

# Global Low-Light Head-Mounted Night Vision Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Low-Light Head-Mounted Night Vision Device market size was valued at US\$ 143 million in 2025 and is forecast to a readjusted size of US\$ 179 million by 2032 with a CAGR of 3.3% during review period.

In 2025, the global production of low-light head-mounted night vision devices reached 101,672 units, with an average selling price of US\$1,730 per unit. The global annual production capacity of low-light head-mounted night vision devices is approximately 180,000 units, with a gross profit margin of approximately 28.5%. Low-light head-mounted night vision devices are portable devices that utilize low-light enhancement technology to amplify weak ambient light (such as starlight and moonlight), enabling users to clearly observe objects at night or in low-light environments. They are typically worn on the head for convenient nighttime movement and observation. The upstream of the low-light head-mounted night vision device industry chain includes camera and sensor cores, optical systems and components, and auxiliary light sources; the midstream consists of low-light head-mounted night vision device manufacturers; and the downstream mainly includes industries such as wilderness rescue, security, and the military.

The low-light head-mounted night vision device market is experiencing rapid growth, driven by increasing demand from military, law enforcement, security, emergency rescue, and civilian outdoor users. Advantages include smaller size, comfortable wear, high sensitivity and high resolution in low-light environments, and continuous improvements in contrast gain and imaging stability. Trends focus on advanced image enhancement algorithms, low-power design, optimized thermal management,

multispectral integration, and deep integration with communication, positioning, and cloud data services. Challenges primarily stem from the cost requirements for high-quality imaging, regulations and export controls on night vision equipment, homogeneous market competition, and supply chain stability and component reliability.

This report is a detailed and comprehensive analysis for global Low-Light Head-Mounted Night Vision Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Low-Light Head-Mounted Night Vision Device market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low-Light Head-Mounted Night Vision Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low-Light Head-Mounted Night Vision Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low-Light Head-Mounted Night Vision Device market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Low-Light Head-Mounted Night Vision Device
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-Light Head-Mounted Night Vision Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key

developments. Key companies covered as a part of this study include ROE, NPZ, T-Eagle, JIR, Bushnell Corporation, Bosma, SAGA, DAKINGNV, NEWCOM, Northern Night Vision, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Low-Light Head-Mounted Night Vision Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single-Tube

Double-Tube

### Market segment by Power Supply

Battery Powered

External Power Supply

Others

### Market segment by Image Intensifier Generation

Second Generation Low-Light Night Vision Device

Third Generation Low-Light Night Vision Device

### Market segment by Application

Wilderness Rescue

Security

Military

Others

#### Major players covered

ROE

NPZ

T-Eagle

JIR

Bushnell Corporation

Bosma

SAGA

DAKINGNV

NEWCOM

Northern Night Vision

MISDA

Onick

ORPHA

Glopro

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Low-Light Head-Mounted Night Vision Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-Light Head-Mounted Night Vision Device, with price, sales quantity, revenue, and global market share of Low-Light Head-Mounted Night Vision Device from 2021 to 2026.

Chapter 3, the Low-Light Head-Mounted Night Vision Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-Light Head-Mounted Night Vision Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low-Light Head-Mounted Night Vision Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-Light Head-Mounted Night Vision Device.

Chapter 14 and 15, to describe Low-Light Head-Mounted Night Vision Device sales channel, distributors, customers, research findings and conclusion.

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