

Global Low-Code No-Code (LCNC) Platforms Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low-Code No-Code (LCNC) Platforms market size is expected to reach \$ 28037 million by 2032, rising at a market growth of 11.8% CAGR during the forecast period (2026-2032).

Low-Code No-Code (LCNC) Platforms are a type of software development platform whose core attribute is that they greatly reduce or completely eliminate the need for hand-written code through visual interfaces, drag-and-drop components, and modular configuration, enabling users to quickly design, develop, and deploy application systems. This research primarily covers low-code platforms and no-code tools used by enterprises and small and medium-sized organizations, including multi-functional platforms for process automation, database management, front-end interface development, mobile applications, API integration, and Enterprise Resource Planning (ERP) extensions. Main product forms include web-based visual development tools, desktop designers, mobile application builders, and integrated workflow engines, supporting modular, component-based, and template-based development. Technical processes involve visual modeling, drag-and-drop component configuration, low-code script extensions, automatic generation of front-end/back-end code, API interface management, data binding, and cloud deployment. Key specifications include supported development languages ??or scripts, application types (Web/Mobile/Desktop), scalability, integration capabilities, security compliance, and deployment modes (on-premises/cloud/hybrid). Key functionalities include rapid application building, process automation, cross-platform deployment, and integration with existing IT systems. The main applications cover enterprise business process digitization, internal management system development, customer relationship management (CRM), enterprise portals, automated workflows, data visualization dashboards, and mobile application development scenarios. The global Low-Code No-Code (LCNC) Platforms gross margin

is projected to be approximately 60% in 2025.

The Low-Code No-Code (LCNC) platform market is experiencing rapid growth, primarily driven by enterprise digital transformation and agile development needs. Enterprises are increasingly demanding rapid application delivery, process automation, and cross-system integration, while changing collaboration models between IT teams and business units are also increasing the adoption rate of low-code tools. Regional supply chain migration and the widespread adoption of cloud services have further lowered the technical deployment barriers, creating significant market opportunities for SMEs and multinational corporations.

From a product roadmap perspective, platforms are evolving along two main lines: low-code extensibility and no-code templates. Low-code platforms balance development freedom and scalability, making them suitable for complex enterprise systems; no-code platforms emphasize ease of use and rapid deployment, making them suitable for self-service application development by business units. New product launches and capacity expansion trends indicate that platform functionality is continuously improving, including multi-platform support, AI-assisted development, process modeling, and data analytics capabilities.

From a demand structure perspective, the financial, manufacturing, retail, and public utilities sectors have the most concentrated demand for low-code platforms, with internal management, customer relationship management, data visualization, and mobile applications being the main application scenarios. As industry policies strengthen requirements for data security and compliance, enterprises tend to choose platforms with security, auditing, and multi-tenant management capabilities. A clear stratification exists between core formal vendors and the broader vendor pool, with a few platforms dominating the high-end market and small and medium-sized platforms covering the broader market.

From an industry dynamic perspective, capital expenditure and investment are active, including mergers and acquisitions, platform feature iterations, and ecosystem collaborations. Core platforms are continuously expanding their API interfaces and third-party application marketplaces to enhance customer stickiness. Regional market structures are differentiated, with rapid growth in North America, Asia Pacific, and Europe, while emerging markets offer opportunities for penetration of low- to mid-range products.

From a market analysis perspective, the low-code platform market is experiencing

steady growth, but it still faces challenges arising from inconsistent technical standards, the complexity of enterprise IT systems, and varying user skills. Industry policies, cloud infrastructure development, and enterprise digital strategies are the main driving factors, while security compliance and platform lock-in risks are key risk points that need to be focused on.

This report studies the global Low-Code No-Code (LCNC) Platforms demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-Code No-Code (LCNC) Platforms, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-Code No-Code (LCNC) Platforms that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low-Code No-Code (LCNC) Platforms total market, 2021-2032, (USD Million)

Global Low-Code No-Code (LCNC) Platforms total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Low-Code No-Code (LCNC) Platforms total market, key domestic companies, and share, (USD Million)

Global Low-Code No-Code (LCNC) Platforms revenue by player, revenue and market share 2021-2026, (USD Million)

Global Low-Code No-Code (LCNC) Platforms total market by Type, CAGR, 2021-2032, (USD Million)

Global Low-Code No-Code (LCNC) Platforms total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Low-Code No-Code (LCNC) Platforms market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAP, IBM, Microsoft, Google, Oracle, Appian, Mendix?Siemens?, Nintex, Visual LANSA, Quixy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Low-Code No-Code (LCNC) Platforms market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-Code No-Code (LCNC) Platforms Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low-Code No-Code (LCNC) Platforms Market, Segmentation by Type:

Cloud Based

On-Premise

Global Low-Code No-Code (LCNC) Platforms Market, Segmentation by Platform:

Low-Code Platform

No-Code Platform

Hybrid Platform

Global Low-Code No-Code (LCNC) Platforms Market, Segmentation by Enterprise Size:

Large Enterprises

SMEs

Global Low-Code No-Code (LCNC) Platforms Market, Segmentation by Application:

Financial Services

Manufacturing

Retail

Public Sector

Other

Companies Profiled:

SAP

IBM

Microsoft

Google

Oracle

Appian

Mendix?Siemens?

Nintex

Visual LANSA

Quixy

Airtable

Caspio

OrangeScape Technologies

Quickbase

Zoho Creator

Retool, Inc.

Creatio

Pegasystems

SERVICENOW

ProntoForms

Bubble

Salesforce

OutSystems

Newgen

NTT DATA

Kissflow

Alibaba Cloud

Tencent Cloud

YonBuilder

ByteDance

Key Questions Answered

1. How big is the global Low-Code No-Code (LCNC) Platforms market?
2. What is the demand of the global Low-Code No-Code (LCNC) Platforms market?
3. What is the year over year growth of the global Low-Code No-Code (LCNC) Platforms market?
4. What is the total value of the global Low-Code No-Code (LCNC) Platforms market?
5. Who are the Major Players in the global Low-Code No-Code (LCNC) Platforms market?
6. What are the growth factors driving the market demand?

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