

# Global Low-Dielectric Thermosetting PPO Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Low-Dielectric Thermosetting PPO market size was valued at US\$ 426 million in 2025 and is forecast to a readjusted size of US\$ 1299 million by 2032 with a CAGR of 13.6% during review period.

Low-Dielectric Thermosetting PPO is a high-purity electronic-grade thermosetting resin based on polyphenylene ether (PPE/PPO) through chemical modification or end-group regulation. It is characterized by low dielectric constant, low dielectric loss, low metal impurity content, and high thermal stability, making it suitable for high-frequency electronic applications such as high-speed PCBs, HDI boards, AI server boards, and power electronic modules. Through end-group modification, low molecular weight control, or copolymerization modification, the resin's flowability, compatibility, and curing performance can be optimized while maintaining electronic-grade performance indicators, ensuring high-speed signal transmission stability and high-temperature processing reliability. In 2025, global shipments of Low-Dielectric Thermosetting PPO were approximately 3,625 tons, with a unit price of approximately US\$114,200 per ton and a gross profit margin of approximately 58%-70%.

Supply and Demand Status: Global Low-Dielectric Thermosetting PPO production capacity is highly concentrated, with a few international leaders such as SABIC long monopolizing the high-end market. Supply is significantly less than demand, resulting in a structural shortage in the market. Domestic companies such as Shengquan Group and Dongcai Technology are rapidly deploying thousand-ton-level production lines, but overall supply remains tight.

**Future Demand Explosion:** With the rapid growth of AI servers, high-frequency PCBs, 5G/6G communication equipment, and new energy vehicle electronic modules, the market demand for low-dielectric modified polyphenylene ether is expected to increase significantly between 2025 and 2032.

**Market Structure:** SABIC maintains its technological and brand leadership, holding the highest global market share. Domestic companies, through the construction of thousand-ton-level production lines and joint development with downstream customers, are expected to occupy approximately 65-70% of global Low-Dielectric Thermosetting PPO production capacity in the short term, demonstrating a clear trend towards domestic production. The overall industry presents a pattern of 'high prices, low volume, supply falling short of demand, and rapid domestic catching up.'

**Price and Gross Profit:** Low-Dielectric Thermosetting PPO has a selling price of approximately RMB 700,000–1,200,000 per ton, with a gross profit margin as high as 58%–70%, exhibiting typical characteristics of high-end specialty plastics.

This report is a detailed and comprehensive analysis for global Low-Dielectric Thermosetting PPO market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Low-Dielectric Thermosetting PPO market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Dielectric Thermosetting PPO market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Dielectric Thermosetting PPO market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Low-Dielectric Thermosetting PPO market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low-Dielectric Thermosetting PPO

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-Dielectric Thermosetting PPO market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Gas Chemical, SABIC, Asahi Kasei, Kolon Industries, Chin Yee, Jinan Shengquan Group Share Holding Co., Ltd., Sichuan Emt Echnologyco.,Ltd., Guangdong Silver Age Sci & Tech Co., Ltd., Tongyu Advanced Materials (Guangdong) Co., Ltd., Nantong Xingchen Synthetic Material Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Low-Dielectric Thermosetting PPO market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

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### Market segment by Purity

99.9995%–99.9999%

99.99–99.9995%

### Market segment by Channel

Direct Sales

Distribution

### Market segment by Application

AI Servers

5G/6G Base Stations

High-end Copper Clad Laminates (CCL)

Others

### Major players covered

Mitsubishi Gas Chemical

SABIC

Asahi Kasei

Kolon Industries

Chin Yee

Jinan Shengquan Group Share Holding Co., Ltd.

Sichuan Emt Echnologyco.,Ltd.

Guangdong Silver Age Sci & Tech Co., Ltd.

Tongyu Advanced Materials (Guangdong) Co., Ltd.

Nantong Xingchen Synthetic Material Co., Ltd.

Hebei Jianxin Biotechnology Co., Ltd.

Sinbo New Material Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low-Dielectric Thermosetting PPO product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-Dielectric Thermosetting PPO, with price, sales quantity, revenue, and global market share of Low-Dielectric Thermosetting PPO from 2021 to 2026.

Chapter 3, the Low-Dielectric Thermosetting PPO competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-Dielectric Thermosetting PPO breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low-Dielectric Thermosetting PPO market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-Dielectric Thermosetting PPO.

Chapter 14 and 15, to describe Low-Dielectric Thermosetting PPO sales channel, distributors, customers, research findings and conclusion.

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