

# Global Low Melting Fiber Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Low Melting Fiber market size is expected to reach \$ 5502 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Low melting fiber (LMF) is a type of synthetic fiber that has a significantly lower melting point compared to conventional synthetic fibers. It is commonly composed of copolyesters or modified polyolefins, designed to melt at relatively low temperatures ranging from 85°C to 200°C. This characteristic allows LMF to act as a thermally bonding agent in various applications, eliminating the need for chemical adhesives while enhancing product performance.

Low melting fibers are typically used in combination with other fibers, such as polyester, polypropylene, or natural fibers, to create composite materials that offer superior durability, elasticity, and resilience. The key function of LMF is to serve as a binder, which, upon heating, melts and forms strong inter-fiber bonds, leading to enhanced mechanical properties of the final product.

The global market for low melting fiber has been experiencing significant growth due to increasing demand across various industries. Several factors contribute to this growth, including advancements in fiber technology, rising adoption in sustainable applications, and expanding industrial applications.

The low melting fiber market has witnessed a steady rise over the past decade, with projections indicating continued growth. The market size is primarily driven by the rising demand for high-performance nonwoven and composite materials. Additionally, the increasing emphasis on eco-friendly and sustainable materials has contributed to the market's expansion.

Several key trends shaping the LMF market include:

**Growing Demand in the Automotive Industry:** Automakers are increasingly using LMF in vehicle interiors to enhance comfort and reduce weight while maintaining durability.

**Rising Adoption in Sustainable Products:** The eco-conscious consumer market is driving demand for chemical-free bonding solutions, boosting LMF usage in textiles and construction materials.

**Technological Advancements:** Research and development in fiber engineering have led to improved LMF variants with enhanced properties such as higher strength and better adhesion.

Global Low Melting Fiber key players include Huvis, Toray Advanced Materials Korea, Far Eastern New Century, Nan Ya Plastics, ECER, etc. Global top four manufacturers hold a share about 60%. China is the largest market, with a share over 45%, followed by Korea and North America, both have a share over 45 percent.

This report studies the global Low Melting Fiber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Melting Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Melting Fiber that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Low Melting Fiber total production and demand, 2021-2032, (K MT)

Global Low Melting Fiber total production value, 2021-2032, (USD Million)

Global Low Melting Fiber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Low Melting Fiber consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Low Melting Fiber domestic production, consumption, key domestic manufacturers and share

Global Low Melting Fiber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Low Melting Fiber production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (K MT)

Global Low Melting Fiber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Low Melting Fiber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huvis, Toray Advanced Materials Korea, Far Eastern New Century, Nan Ya Plastics, XiangLu Chemical Fibers, Yangzhou Tianfulong, Ningbo Dafa, Taekwang, Anshun, Hickory Springs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Melting Fiber market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Melting Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Low Melting Fiber Market, Segmentation by Type:

Melting Point  $\leq 130$  °C

Melting Point  $> 130$  °C

#### Global Low Melting Fiber Market, Segmentation by Application:

Automotive Industry

Bedding Industry

Construction

Others

#### Companies Profiled:

Huvis

Toray Advanced Materials Korea

Far Eastern New Century

Nan Ya Plastics

XiangLu Chemical Fibers

Yangzhou Tianfulong

Ningbo Dafa

Taekwang

Anshun

Hickory Springs

Dividan

Sinopec Yizheng Chemical Fibre

CNV Corporation

Shyam Fibers

ECER

**Key Questions Answered:**

1. How big is the global Low Melting Fiber market?
2. What is the demand of the global Low Melting Fiber market?
3. What is the year over year growth of the global Low Melting Fiber market?
4. What is the production and production value of the global Low Melting Fiber market?
5. Who are the key producers in the global Low Melting Fiber market?
6. What are the growth factors driving the market demand?

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