

Global Low Molecular Weight Nitrile Rubber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low Molecular Weight Nitrile Rubber market size is expected to reach \$ 165 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Low Molecular Weight Nitrile Rubber is a low-molecular-weight butadiene-acrylonitrile copolymer supplied as a flowable or highly viscous polymer and used to introduce flexibility, toughness, adhesion, fatigue resistance, oil resistance and low-temperature performance into resin, rubber and plastics formulations. The market includes standard liquid nitrile rubber, carboxylated LNBR, carboxyl-terminated butadiene-acrylonitrile rubber, amine-terminated NBR, hydroxyl-terminated NBR and vinyl- or methacrylate-functional NBR.

The upstream chain is based primarily on butadiene and acrylonitrile, together with emulsifiers, initiators, molecular-weight regulators, functional monomers, end-capping agents, antioxidants and purification chemicals. Key product-control parameters include acrylonitrile content, molecular-weight distribution, viscosity, volatile content, terminal-group concentration and functional-group equivalent weight. Downstream buyers include formulators of structural and film adhesives, industrial coatings, joint sealants, composite matrices, thermoset molding materials, PVC compounds, friction materials and specialty rubber compounds. Procurement is normally conducted through annual framework agreements, approved-supplier arrangements, formulation-specific purchase orders and technical qualification projects. Customers commonly test the material in a complete resin or rubber formulation before approval, making supplier replacement slower than for conventional commodity rubber. The estimated industry gross margin is approximately 32.0%, supported by functional-group control, batch consistency, customer qualification requirements and application-development capability.

In the current market, global production is around 15,200 metric tons, with an average selling price of about 8,500 USD per metric ton on an EXW basis. The verified commercial supply base includes Huntsman, Zeon, Anqing Hualan Technology and Tianyuan Aviation Materials, supplemented by smaller regional, custom-manufacturing and less publicly documented suppliers. Huntsman has the broadest reactive product portfolio, covering CTBN, ATBN and methacrylate-functional grades. Zeon supplies a conventional liquid nitrile rubber grade, while Anqing Hualan supplies standard LNBR and XLNBR grades across several acrylonitrile and viscosity ranges. Tianyuan Aviation Materials participates mainly in functional hydroxyl-terminated liquid nitrile rubber. Top 5 suppliers are estimated to control approximately 78% of global revenue. Demand is concentrated in China, North America, Europe and developed parts of the Indo-Pacific, where structural adhesives, high-performance coatings, composites, electronic materials, transportation components and specialty industrial formulations have established qualification and performance requirements. China has become increasingly important on both the supply and demand sides, particularly in standard LNBR, resin modification, friction materials and localized specialty grades.

During 2026-2032, market growth is expected to remain in the mid-single-digit range, driven by advanced material performance. Structural adhesives, lightweight composites, electrical encapsulation, corrosion-resistant coatings, renewable-energy components and high-durability transportation materials will be the principal growth areas for reactive grades. Standard LNBR will continue to serve PVC modification, rubber plasticization, friction materials and general resin toughening, but this segment will face greater price competition as Chinese supply expands. Product development will focus on lower color, reduced volatile content, improved viscosity stability, narrower molecular-weight distribution, more consistent functional-group content, longer storage life and better compatibility with epoxy, acrylic, polyurethane and vinyl-ester systems.

This report studies the global Low Molecular Weight Nitrile Rubber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Molecular Weight Nitrile Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Molecular Weight Nitrile Rubber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low Molecular Weight Nitrile Rubber total production and demand, 2021-2032, (Tons)

Global Low Molecular Weight Nitrile Rubber total production value, 2021-2032, (USD Million)

Global Low Molecular Weight Nitrile Rubber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Low Molecular Weight Nitrile Rubber consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Low Molecular Weight Nitrile Rubber domestic production, consumption, key domestic manufacturers and share

Global Low Molecular Weight Nitrile Rubber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Low Molecular Weight Nitrile Rubber production by ACN Content, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Low Molecular Weight Nitrile Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Low Molecular Weight Nitrile Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman Corporation, Zeon, Anqing Hualan Technology, Tianyuan Aviation Materials, Zibo Qilong Chemical, Hongyuan New Materials, Lanzhou Petrochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Molecular Weight Nitrile Rubber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by ACN Content, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Molecular Weight Nitrile Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Molecular Weight Nitrile Rubber Market, Segmentation by ACN Content:

ACN <25%

ACN 25-29%

ACN 30-36%

ACN >36%

Global Low Molecular Weight Nitrile Rubber Market, Segmentation by Functional Architecture:

Non-Functional NBR

Pendant-Functional NBR

End-Functional NBR

Multi-Functional NBR

Global Low Molecular Weight Nitrile Rubber Market, Segmentation by Application:

Adhesives

Sealants

Coatings

Composite Matrices

Molded Thermosets

Rubber Compounds

Thermoplastic Modification

Others

Companies Profiled:

Huntsman Corporation

Zeon

Anqing Hualan Technology

Tianyuan Aviation Materials

Zibo Qilong Chemical

Hongyuan New Materials

Lanzhou Petrochemical

Key Questions Answered:

1. How big is the global Low Molecular Weight Nitrile Rubber market?
2. What is the demand of the global Low Molecular Weight Nitrile Rubber market?
3. What is the year over year growth of the global Low Molecular Weight Nitrile Rubber market?
4. What is the production and production value of the global Low Molecular Weight Nitrile Rubber market?
5. Who are the key producers in the global Low Molecular Weight Nitrile Rubber market?
6. What are the growth factors driving the market demand?

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