

Global Low Dew Point Dehumidification and Drying Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low Dew Point Dehumidification and Drying Equipment market size is expected to reach \$ 2162 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

Low Dew Point Dehumidification and Drying Equipment refers to industrial humidity-control and drying systems designed to create extremely low-moisture environments by reducing air dew point through desiccant rotor, refrigeration-assisted, heat recovery, filtration, and process air control technologies. These systems are mainly used where moisture can directly affect product quality, safety, yield, or material stability. Typical applications include lithium battery dry rooms, pharmaceuticals, electronics, precision materials, food drying, powder processing, chemical production, and plastics drying. In lithium battery manufacturing, low dew point control is especially important for electrode processing, cell assembly, electrolyte filling, sealing, and storage environments requiring stable ultra-low humidity. The industrial chain of Low Dew Point Dehumidification and Drying Equipment includes upstream components such as desiccant rotors, compressors, heat exchangers, fans, filters, heaters, sensors, valves, control systems, ducts, insulation materials, and stainless-steel structures. The midstream consists of equipment design, system integration, humidity-load calculation, air handling configuration, energy-saving control, installation, commissioning, validation, and maintenance services. Downstream demand mainly comes from lithium battery manufacturing, semiconductor and electronics production, pharmaceutical processing, food and powder drying, chemical materials, precision laboratories, and industrial clean rooms. The industry requires stable dew point control, energy efficiency, clean air delivery, process reliability, and customized engineering capability for different production environments. In 2025, global Low Dew Point Dehumidification and Drying

Equipment production reached approximately 4,464 units, with an average global market price of around US\$280,000 per unit. The gross profit margin of major companies in the industry is between 35% ? 55%. In 2025, the global production capacity of Low Dew Point Dehumidification and Drying Equipment was approximately 5,874 units.

The Low Dew Point Dehumidification and Drying Equipment market is mainly driven by the rapid expansion of lithium battery manufacturing, especially dry room demand for cell assembly, electrolyte filling, and moisture-sensitive material handling. Battery production often requires very low humidity control, and leading suppliers highlight dew point ranges around -40°C to -70°C or even lower for advanced production environments. Demand is also supported by semiconductors, pharmaceuticals, food powders, precision electronics, and specialty chemicals, where stable humidity control improves yield and material reliability. Technology development is shifting toward lower energy consumption, heat recovery, intelligent control, modular design, and integrated dry-room solutions. As battery factories pursue larger capacity and stricter quality control, equipment suppliers are expected to benefit from both new production lines and upgrades of existing facilities. Overall, the market is expected to maintain solid growth, supported by electrification, advanced manufacturing, and higher requirements for process stability.

This report studies the global Low Dew Point Dehumidification and Drying Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Dew Point Dehumidification and Drying Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Dew Point Dehumidification and Drying Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low Dew Point Dehumidification and Drying Equipment total production and demand, 2021-2032, (Units)

Global Low Dew Point Dehumidification and Drying Equipment total production value, 2021-2032, (USD Million)

Global Low Dew Point Dehumidification and Drying Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Low Dew Point Dehumidification and Drying Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Low Dew Point Dehumidification and Drying Equipment domestic production, consumption, key domestic manufacturers and share

Global Low Dew Point Dehumidification and Drying Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Low Dew Point Dehumidification and Drying Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Low Dew Point Dehumidification and Drying Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Low Dew Point Dehumidification and Drying Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Munters AB, Bry-Air (Asia) Pvt. Ltd., Seibu Giken Co., Ltd., ORION Machinery Co., Ltd., Takasago Thermal Engineering Co., Ltd., ITSWA Co., Ltd., Cotes A/S, DESSICA SAS, Condair Group AG, DehuTech AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Dew Point Dehumidification and Drying Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Dew Point Dehumidification and Drying Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Dew Point Dehumidification and Drying Equipment Market, Segmentation by Type:

Standalone Low Dew Point Dehumidification and Drying Equipment

System-integrated Low Dew Point Dehumidification and Drying Equipment

Global Low Dew Point Dehumidification and Drying Equipment Market, Segmentation by Dehumidification Principle:

Desiccant Rotor Low Dew Point Dehumidification and Drying Equipment

Desiccant Tower Low Dew Point Dehumidification and Drying Equipment

Membrane Low Dew Point Dehumidification and Drying Equipment

Refrigeration-desiccant Hybrid Low Dew Point Dehumidification and Drying Equipment

Global Low Dew Point Dehumidification and Drying Equipment Market, Segmentation by Minimum Outlet Dew Point:

Minus 40°C to Above Minus 60°C Minimum Outlet Dew Point

Minus 60°C to Above Minus 80°C Minimum Outlet Dew Point

Minus 80°C or Lower Minimum Outlet Dew Point

Global Low Dew Point Dehumidification and Drying Equipment Market, Segmentation by Application:

Battery and Energy-Storage Manufacturing

Semiconductor and Electronics Manufacturing

Pharmaceutical and Chemical Processing

Aerospace, Defense and Advanced-Material Research

Food Processing and Cold-Storage Operations

Companies Profiled:

Munters AB

Bry-Air (Asia) Pvt. Ltd.

Seibu Giken Co., Ltd.

ORION Machinery Co., Ltd.

Takasago Thermal Engineering Co., Ltd.

ITSWA Co., Ltd.

Cotes A/S

DESSICA SAS

Condair Group AG

DehuTech AB

Desiccant Technologies Group UAB

NovelAire Technologies LLC

Modine Manufacturing Company

Hangzhou Peritech Dehumidifying Equipment Co., Ltd.

Jiangsu Josem Environmental Equipment Manufacturing Co., Ltd.

Weiss Technik

Fisair S.L.

Scientific Climate Systems, Inc.

Angstrom Technology

Innovative Air Technologies

Shinryo Corporation

Nippon Spindle Manufacturing Co., Ltd.

Guangdong Shenling Environmental Systems Co., Ltd.

Key Questions Answered:

1. How big is the global Low Dew Point Dehumidification and Drying Equipment market?
2. What is the demand of the global Low Dew Point Dehumidification and Drying Equipment market?
3. What is the year over year growth of the global Low Dew Point Dehumidification and Drying Equipment market?
4. What is the production and production value of the global Low Dew Point

Dehumidification and Drying Equipment market?

5. Who are the key producers in the global Low Dew Point Dehumidification and Drying Equipment market?

6. What are the growth factors driving the market demand?

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