

Global Low-maintenance Composite Outdoor Decking Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low-maintenance Composite Outdoor Decking market size is expected to reach \$ 4427 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

Low-maintenance Composite Outdoor Decking refers to a type of outdoor flooring and decking material made from wood fibers, recycled plastics, PVC resin, polymer materials, bamboo fibers, mineral fillers and functional additives through extrusion, co-extrusion, surface embossing and protective capping processes. It is mainly used in outdoor environments such as patios, terraces, balconies, gardens, poolside areas, boardwalks, docks, commercial outdoor platforms, resort facilities and public landscape projects. Compared with traditional natural wood decking, this product is designed to reduce daily maintenance work and long-term upkeep costs. It usually does not require frequent painting, staining, sealing, sanding or anti-corrosion treatment, while offering better resistance to moisture, rot, insects, cracking, splintering, fading and stains. It combines the visual texture of wood with the durability and dimensional stability of composite materials, making it suitable for outdoor spaces exposed to sunlight, rain, humidity and temperature changes.

The main raw materials of low-maintenance composite outdoor decking include wood powder, wood fiber, bamboo fiber, recycled polyethylene, high-density polyethylene, polypropylene, PVC resin, calcium carbonate, mineral fillers, color masterbatch, UV stabilizers, antioxidants, coupling agents, lubricants, foaming agents, flame retardants, anti-mold agents and weather-resistant surface cap materials. For capped or co-extruded decking, the outer protective layer is usually made from high-performance polymer materials to improve scratch resistance, stain resistance, fade resistance and water resistance. The upstream industry mainly includes plastic resin suppliers,

recycled plastic processors, wood fiber suppliers, chemical additive manufacturers, extrusion equipment suppliers, mold manufacturers and packaging material suppliers. Downstream customers mainly include residential homeowners, real estate developers, landscape contractors, decking installers, building material distributors, home improvement retailers, hotels, resorts, commercial property owners, public facility operators and municipal landscape projects. Customers usually focus on durability, appearance, slip resistance, color stability, weather resistance, environmental attributes, easy cleaning and total life-cycle cost.

In 2025, global Low-maintenance Composite Outdoor Decking production reached approximately 95.92 million square meters, with an average market price of around US\$24.17 per square meter.

The low-maintenance composite outdoor decking market is driven by the continuous replacement of traditional wood decking and the rising demand for durable, easy-care and weather-resistant outdoor building materials. As consumers pay more attention to outdoor living spaces, garden renovation, terrace decoration and balcony upgrades, composite outdoor decking is increasingly used in residential and commercial projects. Compared with natural wood, it offers advantages in maintenance convenience, service life, appearance stability and environmental adaptability. In commercial and public applications, hotels, resorts, restaurants, parks, waterfront projects and public walkways prefer decking materials that can reduce maintenance frequency, withstand outdoor exposure and maintain a stable surface appearance over time.

In terms of product trends, the market is moving toward capped composite decking, co-extruded decking, high-slip-resistance decking, fade-resistant decking, stain-resistant decking and more realistic wood-grain surface designs. Manufacturers are improving surface texture, color layering, anti-scratch performance, UV resistance, heat resistance, dimensional stability and installation efficiency. Hidden fastener systems, grooved boards, modular decking tiles, lightweight hollow boards and high-strength solid boards are becoming more common. At the same time, recycled content, low-formaldehyde features, recyclable design and green building compatibility are becoming important selling points, especially in markets with stronger awareness of sustainable construction materials.

From a regional perspective, North America remains one of the most mature markets due to widespread residential deck applications, strong home renovation demand and high acceptance of composite decking products. Europe focuses more on environmental performance, design quality, premium outdoor living spaces and public

landscape applications. China has a strong manufacturing base in WPC, PVC and other composite flooring products and plays an important role in global supply and export. Southeast Asia, the Middle East, Australia and Latin America also show growth potential, supported by resort construction, coastal projects, outdoor commercial spaces and urban landscape upgrades.

The growth drivers are relatively broad. First, low-maintenance composite outdoor decking reduces the need for painting, staining, sealing and sanding, which lowers long-term maintenance costs. Second, residential renovation and outdoor leisure space upgrades continue to support demand. Third, commercial projects require durable and stable outdoor flooring materials with lower maintenance frequency. Fourth, moisture resistance, anti-corrosion performance and insect resistance promote the replacement of natural wood in humid or coastal environments. Fifth, advances in co-extrusion technology and surface cap layers improve product durability and appearance. Sixth, recycled plastics and wood fibers strengthen the environmental positioning of the product. Seventh, convenient installation systems help reduce labor difficulty and construction time. Eighth, consumers increasingly value color stability, slip resistance, weather resistance, easy cleaning and life-cycle cost. However, the industry still faces challenges such as price sensitivity, competition from natural wood and PVC decking, thermal expansion, surface heat retention and uneven product quality among suppliers.

This report studies the global Low-maintenance Composite Outdoor Decking production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-maintenance Composite Outdoor Decking and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-maintenance Composite Outdoor Decking that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low-maintenance Composite Outdoor Decking total production and demand, 2021-2032, (K Sqm)

Global Low-maintenance Composite Outdoor Decking total production value, 2021-2032, (USD Million)

Global Low-maintenance Composite Outdoor Decking production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Low-maintenance Composite Outdoor Decking consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Low-maintenance Composite Outdoor Decking domestic production, consumption, key domestic manufacturers and share

Global Low-maintenance Composite Outdoor Decking production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Low-maintenance Composite Outdoor Decking production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Low-maintenance Composite Outdoor Decking production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Low-maintenance Composite Outdoor Decking market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, The AZEK Company, TimberTech, Fiberon, Oldcastle APG, MoistureShield, Barrette Outdoor Living, DuraLife, UFP Industries, Deckorators, TAMKO, Envision Outdoor Living, CALI Brands, Cali Bamboo, Lumberock, Green Bay Decking, DuxxBak Composite Decking, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low-maintenance Composite Outdoor Decking market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-maintenance Composite Outdoor Decking Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low-maintenance Composite Outdoor Decking Market, Segmentation by Type:

Capped Composite Decking

Uncapped Composite Decking

Global Low-maintenance Composite Outdoor Decking Market, Segmentation by Material:

Wood Plastic Composite Decking

Bamboo Plastic Composite Decking, BPC Decking

PVC Composite Decking

Mineral-based Composite Decking

Others

Global Low-maintenance Composite Outdoor Decking Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Trex

The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

Barrette Outdoor Living?DuraLife?

UFP Industries?Deckorators?

TAMKO?Envision Outdoor Living?

CALI Brands?Cali Bamboo?

Lumberock

Green Bay Decking?DuxxBak Composite Decking?

CertainTeed?EverNew?

UPM?UPM ProFi?

Silvadec

Millboard

TECNODECK

Composite Prime

NOVO-TECH?Megawood?

Deceuninck?Twinson?

Anhui Sentai WPC New Material

NewTechWood

Anhui Guofeng Wood-Plastic Composite

Fukuvi Chemical Industry

Einwood

Smart Composite Deck

Kyung Dong W.P.C?Yestimber?

Eva-Last

COEN Composite Wood

Key Questions Answered:

1. How big is the global Low-maintenance Composite Outdoor Decking market?
2. What is the demand of the global Low-maintenance Composite Outdoor Decking market?
3. What is the year over year growth of the global Low-maintenance Composite Outdoor Decking market?
4. What is the production and production value of the global Low-maintenance Composite Outdoor Decking market?
5. Who are the key producers in the global Low-maintenance Composite Outdoor Decking market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Low-maintenance Composite Outdoor Decking Introduction

1.2 World Low-maintenance Composite Outdoor Decking Supply & Forecast

1.2.1 World Low-maintenance Composite Outdoor Decking Production Value (2021 & 2025 & 2032)

1.2.2 World Low-maintenance Composite Outdoor Decking Production (2021-2032)

1.2.3 World Low-maintenance Composite Outdoor Decking Pricing Trends (2021-2032)

1.3 World Low-maintenance Composite Outdoor Decking Production by Region (Based on Production Site)

1.3.1 World Low-maintenance Composite Outdoor Decking Production Value by Region (2021-2032)

1.3.2 World Low-maintenance Composite Outdoor Decking Production by Region (2021-2032)

1.3.3 World Low-maintenance Composite Outdoor Decking Average Price by Region (2021-2032)

1.3.4 North America Low-maintenance Composite Outdoor Decking Production (2021-2032)

1.3.5 Europe Low-maintenance Composite Outdoor Decking Production (2021-2032)

1.3.6 China Low-maintenance Composite Outdoor Decking Production (2021-2032)

1.3.7 Japan Low-maintenance Composite Outdoor Decking Production (2021-2032)

1.3.8 India Low-maintenance Composite Outdoor Decking Production (2021-2032)

1.3.9 Southeast Asia Low-maintenance Composite Outdoor Decking Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Low-maintenance Composite Outdoor Decking Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Low-maintenance Composite Outdoor Decking Major Market Trends

2 DEMAND SUMMARY

2.1 World Low-maintenance Composite Outdoor Decking Demand (2021-2032)

2.2 World Low-maintenance Composite Outdoor Decking Consumption by Region

2.2.1 World Low-maintenance Composite Outdoor Decking Consumption by Region (2021-2026)

2.2.2 World Low-maintenance Composite Outdoor Decking Consumption Forecast by

Region (2027-2032)

2.3 United States Low-maintenance Composite Outdoor Decking Consumption (2021-2032)

2.4 China Low-maintenance Composite Outdoor Decking Consumption (2021-2032)

2.5 Europe Low-maintenance Composite Outdoor Decking Consumption (2021-2032)

2.6 Japan Low-maintenance Composite Outdoor Decking Consumption (2021-2032)

2.7 South Korea Low-maintenance Composite Outdoor Decking Consumption (2021-2032)

2.8 ASEAN Low-maintenance Composite Outdoor Decking Consumption (2021-2032)

2.9 India Low-maintenance Composite Outdoor Decking Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Low-maintenance Composite Outdoor Decking Production Value by Manufacturer (2021-2026)

3.2 World Low-maintenance Composite Outdoor Decking Production by Manufacturer (2021-2026)

3.3 World Low-maintenance Composite Outdoor Decking Average Price by Manufacturer (2021-2026)

3.4 Low-maintenance Composite Outdoor Decking Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Low-maintenance Composite Outdoor Decking Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Low-maintenance Composite Outdoor Decking in 2025

3.5.3 Global Concentration Ratios (CR8) for Low-maintenance Composite Outdoor Decking in 2025

3.6 Low-maintenance Composite Outdoor Decking Market: Overall Company Footprint Analysis

3.6.1 Low-maintenance Composite Outdoor Decking Market: Region Footprint

3.6.2 Low-maintenance Composite Outdoor Decking Market: Company Product Type Footprint

3.6.3 Low-maintenance Composite Outdoor Decking Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Low-maintenance Composite Outdoor Decking Production Value Comparison

4.1.1 United States VS China: Low-maintenance Composite Outdoor Decking Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Low-maintenance Composite Outdoor Decking Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Low-maintenance Composite Outdoor Decking Production Comparison

4.2.1 United States VS China: Low-maintenance Composite Outdoor Decking Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Low-maintenance Composite Outdoor Decking Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Low-maintenance Composite Outdoor Decking Consumption Comparison

4.3.1 United States VS China: Low-maintenance Composite Outdoor Decking Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Low-maintenance Composite Outdoor Decking Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Low-maintenance Composite Outdoor Decking Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Low-maintenance Composite Outdoor Decking Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Low-maintenance Composite Outdoor Decking Production Value (2021-2026)

4.4.3 United States Based Manufacturers Low-maintenance Composite Outdoor Decking Production (2021-2026)

4.5 China Based Low-maintenance Composite Outdoor Decking Manufacturers and Market Share

4.5.1 China Based Low-maintenance Composite Outdoor Decking Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Low-maintenance Composite Outdoor Decking Production Value (2021-2026)

4.5.3 China Based Manufacturers Low-maintenance Composite Outdoor Decking Production (2021-2026)

4.6 Rest of World Based Low-maintenance Composite Outdoor Decking Manufacturers

and Market Share, 2021-2026

4.6.1 Rest of World Based Low-maintenance Composite Outdoor Decking Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Low-maintenance Composite Outdoor Decking Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Low-maintenance Composite Outdoor Decking Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Low-maintenance Composite Outdoor Decking Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Capped Composite Decking

5.2.2 Uncapped Composite Decking

5.3 Market Segment by Type

5.3.1 World Low-maintenance Composite Outdoor Decking Production by Type (2021-2032)

5.3.2 World Low-maintenance Composite Outdoor Decking Production Value by Type (2021-2032)

5.3.3 World Low-maintenance Composite Outdoor Decking Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World Low-maintenance Composite Outdoor Decking Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Wood Plastic Composite Decking

6.2.2 Bamboo Plastic Composite Decking, BPC Decking

6.2.3 PVC Composite Decking

6.2.4 Mineral-based Composite Decking

6.2.5 Others

6.3 Market Segment by Material

6.3.1 World Low-maintenance Composite Outdoor Decking Production by Material (2021-2032)

6.3.2 World Low-maintenance Composite Outdoor Decking Production Value by Material (2021-2032)

6.3.3 World Low-maintenance Composite Outdoor Decking Average Price by Material

(2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Low-maintenance Composite Outdoor Decking Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Residential

7.2.2 Commercial

7.3 Market Segment by Application

7.3.1 World Low-maintenance Composite Outdoor Decking Production by Application (2021-2032)

7.3.2 World Low-maintenance Composite Outdoor Decking Production Value by Application (2021-2032)

7.3.3 World Low-maintenance Composite Outdoor Decking Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Trex

8.1.1 Trex Details

8.1.2 Trex Major Business

8.1.3 Trex Low-maintenance Composite Outdoor Decking Product and Services

8.1.4 Trex Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Trex Recent Developments/Updates

8.1.6 Trex Competitive Strengths & Weaknesses

8.2 The AZEK Company?TimberTech?

8.2.1 The AZEK Company?TimberTech? Details

8.2.2 The AZEK Company?TimberTech? Major Business

8.2.3 The AZEK Company?TimberTech? Low-maintenance Composite Outdoor Decking Product and Services

8.2.4 The AZEK Company?TimberTech? Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 The AZEK Company?TimberTech? Recent Developments/Updates

8.2.6 The AZEK Company?TimberTech? Competitive Strengths & Weaknesses

8.3 Fiberon

8.3.1 Fiberon Details

8.3.2 Fiberon Major Business

- 8.3.3 Fiberon Low-maintenance Composite Outdoor Decking Product and Services
- 8.3.4 Fiberon Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Fiberon Recent Developments/Updates
- 8.3.6 Fiberon Competitive Strengths & Weaknesses
- 8.4 Oldcastle APG?MoistureShield?
 - 8.4.1 Oldcastle APG?MoistureShield? Details
 - 8.4.2 Oldcastle APG?MoistureShield? Major Business
 - 8.4.3 Oldcastle APG?MoistureShield? Low-maintenance Composite Outdoor Decking Product and Services
 - 8.4.4 Oldcastle APG?MoistureShield? Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Oldcastle APG?MoistureShield? Recent Developments/Updates
 - 8.4.6 Oldcastle APG?MoistureShield? Competitive Strengths & Weaknesses
- 8.5 Barrette Outdoor Living?DuraLife?
 - 8.5.1 Barrette Outdoor Living?DuraLife? Details
 - 8.5.2 Barrette Outdoor Living?DuraLife? Major Business
 - 8.5.3 Barrette Outdoor Living?DuraLife? Low-maintenance Composite Outdoor Decking Product and Services
 - 8.5.4 Barrette Outdoor Living?DuraLife? Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Barrette Outdoor Living?DuraLife? Recent Developments/Updates
 - 8.5.6 Barrette Outdoor Living?DuraLife? Competitive Strengths & Weaknesses
- 8.6 UFP Industries?Deckorators?
 - 8.6.1 UFP Industries?Deckorators? Details
 - 8.6.2 UFP Industries?Deckorators? Major Business
 - 8.6.3 UFP Industries?Deckorators? Low-maintenance Composite Outdoor Decking Product and Services
 - 8.6.4 UFP Industries?Deckorators? Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 UFP Industries?Deckorators? Recent Developments/Updates
 - 8.6.6 UFP Industries?Deckorators? Competitive Strengths & Weaknesses
- 8.7 TAMKO?Envision Outdoor Living?
 - 8.7.1 TAMKO?Envision Outdoor Living? Details
 - 8.7.2 TAMKO?Envision Outdoor Living? Major Business
 - 8.7.3 TAMKO?Envision Outdoor Living? Low-maintenance Composite Outdoor Decking Product and Services
 - 8.7.4 TAMKO?Envision Outdoor Living? Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.7.5 TAMKO?Envision Outdoor Living? Recent Developments/Updates
- 8.7.6 TAMKO?Envision Outdoor Living? Competitive Strengths & Weaknesses
- 8.8 CALI Brands?Cali Bamboo?
 - 8.8.1 CALI Brands?Cali Bamboo? Details
 - 8.8.2 CALI Brands?Cali Bamboo? Major Business
 - 8.8.3 CALI Brands?Cali Bamboo? Low-maintenance Composite Outdoor Decking Product and Services
 - 8.8.4 CALI Brands?Cali Bamboo? Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 CALI Brands?Cali Bamboo? Recent Developments/Updates
 - 8.8.6 CALI Brands?Cali Bamboo? Competitive Strengths & Weaknesses
- 8.9 Lumberock
 - 8.9.1 Lumberock Details
 - 8.9.2 Lumberock Major Business
 - 8.9.3 Lumberock Low-maintenance Composite Outdoor Decking Product and Services
 - 8.9.4 Lumberock Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Lumberock Recent Developments/Updates
 - 8.9.6 Lumberock Competitive Strengths & Weaknesses
- 8.10 Green Bay Decking?DuxxBak Composite Decking?
 - 8.10.1 Green Bay Decking?DuxxBak Composite Decking? Details
 - 8.10.2 Green Bay Decking?DuxxBak Composite Decking? Major Business
 - 8.10.3 Green Bay Decking?DuxxBak Composite Decking? Low-maintenance Composite Outdoor Decking Product and Services
 - 8.10.4 Green Bay Decking?DuxxBak Composite Decking? Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Green Bay Decking?DuxxBak Composite Decking? Recent Developments/Updates
 - 8.10.6 Green Bay Decking?DuxxBak Composite Decking? Competitive Strengths & Weaknesses
- 8.11 CertainTeed?EverNew?
 - 8.11.1 CertainTeed?EverNew? Details
 - 8.11.2 CertainTeed?EverNew? Major Business
 - 8.11.3 CertainTeed?EverNew? Low-maintenance Composite Outdoor Decking Product and Services
 - 8.11.4 CertainTeed?EverNew? Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 CertainTeed?EverNew? Recent Developments/Updates

- 8.11.6 CertainTeed?EverNew? Competitive Strengths & Weaknesses
- 8.12 UPM?UPM ProFi?
 - 8.12.1 UPM?UPM ProFi? Details
 - 8.12.2 UPM?UPM ProFi? Major Business
 - 8.12.3 UPM?UPM ProFi? Low-maintenance Composite Outdoor Decking Product and Services
 - 8.12.4 UPM?UPM ProFi? Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 UPM?UPM ProFi? Recent Developments/Updates
 - 8.12.6 UPM?UPM ProFi? Competitive Strengths & Weaknesses
- 8.13 Silvadec
 - 8.13.1 Silvadec Details
 - 8.13.2 Silvadec Major Business
 - 8.13.3 Silvadec Low-maintenance Composite Outdoor Decking Product and Services
 - 8.13.4 Silvadec Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Silvadec Recent Developments/Updates
 - 8.13.6 Silvadec Competitive Strengths & Weaknesses
- 8.14 Millboard
 - 8.14.1 Millboard Details
 - 8.14.2 Millboard Major Business
 - 8.14.3 Millboard Low-maintenance Composite Outdoor Decking Product and Services
 - 8.14.4 Millboard Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Millboard Recent Developments/Updates
 - 8.14.6 Millboard Competitive Strengths & Weaknesses
- 8.15 TECNODECK
 - 8.15.1 TECNODECK Details
 - 8.15.2 TECNODECK Major Business
 - 8.15.3 TECNODECK Low-maintenance Composite Outdoor Decking Product and Services
 - 8.15.4 TECNODECK Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 TECNODECK Recent Developments/Updates
 - 8.15.6 TECNODECK Competitive Strengths & Weaknesses
- 8.16 Composite Prime
 - 8.16.1 Composite Prime Details
 - 8.16.2 Composite Prime Major Business
 - 8.16.3 Composite Prime Low-maintenance Composite Outdoor Decking Product and

Services

8.16.4 Composite Prime Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 Composite Prime Recent Developments/Updates

8.16.6 Composite Prime Competitive Strengths & Weaknesses

8.17 NOVO-TECH?Megawood?

8.17.1 NOVO-TECH?Megawood? Details

8.17.2 NOVO-TECH?Megawood? Major Business

8.17.3 NOVO-TECH?Megawood? Low-maintenance Composite Outdoor Decking Product and Services

8.17.4 NOVO-TECH?Megawood? Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.17.5 NOVO-TECH?Megawood? Recent Developments/Updates

8.17.6 NOVO-TECH?Megawood? Competitive Strengths & Weaknesses

8.18 Deceuninck?Twinson?

8.18.1 Deceuninck?Twinson? Details

8.18.2 Deceuninck?Twinson? Major Business

8.18.3 Deceuninck?Twinson? Low-maintenance Composite Outdoor Decking Product and Services

8.18.4 Deceuninck?Twinson? Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.18.5 Deceuninck?Twinson? Recent Developments/Updates

8.18.6 Deceuninck?Twinson? Competitive Strengths & Weaknesses

8.19 Anhui Sentai WPC New Material

8.19.1 Anhui Sentai WPC New Material Details

8.19.2 Anhui Sentai WPC New Material Major Business

8.19.3 Anhui Sentai WPC New Material Low-maintenance Composite Outdoor Decking Product and Services

8.19.4 Anhui Sentai WPC New Material Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.19.5 Anhui Sentai WPC New Material Recent Developments/Updates

8.19.6 Anhui Sentai WPC New Material Competitive Strengths & Weaknesses

8.20 NewTechWood

8.20.1 NewTechWood Details

8.20.2 NewTechWood Major Business

8.20.3 NewTechWood Low-maintenance Composite Outdoor Decking Product and Services

8.20.4 NewTechWood Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.20.5 NewTechWood Recent Developments/Updates
- 8.20.6 NewTechWood Competitive Strengths & Weaknesses
- 8.21 Anhui Guofeng Wood-Plastic Composite
 - 8.21.1 Anhui Guofeng Wood-Plastic Composite Details
 - 8.21.2 Anhui Guofeng Wood-Plastic Composite Major Business
 - 8.21.3 Anhui Guofeng Wood-Plastic Composite Low-maintenance Composite Outdoor Decking Product and Services
 - 8.21.4 Anhui Guofeng Wood-Plastic Composite Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.21.5 Anhui Guofeng Wood-Plastic Composite Recent Developments/Updates
 - 8.21.6 Anhui Guofeng Wood-Plastic Composite Competitive Strengths & Weaknesses
- 8.22 Fukuvi Chemical Industry
 - 8.22.1 Fukuvi Chemical Industry Details
 - 8.22.2 Fukuvi Chemical Industry Major Business
 - 8.22.3 Fukuvi Chemical Industry Low-maintenance Composite Outdoor Decking Product and Services
 - 8.22.4 Fukuvi Chemical Industry Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.22.5 Fukuvi Chemical Industry Recent Developments/Updates
 - 8.22.6 Fukuvi Chemical Industry Competitive Strengths & Weaknesses
- 8.23 Einwood
 - 8.23.1 Einwood Details
 - 8.23.2 Einwood Major Business
 - 8.23.3 Einwood Low-maintenance Composite Outdoor Decking Product and Services
 - 8.23.4 Einwood Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.23.5 Einwood Recent Developments/Updates
 - 8.23.6 Einwood Competitive Strengths & Weaknesses
- 8.24 Smart Composite Deck
 - 8.24.1 Smart Composite Deck Details
 - 8.24.2 Smart Composite Deck Major Business
 - 8.24.3 Smart Composite Deck Low-maintenance Composite Outdoor Decking Product and Services
 - 8.24.4 Smart Composite Deck Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.24.5 Smart Composite Deck Recent Developments/Updates
 - 8.24.6 Smart Composite Deck Competitive Strengths & Weaknesses
- 8.25 Kyung Dong W.P.C?Yestimber?
 - 8.25.1 Kyung Dong W.P.C?Yestimber? Details

- 8.25.2 Kyung Dong W.P.C?Yestimber? Major Business
- 8.25.3 Kyung Dong W.P.C?Yestimber? Low-maintenance Composite Outdoor Decking Product and Services
- 8.25.4 Kyung Dong W.P.C?Yestimber? Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.25.5 Kyung Dong W.P.C?Yestimber? Recent Developments/Updates
- 8.25.6 Kyung Dong W.P.C?Yestimber? Competitive Strengths & Weaknesses
- 8.26 Eva-Last
 - 8.26.1 Eva-Last Details
 - 8.26.2 Eva-Last Major Business
 - 8.26.3 Eva-Last Low-maintenance Composite Outdoor Decking Product and Services
 - 8.26.4 Eva-Last Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.26.5 Eva-Last Recent Developments/Updates
 - 8.26.6 Eva-Last Competitive Strengths & Weaknesses
- 8.27 COEN Composite Wood
 - 8.27.1 COEN Composite Wood Details
 - 8.27.2 COEN Composite Wood Major Business
 - 8.27.3 COEN Composite Wood Low-maintenance Composite Outdoor Decking Product and Services
 - 8.27.4 COEN Composite Wood Low-maintenance Composite Outdoor Decking Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.27.5 COEN Composite Wood Recent Developments/Updates
 - 8.27.6 COEN Composite Wood Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Low-maintenance Composite Outdoor Decking Industry Chain
- 9.2 Low-maintenance Composite Outdoor Decking Upstream Analysis
 - 9.2.1 Low-maintenance Composite Outdoor Decking Core Raw Materials
 - 9.2.2 Main Manufacturers of Low-maintenance Composite Outdoor Decking Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Low-maintenance Composite Outdoor Decking Production Mode
- 9.6 Low-maintenance Composite Outdoor Decking Procurement Model
- 9.7 Low-maintenance Composite Outdoor Decking Industry Sales Model and Sales Channels
 - 9.7.1 Low-maintenance Composite Outdoor Decking Sales Model

9.7.2 Low-maintenance Composite Outdoor Decking Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Low-maintenance Composite Outdoor Decking Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Low-maintenance Composite Outdoor Decking Production Value by Region (2021-2026) & (USD Million)

Table 3. World Low-maintenance Composite Outdoor Decking Production Value by Region (2027-2032) & (USD Million)

Table 4. World Low-maintenance Composite Outdoor Decking Production Value Market Share by Region (2021-2026)

Table 5. World Low-maintenance Composite Outdoor Decking Production Value Market Share by Region (2027-2032)

Table 6. World Low-maintenance Composite Outdoor Decking Production by Region (2021-2026) & (K Sqm)

Table 7. World Low-maintenance Composite Outdoor Decking Production by Region (2027-2032) & (K Sqm)

Table 8. World Low-maintenance Composite Outdoor Decking Production Market Share by Region (2021-2026)

Table 9. World Low-maintenance Composite Outdoor Decking Production Market Share by Region (2027-2032)

Table 10. World Low-maintenance Composite Outdoor Decking Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Low-maintenance Composite Outdoor Decking Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Low-maintenance Composite Outdoor Decking Major Market Trends

Table 13. World Low-maintenance Composite Outdoor Decking Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Low-maintenance Composite Outdoor Decking Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Low-maintenance Composite Outdoor Decking Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Low-maintenance Composite Outdoor Decking Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Low-maintenance Composite Outdoor Decking Producers in 2025

Table 18. World Low-maintenance Composite Outdoor Decking Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Low-maintenance Composite Outdoor Decking Producers in 2025

Table 20. World Low-maintenance Composite Outdoor Decking Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Low-maintenance Composite Outdoor Decking Company Evaluation Quadrant

Table 22. World Low-maintenance Composite Outdoor Decking Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Low-maintenance Composite Outdoor Decking Production Site of Key Manufacturer

Table 24. Low-maintenance Composite Outdoor Decking Market: Company Product Type Footprint

Table 25. Low-maintenance Composite Outdoor Decking Market: Company Product Application Footprint

Table 26. Low-maintenance Composite Outdoor Decking Competitive Factors

Table 27. Low-maintenance Composite Outdoor Decking New Entrant and Capacity Expansion Plans

Table 28. Low-maintenance Composite Outdoor Decking Mergers & Acquisitions Activity

Table 29. United States VS China Low-maintenance Composite Outdoor Decking Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Low-maintenance Composite Outdoor Decking Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Low-maintenance Composite Outdoor Decking Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Low-maintenance Composite Outdoor Decking Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Low-maintenance Composite Outdoor Decking Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Low-maintenance Composite Outdoor Decking Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Low-maintenance Composite Outdoor Decking Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Low-maintenance Composite Outdoor Decking Production Market Share (2021-2026)

Table 37. China Based Low-maintenance Composite Outdoor Decking Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Low-maintenance Composite Outdoor Decking Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Low-maintenance Composite Outdoor Decking Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Low-maintenance Composite Outdoor Decking Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Low-maintenance Composite Outdoor Decking Production Market Share (2021-2026)

Table 42. Rest of World Based Low-maintenance Composite Outdoor Decking Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Low-maintenance Composite Outdoor Decking Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Low-maintenance Composite Outdoor Decking Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Low-maintenance Composite Outdoor Decking Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Low-maintenance Composite Outdoor Decking Production Market Share (2021-2026)

Table 47. World Low-maintenance Composite Outdoor Decking Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Low-maintenance Composite Outdoor Decking Production by Type (2021-2026) & (K Sqm)

Table 49. World Low-maintenance Composite Outdoor Decking Production by Type (2027-2032) & (K Sqm)

Table 50. World Low-maintenance Composite Outdoor Decking Production Value by Type (2021-2026) & (USD Million)

Table 51. World Low-maintenance Composite Outdoor Decking Production Value by Type (2027-2032) & (USD Million)

Table 52. World Low-maintenance Composite Outdoor Decking Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Low-maintenance Composite Outdoor Decking Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Low-maintenance Composite Outdoor Decking Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Low-maintenance Composite Outdoor Decking Production by Material (2021-2026) & (K Sqm)

Table 56. World Low-maintenance Composite Outdoor Decking Production by Material (2027-2032) & (K Sqm)

Table 57. World Low-maintenance Composite Outdoor Decking Production Value by Material (2021-2026) & (USD Million)

Table 58. World Low-maintenance Composite Outdoor Decking Production Value by

Material (2027-2032) & (USD Million)

Table 59. World Low-maintenance Composite Outdoor Decking Average Price by Material (2021-2026) & (US\$/Sq m)

Table 60. World Low-maintenance Composite Outdoor Decking Average Price by Material (2027-2032) & (US\$/Sq m)

Table 61. World Low-maintenance Composite Outdoor Decking Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Low-maintenance Composite Outdoor Decking Production by Application (2021-2026) & (K Sqm)

Table 63. World Low-maintenance Composite Outdoor Decking Production by Application (2027-2032) & (K Sqm)

Table 64. World Low-maintenance Composite Outdoor Decking Production Value by Application (2021-2026) & (USD Million)

Table 65. World Low-maintenance Composite Outdoor Decking Production Value by Application (2027-2032) & (USD Million)

Table 66. World Low-maintenance Composite Outdoor Decking Average Price by Application (2021-2026) & (US\$/Sq m)

Table 67. World Low-maintenance Composite Outdoor Decking Average Price by Application (2027-2032) & (US\$/Sq m)

Table 68. Trex Basic Information, Manufacturing Base and Competitors

Table 69. Trex Major Business

Table 70. Trex Low-maintenance Composite Outdoor Decking Product and Services

Table 71. Trex Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Trex Recent Developments/Updates

Table 73. Trex Competitive Strengths & Weaknesses

Table 74. The AZEK Company?TimberTech? Basic Information, Manufacturing Base and Competitors

Table 75. The AZEK Company?TimberTech? Major Business

Table 76. The AZEK Company?TimberTech? Low-maintenance Composite Outdoor Decking Product and Services

Table 77. The AZEK Company?TimberTech? Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. The AZEK Company?TimberTech? Recent Developments/Updates

Table 79. The AZEK Company?TimberTech? Competitive Strengths & Weaknesses

Table 80. Fiberon Basic Information, Manufacturing Base and Competitors

Table 81. Fiberon Major Business

Table 82. Fiberon Low-maintenance Composite Outdoor Decking Product and Services

Table 83. Fiberon Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Fiberon Recent Developments/Updates

Table 85. Fiberon Competitive Strengths & Weaknesses

Table 86. Oldcastle APG?MoistureShield? Basic Information, Manufacturing Base and Competitors

Table 87. Oldcastle APG?MoistureShield? Major Business

Table 88. Oldcastle APG?MoistureShield? Low-maintenance Composite Outdoor Decking Product and Services

Table 89. Oldcastle APG?MoistureShield? Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Oldcastle APG?MoistureShield? Recent Developments/Updates

Table 91. Oldcastle APG?MoistureShield? Competitive Strengths & Weaknesses

Table 92. Barrette Outdoor Living?DuraLife? Basic Information, Manufacturing Base and Competitors

Table 93. Barrette Outdoor Living?DuraLife? Major Business

Table 94. Barrette Outdoor Living?DuraLife? Low-maintenance Composite Outdoor Decking Product and Services

Table 95. Barrette Outdoor Living?DuraLife? Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Barrette Outdoor Living?DuraLife? Recent Developments/Updates

Table 97. Barrette Outdoor Living?DuraLife? Competitive Strengths & Weaknesses

Table 98. UFP Industries?Deckorators? Basic Information, Manufacturing Base and Competitors

Table 99. UFP Industries?Deckorators? Major Business

Table 100. UFP Industries?Deckorators? Low-maintenance Composite Outdoor Decking Product and Services

Table 101. UFP Industries?Deckorators? Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. UFP Industries?Deckorators? Recent Developments/Updates

Table 103. UFP Industries?Deckorators? Competitive Strengths & Weaknesses

Table 104. TAMKO?Envision Outdoor Living? Basic Information, Manufacturing Base and Competitors

Table 105. TAMKO?Envision Outdoor Living? Major Business

Table 106. TAMKO?Envision Outdoor Living? Low-maintenance Composite Outdoor Decking Product and Services

Table 107. TAMKO?Envision Outdoor Living? Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. TAMKO?Envision Outdoor Living? Recent Developments/Updates

Table 109. TAMKO?Envision Outdoor Living? Competitive Strengths & Weaknesses

Table 110. CALI Brands?Cali Bamboo? Basic Information, Manufacturing Base and Competitors

Table 111. CALI Brands?Cali Bamboo? Major Business

Table 112. CALI Brands?Cali Bamboo? Low-maintenance Composite Outdoor Decking Product and Services

Table 113. CALI Brands?Cali Bamboo? Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. CALI Brands?Cali Bamboo? Recent Developments/Updates

Table 115. CALI Brands?Cali Bamboo? Competitive Strengths & Weaknesses

Table 116. Lumberock Basic Information, Manufacturing Base and Competitors

Table 117. Lumberock Major Business

Table 118. Lumberock Low-maintenance Composite Outdoor Decking Product and Services

Table 119. Lumberock Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Lumberock Recent Developments/Updates

Table 121. Lumberock Competitive Strengths & Weaknesses

Table 122. Green Bay Decking?DuxxBak Composite Decking? Basic Information, Manufacturing Base and Competitors

Table 123. Green Bay Decking?DuxxBak Composite Decking? Major Business

Table 124. Green Bay Decking?DuxxBak Composite Decking? Low-maintenance Composite Outdoor Decking Product and Services

Table 125. Green Bay Decking?DuxxBak Composite Decking? Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Green Bay Decking?DuxxBak Composite Decking? Recent Developments/Updates

Table 127. Green Bay Decking?DuxxBak Composite Decking? Competitive Strengths & Weaknesses

Table 128. CertainTeed?EverNew? Basic Information, Manufacturing Base and

Competitors

Table 129. CertainTeed?EverNew? Major Business

Table 130. CertainTeed?EverNew? Low-maintenance Composite Outdoor Decking Product and Services

Table 131. CertainTeed?EverNew? Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. CertainTeed?EverNew? Recent Developments/Updates

Table 133. CertainTeed?EverNew? Competitive Strengths & Weaknesses

Table 134. UPM?UPM ProFi? Basic Information, Manufacturing Base and Competitors

Table 135. UPM?UPM ProFi? Major Business

Table 136. UPM?UPM ProFi? Low-maintenance Composite Outdoor Decking Product and Services

Table 137. UPM?UPM ProFi? Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. UPM?UPM ProFi? Recent Developments/Updates

Table 139. UPM?UPM ProFi? Competitive Strengths & Weaknesses

Table 140. Silvadec Basic Information, Manufacturing Base and Competitors

Table 141. Silvadec Major Business

Table 142. Silvadec Low-maintenance Composite Outdoor Decking Product and Services

Table 143. Silvadec Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Silvadec Recent Developments/Updates

Table 145. Silvadec Competitive Strengths & Weaknesses

Table 146. Millboard Basic Information, Manufacturing Base and Competitors

Table 147. Millboard Major Business

Table 148. Millboard Low-maintenance Composite Outdoor Decking Product and Services

Table 149. Millboard Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Millboard Recent Developments/Updates

Table 151. Millboard Competitive Strengths & Weaknesses

Table 152. TECNODECK Basic Information, Manufacturing Base and Competitors

Table 153. TECNODECK Major Business

Table 154. TECNODECK Low-maintenance Composite Outdoor Decking Product and

Services

Table 155. TECNODECK Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. TECNODECK Recent Developments/Updates

Table 157. TECNODECK Competitive Strengths & Weaknesses

Table 158. Composite Prime Basic Information, Manufacturing Base and Competitors

Table 159. Composite Prime Major Business

Table 160. Composite Prime Low-maintenance Composite Outdoor Decking Product and Services

Table 161. Composite Prime Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Composite Prime Recent Developments/Updates

Table 163. Composite Prime Competitive Strengths & Weaknesses

Table 164. NOVO-TECH?Megawood? Basic Information, Manufacturing Base and Competitors

Table 165. NOVO-TECH?Megawood? Major Business

Table 166. NOVO-TECH?Megawood? Low-maintenance Composite Outdoor Decking Product and Services

Table 167. NOVO-TECH?Megawood? Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. NOVO-TECH?Megawood? Recent Developments/Updates

Table 169. NOVO-TECH?Megawood? Competitive Strengths & Weaknesses

Table 170. Deceuninck?Twinson? Basic Information, Manufacturing Base and Competitors

Table 171. Deceuninck?Twinson? Major Business

Table 172. Deceuninck?Twinson? Low-maintenance Composite Outdoor Decking Product and Services

Table 173. Deceuninck?Twinson? Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Deceuninck?Twinson? Recent Developments/Updates

Table 175. Deceuninck?Twinson? Competitive Strengths & Weaknesses

Table 176. Anhui Sentai WPC New Material Basic Information, Manufacturing Base and Competitors

Table 177. Anhui Sentai WPC New Material Major Business

Table 178. Anhui Sentai WPC New Material Low-maintenance Composite Outdoor

Decking Product and Services

Table 179. Anhui Sentai WPC New Material Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Anhui Sentai WPC New Material Recent Developments/Updates

Table 181. Anhui Sentai WPC New Material Competitive Strengths & Weaknesses

Table 182. NewTechWood Basic Information, Manufacturing Base and Competitors

Table 183. NewTechWood Major Business

Table 184. NewTechWood Low-maintenance Composite Outdoor Decking Product and Services

Table 185. NewTechWood Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. NewTechWood Recent Developments/Updates

Table 187. NewTechWood Competitive Strengths & Weaknesses

Table 188. Anhui Guofeng Wood-Plastic Composite Basic Information, Manufacturing Base and Competitors

Table 189. Anhui Guofeng Wood-Plastic Composite Major Business

Table 190. Anhui Guofeng Wood-Plastic Composite Low-maintenance Composite Outdoor Decking Product and Services

Table 191. Anhui Guofeng Wood-Plastic Composite Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. Anhui Guofeng Wood-Plastic Composite Recent Developments/Updates

Table 193. Anhui Guofeng Wood-Plastic Composite Competitive Strengths & Weaknesses

Table 194. Fukuvi Chemical Industry Basic Information, Manufacturing Base and Competitors

Table 195. Fukuvi Chemical Industry Major Business

Table 196. Fukuvi Chemical Industry Low-maintenance Composite Outdoor Decking Product and Services

Table 197. Fukuvi Chemical Industry Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Fukuvi Chemical Industry Recent Developments/Updates

Table 199. Fukuvi Chemical Industry Competitive Strengths & Weaknesses

Table 200. Einwood Basic Information, Manufacturing Base and Competitors

Table 201. Einwood Major Business

Table 202. Einwood Low-maintenance Composite Outdoor Decking Product and

Services

Table 203. Einwood Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. Einwood Recent Developments/Updates

Table 205. Einwood Competitive Strengths & Weaknesses

Table 206. Smart Composite Deck Basic Information, Manufacturing Base and Competitors

Table 207. Smart Composite Deck Major Business

Table 208. Smart Composite Deck Low-maintenance Composite Outdoor Decking Product and Services

Table 209. Smart Composite Deck Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 210. Smart Composite Deck Recent Developments/Updates

Table 211. Smart Composite Deck Competitive Strengths & Weaknesses

Table 212. Kyung Dong W.P.C?Yestimber? Basic Information, Manufacturing Base and Competitors

Table 213. Kyung Dong W.P.C?Yestimber? Major Business

Table 214. Kyung Dong W.P.C?Yestimber? Low-maintenance Composite Outdoor Decking Product and Services

Table 215. Kyung Dong W.P.C?Yestimber? Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 216. Kyung Dong W.P.C?Yestimber? Recent Developments/Updates

Table 217. Kyung Dong W.P.C?Yestimber? Competitive Strengths & Weaknesses

Table 218. Eva-Last Basic Information, Manufacturing Base and Competitors

Table 219. Eva-Last Major Business

Table 220. Eva-Last Low-maintenance Composite Outdoor Decking Product and Services

Table 221. Eva-Last Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 222. Eva-Last Recent Developments/Updates

Table 223. Eva-Last Competitive Strengths & Weaknesses

Table 224. COEN Composite Wood Basic Information, Manufacturing Base and Competitors

Table 225. COEN Composite Wood Major Business

Table 226. COEN Composite Wood Low-maintenance Composite Outdoor Decking

Product and Services

Table 227. COEN Composite Wood Low-maintenance Composite Outdoor Decking Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 228. COEN Composite Wood Recent Developments/Updates

Table 229. COEN Composite Wood Competitive Strengths & Weaknesses

Table 230. Global Key Players of Low-maintenance Composite Outdoor Decking Upstream (Raw Materials)

Table 231. Global Low-maintenance Composite Outdoor Decking Typical Customers

Table 232. Low-maintenance Composite Outdoor Decking Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Low-maintenance Composite Outdoor Decking Picture
- Figure 2. World Low-maintenance Composite Outdoor Decking Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Low-maintenance Composite Outdoor Decking Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Low-maintenance Composite Outdoor Decking Production (2021-2032) & (K Sqm)
- Figure 5. World Low-maintenance Composite Outdoor Decking Average Price (2021-2032) & (US\$/Sq m)
- Figure 6. World Low-maintenance Composite Outdoor Decking Production Value Market Share by Region (2021-2032)
- Figure 7. World Low-maintenance Composite Outdoor Decking Production Market Share by Region (2021-2032)
- Figure 8. North America Low-maintenance Composite Outdoor Decking Production (2021-2032) & (K Sqm)
- Figure 9. Europe Low-maintenance Composite Outdoor Decking Production (2021-2032) & (K Sqm)
- Figure 10. China Low-maintenance Composite Outdoor Decking Production (2021-2032) & (K Sqm)
- Figure 11. Japan Low-maintenance Composite Outdoor Decking Production (2021-2032) & (K Sqm)
- Figure 12. India Low-maintenance Composite Outdoor Decking Production (2021-2032) & (K Sqm)
- Figure 13. Southeast Asia Low-maintenance Composite Outdoor Decking Production (2021-2032) & (K Sqm)
- Figure 14. Low-maintenance Composite Outdoor Decking Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Low-maintenance Composite Outdoor Decking Consumption (2021-2032) & (K Sqm)
- Figure 17. World Low-maintenance Composite Outdoor Decking Consumption Market Share by Region (2021-2032)
- Figure 18. United States Low-maintenance Composite Outdoor Decking Consumption (2021-2032) & (K Sqm)
- Figure 19. China Low-maintenance Composite Outdoor Decking Consumption (2021-2032) & (K Sqm)

Figure 20. Europe Low-maintenance Composite Outdoor Decking Consumption (2021-2032) & (K Sqm)

Figure 21. Japan Low-maintenance Composite Outdoor Decking Consumption (2021-2032) & (K Sqm)

Figure 22. South Korea Low-maintenance Composite Outdoor Decking Consumption (2021-2032) & (K Sqm)

Figure 23. ASEAN Low-maintenance Composite Outdoor Decking Consumption (2021-2032) & (K Sqm)

Figure 24. India Low-maintenance Composite Outdoor Decking Consumption (2021-2032) & (K Sqm)

Figure 25. Producer Shipments of Low-maintenance Composite Outdoor Decking by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Low-maintenance Composite Outdoor Decking Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Low-maintenance Composite Outdoor Decking Markets in 2025

Figure 28. United States VS China: Low-maintenance Composite Outdoor Decking Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Low-maintenance Composite Outdoor Decking Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Low-maintenance Composite Outdoor Decking Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Low-maintenance Composite Outdoor Decking Production Market Share 2025

Figure 32. China Based Manufacturers Low-maintenance Composite Outdoor Decking Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Low-maintenance Composite Outdoor Decking Production Market Share 2025

Figure 34. World Low-maintenance Composite Outdoor Decking Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Low-maintenance Composite Outdoor Decking Production Value Market Share by Type in 2025

Figure 36. Capped Composite Decking

Figure 37. Uncapped Composite Decking

Figure 38. World Low-maintenance Composite Outdoor Decking Production Market Share by Type (2021-2032)

Figure 39. World Low-maintenance Composite Outdoor Decking Production Value Market Share by Type (2021-2032)

Figure 40. World Low-maintenance Composite Outdoor Decking Average Price by Type

(2021-2032) & (US\$/Sq m)

Figure 41. World Low-maintenance Composite Outdoor Decking Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 42. World Low-maintenance Composite Outdoor Decking Production Value Market Share by Material in 2025

Figure 43. Wood Plastic Composite Decking

Figure 44. Bamboo Plastic Composite Decking, BPC Decking

Figure 45. PVC Composite Decking

Figure 46. Mineral-based Composite Decking

Figure 47. Others

Figure 48. World Low-maintenance Composite Outdoor Decking Production Market Share by Material (2021-2032)

Figure 49. World Low-maintenance Composite Outdoor Decking Production Value Market Share by Material (2021-2032)

Figure 50. World Low-maintenance Composite Outdoor Decking Average Price by Material (2021-2032) & (US\$/Sq m)

Figure 51. World Low-maintenance Composite Outdoor Decking Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World Low-maintenance Composite Outdoor Decking Production Value Market Share by Application in 2025

Figure 53. Residential

Figure 54. Commercial

Figure 55. World Low-maintenance Composite Outdoor Decking Production Market Share by Application (2021-2032)

Figure 56. World Low-maintenance Composite Outdoor Decking Production Value Market Share by Application (2021-2032)

Figure 57. World Low-maintenance Composite Outdoor Decking Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 58. Low-maintenance Composite Outdoor Decking Industry Chain

Figure 59. Low-maintenance Composite Outdoor Decking Procurement Model

Figure 60. Low-maintenance Composite Outdoor Decking Sales Model

Figure 61. Low-maintenance Composite Outdoor Decking Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

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