

Global Low CTE Electronic Glass Fiber Cloth Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low CTE Electronic Glass Fiber Cloth market size is expected to reach \$ 1784 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Low CTE Electronic Glass Fiber Cloth is a specialized reinforcement material for copper-clad laminates, engineered to offer extremely low thermal expansion while maintaining high dimensional stability, heat resistance, and electrical insulation, supporting multilayer PCB manufacturing and high-frequency applications. Its advantages include uniform fiber distribution, consistent thickness, superior mechanical and dielectric properties, and suitability for precise lamination and automated production. In 2025, the product's production was approximately 1,280 million meters, with an average price of 890 USD per kilometer. The industry's overall capacity utilization rate in 2025 was about 95%, and the average gross margin was around 25%. The upstream primarily relies on electronic-grade glass fiber yarn, with representative suppliers such as China Jushi Co., Ltd., Taishan Fiberglass Inc., Chongqing Polycomp International Corporation, Bichen Taiwan, and Nitto Boseki Co., Ltd., ensuring fiber stability and insulation performance. The midstream focuses on weaving, surface treatment, sizing, and quality control to maintain low CTE characteristics. Downstream applications are concentrated in consumer electronics, automotive electronics, communication equipment, and servers, with key customers including Kingboard Chemical Holdings Ltd., Nan Ya Plastics Corporation, Hongtai, Lianmao, Hezheng, and Shengyi Technology Co., Ltd.

Low CTE Electronic Glass Fiber Cloth is a high-precision reinforcement material for copper-clad laminates, engineered to maintain extremely low thermal expansion while ensuring dimensional stability, heat resistance, and electrical insulation. It is particularly suited for multilayer and high-frequency PCB applications where thermal stress can

compromise signal integrity and mechanical reliability. The material's uniform fiber distribution, controlled thickness, and superior dielectric and mechanical properties enable precise lamination and automated production, supporting high-end electronics manufacturing. Its adoption reflects the growing emphasis on reliability and performance in advanced consumer electronics, automotive systems, communication devices, and server infrastructure, where even minor thermal deformation can affect operational stability and signal quality.

This report studies the global Low CTE Electronic Glass Fiber Cloth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low CTE Electronic Glass Fiber Cloth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low CTE Electronic Glass Fiber Cloth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low CTE Electronic Glass Fiber Cloth total production and demand, 2021-2032, (K Meter)

Global Low CTE Electronic Glass Fiber Cloth total production value, 2021-2032, (USD Million)

Global Low CTE Electronic Glass Fiber Cloth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Low CTE Electronic Glass Fiber Cloth consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Low CTE Electronic Glass Fiber Cloth domestic production, consumption, key domestic manufacturers and share

Global Low CTE Electronic Glass Fiber Cloth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Low CTE Electronic Glass Fiber Cloth production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (K Meter)

Global Low CTE Electronic Glass Fiber Cloth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Low CTE Electronic Glass Fiber Cloth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jushi Group, Henan Guangyuan New Material, Nittobo, Grace Fabric Technology, TAIWANGLASS, Nan Ya Plastics, Chongqing Polycomp International Corporation, Asahi Kasei, Taishan Fibre Glass, Fulltech Fiber Glass Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low CTE Electronic Glass Fiber Cloth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low CTE Electronic Glass Fiber Cloth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low CTE Electronic Glass Fiber Cloth Market, Segmentation by Type:

Thick Cloth

Thin Cloth

Ultra-thin Cloth

Others

Global Low CTE Electronic Glass Fiber Cloth Market, Segmentation by Weave Construction:

Bi-directional

Multi-directional

Global Low CTE Electronic Glass Fiber Cloth Market, Segmentation by CTE:

CTE?15

15?CTE?30

Others

Global Low CTE Electronic Glass Fiber Cloth Market, Segmentation by Application:

Consumer Electronics

Automotive

Telecommunications

Servers

Others

Companies Profiled:

Jushi Group

Henan Guangyuan New Material

Nittobo

Grace Fabric Technology

TAIWANGLASS

Nan Ya Plastics

Chongqing Polycomp International Corporation

Asahi Kasei

Taishan Fibre Glass

Fulltech Fiber Glass Corporation

Glotech Industrial Corp

Key Questions Answered:

1. How big is the global Low CTE Electronic Glass Fiber Cloth market?
2. What is the demand of the global Low CTE Electronic Glass Fiber Cloth market?
3. What is the year over year growth of the global Low CTE Electronic Glass Fiber Cloth market?

4. What is the production and production value of the global Low CTE Electronic Glass Fiber Cloth market?
5. Who are the key producers in the global Low CTE Electronic Glass Fiber Cloth market?
6. What are the growth factors driving the market demand?

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