

Global Low Molecular Weight Nitrile Rubber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G6C9E8C0E32FEN.html>

Date: August 2026

Pages: 101

Price: US\$ 3,480.00 (Single User License)

ID: G6C9E8C0E32FEN

Abstracts

According to our (Global Info Research) latest study, the global Low Molecular Weight Nitrile Rubber market size was valued at US\$ 133 million in 2025 and is forecast to a readjusted size of US\$ 165 million by 2032 with a CAGR of 3.1% during review period.

Low Molecular Weight Nitrile Rubber is a low-molecular-weight butadiene-acrylonitrile copolymer supplied as a flowable or highly viscous polymer and used to introduce flexibility, toughness, adhesion, fatigue resistance, oil resistance and low-temperature performance into resin, rubber and plastics formulations. The market includes standard liquid nitrile rubber, carboxylated LNBR, carboxyl-terminated butadiene-acrylonitrile rubber, amine-terminated NBR, hydroxyl-terminated NBR and vinyl- or methacrylate-functional NBR.

The upstream chain is based primarily on butadiene and acrylonitrile, together with emulsifiers, initiators, molecular-weight regulators, functional monomers, end-capping agents, antioxidants and purification chemicals. Key product-control parameters include acrylonitrile content, molecular-weight distribution, viscosity, volatile content, terminal-group concentration and functional-group equivalent weight. Downstream buyers include formulators of structural and film adhesives, industrial coatings, joint sealants, composite matrices, thermoset molding materials, PVC compounds, friction materials and specialty rubber compounds. Procurement is normally conducted through annual framework agreements, approved-supplier arrangements, formulation-specific purchase orders and technical qualification projects. Customers commonly test the material in a complete resin or rubber formulation before approval, making supplier replacement slower than for conventional commodity rubber. The estimated industry gross margin is approximately 32.0%, supported by functional-group control, batch consistency,

customer qualification requirements and application-development capability.

In the current market, global production is around 15,200 metric tons, with an average selling price of about 8,500 USD per metric ton on an EXW basis. The verified commercial supply base includes Huntsman, Zeon, Anqing Hualan Technology and Tianyuan Aviation Materials, supplemented by smaller regional, custom-manufacturing and less publicly documented suppliers. Huntsman has the broadest reactive product portfolio, covering CTBN, ATBN and methacrylate-functional grades. Zeon supplies a conventional liquid nitrile rubber grade, while Anqing Hualan supplies standard LNBR and XLNBR grades across several acrylonitrile and viscosity ranges. Tianyuan Aviation Materials participates mainly in functional hydroxyl-terminated liquid nitrile rubber. Top 5 suppliers are estimated to control approximately 78% of global revenue. Demand is concentrated in China, North America, Europe and developed parts of the Indo-Pacific, where structural adhesives, high-performance coatings, composites, electronic materials, transportation components and specialty industrial formulations have established qualification and performance requirements. China has become increasingly important on both the supply and demand sides, particularly in standard LNBR, resin modification, friction materials and localized specialty grades.

During 2026-2032, market growth is expected to remain in the mid-single-digit range, driven by advanced material performance. Structural adhesives, lightweight composites, electrical encapsulation, corrosion-resistant coatings, renewable-energy components and high-durability transportation materials will be the principal growth areas for reactive grades. Standard LNBR will continue to serve PVC modification, rubber plasticization, friction materials and general resin toughening, but this segment will face greater price competition as Chinese supply expands. Product development will focus on lower color, reduced volatile content, improved viscosity stability, narrower molecular-weight distribution, more consistent functional-group content, longer storage life and better compatibility with epoxy, acrylic, polyurethane and vinyl-ester systems.

This report is a detailed and comprehensive analysis for global Low Molecular Weight Nitrile Rubber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by ACN Content and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low Molecular Weight Nitrile Rubber market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low Molecular Weight Nitrile Rubber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low Molecular Weight Nitrile Rubber market size and forecasts, by ACN Content and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low Molecular Weight Nitrile Rubber market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Low Molecular Weight Nitrile Rubber

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Low Molecular Weight Nitrile Rubber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman Corporation, Zeon, Anqing Hualan Technology, Tianyuan Aviation Materials, Zibo Qilong Chemical, Hongyuan New Materials, Lanzhou Petrochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low Molecular Weight Nitrile Rubber market is split by ACN Content and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by ACN Content, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by ACN Content

ACN <25%

ACN 25-29%

ACN 30-36%

ACN >36%

Market segment by Functional Architecture

Non-Functional NBR

Pendant-Functional NBR

End-Functional NBR

Multi-Functional NBR

Market segment by Application

Adhesives

Sealants

Coatings

Composite Matrices

Molded Thermosets

Rubber Compounds

Thermoplastic Modification

Others

Major players covered

Huntsman Corporation

Zeon

Anqing Hualan Technology

Tianyuan Aviation Materials

Zibo Qilong Chemical

Hongyuan New Materials

Lanzhou Petrochemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low Molecular Weight Nitrile Rubber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low Molecular Weight Nitrile Rubber, with price, sales quantity, revenue, and global market share of Low Molecular Weight Nitrile Rubber from 2021 to 2026.

Chapter 3, the Low Molecular Weight Nitrile Rubber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low Molecular Weight Nitrile Rubber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by ACN Content and by Application, with sales market share and growth rate by ACN Content, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low Molecular Weight Nitrile Rubber market forecast, by regions, by ACN Content, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low Molecular Weight Nitrile Rubber.

Chapter 14 and 15, to describe Low Molecular Weight Nitrile Rubber sales channel, distributors, customers, research findings and conclusion.

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