

Global Low-Flow Toilet (flush rates of 1 gallon or less) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Low-Flow Toilet (flush rates of 1 gallon or less) market size was valued at USD 561.6 million in 2023 and is forecast to a readjusted size of USD 858.4 million by 2030 with a CAGR of 6.2% during review period.

A low-flow toilet is defined as a toilet that uses no more than six litres of water per flush, compared to 13 litres or more required to flushing an old-fashioned loo. While low-flow toilets are not required per plumbing regulations, they are much easier to find these days compared to the older style due to an international trend towards water conservation. In this report we focus on the market of ultra low-flow toilet, which's flush rate is 1 gallon (US Gal) or under 1 gallon. The former "low-flow" toilets of the 1990s were sometimes associated with performance issues (e.g., double flushing) and poor user satisfaction. However, manufacturers have worked diligently since that time to redesign and reengineer their products to achieve both efficiency and performance.

Global key players of low-flow toilet (flush rates of 1 gallon or less) include TOTO, Kohler, American Standard, Niagara Conservation, etc. Global top five manufacturers hold a share over 72%. North America is the largest producer of low-flow toilet (flush rates of 1 gallon or less) holds a share over 44%. In terms of product, dual-flush type is the largest segment, with a share over 61%. And in terms of application, the largest application is household, with a share over 83%.

The Global Info Research report includes an overview of the development of the Low-Flow Toilet (flush rates of 1 gallon or less) industry chain, the market status of Household (Single-flush Type, Dual-flush Type), Commercial (Single-flush Type, Dual-

flush Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Low-Flow Toilet (flush rates of 1 gallon or less).

Regionally, the report analyzes the Low-Flow Toilet (flush rates of 1 gallon or less) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Low-Flow Toilet (flush rates of 1 gallon or less) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Low-Flow Toilet (flush rates of 1 gallon or less) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Low-Flow Toilet (flush rates of 1 gallon or less) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Single-flush Type, Dual-flush Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Low-Flow Toilet (flush rates of 1 gallon or less) market.

Regional Analysis: The report involves examining the Low-Flow Toilet (flush rates of 1 gallon or less) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Low-Flow Toilet (flush rates of 1 gallon or less) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Low-Flow Toilet (flush rates of 1 gallon or less):

Company Analysis: Report covers individual Low-Flow Toilet (flush rates of 1 gallon or less) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Low-Flow Toilet (flush rates of 1 gallon or less) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Household, Commercial).

Technology Analysis: Report covers specific technologies relevant to Low-Flow Toilet (flush rates of 1 gallon or less). It assesses the current state, advancements, and potential future developments in Low-Flow Toilet (flush rates of 1 gallon or less) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Low-Flow Toilet (flush rates of 1 gallon or less) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Low-Flow Toilet (flush rates of 1 gallon or less) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Single-flush Type

Dual-flush Type

Market segment by Application

Household

Commercial

Major players covered

TOTO

Kohler

American Standard

Niagara Conservation

Saniflo

HEGII

JOMOO

Foremost Groups

Icera

Swiss Madison

Huida

Gerber Plumbing

Convenient Height

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low-Flow Toilet (flush rates of 1 gallon or less) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-Flow Toilet (flush rates of 1 gallon or less), with price, sales, revenue and global market share of Low-Flow Toilet (flush rates of 1 gallon or less) from 2019 to 2024.

Chapter 3, the Low-Flow Toilet (flush rates of 1 gallon or less) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-Flow Toilet (flush rates of 1 gallon or less) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Low-Flow Toilet (flush rates of 1 gallon or less) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-Flow Toilet (flush rates of 1 gallon or less).

Chapter 14 and 15, to describe Low-Flow Toilet (flush rates of 1 gallon or less) sales channel, distributors, customers, research findings and conclusion.

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