

Global Low-Melt Binder Fibers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low-Melt Binder Fibers market size was valued at US\$ 2334 million in 2025 and is forecast to a readjusted size of US\$ 3500 million by 2032 with a CAGR of 5.5% during review period.

Low-melt binder fibers are thermoplastic fibers designed to soften or melt at relatively low temperatures, enabling thermal bonding of nonwoven fabrics and composite structures without the use of chemical adhesives. They are typically produced in bicomponent or homofilament forms and supplied to applications such as hygiene products, automotive interiors, insulation materials, filtration media, and technical textiles. From a value chain perspective, upstream activities include petrochemical feedstocks and polymer resins such as polyethylene, polypropylene, polyester, and copolyesters, midstream processes focus on fiber spinning, sheath–core or modified polymer design, cutting, and thermal performance control, while downstream demand is driven by nonwoven manufacturers, automotive suppliers, construction material producers, and industrial textile converters. In 2025, the average selling price of low-melt binder fibers is approximately US\$2,100 per ton, with global sales volume reaching around 1,080 thousand tons. The industry maintains a gross margin of 28%–45%, supported by process efficiency, scale manufacturing, stable downstream contracts, and increasing adoption of solvent-free bonding technologies.

In 2025, the low-melt binder fiber market continues to expand steadily, driven by growing demand for lightweight, recyclable, and resin-free bonding solutions. The shift toward thermal bonding in nonwoven and composite materials is reinforced by environmental regulations, cost efficiency, and process simplification requirements. Growth is particularly strong in automotive interiors, hygiene products, and building

insulation, where material performance consistency and sustainability are increasingly valued. Suppliers with advanced bicomponent fiber technology and application-oriented product development are better positioned to capture higher-margin segments.

This report is a detailed and comprehensive analysis for global Low-Melt Binder Fibers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low-Melt Binder Fibers market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Melt Binder Fibers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Melt Binder Fibers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Melt Binder Fibers market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low-Melt Binder Fibers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-Melt Binder Fibers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Industries, Teijin, Kuraray,

Asahi Kasei, Far Eastern New Century, Indorama Ventures, Huvis, Kolon Industries, Jiangsu Sanfangxiang Group, Zhejiang Guxiandao Industrial Fiber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low-Melt Binder Fibers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Component Fiber

Bicomponent (Core-Sheath)

Side-by-Side Bicomponent

Market segment by Melting Temperature

Below 110°C

110–130°C

Above 130°C

Market segment by Polymer Type

Polyester-Based

Copolyester-Based

Polyolefin-Based

Market segment by Application

Hygiene & Medical Nonwovens

Automotive Interior

Building & Insulation

Furniture & Bedding

Others

Major players covered

Toray Industries

Teijin

Kuraray

Asahi Kasei

Far Eastern New Century

Indorama Ventures

Huvis

Kolon Industries

Jiangsu Sanfangxiang Group

Zhejiang Guxiandao Industrial Fiber

Suzhou Kingsafe Fiber

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low-Melt Binder Fibers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-Melt Binder Fibers, with price, sales quantity, revenue, and global market share of Low-Melt Binder Fibers from 2021 to 2026.

Chapter 3, the Low-Melt Binder Fibers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-Melt Binder Fibers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low-Melt Binder Fibers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-Melt Binder Fibers.

Chapter 14 and 15, to describe Low-Melt Binder Fibers sales channel, distributors,

customers, research findings and conclusion.

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