

# **Global Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates market size was valued at US\$ 1111 million in 2025 and is forecast to a readjusted size of US\$ 2031 million by 2032 with a CAGR of 8.7% during review period.

The global demand for low-dielectric hydrocarbon resins used in high-speed copper-clad laminates (CCL) is projected to reach approximately 72,000 metric tons by 2025, with an average price of around \$15,000 per ton. These resins?which include hydrogenated styrene block copolymers, polybutadiene/DCPD resins, modified polyphenylene ether (PPE) oligomers, and their blends?are non-polar or low-polar systems designed for high-frequency, high-speed PCB substrates. They are engineered to meet critical requirements regarding low dielectric constant and dissipation factor, heat resistance, adhesion to glass fiber and copper foil, and lamination processing windows. Upstream raw materials primarily include styrene, butadiene, DCPD, polyphenylene ether monomers, and functional modifiers; downstream applications focus on high-frequency, high-speed CCLs used in AI servers, 5G communications, automotive radar, and high-speed connectors.

This report is a detailed and comprehensive analysis for global Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing

demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeon, Kuraray, Kraton, Mitsubishi Gas Chemical, Asahi Kasei, JSR, Mitsui

Chemicals, SABIC, Polyscope Polymers, TSRC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Hydrogenated Styrenic Block Copolymer

Modified Polyphenylene Ether Oligomer

DCPD/Polybutadiene Hydrocarbon Resin

### Market segment by Dielectric Constant

Dk  $\geq 2.70$  @10 GHz

Dk 2.70-3.00 @10 GHz

Df  $\geq 0.003$  @10 GHz

### Market segment by Functional Category

Low-loss Matrix Resin

Toughening & Adhesion Modifier

Heat-resistant High-Tg Modifier

## Market segment by Application

AI Server PCB

5G Base Station

Automotive Radar

High-speed Cable & Connector

## Major players covered

Zeon

Kuraray

Kraton

Mitsubishi Gas Chemical

Asahi Kasei

JSR

Mitsui Chemicals

SABIC

Polyscope Polymers

TSRC

LCY Chemical

Sinopec Baling Petrochemical

Nantong Juyan New Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates, with price, sales quantity, revenue, and global market share of Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates from 2021 to 2026.

Chapter 3, the Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low-Dk Hydrocarbon Resins for High-Speed

Copper-Clad Laminates market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-Dk Hydrocarbon Resins for High-Speed Copper-Clad Laminates.

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