

Global Low-Foaming Air Entraining Agent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G508E73CAF02EN.html>

Date: January 2026

Pages: 124

Price: US\$ 3,480.00 (Single User License)

ID: G508E73CAF02EN

Abstracts

According to our (Global Info Research) latest study, the global Low-Foaming Air Entraining Agent market size was valued at US\$ 535 million in 2025 and is forecast to a readjusted size of US\$ 846 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global production of low-foaming air entraining agents reached approximately 0.27 million tons, based on an average market price of around US\$ 1,900 per ton. Industry gross profit margins generally ranged from 24% to 38%, reflecting value added from formulation control, foam stability management, and compatibility with modern concrete admixture systems. Global production capacity in 2025 was estimated at about 0.35 million tons, indicating adequate supply capability to support infrastructure and high-performance concrete applications.

Low-foaming air entraining agents are specialized concrete admixtures designed to introduce controlled micro air voids while minimizing surface foam during mixing and placement. They improve freeze–thaw resistance and workability without adversely affecting strength or finishing quality.

The industrial chain includes upstream surfactants, organic compounds, stabilizers, and solvents. The midstream focuses on formulation blending, quality control, and packaging. Downstream applications mainly involve ready-mix concrete, precast components, infrastructure projects, and high-performance concrete production.

This report is a detailed and comprehensive analysis for global Low-Foaming Air Entraining Agent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low-Foaming Air Entraining Agent market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Foaming Air Entraining Agent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Foaming Air Entraining Agent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Foaming Air Entraining Agent market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Low-Foaming Air Entraining Agent
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-Foaming Air Entraining Agent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mapei, W.R Grace & Co., RPM International, BASF, DuPont, Clariant, Arkema, AkzoNobel, Fosroc International, Innovative Concrete Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low-Foaming Air Entraining Agent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Synthetic Surfactant Agent

Natural-Based Air Entrainer

Modified Polymer Air Entrainer

Market segment by Compatibility

Cement-Compatible Agent

Concrete Admixture System

Special Mortar Additive

Market segment by Application

Light Weight Concrete

High Density Concrete

Mass Concrete

Ready-mix Concrete

Other

Major players covered

Mapei

W.R Grace &Co.

RPM International

BASF

DuPont

Clariant

Arkema

AkzoNobel

Fosroc International

Innovative Concrete Technology

Rhein Chemotechnik

Euclid Chemical Company

Ardex

Evonik Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low-Foaming Air Entraining Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-Foaming Air Entraining Agent, with price, sales quantity, revenue, and global market share of Low-Foaming Air Entraining Agent from 2021 to 2026.

Chapter 3, the Low-Foaming Air Entraining Agent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-Foaming Air Entraining Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low-Foaming Air Entraining Agent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-Foaming Air Entraining Agent.

Chapter 14 and 15, to describe Low-Foaming Air Entraining Agent sales channel, distributors, customers, research findings and conclusion.

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