

Global Low-loss PTFE Copper Clad Laminate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low-loss PTFE Copper Clad Laminate market size is expected to reach \$ 1580 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

In 2025, global Low-loss PTFE Copper Clad Laminate production reached approximately 9.37 million square meters, with an average global market price of around USD 95 per square meter.

The gross profit margin of major companies in the industry is between 28%-45%.

In 2025, the global production capacity of Low-loss PTFE Copper Clad Laminate was approximately 12 million square meters.

Low-loss PTFE Copper Clad Laminate is a high-frequency PCB substrate material featuring low dielectric loss and excellent signal transmission performance. It is mainly used in 5G communications, radar systems, aerospace electronics, and RF modules. The product boundary excludes FR-4 laminates, copper foil, and finished PCBs.

The industry chain includes upstream PTFE resin, glass fiber materials, ceramic fillers, and copper foil. Midstream manufacturers conduct compounding, lamination, curing, cutting, and testing. Downstream demand comes from PCB manufacturers, communication equipment suppliers, radar systems, and aerospace electronics companies.

This report studies the global Low-loss PTFE Copper Clad Laminate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-loss PTFE Copper Clad Laminate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-loss PTFE Copper Clad Laminate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low-loss PTFE Copper Clad Laminate total production and demand, 2021-2032, (K Sqm)

Global Low-loss PTFE Copper Clad Laminate total production value, 2021-2032, (USD Million)

Global Low-loss PTFE Copper Clad Laminate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Low-loss PTFE Copper Clad Laminate consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Low-loss PTFE Copper Clad Laminate domestic production, consumption, key domestic manufacturers and share

Global Low-loss PTFE Copper Clad Laminate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Low-loss PTFE Copper Clad Laminate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Low-loss PTFE Copper Clad Laminate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Low-loss PTFE Copper Clad Laminate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rogers Corporation, AGC Inc., Panasonic Industry Co., Ltd., Isola Group, Taconic Advanced Dielectric Division, Arlon Electronic Materials, Ventec International Group Co., Ltd., Mitsubishi Gas Chemical Company, Inc., ITEQ Corporation, Elite Material Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Low-loss PTFE Copper Clad Laminate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-loss PTFE Copper Clad Laminate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low-loss PTFE Copper Clad Laminate Market, Segmentation by Type:

Glass Fabric Reinforced PTFE CCL

Ceramic Filled PTFE CCL

Unreinforced PTFE CCL

Global Low-loss PTFE Copper Clad Laminate Market, Segmentation by Copper Foil

Type:

Rolled Copper PTFE CCL

Electrolytic Copper PTFE CCL

Reverse-treated Copper PTFE CCL

Global Low-loss PTFE Copper Clad Laminate Market, Segmentation by Dielectric Constant:

Low-Dk Type??2.20?

Medium-Dk Type??2.20-3.50?

High-Dk Type??3.50?

Global Low-loss PTFE Copper Clad Laminate Market, Segmentation by Application:

Communication Infrastructure

Automotive Radar

Aerospace and Defense Electronics

Other

Companies Profiled:

Rogers Corporation

AGC Inc.

Panasonic Industry Co., Ltd.

Isola Group

Taconic Advanced Dielectric Division

Arlon Electronic Materials

Ventec International Group Co., Ltd.

Mitsubishi Gas Chemical Company, Inc.

ITEQ Corporation

Elite Material Co., Ltd.

Shengyi Technology Co., Ltd.

Kingboard Laminates Holdings Ltd.

Taiwan Union Technology Corporation

Zhejiang Wazam New Materials Co., Ltd.

Wote Advanced Materials Co., Ltd.

Guangdong Goworld Lamination Plant Co., Ltd.

Jinan Shengquan Group Share Holding Co., Ltd.

Zhongfu Shenying Carbon Fiber Co., Ltd.

Jiangsu Yoke Technology Co., Ltd.

Shanghai Huaфон New Materials Co., Ltd.

Key Questions Answered:

1. How big is the global Low-loss PTFE Copper Clad Laminate market?
2. What is the demand of the global Low-loss PTFE Copper Clad Laminate market?
3. What is the year over year growth of the global Low-loss PTFE Copper Clad Laminate market?

4. What is the production and production value of the global Low-loss PTFE Copper Clad Laminate market?
5. Who are the key producers in the global Low-loss PTFE Copper Clad Laminate market?
6. What are the growth factors driving the market demand?

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