

Global Low-loss Prepreg Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low-loss Prepreg market size is expected to reach \$ 5479 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Low-loss Prepreg production reached approximately 805 million ?, with an average global market price of around US\$ 4.3 per ?.

Low-loss prepreg is a partially cured resin-impregnated reinforcement material used for laminating high-speed, high-frequency and high-reliability printed circuit boards. It is typically made from a low-loss resin system, electronic-grade glass fabric, flame retardants and functional additives. Its main role is to provide interlayer bonding, insulation, gap filling and dimensional stability during multilayer board lamination while reducing dielectric loss during high-speed signal transmission. Compared with standard prepreg, low-loss prepreg places greater emphasis on low dielectric constant, low dissipation factor, high heat resistance, low moisture absorption, controlled resin flow and reliable multiple lamination. Representative products include Panasonic MEGTRON M, MEGTRON 6 and MEGTRON 8; Isola Tachyon 100G and I-Speed; Rogers SpeedWave 300P; Taiwan Union Technology PegaClad and ThunderClad; Elite Material EM-890 and EM-892K; Ventec tec-speed; Mitsubishi Gas Chemical GHPL and GEPL; and Doosan DS-8402H BS.

The upstream supply chain of low-loss prepreg includes low-loss resins, modified epoxy resins, PPO or PPE resins, hydrocarbon resins, fluoropolymer resins, BT or BMI resins, curing agents, flame retardants, fillers, electronic-grade glass fabric, low-Dk glass fabric, quartz glass fabric and release materials. Resin systems determine dielectric performance, heat resistance and processing window, while glass fabric affects dimensional stability, glass-weave effect and mechanical strength. Fillers and additives

influence thermal expansion, flame retardancy and reliability. The midstream segment consists of laminate and prepreg manufacturers responsible for resin formulation, varnish preparation, glass fabric impregnation, B-stage drying, thickness and resin-content control, inspection, dielectric testing, cutting, refrigerated packaging and customer qualification. Downstream customers include high-layer-count PCB makers, server board manufacturers, telecom board producers, IC substrate makers, automotive electronics PCB makers and high-frequency PCB fabricators.

The low-loss prepreg market has solid growth potential, mainly driven by rising demand for high-speed signal transmission. AI servers, high-speed switches, data centers, 5G equipment, millimeter-wave radar and high-performance computing platforms require stronger signal integrity, while conventional prepreg has limitations in controlling transmission loss at higher speeds. As a result, the share of low-loss, very-low-loss and ultra-low-loss prepreg is expected to increase. Future demand will mainly come from three areas. First, higher layer counts in server and data center boards will increase the use of high-performance prepreg. Second, faster network equipment will require materials with lower loss and more stable dielectric properties. Third, automotive radar, aerospace and high-reliability electronics will raise requirements for heat resistance, low moisture absorption and long-term stability. In terms of competition, suppliers from Japan, the United States, Taiwan and South Korea still hold advantages in high-end qualification and customer relationships, while mainland Chinese suppliers are gradually increasing their presence through product development, customer validation and localization. Future competition will focus on ultra-low-loss resin systems, compatibility with low-Dk glass fabric, batch consistency, lamination process window, reliability testing and key-account qualification. Overall, this market will be driven more by material performance, process stability and customer approval than by price competition alone.

This report studies the global Low-loss Prepreg production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-loss Prepreg and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-loss Prepreg that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low-loss Prepreg total production and demand, 2021-2032, (?)

Global Low-loss Prepreg total production value, 2021-2032, (USD Million)
Global Low-loss Prepreg production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (?), (based on production site)
Global Low-loss Prepreg consumption by region & country, CAGR, 2021-2032 & (?)
U.S. VS China: Low-loss Prepreg domestic production, consumption, key domestic manufacturers and share
Global Low-loss Prepreg production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (?)
Global Low-loss Prepreg production by Type, production, value, CAGR, 2021-2032, (USD Million) & (?)
Global Low-loss Prepreg production by Application, production, value, CAGR, 2021-2032, (USD Million) & (?)

This report profiles key players in the global Low-loss Prepreg market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic Industry Co., Ltd., Isola Group, Rogers Corporation, AGC Multi Material, Mitsubishi Gas Chemical Company, Resonac Corporation, Ventec International Group, Taiwan Union Technology Corporation, Shengyi Technology Co., Ltd., Elite Material Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low-loss Prepreg market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (?) and average price (USD/?) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-loss Prepreg Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low-loss Prepreg Market, Segmentation by Type:

Rigid PCB Prepreg

HDI PCB Prepreg

Multilayer PCB Prepreg

IC Substrate Prepreg

Rigid-flex PCB Prepreg

Global Low-loss Prepreg Market, Segmentation by Heat Resistance Class:

Standard Tg Low-loss Prepreg

High Tg Low-loss Prepreg

Ultra-high Tg Low-loss Prepreg

Global Low-loss Prepreg Market, Segmentation by Resin Type:

Epoxy-based Low-loss Prepreg

Modified Epoxy Prepreg

PPO / PPE-based Prepreg

Hydrocarbon Resin Prepreg

Others

Global Low-loss Prepreg Market, Segmentation by Application:

High-speed Server PCB

AI Accelerator and GPU Board

Data Center Switch and Router

5G and Telecom Equipment

IC Substrate

Automotive Electronics

Aerospace and Defense Electronics

Others

Companies Profiled:

Panasonic Industry Co., Ltd.

Isola Group

Rogers Corporation

AGC Multi Material

Mitsubishi Gas Chemical Company

Resonac Corporation

Ventec International Group

Taiwan Union Technology Corporation

Shengyi Technology Co., Ltd.

Elite Material Co., Ltd.

ITEQ Corporation

Doosan Corporation Electro-Materials

Nan Ya Plastics Corporation

Nan Ya New Material Technology Co., Ltd.

Kingboard Laminates Holdings

Epoxy Base Electronic Material Corporation Limited

Relong Material Technology Wuxi Co., Ltd.

Zhejiang Wazam New Materials Co., Ltd.

Guangdong Chaohua Technology Co., Ltd.

Chongqing Dekai Industry Co., Ltd.

Key Questions Answered:

1. How big is the global Low-loss Prepreg market?
2. What is the demand of the global Low-loss Prepreg market?
3. What is the year over year growth of the global Low-loss Prepreg market?
4. What is the production and production value of the global Low-loss Prepreg market?

5. Who are the key producers in the global Low-loss Prepreg market?
6. What are the growth factors driving the market demand?

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