manufacturing Base and Competitors
Table 142. Noritz Major Business
Table 143. Noritz Low-NOx Wall-hung Boiler Product and Services
Table 144. Noritz Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Noritz Recent Developments/Updates
Table 146. Noritz Competitive Strengths & Weaknesses

Table 147. Paloma Basic Information, Manufacturing Base and Competitors
Table 148. Paloma Major Business
Table 149. Paloma Low-NOx Wall-hung Boiler Product and Services
Table 150. Paloma Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Paloma Recent Developments/Updates
Table 152. Paloma Competitive Strengths & Weaknesses
Table 153. A. O. Smith Basic Information, Manufacturing Base and Competitors
Table 154. A. O. Smith Major Business
Table 155. A. O. Smith Low-NOx Wall-hung Boiler Product and Services
Table 156. A. O. Smith Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. A. O. Smith Recent Developments/Updates
Table 158. A. O. Smith Competitive Strengths & Weaknesses
Table 159. Navien Basic Information, Manufacturing Base and Competitors
Table 160. Navien Major Business
Table 161. Navien Low-NOx Wall-hung Boiler Product and Services
Table 162. Navien Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Navien Recent Developments/Updates
Table 164. Navien Competitive Strengths & Weaknesses
Table 165. Rheem Basic Information, Manufacturing Base and Competitors
Table 166. Rheem Major Business
Table 167. Rheem Low-NOx Wall-hung Boiler Product and Services
Table 168. Rheem Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Rheem Recent Developments/Updates
Table 170. Rheem Competitive Strengths & Weaknesses
Table 171. Vatti Basic Information, Manufacturing Base and Competitors
Table 172. Vatti Major Business
Table 173. Vatti Low-NOx Wall-hung Boiler Product and Services
Table 174. Vatti Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Vatti Recent Developments/Updates
Table 176. Vatti Competitive Strengths & Weaknesses
Table 177. Vanward Basic Information, Manufacturing Base and Competitors
Table 178. Vanward Major Business
Table 179. Vanward Low-NOx Wall-hung Boiler Product and Services

Table 180. Vanward Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Vanward Recent Developments/Updates

Table 182. Vanward Competitive Strengths & Weaknesses

Table 183. Haier Basic Information, Manufacturing Base and Competitors

Table 184. Haier Major Business

Table 185. Haier Low-NOx Wall-hung Boiler Product and Services

Table 186. Haier Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Haier Recent Developments/Updates

Table 188. Haier Competitive Strengths & Weaknesses

Table 189. Macro Basic Information, Manufacturing Base and Competitors

Table 190. Macro Major Business

Table 191. Macro Low-NOx Wall-hung Boiler Product and Services

Table 192. Macro Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Macro Recent Developments/Updates

Table 194. Macro Competitive Strengths & Weaknesses

Table 195. Devotion Basic Information, Manufacturing Base and Competitors

Table 196. Devotion Major Business

Table 197. Devotion Low-NOx Wall-hung Boiler Product and Services

Table 198. Devotion Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Devotion Recent Developments/Updates

Table 200. Devotion Competitive Strengths & Weaknesses

Table 201. Midea Basic Information, Manufacturing Base and Competitors

Table 202. Midea Major Business

Table 203. Midea Low-NOx Wall-hung Boiler Product and Services

Table 204. Midea Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Midea Recent Developments/Updates

Table 206. Midea Competitive Strengths & Weaknesses

Table 207. Haydn Basic Information, Manufacturing Base and Competitors

Table 208. Haydn Major Business

Table 209. Haydn Low-NOx Wall-hung Boiler Product and Services

Table 210. Haydn Low-NOx Wall-hung Boiler Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Haydn Recent Developments/Updates

Table 212. Haydn Competitive Strengths & Weaknesses

Table 213. Global Key Players of Low-NOx Wall-hung Boiler Upstream (Raw Materials)

Table 214. Global Low-NOx Wall-hung Boiler Typical Customers

Table 215. Low-NOx Wall-hung Boiler Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Low-NOx Wall-hung Boiler Picture

Figure 2. World Low-NOx Wall-hung Boiler Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Low-NOx Wall-hung Boiler Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Low-NOx Wall-hung Boiler Production (2021-2032) & (K Units)

Figure 5. World Low-NOx Wall-hung Boiler Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Low-NOx Wall-hung Boiler Production Value Market Share by Region (2021-2032)

Figure 7. World Low-NOx Wall-hung Boiler Production Market Share by Region (2021-2032)

Figure 8. North America Low-NOx Wall-hung Boiler Production (2021-2032) & (K Units)

Figure 9. Europe Low-NOx Wall-hung Boiler Production (2021-2032) & (K Units)

Figure 10. China Low-NOx Wall-hung Boiler Production (2021-2032) & (K Units)

Figure 11. Japan Low-NOx Wall-hung Boiler Production (2021-2032) & (K Units)

Figure 12. Low-NOx Wall-hung Boiler Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Low-NOx Wall-hung Boiler Consumption (2021-2032) & (K Units)

Figure 15. World Low-NOx Wall-hung Boiler Consumption Market Share by Region (2021-2032)

Figure 16. United States Low-NOx Wall-hung Boiler Consumption (2021-2032) & (K Units)

Figure 17. China Low-NOx Wall-hung Boiler Consumption (2021-2032) & (K Units)

Figure 18. Europe Low-NOx Wall-hung Boiler Consumption (2021-2032) & (K Units)

Figure 19. Japan Low-NOx Wall-hung Boiler Consumption (2021-2032) & (K Units)

Figure 20. South Korea Low-NOx Wall-hung Boiler Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Low-NOx Wall-hung Boiler Consumption (2021-2032) & (K Units)

Figure 22. India Low-NOx Wall-hung Boiler Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Low-NOx Wall-hung Boiler by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Low-NOx Wall-hung Boiler Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Low-NOx Wall-hung Boiler Markets in 2025

Figure 26. United States VS China: Low-NOx Wall-hung Boiler Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Low-NOx Wall-hung Boiler Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Low-NOx Wall-hung Boiler Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Low-NOx Wall-hung Boiler Production Market Share 2025

Figure 30. China Based Manufacturers Low-NOx Wall-hung Boiler Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Low-NOx Wall-hung Boiler Production Market Share 2025

Figure 32. World Low-NOx Wall-hung Boiler Production Value by NOx Emission Level, (USD Million), 2021 & 2025 & 2032

Figure 33. World Low-NOx Wall-hung Boiler Production Value Market Share by NOx Emission Level in 2025

Figure 34. Ultra-Low-NOx Type: Below 30 mg/kWh

Figure 35. Low-NOx Type: 30-56 mg/kWh

Figure 36. Standard Low-Emission Type: 57-100 mg/kWh

Figure 37. Regional-Compliant Type: Above 100 mg/kWh

Figure 38. World Low-NOx Wall-hung Boiler Production Market Share by NOx Emission Level (2021-2032)

Figure 39. World Low-NOx Wall-hung Boiler Production Value Market Share by NOx Emission Level (2021-2032)

Figure 40. World Low-NOx Wall-hung Boiler Average Price by NOx Emission Level (2021-2032) & (US\$/Unit)

Figure 41. World Low-NOx Wall-hung Boiler Production Value by Gas-Air Mixing Method, (USD Million), 2021 & 2025 & 2032

Figure 42. World Low-NOx Wall-hung Boiler Production Value Market Share by Gas-Air Mixing Method in 2025

Figure 43. Fully Premixed Type

Figure 44. Partially Premixed Type

Figure 45. Atmospheric Combustion Type

Figure 46. Forced-Draft Combustion Type

Figure 47. Staged Combustion Type

Figure 48. Others

Figure 49. World Low-NOx Wall-hung Boiler Production Market Share by Gas-Air Mixing Method (2021-2032)

Figure 50. World Low-NOx Wall-hung Boiler Production Value Market Share by Gas-Air

Mixing Method (2021-2032)

Figure 51. World Low-NOx Wall-hung Boiler Average Price by Gas-Air Mixing Method (2021-2032) & (US\$/Unit)

Figure 52. World Low-NOx Wall-hung Boiler Production Value by Rated Heating Output, (USD Million), 2021 & 2025 & 2032

Figure 53. World Low-NOx Wall-hung Boiler Production Value Market Share by Rated Heating Output in 2025

Figure 54. Below 18 kW

Figure 55. 18?24 kW

Figure 56. 25?32 kW

Figure 57. 33?40 kW

Figure 58. Above 40 kW

Figure 59. World Low-NOx Wall-hung Boiler Production Market Share by Rated Heating Output (2021-2032)

Figure 60. World Low-NOx Wall-hung Boiler Production Value Market Share by Rated Heating Output (2021-2032)

Figure 61. World Low-NOx Wall-hung Boiler Average Price by Rated Heating Output (2021-2032) & (US\$/Unit)

Figure 62. World Low-NOx Wall-hung Boiler Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Low-NOx Wall-hung Boiler Production Value Market Share by Application in 2025

Figure 64. Residential

Figure 65. Commercial

Figure 66. World Low-NOx Wall-hung Boiler Production Market Share by Application (2021-2032)

Figure 67. World Low-NOx Wall-hung Boiler Production Value Market Share by Application (2021-2032)

Figure 68. World Low-NOx Wall-hung Boiler Average Price by Application (2021-2032) & (US\$/Unit)

Figure 69. Low-NOx Wall-hung Boiler Industry Chain

Figure 70. Low-NOx Wall-hung Boiler Procurement Model

Figure 71. Low-NOx Wall-hung Boiler Sales Model

Figure 72. Low-NOx Wall-hung Boiler Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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