

Global Low Loss Soft Magnetic Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low Loss Soft Magnetic Powder market size is expected to reach \$ 7182 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of low-loss soft magnetic powder is projected to reach 991,300 tons, with an average selling price of \$5,000 per ton. The global annual production capacity for low-loss soft magnetic powder stands at approximately 1.5 million tons, with a gross margin of approximately 24.7%. Low-loss soft magnetic powder is a specialized type of soft magnetic material characterized by its superior electromagnetic properties; it is primarily utilized in high-frequency electromagnetic applications, such as transformers, electric motors, power supplies, and other electronic components. This material exhibits minimal energy loss under AC current or rapid switching conditions, making it particularly well-suited to meet the stringent energy efficiency requirements of modern electronic devices. The upstream segment of the low-loss soft magnetic powder industry encompasses raw materials such as metals, insulating coating materials, and powder manufacturing equipment. The midstream segment consists of the manufacturers of low-loss soft magnetic powder, while the downstream segment primarily serves applications within the power, electronics, and automotive industries.

The market for low-loss soft magnetic powders is experiencing rapid growth, driven by sectors such as new energy and electronic information, which have fueled a sustained increase in demand. In fields ranging from new energy vehicles and photovoltaic energy storage to 5G communications and data centers, the demand for high-efficiency power conversion equipment is driving the expanded application of low-loss soft magnetic powders, establishing them as a critical material supporting industrial upgrading.

Regarding the competitive landscape, international enterprises continue to hold a certain advantage by leveraging their accumulated technological expertise; however, domestic companies are gradually increasing their market share by boosting R&D investment and achieving breakthroughs in core technologies, thereby creating a market dynamic characterized by both competition and cooperation between domestic and international players. At the same time, the industry faces challenges such as fluctuating raw material prices and increasingly stringent environmental regulations; nevertheless, trends in technological innovation and green manufacturing are injecting new momentum into market development. Looking ahead, the low-loss soft magnetic powder market is poised to continue making strides in terms of performance enhancement, cost optimization, and the expansion of application scenarios.

This report studies the global Low Loss Soft Magnetic Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Loss Soft Magnetic Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Loss Soft Magnetic Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low Loss Soft Magnetic Powder total production and demand, 2021-2032, (Kilotons)

Global Low Loss Soft Magnetic Powder total production value, 2021-2032, (USD Million)

Global Low Loss Soft Magnetic Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Low Loss Soft Magnetic Powder consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Low Loss Soft Magnetic Powder domestic production, consumption, key domestic manufacturers and share

Global Low Loss Soft Magnetic Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Low Loss Soft Magnetic Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Low Loss Soft Magnetic Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Low Loss Soft Magnetic Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Additive Manufacturing Material, Stanford Advanced Materials, Chang Sung Corporation, MAGNETICS, Samwha Electronics, Sandvik, Hoganas, POCO Holding, Yuean Metal, Yahao Materials & Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Loss Soft Magnetic Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Loss Soft Magnetic Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Loss Soft Magnetic Powder Market, Segmentation by Type:

Iron-Based Alloy Powder

Nickel-Based Alloy Powder

Composite Alloy Powder

Global Low Loss Soft Magnetic Powder Market, Segmentation by Morphology:

Spherical Powder

Irregularly Shaped Powder

Global Low Loss Soft Magnetic Powder Market, Segmentation by Particle Size Distribution:

2?10 ?m

10?30 ?m

Global Low Loss Soft Magnetic Powder Market, Segmentation by Application:

Electric Power

Electronic

Automotive

Communication

Aerospace

Others

Companies Profiled:

Additive Manufacturing Material

Stanford Advanced Materials

Chang Sung Corporation

MAGNETICS

Samwha Electronics

Sandvik

Hoganas

POCO Holding

Yuean Metal

Yahao Materials & Technology

Advanced Technology and Materials

SAMTEC

HUNAN FINEPOWD MATERIAL

SINOMAC TECHNOLOGY

DAYOU-TECH

WAVE-VECTOR

HLPOWDER

Key Questions Answered:

1. How big is the global Low Loss Soft Magnetic Powder market?
2. What is the demand of the global Low Loss Soft Magnetic Powder market?
3. What is the year over year growth of the global Low Loss Soft Magnetic Powder market?
4. What is the production and production value of the global Low Loss Soft Magnetic Powder market?
5. Who are the key producers in the global Low Loss Soft Magnetic Powder market?
6. What are the growth factors driving the market demand?

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