

Global Low CTE Fiberglass Cloth Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low CTE Fiberglass Cloth market size is expected to reach \$ 1784 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Low CTE Fiberglass Cloth is a high-performance reinforcement material for copper-clad laminates, specifically engineered to provide minimal thermal expansion while preserving excellent dimensional stability, heat resistance, and electrical insulation, supporting multilayer PCB fabrication and high-frequency applications. Its strengths include uniform fiber distribution, consistent thickness, superior mechanical and dielectric properties, and compatibility with precise lamination and automated production processes. In 2025, production reached approximately 1,280 million meters, with an average price of 890 USD per kilometer. The industry's capacity utilization rate was around 95%, with an average gross margin of 25%. Upstream relies primarily on electronic-grade glass fiber yarn, with representative suppliers such as China Jushi Co., Ltd., Taishan Fiberglass Inc., Chongqing Polycomp International Corporation, Bichen Taiwan, and Nitto Boseki Co., Ltd., ensuring fiber stability and insulation performance. The midstream segment emphasizes weaving, surface treatment, sizing, and quality control to maintain low CTE characteristics. Downstream applications focus on consumer electronics, automotive electronics, communication equipment, and servers, with key customers including Kingboard Chemical Holdings Ltd., Nan Ya Plastics Corporation, Hongtai, Lianmao, Hezheng, and Shengyi Technology Co., Ltd.

Low CTE Fiberglass Cloth is an advanced reinforcement material for copper-clad laminates, engineered to minimize thermal expansion while maintaining excellent dimensional stability, heat resistance, and electrical insulation, making it essential for multilayer PCB fabrication and high-frequency electronic applications. Its advantages include precise fiber distribution, uniform thickness, superior mechanical strength, and

consistent dielectric performance, which together enable reliable lamination and automated production. In practical applications, its low thermal expansion property reduces warpage and improves signal integrity in high-speed circuits, addressing critical challenges in modern electronics. The industry currently emphasizes quality control, supply chain stability, and integration with advanced PCB processes, which gradually shapes production efficiency, cost structures, and profitability trends across upstream, midstream, and downstream segments.

This report studies the global Low CTE Fiberglass Cloth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low CTE Fiberglass Cloth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low CTE Fiberglass Cloth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low CTE Fiberglass Cloth total production and demand, 2021-2032, (K Meter)

Global Low CTE Fiberglass Cloth total production value, 2021-2032, (USD Million)

Global Low CTE Fiberglass Cloth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Low CTE Fiberglass Cloth consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Low CTE Fiberglass Cloth domestic production, consumption, key domestic manufacturers and share

Global Low CTE Fiberglass Cloth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Low CTE Fiberglass Cloth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Low CTE Fiberglass Cloth production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Low CTE Fiberglass Cloth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jushi Group, Henan Guangyuan New Material, Nittobo, Grace Fabric Technology, TAIWANGLASS, Nan Ya Plastics, Chongqing Polycomp International Corporation, Asahi Kasei, Taishan Fibre Glass, Fulltech Fiber Glass Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low CTE Fiberglass Cloth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low CTE Fiberglass Cloth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low CTE Fiberglass Cloth Market, Segmentation by Type:

Thick Cloth

Thin Cloth

Ultra-thin Cloth

Others

Global Low CTE Fiberglass Cloth Market, Segmentation by Weave Construction:

Bi-directional

Multi-directional

Global Low CTE Fiberglass Cloth Market, Segmentation by Dielectric Constant:

CTE?15

15?CTE?30

Others

Global Low CTE Fiberglass Cloth Market, Segmentation by Application:

Consumer Electronics

Automotive

Telecommunications

Servers

Others

Companies Profiled:

Jushi Group

Henan Guangyuan New Material

Nittobo

Grace Fabric Technology

TAIWANGLASS

Nan Ya Plastics

Chongqing Polycomp International Corporation

Asahi Kasei

Taishan Fibre Glass

Fulltech Fiber Glass Corporation

Glotech Industrial Corp

Key Questions Answered:

1. How big is the global Low CTE Fiberglass Cloth market?
2. What is the demand of the global Low CTE Fiberglass Cloth market?
3. What is the year over year growth of the global Low CTE Fiberglass Cloth market?
4. What is the production and production value of the global Low CTE Fiberglass Cloth market?
5. Who are the key producers in the global Low CTE Fiberglass Cloth market?
6. What are the growth factors driving the market demand?

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