

Global Low-Foaming Air Entraining Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low-Foaming Air Entraining Agent market size is expected to reach \$ 846 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global production of low-foaming air entraining agents reached approximately 0.27 million tons, based on an average market price of around US\$ 1,900 per ton. Industry gross profit margins generally ranged from 24% to 38%, reflecting value added from formulation control, foam stability management, and compatibility with modern concrete admixture systems. Global production capacity in 2025 was estimated at about 0.35 million tons, indicating adequate supply capability to support infrastructure and high-performance concrete applications.

Low-foaming air entraining agents are specialized concrete admixtures designed to introduce controlled micro air voids while minimizing surface foam during mixing and placement. They improve freeze–thaw resistance and workability without adversely affecting strength or finishing quality.

The industrial chain includes upstream surfactants, organic compounds, stabilizers, and solvents. The midstream focuses on formulation blending, quality control, and packaging. Downstream applications mainly involve ready-mix concrete, precast components, infrastructure projects, and high-performance concrete production.

This report studies the global Low-Foaming Air Entraining Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-

Foaming Air Entraining Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-Foaming Air Entraining Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low-Foaming Air Entraining Agent total production and demand, 2021-2032, (Kilotons)

Global Low-Foaming Air Entraining Agent total production value, 2021-2032, (USD Million)

Global Low-Foaming Air Entraining Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Low-Foaming Air Entraining Agent consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Low-Foaming Air Entraining Agent domestic production, consumption, key domestic manufacturers and share

Global Low-Foaming Air Entraining Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Low-Foaming Air Entraining Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Low-Foaming Air Entraining Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Low-Foaming Air Entraining Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mapei, W.R Grace &Co., RPM International, BASF, DuPont, Clariant, Arkema, AkzoNobel, Fosroc International, Innovative Concrete Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low-Foaming Air Entraining Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-Foaming Air Entraining Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low-Foaming Air Entraining Agent Market, Segmentation by Type:

Synthetic Surfactant Agent

Natural-Based Air Entrainer

Modified Polymer Air Entrainer

Global Low-Foaming Air Entraining Agent Market, Segmentation by Compatibility:

Cement-Compatible Agent

Concrete Admixture System

Special Mortar Additive

Global Low-Foaming Air Entraining Agent Market, Segmentation by Application:

Light Weight Concrete

High Density Concrete

Mass Concrete

Ready-mix Concrete

Other

Companies Profiled:

Mapei

W.R Grace &Co.

RPM International

BASF

DuPont

Clariant

Arkema

AkzoNobel

Fosroc International

Innovative Concrete Technology

Rhein Chemotechnik

Euclid Chemical Company

Ardex

Evonik Industries

Key Questions Answered:

1. How big is the global Low-Foaming Air Entraining Agent market?
2. What is the demand of the global Low-Foaming Air Entraining Agent market?
3. What is the year over year growth of the global Low-Foaming Air Entraining Agent market?
4. What is the production and production value of the global Low-Foaming Air Entraining Agent market?
5. Who are the key producers in the global Low-Foaming Air Entraining Agent market?
6. What are the growth factors driving the market demand?

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