

# Global Low Foam Non-ionic Surfactant Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB4CC6B7F63AEN.html>

Date: February 2026

Pages: 117

Price: US\$ 4,480.00 (Single User License)

ID: GB4CC6B7F63AEN

## Abstracts

The global Low Foam Non-ionic Surfactant market size is expected to reach \$ 704 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Low-foaming nonionic surfactants are chemical compounds that reduce surface tension, achieve cleaning, wetting, or emulsifying functions, and do not produce excessive foam. They are widely used in industrial cleaning agents, textile auxiliaries, electronic cleaning, oilfield chemicals, and the paper industry. In processes with stringent low-foaming requirements, these surfactants can improve production efficiency and ensure product quality. The upstream of the low-foaming nonionic surfactant industry chain includes raw materials such as fatty alcohols, polyoxyethylene ethers, solvents, and catalysts; the midstream includes chemical synthesis, formulation, quality testing, and packaging; and downstream applications cover industrial cleaning agents, textile mills, electronics manufacturers, oilfield service providers, and paper mills, along with supporting technical support, logistics, and after-sales service. In 2025, the global production of low-foaming nonionic surfactants was approximately 120,000 tons, with a global average market price of approximately US\$4 per kilogram. The gross profit margin of major companies in the industry ranged from 25% to 45%. The global production capacity of low-foaming nonionic surfactants was approximately 160,000 tons in 2025.

The low foam non-ionic surfactant market is driven by growing industrial cleaning, textile processing, and electronics manufacturing sectors. Increasing demand for efficient, low-foam formulations improves process control and product quality. These surfactants are preferred in applications where excessive foam can disrupt production, such as in high-speed industrial washers, electronic component cleaning, and textile finishing.

Technological trends include improved biodegradability, lower toxicity, and tailored molecular structures for specific applications. The market is expected to grow steadily with industrial expansion, regulatory compliance on environmental standards, and the need for more efficient chemical solutions.

This report studies the global Low Foam Non-ionic Surfactant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Foam Non-ionic Surfactant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Foam Non-ionic Surfactant that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Low Foam Non-ionic Surfactant total production and demand, 2021-2032, (Tons)

Global Low Foam Non-ionic Surfactant total production value, 2021-2032, (USD Million)

Global Low Foam Non-ionic Surfactant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Low Foam Non-ionic Surfactant consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Low Foam Non-ionic Surfactant domestic production, consumption, key domestic manufacturers and share

Global Low Foam Non-ionic Surfactant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Low Foam Non-ionic Surfactant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Low Foam Non-ionic Surfactant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Low Foam Non-ionic Surfactant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stepan, Clariant, BASF, Dow Chemical, Evonik Industries, Hung Shiuan Enterprise Co., Ltd., Kao Corporation, Croda International, Nouryon, Sanyo Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Foam Non-ionic Surfactant market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Low Foam Non-ionic Surfactant Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Low Foam Non-ionic Surfactant Market, Segmentation by Type:**

Ethoxylates

Alkoxylates

Cocamides

### Global Low Foam Non-ionic Surfactant Market, Segmentation by Function:

Wetting Agent

Emulsifier

Dispersant

Defoamer

### Global Low Foam Non-ionic Surfactant Market, Segmentation by Application Industry:

Industrial Cleaning

Textile & Fabric Processing

Metalworking & Lubricants

Personal Care & Detergents

### Global Low Foam Non-ionic Surfactant Market, Segmentation by Application:

Paper & Pulp

Home & Personal Care

Agrochemicals

Oil Field Chemicals

Textiles

Others

### Companies Profiled:

Stepan

Clariant

BASF

Dow Chemical

Evonik Industries

Hung Shiuan Enterprise Co., Ltd.

Kao Corporation

Croda International

Nouryon

Sanyo Chemical

Levima Advanced Materials Corporation

PCC Group

### **Key Questions Answered:**

1. How big is the global Low Foam Non-ionic Surfactant market?
2. What is the demand of the global Low Foam Non-ionic Surfactant market?
3. What is the year over year growth of the global Low Foam Non-ionic Surfactant market?
4. What is the production and production value of the global Low Foam Non-ionic Surfactant market?
5. Who are the key producers in the global Low Foam Non-ionic Surfactant market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Gas Insulated Lines (GIL) Introduction
- 1.2 World Gas Insulated Lines (GIL) Supply & Forecast
  - 1.2.1 World Gas Insulated Lines (GIL) Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Gas Insulated Lines (GIL) Production (2021-2032)
  - 1.2.3 World Gas Insulated Lines (GIL) Pricing Trends (2021-2032)
- 1.3 World Gas Insulated Lines (GIL) Production by Region (Based on Production Site)
  - 1.3.1 World Gas Insulated Lines (GIL) Production Value by Region (2021-2032)
  - 1.3.2 World Gas Insulated Lines (GIL) Production by Region (2021-2032)
  - 1.3.3 World Gas Insulated Lines (GIL) Average Price by Region (2021-2032)
  - 1.3.4 North America Gas Insulated Lines (GIL) Production (2021-2032)
  - 1.3.5 Europe Gas Insulated Lines (GIL) Production (2021-2032)
  - 1.3.6 China Gas Insulated Lines (GIL) Production (2021-2032)
  - 1.3.7 Japan Gas Insulated Lines (GIL) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Gas Insulated Lines (GIL) Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Gas Insulated Lines (GIL) Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Gas Insulated Lines (GIL) Demand (2021-2032)
- 2.2 World Gas Insulated Lines (GIL) Consumption by Region
  - 2.2.1 World Gas Insulated Lines (GIL) Consumption by Region (2021-2026)
  - 2.2.2 World Gas Insulated Lines (GIL) Consumption Forecast by Region (2027-2032)
- 2.3 United States Gas Insulated Lines (GIL) Consumption (2021-2032)
- 2.4 China Gas Insulated Lines (GIL) Consumption (2021-2032)
- 2.5 Europe Gas Insulated Lines (GIL) Consumption (2021-2032)
- 2.6 Japan Gas Insulated Lines (GIL) Consumption (2021-2032)
- 2.7 South Korea Gas Insulated Lines (GIL) Consumption (2021-2032)
- 2.8 ASEAN Gas Insulated Lines (GIL) Consumption (2021-2032)
- 2.9 India Gas Insulated Lines (GIL) Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Gas Insulated Lines (GIL) Production Value by Manufacturer (2021-2026)

- 3.2 World Gas Insulated Lines (GIL) Production by Manufacturer (2021-2026)
- 3.3 World Gas Insulated Lines (GIL) Average Price by Manufacturer (2021-2026)
- 3.4 Gas Insulated Lines (GIL) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Gas Insulated Lines (GIL) Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Gas Insulated Lines (GIL) in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Gas Insulated Lines (GIL) in 2025
- 3.6 Gas Insulated Lines (GIL) Market: Overall Company Footprint Analysis
  - 3.6.1 Gas Insulated Lines (GIL) Market: Region Footprint
  - 3.6.2 Gas Insulated Lines (GIL) Market: Company Product Type Footprint
  - 3.6.3 Gas Insulated Lines (GIL) Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Gas Insulated Lines (GIL) Production Value Comparison
  - 4.1.1 United States VS China: Gas Insulated Lines (GIL) Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Gas Insulated Lines (GIL) Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Gas Insulated Lines (GIL) Production Comparison
  - 4.2.1 United States VS China: Gas Insulated Lines (GIL) Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Gas Insulated Lines (GIL) Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Gas Insulated Lines (GIL) Consumption Comparison
  - 4.3.1 United States VS China: Gas Insulated Lines (GIL) Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Gas Insulated Lines (GIL) Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Gas Insulated Lines (GIL) Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Gas Insulated Lines (GIL) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Gas Insulated Lines (GIL) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Gas Insulated Lines (GIL) Production (2021-2026)

4.5 China Based Gas Insulated Lines (GIL) Manufacturers and Market Share

4.5.1 China Based Gas Insulated Lines (GIL) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Gas Insulated Lines (GIL) Production Value (2021-2026)

4.5.3 China Based Manufacturers Gas Insulated Lines (GIL) Production (2021-2026)

4.6 Rest of World Based Gas Insulated Lines (GIL) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Gas Insulated Lines (GIL) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Gas Insulated Lines (GIL) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Gas Insulated Lines (GIL) Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Gas Insulated Lines (GIL) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Single-phase Type

5.2.2 Three-phase Type

5.3 Market Segment by Type

5.3.1 World Gas Insulated Lines (GIL) Production by Type (2021-2032)

5.3.2 World Gas Insulated Lines (GIL) Production Value by Type (2021-2032)

5.3.3 World Gas Insulated Lines (GIL) Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY VOLTAGE**

6.1 World Gas Insulated Lines (GIL) Market Size Overview by Voltage: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Voltage

6.2.1 Below 200kV

6.2.2 201-500kV

6.2.3 501-800kV

6.2.4 801-1100kV

6.2.5 Above 1101kV

### 6.3 Market Segment by Voltage

6.3.1 World Gas Insulated Lines (GIL) Production by Voltage (2021-2032)

6.3.2 World Gas Insulated Lines (GIL) Production Value by Voltage (2021-2032)

6.3.3 World Gas Insulated Lines (GIL) Average Price by Voltage (2021-2032)

## 7 MARKET ANALYSIS BY CURRENT

7.1 World Gas Insulated Lines (GIL) Market Size Overview by Current: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Current

7.2.1 5000A Below

7.2.2 5000A and Above

7.3 Market Segment by Current

7.3.1 World Gas Insulated Lines (GIL) Production by Current (2021-2032)

7.3.2 World Gas Insulated Lines (GIL) Production Value by Current (2021-2032)

7.3.3 World Gas Insulated Lines (GIL) Average Price by Current (2021-2032)

## 8 MARKET ANALYSIS INSULATING GAS TYPE

8.1 World Gas Insulated Lines (GIL) Market Size Overview Insulating Gas Type: 2021 VS 2025 VS 2032

8.2 Segment Introduction Insulating Gas Type

8.2.1 Single Gas

8.2.2 Mixed Gas

8.3 Market Segment Insulating Gas Type

8.3.1 World Gas Insulated Lines (GIL) Production Insulating Gas Type (2021-2032)

8.3.2 World Gas Insulated Lines (GIL) Production Value Insulating Gas Type (2021-2032)

8.3.3 World Gas Insulated Lines (GIL) Average Price Insulating Gas Type (2021-2032)

## 9 MARKET ANALYSIS BY APPLICATION

9.1 World Gas Insulated Lines (GIL) Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 High-voltage Direct Current Transmission

9.2.2 Urban Power Transmission

### 9.2.3 Others

## 9.3 Market Segment by Application

### 9.3.1 World Gas Insulated Lines (GIL) Production by Application (2021-2032)

### 9.3.2 World Gas Insulated Lines (GIL) Production Value by Application (2021-2032)

### 9.3.3 World Gas Insulated Lines (GIL) Average Price by Application (2021-2032)

## 10 COMPANY PROFILES

### 10.1 Siemens

#### 10.1.1 Siemens Details

#### 10.1.2 Siemens Major Business

#### 10.1.3 Siemens Gas Insulated Lines (GIL) Product and Services

#### 10.1.4 Siemens Gas Insulated Lines (GIL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 10.1.5 Siemens Recent Developments/Updates

#### 10.1.6 Siemens Competitive Strengths & Weaknesses

### 10.2 GE

#### 10.2.1 GE Details

#### 10.2.2 GE Major Business

#### 10.2.3 GE Gas Insulated Lines (GIL) Product and Services

#### 10.2.4 GE Gas Insulated Lines (GIL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 10.2.5 GE Recent Developments/Updates

#### 10.2.6 GE Competitive Strengths & Weaknesses

### 10.3 Hitachi

#### 10.3.1 Hitachi Details

#### 10.3.2 Hitachi Major Business

#### 10.3.3 Hitachi Gas Insulated Lines (GIL) Product and Services

#### 10.3.4 Hitachi Gas Insulated Lines (GIL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 10.3.5 Hitachi Recent Developments/Updates

#### 10.3.6 Hitachi Competitive Strengths & Weaknesses

### 10.4 Toshiba

#### 10.4.1 Toshiba Details

#### 10.4.2 Toshiba Major Business

#### 10.4.3 Toshiba Gas Insulated Lines (GIL) Product and Services

#### 10.4.4 Toshiba Gas Insulated Lines (GIL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 10.4.5 Toshiba Recent Developments/Updates

- 10.4.6 Toshiba Competitive Strengths & Weaknesses
- 10.5 Jiangsu Ankura Smart Transmission Engineering Technology
  - 10.5.1 Jiangsu Ankura Smart Transmission Engineering Technology Details
  - 10.5.2 Jiangsu Ankura Smart Transmission Engineering Technology Major Business
  - 10.5.3 Jiangsu Ankura Smart Transmission Engineering Technology Gas Insulated Lines (GIL) Product and Services
  - 10.5.4 Jiangsu Ankura Smart Transmission Engineering Technology Gas Insulated Lines (GIL) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.5.5 Jiangsu Ankura Smart Transmission Engineering Technology Recent Developments/Updates
  - 10.5.6 Jiangsu Ankura Smart Transmission Engineering Technology Competitive Strengths & Weaknesses
- 10.6 Henan Pinggao Electric
  - 10.6.1 Henan Pinggao Electric Details
  - 10.6.2 Henan Pinggao Electric Major Business
  - 10.6.3 Henan Pinggao Electric Gas Insulated Lines (GIL) Product and Services
  - 10.6.4 Henan Pinggao Electric Gas Insulated Lines (GIL) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.6.5 Henan Pinggao Electric Recent Developments/Updates
  - 10.6.6 Henan Pinggao Electric Competitive Strengths & Weaknesses
- 10.7 Xian XD Switchgear Electric
  - 10.7.1 Xian XD Switchgear Electric Details
  - 10.7.2 Xian XD Switchgear Electric Major Business
  - 10.7.3 Xian XD Switchgear Electric Gas Insulated Lines (GIL) Product and Services
  - 10.7.4 Xian XD Switchgear Electric Gas Insulated Lines (GIL) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.7.5 Xian XD Switchgear Electric Recent Developments/Updates
  - 10.7.6 Xian XD Switchgear Electric Competitive Strengths & Weaknesses
- 10.8 Nari Technology
  - 10.8.1 Nari Technology Details
  - 10.8.2 Nari Technology Major Business
  - 10.8.3 Nari Technology Gas Insulated Lines (GIL) Product and Services
  - 10.8.4 Nari Technology Gas Insulated Lines (GIL) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.8.5 Nari Technology Recent Developments/Updates
  - 10.8.6 Nari Technology Competitive Strengths & Weaknesses
- 10.9 Shandong Electrical Engineering&Equipment
  - 10.9.1 Shandong Electrical Engineering&Equipment Details
  - 10.9.2 Shandong Electrical Engineering&Equipment Major Business

10.9.3 Shandong Electrical Engineering&Equipment Gas Insulated Lines (GIL) Product and Services

10.9.4 Shandong Electrical Engineering&Equipment Gas Insulated Lines (GIL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.9.5 Shandong Electrical Engineering&Equipment Recent Developments/Updates

10.9.6 Shandong Electrical Engineering&Equipment Competitive Strengths & Weaknesses

10.10 Shandong Taikai High-Volt Switchgear

10.10.1 Shandong Taikai High-Volt Switchgear Details

10.10.2 Shandong Taikai High-Volt Switchgear Major Business

10.10.3 Shandong Taikai High-Volt Switchgear Gas Insulated Lines (GIL) Product and Services

10.10.4 Shandong Taikai High-Volt Switchgear Gas Insulated Lines (GIL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.10.5 Shandong Taikai High-Volt Switchgear Recent Developments/Updates

10.10.6 Shandong Taikai High-Volt Switchgear Competitive Strengths & Weaknesses

10.11 Sieyuan Electric

10.11.1 Sieyuan Electric Details

10.11.2 Sieyuan Electric Major Business

10.11.3 Sieyuan Electric Gas Insulated Lines (GIL) Product and Services

10.11.4 Sieyuan Electric Gas Insulated Lines (GIL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.11.5 Sieyuan Electric Recent Developments/Updates

10.11.6 Sieyuan Electric Competitive Strengths & Weaknesses

## **11 INDUSTRY CHAIN ANALYSIS**

11.1 Gas Insulated Lines (GIL) Industry Chain

11.2 Gas Insulated Lines (GIL) Upstream Analysis

11.2.1 Gas Insulated Lines (GIL) Core Raw Materials

11.2.2 Main Manufacturers of Gas Insulated Lines (GIL) Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Gas Insulated Lines (GIL) Production Mode

11.6 Gas Insulated Lines (GIL) Procurement Model

11.7 Gas Insulated Lines (GIL) Industry Sales Model and Sales Channels

11.7.1 Gas Insulated Lines (GIL) Sales Model

11.7.2 Gas Insulated Lines (GIL) Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Low Foam Non-ionic Surfactant Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Low Foam Non-ionic Surfactant Production Value by Region (2021-2026) & (USD Million)

Table 3. World Low Foam Non-ionic Surfactant Production Value by Region (2027-2032) & (USD Million)

Table 4. World Low Foam Non-ionic Surfactant Production Value Market Share by Region (2021-2026)

Table 5. World Low Foam Non-ionic Surfactant Production Value Market Share by Region (2027-2032)

Table 6. World Low Foam Non-ionic Surfactant Production by Region (2021-2026) & (Tons)

Table 7. World Low Foam Non-ionic Surfactant Production by Region (2027-2032) & (Tons)

Table 8. World Low Foam Non-ionic Surfactant Production Market Share by Region (2021-2026)

Table 9. World Low Foam Non-ionic Surfactant Production Market Share by Region (2027-2032)

Table 10. World Low Foam Non-ionic Surfactant Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Low Foam Non-ionic Surfactant Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Low Foam Non-ionic Surfactant Major Market Trends

Table 13. World Low Foam Non-ionic Surfactant Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Low Foam Non-ionic Surfactant Consumption by Region (2021-2026) & (Tons)

Table 15. World Low Foam Non-ionic Surfactant Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Low Foam Non-ionic Surfactant Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Low Foam Non-ionic Surfactant Producers in 2025

Table 18. World Low Foam Non-ionic Surfactant Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Low Foam Non-ionic Surfactant Producers in 2025

Table 20. World Low Foam Non-ionic Surfactant Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Low Foam Non-ionic Surfactant Company Evaluation Quadrant

Table 22. World Low Foam Non-ionic Surfactant Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Low Foam Non-ionic Surfactant Production Site of Key Manufacturer

Table 24. Low Foam Non-ionic Surfactant Market: Company Product Type Footprint

Table 25. Low Foam Non-ionic Surfactant Market: Company Product Application Footprint

Table 26. Low Foam Non-ionic Surfactant Competitive Factors

Table 27. Low Foam Non-ionic Surfactant New Entrant and Capacity Expansion Plans

Table 28. Low Foam Non-ionic Surfactant Mergers & Acquisitions Activity

Table 29. United States VS China Low Foam Non-ionic Surfactant Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Low Foam Non-ionic Surfactant Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Low Foam Non-ionic Surfactant Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Low Foam Non-ionic Surfactant Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Low Foam Non-ionic Surfactant Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Low Foam Non-ionic Surfactant Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Low Foam Non-ionic Surfactant Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Low Foam Non-ionic Surfactant Production Market Share (2021-2026)

Table 37. China Based Low Foam Non-ionic Surfactant Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Low Foam Non-ionic Surfactant Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Low Foam Non-ionic Surfactant Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Low Foam Non-ionic Surfactant Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Low Foam Non-ionic Surfactant Production Market Share (2021-2026)

Table 42. Rest of World Based Low Foam Non-ionic Surfactant Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Low Foam Non-ionic Surfactant Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Low Foam Non-ionic Surfactant Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Low Foam Non-ionic Surfactant Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Low Foam Non-ionic Surfactant Production Market Share (2021-2026)

Table 47. World Low Foam Non-ionic Surfactant Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Low Foam Non-ionic Surfactant Production by Type (2021-2026) & (Tons)

Table 49. World Low Foam Non-ionic Surfactant Production by Type (2027-2032) & (Tons)

Table 50. World Low Foam Non-ionic Surfactant Production Value by Type (2021-2026) & (USD Million)

Table 51. World Low Foam Non-ionic Surfactant Production Value by Type (2027-2032) & (USD Million)

Table 52. World Low Foam Non-ionic Surfactant Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Low Foam Non-ionic Surfactant Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Low Foam Non-ionic Surfactant Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 55. World Low Foam Non-ionic Surfactant Production by Function (2021-2026) & (Tons)

Table 56. World Low Foam Non-ionic Surfactant Production by Function (2027-2032) & (Tons)

Table 57. World Low Foam Non-ionic Surfactant Production Value by Function (2021-2026) & (USD Million)

Table 58. World Low Foam Non-ionic Surfactant Production Value by Function (2027-2032) & (USD Million)

Table 59. World Low Foam Non-ionic Surfactant Average Price by Function (2021-2026) & (US\$/Ton)

Table 60. World Low Foam Non-ionic Surfactant Average Price by Function

(2027-2032) & (US\$/Ton)

Table 61. World Low Foam Non-ionic Surfactant Production Value by Application Industry, (USD Million), 2021 & 2025 & 2032

Table 62. World Low Foam Non-ionic Surfactant Production by Application Industry (2021-2026) & (Tons)

Table 63. World Low Foam Non-ionic Surfactant Production by Application Industry (2027-2032) & (Tons)

Table 64. World Low Foam Non-ionic Surfactant Production Value by Application Industry (2021-2026) & (USD Million)

Table 65. World Low Foam Non-ionic Surfactant Production Value by Application Industry (2027-2032) & (USD Million)

Table 66. World Low Foam Non-ionic Surfactant Average Price by Application Industry (2021-2026) & (US\$/Ton)

Table 67. World Low Foam Non-ionic Surfactant Average Price by Application Industry (2027-2032) & (US\$/Ton)

Table 68. World Low Foam Non-ionic Surfactant Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Low Foam Non-ionic Surfactant Production by Application (2021-2026) & (Tons)

Table 70. World Low Foam Non-ionic Surfactant Production by Application (2027-2032) & (Tons)

Table 71. World Low Foam Non-ionic Surfactant Production Value by Application (2021-2026) & (USD Million)

Table 72. World Low Foam Non-ionic Surfactant Production Value by Application (2027-2032) & (USD Million)

Table 73. World Low Foam Non-ionic Surfactant Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Low Foam Non-ionic Surfactant Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Stepan Basic Information, Manufacturing Base and Competitors

Table 76. Stepan Major Business

Table 77. Stepan Low Foam Non-ionic Surfactant Product and Services

Table 78. Stepan Low Foam Non-ionic Surfactant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Stepan Recent Developments/Updates

Table 80. Stepan Competitive Strengths & Weaknesses

Table 81. Clariant Basic Information, Manufacturing Base and Competitors

Table 82. Clariant Major Business

Table 83. Clariant Low Foam Non-ionic Surfactant Product and Services

Table 84. Clariant Low Foam Non-ionic Surfactant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Clariant Recent Developments/Updates

Table 86. Clariant Competitive Strengths & Weaknesses

Table 87. BASF Basic Information, Manufacturing Base and Competitors

Table 88. BASF Major Business

Table 89. BASF Low Foam Non-ionic Surfactant Product and Services

Table 90. BASF Low Foam Non-ionic Surfactant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. BASF Recent Developments/Updates

Table 92. BASF Competitive Strengths & Weaknesses

Table 93. Dow Chemical Basic Information, Manufacturing Base and Competitors

Table 94. Dow Chemical Major Business

Table 95. Dow Chemical Low Foam Non-ionic Surfactant Product and Services

Table 96. Dow Chemical Low Foam Non-ionic Surfactant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Dow Chemical Recent Developments/Updates

Table 98. Dow Chemical Competitive Strengths & Weaknesses

Table 99. Evonik Industries Basic Information, Manufacturing Base and Competitors

Table 100. Evonik Industries Major Business

Table 101. Evonik Industries Low Foam Non-ionic Surfactant Product and Services

Table 102. Evonik Industries Low Foam Non-ionic Surfactant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Evonik Industries Recent Developments/Updates

Table 104. Evonik Industries Competitive Strengths & Weaknesses

Table 105. Hung Shiuan Enterprise Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. Hung Shiuan Enterprise Co., Ltd. Major Business

Table 107. Hung Shiuan Enterprise Co., Ltd. Low Foam Non-ionic Surfactant Product and Services

Table 108. Hung Shiuan Enterprise Co., Ltd. Low Foam Non-ionic Surfactant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Hung Shiuan Enterprise Co., Ltd. Recent Developments/Updates

Table 110. Hung Shiuan Enterprise Co., Ltd. Competitive Strengths & Weaknesses

Table 111. Kao Corporation Basic Information, Manufacturing Base and Competitors

Table 112. Kao Corporation Major Business

Table 113. Kao Corporation Low Foam Non-ionic Surfactant Product and Services

Table 114. Kao Corporation Low Foam Non-ionic Surfactant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Kao Corporation Recent Developments/Updates

Table 116. Kao Corporation Competitive Strengths & Weaknesses

Table 117. Croda International Basic Information, Manufacturing Base and Competitors

Table 118. Croda International Major Business

Table 119. Croda International Low Foam Non-ionic Surfactant Product and Services

Table 120. Croda International Low Foam Non-ionic Surfactant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Croda International Recent Developments/Updates

Table 122. Croda International Competitive Strengths & Weaknesses

Table 123. Nouryon Basic Information, Manufacturing Base and Competitors

Table 124. Nouryon Major Business

Table 125. Nouryon Low Foam Non-ionic Surfactant Product and Services

Table 126. Nouryon Low Foam Non-ionic Surfactant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Nouryon Recent Developments/Updates

Table 128. Nouryon Competitive Strengths & Weaknesses

Table 129. Sanyo Chemical Basic Information, Manufacturing Base and Competitors

Table 130. Sanyo Chemical Major Business

Table 131. Sanyo Chemical Low Foam Non-ionic Surfactant Product and Services

Table 132. Sanyo Chemical Low Foam Non-ionic Surfactant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Sanyo Chemical Recent Developments/Updates

Table 134. Sanyo Chemical Competitive Strengths & Weaknesses

Table 135. Levima Advanced Materials Corporation Basic Information, Manufacturing Base and Competitors

Table 136. Levima Advanced Materials Corporation Major Business

Table 137. Levima Advanced Materials Corporation Low Foam Non-ionic Surfactant Product and Services

Table 138. Levima Advanced Materials Corporation Low Foam Non-ionic Surfactant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Levima Advanced Materials Corporation Recent Developments/Updates

Table 140. Levima Advanced Materials Corporation Competitive Strengths & Weaknesses

Table 141. PCC Group Basic Information, Manufacturing Base and Competitors

Table 142. PCC Group Major Business

Table 143. PCC Group Low Foam Non-ionic Surfactant Product and Services

Table 144. PCC Group Low Foam Non-ionic Surfactant Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. PCC Group Recent Developments/Updates

Table 146. PCC Group Competitive Strengths & Weaknesses

Table 147. Global Key Players of Low Foam Non-ionic Surfactant Upstream (Raw Materials)

Table 148. Global Low Foam Non-ionic Surfactant Typical Customers

Table 149. Low Foam Non-ionic Surfactant Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Low Foam Non-ionic Surfactant Picture

Figure 2. World Low Foam Non-ionic Surfactant Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Low Foam Non-ionic Surfactant Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Low Foam Non-ionic Surfactant Production (2021-2032) & (Tons)

Figure 5. World Low Foam Non-ionic Surfactant Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Low Foam Non-ionic Surfactant Production Value Market Share by Region (2021-2032)

Figure 7. World Low Foam Non-ionic Surfactant Production Market Share by Region (2021-2032)

Figure 8. North America Low Foam Non-ionic Surfactant Production (2021-2032) & (Tons)

Figure 9. Europe Low Foam Non-ionic Surfactant Production (2021-2032) & (Tons)

Figure 10. China Low Foam Non-ionic Surfactant Production (2021-2032) & (Tons)

Figure 11. Japan Low Foam Non-ionic Surfactant Production (2021-2032) & (Tons)

Figure 12. Low Foam Non-ionic Surfactant Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Low Foam Non-ionic Surfactant Consumption (2021-2032) & (Tons)

Figure 15. World Low Foam Non-ionic Surfactant Consumption Market Share by Region (2021-2032)

Figure 16. United States Low Foam Non-ionic Surfactant Consumption (2021-2032) & (Tons)

Figure 17. China Low Foam Non-ionic Surfactant Consumption (2021-2032) & (Tons)

Figure 18. Europe Low Foam Non-ionic Surfactant Consumption (2021-2032) & (Tons)

Figure 19. Japan Low Foam Non-ionic Surfactant Consumption (2021-2032) & (Tons)

Figure 20. South Korea Low Foam Non-ionic Surfactant Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Low Foam Non-ionic Surfactant Consumption (2021-2032) & (Tons)

Figure 22. India Low Foam Non-ionic Surfactant Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Low Foam Non-ionic Surfactant by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Low Foam Non-ionic Surfactant Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Low Foam Non-ionic Surfactant Markets in 2025

Figure 26. United States VS China: Low Foam Non-ionic Surfactant Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Low Foam Non-ionic Surfactant Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Low Foam Non-ionic Surfactant Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Low Foam Non-ionic Surfactant Production Market Share 2025

Figure 30. China Based Manufacturers Low Foam Non-ionic Surfactant Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Low Foam Non-ionic Surfactant Production Market Share 2025

Figure 32. World Low Foam Non-ionic Surfactant Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Low Foam Non-ionic Surfactant Production Value Market Share by Type in 2025

Figure 34. Ethoxylates

Figure 35. Alkoxylates

Figure 36. Cocamides

Figure 37. World Low Foam Non-ionic Surfactant Production Market Share by Type (2021-2032)

Figure 38. World Low Foam Non-ionic Surfactant Production Value Market Share by Type (2021-2032)

Figure 39. World Low Foam Non-ionic Surfactant Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Low Foam Non-ionic Surfactant Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 41. World Low Foam Non-ionic Surfactant Production Value Market Share by Function in 2025

Figure 42. Wetting Agent

Figure 43. Emulsifier

Figure 44. Dispersant

Figure 45. Defoamer

Figure 46. World Low Foam Non-ionic Surfactant Production Market Share by Function (2021-2032)

Figure 47. World Low Foam Non-ionic Surfactant Production Value Market Share by Function (2021-2032)

- Figure 48. World Low Foam Non-ionic Surfactant Average Price by Function (2021-2032) & (US\$/Ton)
- Figure 49. World Low Foam Non-ionic Surfactant Production Value by Application Industry, (USD Million), 2021 & 2025 & 2032
- Figure 50. World Low Foam Non-ionic Surfactant Production Value Market Share by Application Industry in 2025
- Figure 51. Industrial Cleaning
- Figure 52. Textile & Fabric Processing
- Figure 53. Metalworking & Lubricants
- Figure 54. Personal Care & Detergents
- Figure 55. World Low Foam Non-ionic Surfactant Production Market Share by Application Industry (2021-2032)
- Figure 56. World Low Foam Non-ionic Surfactant Production Value Market Share by Application Industry (2021-2032)
- Figure 57. World Low Foam Non-ionic Surfactant Average Price by Application Industry (2021-2032) & (US\$/Ton)
- Figure 58. World Low Foam Non-ionic Surfactant Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 59. World Low Foam Non-ionic Surfactant Production Value Market Share by Application in 2025
- Figure 60. Paper & Pulp
- Figure 61. Home & Personal Care
- Figure 62. Agrochemicals
- Figure 63. Oil Field Chemicals
- Figure 64. Textiles
- Figure 65. Others
- Figure 66. World Low Foam Non-ionic Surfactant Production Market Share by Application (2021-2032)
- Figure 67. World Low Foam Non-ionic Surfactant Production Value Market Share by Application (2021-2032)
- Figure 68. World Low Foam Non-ionic Surfactant Average Price by Application (2021-2032) & (US\$/Ton)
- Figure 69. Low Foam Non-ionic Surfactant Industry Chain
- Figure 70. Low Foam Non-ionic Surfactant Procurement Model
- Figure 71. Low Foam Non-ionic Surfactant Sales Model
- Figure 72. Low Foam Non-ionic Surfactant Sales Channels, Direct Sales, and Distribution
- Figure 73. Methodology
- Figure 74. Research Process and Data Source

## I would like to order

Product name: Global Low Foam Non-ionic Surfactant Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GB4CC6B7F63AEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GB4CC6B7F63AEN.html>