

# Global Low-Flow Toilet Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G0A539FFBA06EN.html>

Date: May 2024

Pages: 93

Price: US\$ 3,480.00 (Single User License)

ID: G0A539FFBA06EN

## Abstracts

According to our (Global Info Research) latest study, the global Low-Flow Toilet market size was valued at USD 561.6 million in 2023 and is forecast to a readjusted size of USD 716.5 million by 2030 with a CAGR of 3.5% during review period.

A low-flow toilet is defined as a toilet that uses no more than six litres of water per flush, compared to 13 litres or more required to flushing an old-fashioned loo. While low-flow toilets are not required per plumbing regulations, they are much easier to find these days compared to the older style due to an international trend towards water conservation. In this report we focus on the market of ultra low-flow toilet, which's flush rate is 1 gallon (US Gal) or under 1 gallon. The former "low-flow" toilets of the 1992s were sometimes associated with performance issues (e.g., double flushing) and poor user satisfaction. However, manufacturers have worked diligently since that time to redesign and reengineer their products to achieve both efficiency and performance.

Global key players of low-flow toilet (flush rates of 1 gallon or less) include TOTO, Kohler, American Standard, Niagara Conservation, etc. Global top five manufacturers hold a share over 72%. North America is the largest producer of low-flow toilet (flush rates of 1 gallon or less) holds a share over 44%. In terms of product, dual-flush type is the largest segment, with a share over 61%. And in terms of application, the largest application is household, with a share over 85%.

The Global Info Research report includes an overview of the development of the Low-Flow Toilet industry chain, the market status of Kitchen (Siphonic Toilet, Wash-down Toilet), Bathroom (Siphonic Toilet, Wash-down Toilet), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Low-Flow Toilet.

Regionally, the report analyzes the Low-Flow Toilet markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Low-Flow Toilet market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Low-Flow Toilet market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Low-Flow Toilet industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Siphonic Toilet, Wash-down Toilet).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Low-Flow Toilet market.

**Regional Analysis:** The report involves examining the Low-Flow Toilet market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Low-Flow Toilet market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Low-Flow Toilet:

**Company Analysis:** Report covers individual Low-Flow Toilet manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Low-Flow Toilet. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Kitchen, Bathroom).

**Technology Analysis:** Report covers specific technologies relevant to Low-Flow Toilet. It assesses the current state, advancements, and potential future developments in Low-Flow Toilet areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Low-Flow Toilet market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Low-Flow Toilet market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Siphonic Toilet

Wash-down Toilet

### Market segment by Application

Kitchen

Bathroom

Other

## Major players covered

TOTO

Saniflo

Niagara Conservation

American Standard

Kohler

Gerber Plumbing

Foremost Groups

HEGII

JOMOO

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low-Flow Toilet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-Flow Toilet, with price, sales, revenue and global market share of Low-Flow Toilet from 2019 to 2024.

Chapter 3, the Low-Flow Toilet competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-Flow Toilet breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Low-Flow Toilet market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-Flow Toilet.

Chapter 14 and 15, to describe Low-Flow Toilet sales channel, distributors, customers, research findings and conclusion.

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