

Global Low-loss Prepreg Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low-loss Prepreg market size was valued at US\$ 3561 million in 2025 and is forecast to a readjusted size of US\$ 5479 million by 2032 with a CAGR of 6.2% during review period.

In 2025, global Low-loss Prepreg production reached approximately 805 million ?, with an average global market price of around US\$ 4.3 per ?.

Low-loss prepreg is a partially cured resin-impregnated reinforcement material used for laminating high-speed, high-frequency and high-reliability printed circuit boards. It is typically made from a low-loss resin system, electronic-grade glass fabric, flame retardants and functional additives. Its main role is to provide interlayer bonding, insulation, gap filling and dimensional stability during multilayer board lamination while reducing dielectric loss during high-speed signal transmission. Compared with standard prepreg, low-loss prepreg places greater emphasis on low dielectric constant, low dissipation factor, high heat resistance, low moisture absorption, controlled resin flow and reliable multiple lamination. Representative products include Panasonic MEGTRON M, MEGTRON 6 and MEGTRON 8; Isola Tachyon 100G and I-Speed; Rogers SpeedWave 300P; Taiwan Union Technology PegaClad and ThunderClad; Elite Material EM-890 and EM-892K; Ventec tec-speed; Mitsubishi Gas Chemical GHPL and GEPL; and Doosan DS-8402H BS.

The upstream supply chain of low-loss prepreg includes low-loss resins, modified epoxy resins, PPO or PPE resins, hydrocarbon resins, fluoropolymer resins, BT or BMI resins, curing agents, flame retardants, fillers, electronic-grade glass fabric, low-Dk glass fabric, quartz glass fabric and release materials. Resin systems determine dielectric

performance, heat resistance and processing window, while glass fabric affects dimensional stability, glass-weave effect and mechanical strength. Fillers and additives influence thermal expansion, flame retardancy and reliability. The midstream segment consists of laminate and prepreg manufacturers responsible for resin formulation, varnish preparation, glass fabric impregnation, B-stage drying, thickness and resin-content control, inspection, dielectric testing, cutting, refrigerated packaging and customer qualification. Downstream customers include high-layer-count PCB makers, server board manufacturers, telecom board producers, IC substrate makers, automotive electronics PCB makers and high-frequency PCB fabricators.

The low-loss prepreg market has solid growth potential, mainly driven by rising demand for high-speed signal transmission. AI servers, high-speed switches, data centers, 5G equipment, millimeter-wave radar and high-performance computing platforms require stronger signal integrity, while conventional prepreg has limitations in controlling transmission loss at higher speeds. As a result, the share of low-loss, very-low-loss and ultra-low-loss prepreg is expected to increase. Future demand will mainly come from three areas. First, higher layer counts in server and data center boards will increase the use of high-performance prepreg. Second, faster network equipment will require materials with lower loss and more stable dielectric properties. Third, automotive radar, aerospace and high-reliability electronics will raise requirements for heat resistance, low moisture absorption and long-term stability. In terms of competition, suppliers from Japan, the United States, Taiwan and South Korea still hold advantages in high-end qualification and customer relationships, while mainland Chinese suppliers are gradually increasing their presence through product development, customer validation and localization. Future competition will focus on ultra-low-loss resin systems, compatibility with low-Dk glass fabric, batch consistency, lamination process window, reliability testing and key-account qualification. Overall, this market will be driven more by material performance, process stability and customer approval than by price competition alone.

This report is a detailed and comprehensive analysis for global Low-loss Prepreg market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low-loss Prepreg market size and forecasts, in consumption value (\$ Million), sales quantity (?), and average selling prices (USD/?), 2021-2032

Global Low-loss Prepreg market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (?), and average selling prices (USD/?), 2021-2032

Global Low-loss Prepreg market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (?), and average selling prices (USD/?), 2021-2032

Global Low-loss Prepreg market shares of main players, shipments in revenue (\$ Million), sales quantity (?), and ASP (USD/?), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Low-loss Prepreg

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-loss Prepreg market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic Industry Co., Ltd., Isola Group, Rogers Corporation, AGC Multi Material, Mitsubishi Gas Chemical Company, Resonac Corporation, Ventec International Group, Taiwan Union Technology Corporation, Shengyi Technology Co., Ltd., Elite Material Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low-loss Prepreg market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rigid PCB Prepreg

HDI PCB Prepreg

Multilayer PCB Prepreg

IC Substrate Prepreg

Rigid-flex PCB Prepreg

Market segment by Heat Resistance Class

Standard Tg Low-loss Prepreg

High Tg Low-loss Prepreg

Ultra-high Tg Low-loss Prepreg

Market segment by Resin Type

Epoxy-based Low-loss Prepreg

Modified Epoxy Prepreg

PPO / PPE-based Prepreg

Hydrocarbon Resin Prepreg

Others

Market segment by Application

High-speed Server PCB

AI Accelerator and GPU Board

Data Center Switch and Router

5G and Telecom Equipment

IC Substrate

Automotive Electronics

Aerospace and Defense Electronics

Others

Major players covered

Panasonic Industry Co., Ltd.

Isola Group

Rogers Corporation

AGC Multi Material

Mitsubishi Gas Chemical Company

Resonac Corporation

Ventec International Group

Taiwan Union Technology Corporation

Shengyi Technology Co., Ltd.

Elite Material Co., Ltd.

ITEQ Corporation

Doosan Corporation Electro-Materials

Nan Ya Plastics Corporation

Nan Ya New Material Technology Co., Ltd.

Kingboard Laminates Holdings

Epoxy Base Electronic Material Corporation Limited

Relong Material Technology Wuxi Co., Ltd.

Zhejiang Wazam New Materials Co., Ltd.

Guangdong Chaohua Technology Co., Ltd.

Chongqing Dekai Industry Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low-loss Prepreg product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-loss Prepreg, with price, sales quantity, revenue, and global market share of Low-loss Prepreg from 2021 to 2026.

Chapter 3, the Low-loss Prepreg competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-loss Prepreg breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low-loss Prepreg market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-loss Prepreg.

Chapter 14 and 15, to describe Low-loss Prepreg sales channel, distributors, customers, research findings and conclusion.

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