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Global Low-Dk Electronic Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low-Dk Electronic Resin market size is expected to reach $ 2741 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

Low-Dk electronic resins are low-dielectric-constant and low-dissipation-factor thermosetting or thermoplastic resin systems designed for high-speed, high-frequency electronics and advanced packaging. Major chemistries include PPO/PPE, hydrocarbon resins, modified epoxies, benzoxazines, cyanate esters, and BMI systems, helping reduce signal loss while maintaining thermal and dimensional stability. In 2025, global Low-Dk Electronic Resin production reached approximately 105 K Metric Tons.

AI servers, 800G/1.6T networking equipment, and high-speed switching silicon are sharply increasing signal frequencies and channel data rates in PCBs and package substrates. Low-Dk/low-Df materials are expanding beyond premium telecom into broader computing infrastructure, driving demand for resins used in high-frequency, high-speed laminates.

Performance requirements are evolving from low dielectric properties alone toward a balanced combination of low loss, low moisture uptake, low thermal expansion, high Tg, and compatibility with copper foil and glass-fiber processing. Coordinated resin and curing-system design has become critical to laminate yield and high-speed electrical performance.

Localization of premium electronic resins in China is accelerating through qualification and substitution, while servers, automotive radar, and advanced packaging create new growth opportunities. Future suppliers will differentiate through molecular design, purity control, batch consistency, and co-development capability with CCL manufacturers.

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Report Scope

This report studies the global Low-Dk Electronic Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-Dk Electronic Resin and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-Dk Electronic Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low-Dk Electronic Resin total production and demand, 2021-2032, (Kilotons)

Global Low-Dk Electronic Resin total production value, 2021-2032, (USD Million)

Global Low-Dk Electronic Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Low-Dk Electronic Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Low-Dk Electronic Resin domestic production, consumption, key domestic manufacturers and share

Global Low-Dk Electronic Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Low-Dk Electronic Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Low-Dk Electronic Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

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This report profiles key players in the global Low-Dk Electronic Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SABIC, Mitsubishi Gas Chemical, DIC, Shengquan Group, Dongcai Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low-Dk Electronic Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-Dk Electronic Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Market Segmentation

Global Low-Dk Electronic Resin Market, Segmentation by Type:

PPO/PPE Resin

Hydrocarbon Resin

Modified Epoxy Resin

Benzoxazine Resin

Cyanate Ester Resin

BMI Resin

Other Resin Chemistries

Global Low-Dk Electronic Resin Market, Segmentation by Dielectric Constant at 1 GHz:

Below 2.7

2.7–3.0

Above 3.0

Global Low-Dk Electronic Resin Market, Segmentation by Glass Transition Temperature:

Below 180°C

180–220°C

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Above 220°C

Global Low-Dk Electronic Resin Market, Segmentation by Application:

AI Server & Data Center PCBs

Telecom Base Station PCBs

High-Speed Networking Equipment

Automotive Radar & ADAS Electronics

Consumer High-Speed Electronics

IC Package Substrates

Aerospace & Defense RF Electronics

Other

Companies Profiled:

SABIC

Mitsubishi Gas Chemical

DIC

Shengquan Group

Dongcai Technology

Key Questions Answered

1. How big is the global Low-Dk Electronic Resin market?

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2. What is the demand of the global Low-Dk Electronic Resin market?
3. What is the year over year growth of the global Low-Dk Electronic Resin market?
4. What is the total value of the global Low-Dk Electronic Resin market?
5. Who are the Major Players in the global Low-Dk Electronic Resin market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Low-Dk Electronic Resin Introduction
1.2 World Low-Dk Electronic Resin Supply & Forecast
  1.2.1 World Low-Dk Electronic Resin Production Value (2021 & 2025 & 2032)
  1.2.2 World Low-Dk Electronic Resin Production (2021-2032)
  1.2.3 World Low-Dk Electronic Resin Pricing Trends (2021-2032)
1.3 World Low-Dk Electronic Resin Production by Region (Based on Production Site)
  1.3.1 World Low-Dk Electronic Resin Production Value by Region (2021-2032)
  1.3.2 World Low-Dk Electronic Resin Production by Region (2021-2032)
  1.3.3 World Low-Dk Electronic Resin Average Price by Region (2021-2032)
  1.3.4 North America Low-Dk Electronic Resin Production (2021-2032)
  1.3.5 Europe Low-Dk Electronic Resin Production (2021-2032)
  1.3.6 China Low-Dk Electronic Resin Production (2021-2032)
  1.3.7 Japan Low-Dk Electronic Resin Production (2021-2032)
  1.3.8 India Low-Dk Electronic Resin Production (2021-2032)
  1.3.9 Southeast Asia Low-Dk Electronic Resin Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Low-Dk Electronic Resin Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Low-Dk Electronic Resin Major Market Trends

2 DEMAND SUMMARY

2.1 World Low-Dk Electronic Resin Demand (2021-2032)
2.2 World Low-Dk Electronic Resin Consumption by Region
  2.2.1 World Low-Dk Electronic Resin Consumption by Region (2021-2026)
  2.2.2 World Low-Dk Electronic Resin Consumption Forecast by Region (2027-2032)
2.3 United States Low-Dk Electronic Resin Consumption (2021-2032)
2.4 China Low-Dk Electronic Resin Consumption (2021-2032)
2.5 Europe Low-Dk Electronic Resin Consumption (2021-2032)
2.6 Japan Low-Dk Electronic Resin Consumption (2021-2032)
2.7 South Korea Low-Dk Electronic Resin Consumption (2021-2032)
2.8 ASEAN Low-Dk Electronic Resin Consumption (2021-2032)
2.9 India Low-Dk Electronic Resin Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

+357 96 030922
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3.1 World Low-Dk Electronic Resin Production Value by Manufacturer (2021-2026)
3.2 World Low-Dk Electronic Resin Production by Manufacturer (2021-2026)
3.3 World Low-Dk Electronic Resin Average Price by Manufacturer (2021-2026)
3.4 Low-Dk Electronic Resin Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Low-Dk Electronic Resin Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Low-Dk Electronic Resin in 2025
  3.5.3 Global Concentration Ratios (CR8) for Low-Dk Electronic Resin in 2025
3.6 Low-Dk Electronic Resin Market: Overall Company Footprint Analysis
  3.6.1 Low-Dk Electronic Resin Market: Region Footprint
  3.6.2 Low-Dk Electronic Resin Market: Company Product Type Footprint
  3.6.3 Low-Dk Electronic Resin Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Low-Dk Electronic Resin Production Value Comparison
  4.1.1 United States VS China: Low-Dk Electronic Resin Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Low-Dk Electronic Resin Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Low-Dk Electronic Resin Production Comparison
  4.2.1 United States VS China: Low-Dk Electronic Resin Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Low-Dk Electronic Resin Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Low-Dk Electronic Resin Consumption Comparison
  4.3.1 United States VS China: Low-Dk Electronic Resin Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Low-Dk Electronic Resin Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Low-Dk Electronic Resin Manufacturers and Market Share, 2021-2026

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4.4.1 United States Based Low-Dk Electronic Resin Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Low-Dk Electronic Resin Production Value (2021-2026)
4.4.3 United States Based Manufacturers Low-Dk Electronic Resin Production (2021-2026)
4.5 China Based Low-Dk Electronic Resin Manufacturers and Market Share
4.5.1 China Based Low-Dk Electronic Resin Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Low-Dk Electronic Resin Production Value (2021-2026)
4.5.3 China Based Manufacturers Low-Dk Electronic Resin Production (2021-2026)
4.6 Rest of World Based Low-Dk Electronic Resin Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Low-Dk Electronic Resin Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Low-Dk Electronic Resin Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Low-Dk Electronic Resin Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Low-Dk Electronic Resin Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 PPO/PPE Resin
5.2.2 Hydrocarbon Resin
5.2.3 Modified Epoxy Resin
5.2.4 Benzoxazine Resin
5.2.5 Cyanate Ester Resin
5.2.6 BMI Resin
5.2.7 Other Resin Chemistries
5.3 Market Segment by Type
5.3.1 World Low-Dk Electronic Resin Production by Type (2021-2032)
5.3.2 World Low-Dk Electronic Resin Production Value by Type (2021-2032)
5.3.3 World Low-Dk Electronic Resin Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DIELECTRIC CONSTANT AT 1 GHZ

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6.1 World Low-Dk Electronic Resin Market Size Overview by Dielectric Constant at 1 GHz: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Dielectric Constant at 1 GHz
6.2.1 Below 2.7
6.2.2 2.7–3.0
6.2.3 Above 3.0
6.3 Market Segment by Dielectric Constant at 1 GHz
6.3.1 World Low-Dk Electronic Resin Production by Dielectric Constant at 1 GHz (2021-2032)
6.3.2 World Low-Dk Electronic Resin Production Value by Dielectric Constant at 1 GHz (2021-2032)
6.3.3 World Low-Dk Electronic Resin Average Price by Dielectric Constant at 1 GHz (2021-2032)

7 MARKET ANALYSIS BY GLASS TRANSITION TEMPERATURE

7.1 World Low-Dk Electronic Resin Market Size Overview by Glass Transition Temperature: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Glass Transition Temperature
7.2.1 Below 180°C
7.2.2 180–220°C
7.2.3 Above 220°C
7.3 Market Segment by Glass Transition Temperature
7.3.1 World Low-Dk Electronic Resin Production by Glass Transition Temperature (2021-2032)
7.3.2 World Low-Dk Electronic Resin Production Value by Glass Transition Temperature (2021-2032)
7.3.3 World Low-Dk Electronic Resin Average Price by Glass Transition Temperature (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Low-Dk Electronic Resin Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 AI Server & Data Center PCBs
8.2.2 Telecom Base Station PCBs
8.2.3 High-Speed Networking Equipment

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8.2.4 Automotive Radar & ADAS Electronics
8.2.5 Consumer High-Speed Electronics
8.2.6 IC Package Substrates
8.2.7 Aerospace & Defense RF Electronics
8.2.8 Other
8.3 Market Segment by Application
8.3.1 World Low-Dk Electronic Resin Production by Application (2021-2032)
8.3.2 World Low-Dk Electronic Resin Production Value by Application (2021-2032)
8.3.3 World Low-Dk Electronic Resin Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 SABIC
9.1.1 SABIC Details
9.1.2 SABIC Major Business
9.1.3 SABIC Low-Dk Electronic Resin Product and Services
9.1.4 SABIC Low-Dk Electronic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 SABIC Recent Developments/Updates
9.1.6 SABIC Competitive Strengths & Weaknesses
9.2 Mitsubishi Gas Chemical
9.2.1 Mitsubishi Gas Chemical Details
9.2.2 Mitsubishi Gas Chemical Major Business
9.2.3 Mitsubishi Gas Chemical Low-Dk Electronic Resin Product and Services
9.2.4 Mitsubishi Gas Chemical Low-Dk Electronic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Mitsubishi Gas Chemical Recent Developments/Updates
9.2.6 Mitsubishi Gas Chemical Competitive Strengths & Weaknesses
9.3 DIC
9.3.1 DIC Details
9.3.2 DIC Major Business
9.3.3 DIC Low-Dk Electronic Resin Product and Services
9.3.4 DIC Low-Dk Electronic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 DIC Recent Developments/Updates
9.3.6 DIC Competitive Strengths & Weaknesses
9.4 Shengquan Group
9.4.1 Shengquan Group Details
9.4.2 Shengquan Group Major Business

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9.4.3 Shengquan Group Low-Dk Electronic Resin Product and Services
9.4.4 Shengquan Group Low-Dk Electronic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Shengquan Group Recent Developments/Updates
9.4.6 Shengquan Group Competitive Strengths & Weaknesses
9.5 Dongcai Technology
9.5.1 Dongcai Technology Details
9.5.2 Dongcai Technology Major Business
9.5.3 Dongcai Technology Low-Dk Electronic Resin Product and Services
9.5.4 Dongcai Technology Low-Dk Electronic Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Dongcai Technology Recent Developments/Updates
9.5.6 Dongcai Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Low-Dk Electronic Resin Industry Chain
10.2 Low-Dk Electronic Resin Upstream Analysis
10.2.1 Low-Dk Electronic Resin Core Raw Materials
10.2.2 Main Manufacturers of Low-Dk Electronic Resin Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Low-Dk Electronic Resin Production Mode
10.6 Low-Dk Electronic Resin Procurement Model
10.7 Low-Dk Electronic Resin Industry Sales Model and Sales Channels
10.7.1 Low-Dk Electronic Resin Sales Model
10.7.2 Low-Dk Electronic Resin Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World Low-Dk Electronic Resin Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Low-Dk Electronic Resin Production Value by Region (2021-2026) & (USD Million)
Table 3. World Low-Dk Electronic Resin Production Value by Region (2027-2032) & (USD Million)
Table 4. World Low-Dk Electronic Resin Production Value Market Share by Region (2021-2026)
Table 5. World Low-Dk Electronic Resin Production Value Market Share by Region (2027-2032)
Table 6. World Low-Dk Electronic Resin Production by Region (2021-2026) & (Kilotons)
Table 7. World Low-Dk Electronic Resin Production by Region (2027-2032) & (Kilotons)
Table 8. World Low-Dk Electronic Resin Production Market Share by Region (2021-2026)
Table 9. World Low-Dk Electronic Resin Production Market Share by Region (2027-2032)
Table 10. World Low-Dk Electronic Resin Average Price by Region (2021-2026) & (US$/kg)
Table 11. World Low-Dk Electronic Resin Average Price by Region (2027-2032) & (US$/kg)
Table 12. Low-Dk Electronic Resin Major Market Trends
Table 13. World Low-Dk Electronic Resin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
Table 14. World Low-Dk Electronic Resin Consumption by Region (2021-2026) & (Kilotons)
Table 15. World Low-Dk Electronic Resin Consumption Forecast by Region (2027-2032) & (Kilotons)
Table 16. World Low-Dk Electronic Resin Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Low-Dk Electronic Resin Producers in 2025
Table 18. World Low-Dk Electronic Resin Production by Manufacturer (2021-2026) & (Kilotons)
Table 19. Production Market Share of Key Low-Dk Electronic Resin Producers in 2025
Table 20. World Low-Dk Electronic Resin Average Price by Manufacturer (2021-2026) &

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(US$/kg)
Table 21. Global Low-Dk Electronic Resin Company Evaluation Quadrant
Table 22. World Low-Dk Electronic Resin Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Low-Dk Electronic Resin Production Site of Key Manufacturer
Table 24. Low-Dk Electronic Resin Market: Company Product Type Footprint
Table 25. Low-Dk Electronic Resin Market: Company Product Application Footprint
Table 26. Low-Dk Electronic Resin Competitive Factors
Table 27. Low-Dk Electronic Resin New Entrant and Capacity Expansion Plans
Table 28. Low-Dk Electronic Resin Mergers & Acquisitions Activity
Table 29. United States VS China Low-Dk Electronic Resin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Low-Dk Electronic Resin Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 31. United States VS China Low-Dk Electronic Resin Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
Table 32. United States Based Low-Dk Electronic Resin Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Low-Dk Electronic Resin Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Low-Dk Electronic Resin Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Low-Dk Electronic Resin Production (2021-2026) & (Kilotons)
Table 36. United States Based Manufacturers Low-Dk Electronic Resin Production Market Share (2021-2026)
Table 37. China Based Low-Dk Electronic Resin Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Low-Dk Electronic Resin Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Low-Dk Electronic Resin Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Low-Dk Electronic Resin Production, (2021-2026) & (Kilotons)
Table 41. China Based Manufacturers Low-Dk Electronic Resin Production Market Share (2021-2026)
Table 42. Rest of World Based Low-Dk Electronic Resin Manufacturers, Headquarters and Production Site (State, Country)

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Table 43. Rest of World Based Manufacturers Low-Dk Electronic Resin Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Low-Dk Electronic Resin Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Low-Dk Electronic Resin Production, (2021-2026) & (Kilotons)
Table 46. Rest of World Based Manufacturers Low-Dk Electronic Resin Production Market Share (2021-2026)
Table 47. World Low-Dk Electronic Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Low-Dk Electronic Resin Production by Type (2021-2026) & (Kilotons)
Table 49. World Low-Dk Electronic Resin Production by Type (2027-2032) & (Kilotons)
Table 50. World Low-Dk Electronic Resin Production Value by Type (2021-2026) & (USD Million)
Table 51. World Low-Dk Electronic Resin Production Value by Type (2027-2032) & (USD Million)
Table 52. World Low-Dk Electronic Resin Average Price by Type (2021-2026) & (US$/kg)
Table 53. World Low-Dk Electronic Resin Average Price by Type (2027-2032) & (US$/kg)
Table 54. World Low-Dk Electronic Resin Production Value by Dielectric Constant at 1 GHz, (USD Million), 2021 & 2025 & 2032
Table 55. World Low-Dk Electronic Resin Production by Dielectric Constant at 1 GHz (2021-2026) & (Kilotons)
Table 56. World Low-Dk Electronic Resin Production by Dielectric Constant at 1 GHz (2027-2032) & (Kilotons)
Table 57. World Low-Dk Electronic Resin Production Value by Dielectric Constant at 1 GHz (2021-2026) & (USD Million)
Table 58. World Low-Dk Electronic Resin Production Value by Dielectric Constant at 1 GHz (2027-2032) & (USD Million)
Table 59. World Low-Dk Electronic Resin Average Price by Dielectric Constant at 1 GHz (2021-2026) & (US$/kg)
Table 60. World Low-Dk Electronic Resin Average Price by Dielectric Constant at 1 GHz (2027-2032) & (US$/kg)
Table 61. World Low-Dk Electronic Resin Production Value by Glass Transition Temperature, (USD Million), 2021 & 2025 & 2032
Table 62. World Low-Dk Electronic Resin Production by Glass Transition Temperature (2021-2026) & (Kilotons)
Table 63. World Low-Dk Electronic Resin Production by Glass Transition Temperature

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(2027-2032) & (Kilotons)
Table 64. World Low-Dk Electronic Resin Production Value by Glass Transition Temperature (2021-2026) & (USD Million)
Table 65. World Low-Dk Electronic Resin Production Value by Glass Transition Temperature (2027-2032) & (USD Million)
Table 66. World Low-Dk Electronic Resin Average Price by Glass Transition Temperature (2021-2026) & (US$/kg)
Table 67. World Low-Dk Electronic Resin Average Price by Glass Transition Temperature (2027-2032) & (US$/kg)
Table 68. World Low-Dk Electronic Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Low-Dk Electronic Resin Production by Application (2021-2026) & (Kilotons)
Table 70. World Low-Dk Electronic Resin Production by Application (2027-2032) & (Kilotons)
Table 71. World Low-Dk Electronic Resin Production Value by Application (2021-2026) & (USD Million)
Table 72. World Low-Dk Electronic Resin Production Value by Application (2027-2032) & (USD Million)
Table 73. World Low-Dk Electronic Resin Average Price by Application (2021-2026) & (US$/kg)
Table 74. World Low-Dk Electronic Resin Average Price by Application (2027-2032) & (US$/kg)
Table 75. SABIC Basic Information, Manufacturing Base and Competitors
Table 76. SABIC Major Business
Table 77. SABIC Low-Dk Electronic Resin Product and Services
Table 78. SABIC Low-Dk Electronic Resin Production (Kilotons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. SABIC Recent Developments/Updates
Table 80. SABIC Competitive Strengths & Weaknesses
Table 81. Mitsubishi Gas Chemical Basic Information, Manufacturing Base and Competitors
Table 82. Mitsubishi Gas Chemical Major Business
Table 83. Mitsubishi Gas Chemical Low-Dk Electronic Resin Product and Services
Table 84. Mitsubishi Gas Chemical Low-Dk Electronic Resin Production (Kilotons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Mitsubishi Gas Chemical Recent Developments/Updates
Table 86. Mitsubishi Gas Chemical Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

Table 87. DIC Basic Information, Manufacturing Base and Competitors
Table 88. DIC Major Business
Table 89. DIC Low-Dk Electronic Resin Product and Services
Table 90. DIC Low-Dk Electronic Resin Production (Kilotons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. DIC Recent Developments/Updates
Table 92. DIC Competitive Strengths & Weaknesses
Table 93. Shengquan Group Basic Information, Manufacturing Base and Competitors
Table 94. Shengquan Group Major Business
Table 95. Shengquan Group Low-Dk Electronic Resin Product and Services
Table 96. Shengquan Group Low-Dk Electronic Resin Production (Kilotons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Shengquan Group Recent Developments/Updates
Table 98. Shengquan Group Competitive Strengths & Weaknesses
Table 99. Dongcai Technology Basic Information, Manufacturing Base and Competitors
Table 100. Dongcai Technology Major Business
Table 101. Dongcai Technology Low-Dk Electronic Resin Product and Services
Table 102. Dongcai Technology Low-Dk Electronic Resin Production (Kilotons), Price (US$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Dongcai Technology Recent Developments/Updates
Table 104. Dongcai Technology Competitive Strengths & Weaknesses
Table 105. Global Key Players of Low-Dk Electronic Resin Upstream (Raw Materials)
Table 106. Global Low-Dk Electronic Resin Typical Customers
Table 107. Low-Dk Electronic Resin Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Low-Dk Electronic Resin Picture
Figure 2. World Low-Dk Electronic Resin Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Low-Dk Electronic Resin Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Low-Dk Electronic Resin Production (2021-2032) & (Kilotons)
Figure 5. World Low-Dk Electronic Resin Average Price (2021-2032) & (US$/kg)
Figure 6. World Low-Dk Electronic Resin Production Value Market Share by Region (2021-2032)
Figure 7. World Low-Dk Electronic Resin Production Market Share by Region (2021-2032)
Figure 8. North America Low-Dk Electronic Resin Production (2021-2032) & (Kilotons)
Figure 9. Europe Low-Dk Electronic Resin Production (2021-2032) & (Kilotons)
Figure 10. China Low-Dk Electronic Resin Production (2021-2032) & (Kilotons)
Figure 11. Japan Low-Dk Electronic Resin Production (2021-2032) & (Kilotons)
Figure 12. India Low-Dk Electronic Resin Production (2021-2032) & (Kilotons)
Figure 13. Southeast Asia Low-Dk Electronic Resin Production (2021-2032) & (Kilotons)
Figure 14. Low-Dk Electronic Resin Market Drivers
Figure 15. Factors Affecting Demand
Figure 16. World Low-Dk Electronic Resin Consumption (2021-2032) & (Kilotons)
Figure 17. World Low-Dk Electronic Resin Consumption Market Share by Region (2021-2032)
Figure 18. United States Low-Dk Electronic Resin Consumption (2021-2032) & (Kilotons)
Figure 19. China Low-Dk Electronic Resin Consumption (2021-2032) & (Kilotons)
Figure 20. Europe Low-Dk Electronic Resin Consumption (2021-2032) & (Kilotons)
Figure 21. Japan Low-Dk Electronic Resin Consumption (2021-2032) & (Kilotons)
Figure 22. South Korea Low-Dk Electronic Resin Consumption (2021-2032) & (Kilotons)
Figure 23. ASEAN Low-Dk Electronic Resin Consumption (2021-2032) & (Kilotons)
Figure 24. India Low-Dk Electronic Resin Consumption (2021-2032) & (Kilotons)
Figure 25. Producer Shipments of Low-Dk Electronic Resin by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 26. Global Four-firm Concentration Ratios (CR4) for Low-Dk Electronic Resin Markets in 2025
Figure 27. Global Four-firm Concentration Ratios (CR8) for Low-Dk Electronic Resin

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Markets in 2025
Figure 28. United States VS China: Low-Dk Electronic Resin Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Low-Dk Electronic Resin Production Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States VS China: Low-Dk Electronic Resin Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 31. United States Based Manufacturers Low-Dk Electronic Resin Production Market Share 2025
Figure 32. China Based Manufacturers Low-Dk Electronic Resin Production Market Share 2025
Figure 33. Rest of World Based Manufacturers Low-Dk Electronic Resin Production Market Share 2025
Figure 34. World Low-Dk Electronic Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 35. World Low-Dk Electronic Resin Production Value Market Share by Type in 2025
Figure 36. PPO/PPE Resin
Figure 37. Hydrocarbon Resin
Figure 38. Modified Epoxy Resin
Figure 39. Benzoxazine Resin
Figure 40. Cyanate Ester Resin
Figure 41. BMI Resin
Figure 42. Other Resin Chemistries
Figure 43. Other Resin Chemistries
Figure 44. World Low-Dk Electronic Resin Production Market Share by Type (2021-2032)
Figure 45. World Low-Dk Electronic Resin Production Value Market Share by Type (2021-2032)
Figure 46. World Low-Dk Electronic Resin Average Price by Type (2021-2032) & (US$/kg)
Figure 47. World Low-Dk Electronic Resin Production Value by Dielectric Constant at 1 GHz, (USD Million), 2021 & 2025 & 2032
Figure 48. World Low-Dk Electronic Resin Production Value Market Share by Dielectric Constant at 1 GHz in 2025
Figure 49. Below 2.7
Figure 50. 2.7–3.0
Figure 51. Above 3.0
Figure 52. World Low-Dk Electronic Resin Production Market Share by Dielectric

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Constant at 1 GHz (2021-2032)
Figure 53. World Low-Dk Electronic Resin Production Value Market Share by Dielectric Constant at 1 GHz (2021-2032)
Figure 54. World Low-Dk Electronic Resin Average Price by Dielectric Constant at 1 GHz (2021-2032) & (US$/kg)
Figure 55. World Low-Dk Electronic Resin Production Value by Glass Transition Temperature, (USD Million), 2021 & 2025 & 2032
Figure 56. World Low-Dk Electronic Resin Production Value Market Share by Glass Transition Temperature in 2025
Figure 57. Below 180°C
Figure 58. 180–220°C
Figure 59. Above 220°C
Figure 60. World Low-Dk Electronic Resin Production Market Share by Glass Transition Temperature (2021-2032)
Figure 61. World Low-Dk Electronic Resin Production Value Market Share by Glass Transition Temperature (2021-2032)
Figure 62. World Low-Dk Electronic Resin Average Price by Glass Transition Temperature (2021-2032) & (US$/kg)
Figure 63. World Low-Dk Electronic Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 64. World Low-Dk Electronic Resin Production Value Market Share by Application in 2025
Figure 65. AI Server & Data Center PCBs
Figure 66. Telecom Base Station PCBs
Figure 67. High-Speed Networking Equipment
Figure 68. Automotive Radar & ADAS Electronics
Figure 69. Consumer High-Speed Electronics
Figure 70. IC Package Substrates
Figure 71. Aerospace & Defense RF Electronics
Figure 72. Other
Figure 73. Other
Figure 74. World Low-Dk Electronic Resin Production Market Share by Application (2021-2032)
Figure 75. World Low-Dk Electronic Resin Production Value Market Share by Application (2021-2032)
Figure 76. World Low-Dk Electronic Resin Average Price by Application (2021-2032) & (US$/kg)
Figure 77. Low-Dk Electronic Resin Industry Chain
Figure 78. Low-Dk Electronic Resin Procurement Model

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Figure 79. Low-Dk Electronic Resin Sales Model
Figure 80. Low-Dk Electronic Resin Sales Channels, Direct Sales, and Distribution
Figure 81. Methodology
Figure 82. Research Process and Data Source

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