

# Global Low CTE Fiberglass Cloth Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Low CTE Fiberglass Cloth market size was valued at US\$ 1172 million in 2025 and is forecast to a readjusted size of US\$ 1784 million by 2032 with a CAGR of 6.2% during review period.

Low CTE Fiberglass Cloth is a high-performance reinforcement material for copper-clad laminates, specifically engineered to provide minimal thermal expansion while preserving excellent dimensional stability, heat resistance, and electrical insulation, supporting multilayer PCB fabrication and high-frequency applications. Its strengths include uniform fiber distribution, consistent thickness, superior mechanical and dielectric properties, and compatibility with precise lamination and automated production processes. In 2025, production reached approximately 1,280 million meters, with an average price of 890 USD per kilometer. The industry's capacity utilization rate was around 95%, with an average gross margin of 25%. Upstream relies primarily on electronic-grade glass fiber yarn, with representative suppliers such as China Jushi Co., Ltd., Taishan Fiberglass Inc., Chongqing Polycomp International Corporation, Bichen Taiwan, and Nitto Boseki Co., Ltd., ensuring fiber stability and insulation performance. The midstream segment emphasizes weaving, surface treatment, sizing, and quality control to maintain low CTE characteristics. Downstream applications focus on consumer electronics, automotive electronics, communication equipment, and servers, with key customers including Kingboard Chemical Holdings Ltd., Nan Ya Plastics Corporation, Hongtai, Lianmao, Hezheng, and Shengyi Technology Co., Ltd.

Low CTE Fiberglass Cloth is an advanced reinforcement material for copper-clad laminates, engineered to minimize thermal expansion while maintaining excellent dimensional stability, heat resistance, and electrical insulation, making it essential for

multilayer PCB fabrication and high-frequency electronic applications. Its advantages include precise fiber distribution, uniform thickness, superior mechanical strength, and consistent dielectric performance, which together enable reliable lamination and automated production. In practical applications, its low thermal expansion property reduces warpage and improves signal integrity in high-speed circuits, addressing critical challenges in modern electronics. The industry currently emphasizes quality control, supply chain stability, and integration with advanced PCB processes, which gradually shapes production efficiency, cost structures, and profitability trends across upstream, midstream, and downstream segments.

This report is a detailed and comprehensive analysis for global Low CTE Fiberglass Cloth market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Low CTE Fiberglass Cloth market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Low CTE Fiberglass Cloth market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Low CTE Fiberglass Cloth market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Low CTE Fiberglass Cloth market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/K Meter), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Low CTE Fiberglass Cloth
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low CTE Fiberglass Cloth market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jushi Group, Henan Guangyuan New Material, Nittobo, Grace Fabric Technology, TAIWANGLASS, Nan Ya Plastics, Chongqing Polycomp International Corporation, Asahi Kasei, Taishan Fibre Glass, Fulltech Fiber Glass Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Low CTE Fiberglass Cloth market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Thick Cloth

Thin Cloth

Ultra-thin Cloth

Others

### Market segment by Weave Construction

Bi-directional

Multi-directional

### Market segment by Dielectric Constant

CTE?15

15?CTE?30

Others

#### Market segment by Application

Consumer Electronics

Automotive

Telecommunications

Servers

Others

#### Major players covered

Jushi Group

Henan Guangyuan New Material

Nittobo

Grace Fabric Technology

TAIWANGLASS

Nan Ya Plastics

Chongqing Polycomp International Corporation

Asahi Kasei

Taishan Fibre Glass

Fulltech Fiber Glass Corporation

Glotech Industrial Corp

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Low CTE Fiberglass Cloth product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low CTE Fiberglass Cloth, with price, sales quantity, revenue, and global market share of Low CTE Fiberglass Cloth from 2021 to 2026.

Chapter 3, the Low CTE Fiberglass Cloth competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low CTE Fiberglass Cloth breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low CTE Fiberglass Cloth market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low CTE Fiberglass Cloth.

Chapter 14 and 15, to describe Low CTE Fiberglass Cloth sales channel, distributors, customers, research findings and conclusion.

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