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Global Low Noise Block Down-converters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G596A7012C43EN.html
Date: August 2026
Pages: 131
Price: US$ 3,480.00 (Single User License)
ID: G596A7012C43EN

Abstracts

According to our (Global Info Research) latest study, the global Low Noise Block Down-converters market size was valued at US$ 575 million in 2025 and is forecast to a readjusted size of US$ 759 million by 2032 with a CAGR of 4.2% during review period.

In 2025, global Low Noise Block Down-converters production reached approximately 42.96 M Units.The average price is approximately $13.Low Noise Block Down-converters is an outdoor radio-frequency front-end device installed close to the feed of a satellite receiving antenna. It receives the extremely weak microwave downlink signals collected by the antenna reflector, amplifies them while introducing as little additional noise as practicable, and converts an entire block of C-, X-, Ku-, Ka-, Q- or other satellite frequencies into L-band or another lower intermediate-frequency range.

Low Noise Block Down-converters industry is best understood as two distinct but interconnected markets. The first consists of standardized products for direct-to-home satellite television, free-to-air reception and shared antenna systems. These products are predominantly Ku-band units offered in single, twin, quad, quattro, octo, wideband and single-cable configurations. They are manufactured in relatively large volumes, have comparatively low unit prices and are often sold through an overlapping structure of operator brands, European distribution-system suppliers and Asian original-design manufacturers. The second market consists of professional LNBs for teleports, gateways, broadcast facilities, VSAT networks, spectrum monitoring, maritime and aeronautical terminals, government communications and military earth stations. Professional units emphasize phase-locked local oscillators, external frequency references, low phase noise, multiple switchable local oscillators, higher linearity, remote monitoring, wider operating temperatures and enhanced environmental

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reliability.

The supply structure is geographically diversified, but competitive advantages differ sharply by region. Canadian, U.S., Swedish, Japanese and Spanish suppliers are particularly prominent in high-stability, multi-band and mission-critical products, where qualification history, phase-noise performance, environmental reliability and customer-specific engineering form important barriers to entry. Mainland China, Taiwan and other Asian manufacturing locations are more influential in high-volume DTH products, operator-specific designs and original-design manufacturing. Europe contains the largest number of visible LNB brands because of its historically extensive satellite-television and shared-distribution markets; however, a significant portion of European-branded equipment is manufactured through external supply chains. Adding brand revenue and OEM revenue without adjustment would consequently overstate the size of the manufacturing market. China?s supply base is also becoming more diverse. In addition to established satellite-TV suppliers, manufacturers are introducing phase-locked, Ka-band, dual-local-oscillator and domestically sourced professional products for earth stations and mobile satellite applications. This transition is gradually moving Chinese participation beyond low-cost consumer hardware and into selected higher-performance segments.

Demand from conventional satellite television remains substantial but is no longer the principal source of structural growth. In mature markets, the optimization of satellite capacity, retirement of standard-definition channels and migration toward IPTV and over-the-top distribution are placing pressure on basic Ku-band single-output products. Their future demand will be driven primarily by replacement cycles, free-to-air reception in emerging markets and multi-dwelling distribution systems. In contrast, satellite broadband, gateway infrastructure, maritime and aeronautical connectivity, government networks and monitoring applications are supporting demand for Ka-band, externally referenced PLL, multi-LO and high-linearity LNBs. The Satellite Industry Association reported that global satellite broadband subscriptions increased by 62% in 2025 and that satellite ground-network equipment revenue grew by 8%, providing a strong downstream indicator for professional receiving equipment. The International Telecommunication Union?s continuing work on earth stations in motion, covering aeronautical, maritime and land-mobile applications, also supports the commercial deployment of higher-frequency mobile satellite links.

Technology development will proceed along two parallel paths: greater system integration and higher radio-frequency performance. Consumer and shared-distribution products will increasingly use wideband, SCR, dCSS and Unicable architectures to

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reduce cabling, support multiple tuners and simplify installation, while improved LTE and 5G rejection will remain important in C-band and selected Ku-band environments. Professional products will move toward lower phase noise, wider instantaneous bandwidth, automatic switching between internal and external references, configurable local oscillators, remote monitoring and broader X-, Ka- and Q-band coverage. The expansion of low-earth-orbit networks and electronically steered antennas creates opportunities for compact Ka-band receiving modules, but it also introduces a substitution risk. Highly integrated radio-frequency chips, beamforming devices and antenna modules can absorb functions previously performed by a standalone LNB. Competitive advantage will therefore increasingly depend on semiconductor-level design knowledge, automated production testing, qualification capability, application engineering and the ability to supply complete receiving or transceiver subsystems. Companies relying only on low-priced standardized products are likely to face margin compression and consolidation.

This report is a detailed and comprehensive analysis for global Low Noise Block Down-converters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low Noise Block Down-converters market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Low Noise Block Down-converters market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Low Noise Block Down-converters market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Low Noise Block Down-converters market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low Noise Block Down-converters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low Noise Block Down-converters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Norsat International, Global Invacom Group Limited, Microelectronics Technology Inc., FTA Communication Technologies S.? r.l., Gospell Digital Technology Co., Ltd., Nisshinbo Micro Devices Inc., Televes, S.A.U., Anhui Bowei Electronics Technology Co., Ltd., Orbital Research Ltd., Swedish Microwave AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low Noise Block Down-converters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

C-band LNB

X-band LNB

Others

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Market segment by Product Integration Form

Standalone LNB

Integrated LNBF

Others

Market segment by Core Operating Frequency Band

C-band

Ku-band

Ka-band

X-band

Others

Market segment by Application

Direct-to-Home (DTH) Satellite TV

Satellite Broadband Communication

Aerospace and Military Defense

Others

Major players covered

Norsat International

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Global Invacom Group Limited

Microelectronics Technology Inc.

FTA Communication Technologies S.? r.l.

Gospell Digital Technology Co., Ltd.

Nisshinbo Micro Devices Inc.

Televes, S.A.U.

Anhui Bowei Electronics Technology Co., Ltd.

Orbital Research Ltd.

Swedish Microwave AB

Actox Corporation

Fracarro Radioindustrie S.r.l.

Kathrein Digital Systems GmbH

Emme Esse S.p.A.

Fuba Vertriebs-GmbH

GT-SAT International S.? r.l.

Communications & Power Industries LLC

NexGenWave Co., Ltd.

ACORDE Technologies, S.A.

Shenzhen Hawdar Microelectronics Technology Co., Ltd.

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low Noise Block Down-converters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low Noise Block Down-converters, with price, sales quantity, revenue, and global market share of Low Noise Block Down-converters from 2021 to 2026.

Chapter 3, the Low Noise Block Down-converters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low Noise Block Down-converters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Low Noise Block Down-converters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low Noise Block Down-converters.

Chapter 14 and 15, to describe Low Noise Block Down-converters sales channel, distributors, customers, research findings and conclusion.

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