

Global Low Density Polyurethane Foam Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low Density Polyurethane Foam market size is expected to reach \$ 2666 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Low Density Polyurethane Foam production reached approximately 1180 kilotons with an average global market price of around US\$1,550 per ton. Single-line annual production capacity averages 75 kilotons with a gross margin of approximately 21%. The upstream of Low Density Polyurethane Foam primarily consists of basic raw materials such as isocyanates and polyols, concentrated in the chemical industry sector. Downstream applications are diverse, with the automotive industry accounting for approximately 30% of consumption, the construction sector around 25%, the electronics industry about 15%, the medical field at 10%, and aerospace at 5%, with the remaining 5% scattered across other areas. The demand for this material is on a continuous upward trend, with business opportunities primarily driven by the rapid development of fields such as new energy vehicle, green construction, and high-tech electronic products, which necessitate lightweight and performance-optimized materials.

Low Density Polyurethane Foam is characterized by its exceptional lightness, achieved through a specialized manufacturing process that incorporates a higher proportion of gas within its structure, resulting in a cellular matrix with larger voids. This structure not only confers a plush and compressible nature to the foam but also contributes to its remarkable energy absorbency and acoustic insulation properties, making it an ideal material for applications requiring a balance of cushioning and durability without the added weight.

With the continuous advancement of global material science and the growing awareness of environmental protection, the Low Density Polyurethane Foam industry is heading towards innovation in technology and sustainability. In the future, we anticipate

a transformation in the manufacturing processes and formulations of this material to enhance its heat resistance, mechanical strength, and chemical resistance, while also incorporating more bio-based raw materials to reduce reliance on fossil fuels and increase recyclability. Driven by the demand for lightweight materials, especially in the automotive and aerospace sectors, Low Density Polyurethane Foam, known for its light weight, will continue to be highly valued, with its multifunctionality further expanded to meet a range of application needs from insulation to sound absorption. Market segmentation trends will drive more customized product offerings, while international competition and updates in policies and regulations will guide the industry towards a more environmentally friendly and sustainable path. particularly with the growth in demand from emerging markets and developing countries, which is expected to bring new growth momentum to the Low Density Polyurethane Foam industry.

This report studies the global Low Density Polyurethane Foam production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Density Polyurethane Foam and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Density Polyurethane Foam that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low Density Polyurethane Foam total production and demand, 2021-2032, (Kilotons)

Global Low Density Polyurethane Foam total production value, 2021-2032, (USD Million)

Global Low Density Polyurethane Foam production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Low Density Polyurethane Foam consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Low Density Polyurethane Foam domestic production, consumption, key domestic manufacturers and share

Global Low Density Polyurethane Foam production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Low Density Polyurethane Foam production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Low Density Polyurethane Foam production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Low Density Polyurethane Foam market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include BASF, DUNA-Corradini SpA, Saint-Gobain, Huntsman, Evonik, Johns Manville, Rubberlite Inc, ICP Building Solutions Group, ERA Polymers, Genyk, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Density Polyurethane Foam market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Density Polyurethane Foam Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Density Polyurethane Foam Market, Segmentation by Type:

Open-cell PUR Foam

Closed-cell PUR Foam

Global Low Density Polyurethane Foam Market, Segmentation by Foam Cell Structure:

Rigid Foam

Flexible Foam

Global Low Density Polyurethane Foam Market, Segmentation by Density Range:

6-10 lbs/ft?

10 -15 lbs/ft?

15 - 20 lbs/ft?

20 - 25 lbs/ft?

Above 25 lbs/ft?

Global Low Density Polyurethane Foam Market, Segmentation by Application:

Heat Insulation

Sound Insulation

Companies Profiled:

BASF

DUNA-Corradini SpA

Saint-Gobain

Huntsman

Evonik

Johns Manville

Rubberlite Inc

ICP Building Solutions Group

ERA Polymers

Genyk

Ramsay Rubber

General Plastics

Key Questions Answered:

1. How big is the global Low Density Polyurethane Foam market?
2. What is the demand of the global Low Density Polyurethane Foam market?
3. What is the year over year growth of the global Low Density Polyurethane Foam market?
4. What is the production and production value of the global Low Density Polyurethane Foam market?
5. Who are the key producers in the global Low Density Polyurethane Foam market?
6. What are the growth factors driving the market demand?

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