

Global Low-carbon Clean Ammonia Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9CDADA0D503EN.html>

Date: July 2026

Pages: 161

Price: US\$ 4,480.00 (Single User License)

ID: G9CDADA0D503EN

Abstracts

The global Low-carbon Clean Ammonia market size is expected to reach \$ 373 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, global Low-carbon Clean Ammonia approximately 180,316 tons, with an average global market price of around US\$ 1145 per ton. Gross margin is about 47%. The cost is 607 usd. The Production is about 200,000 tons. Low-carbon Clean Ammonia refers to ammonia produced, transported, and used with significantly reduced carbon emissions. It mainly includes blue ammonia and green ammonia. Blue ammonia is typically produced from natural gas-based hydrogen combined with carbon capture, utilization, and storage (CCUS), while green ammonia is produced using renewable electricity to generate hydrogen through water electrolysis, followed by ammonia synthesis with nitrogen. Low-carbon clean ammonia can be used as fertilizer and chemical feedstock, as well as a hydrogen carrier, marine fuel, power co-firing fuel, and industrial decarbonization energy source, making it an important product in the energy transition and low-carbon chemical value chain.

Low-carbon clean ammonia is expected to develop toward large-scale production, energy-related applications, and global trade infrastructure. As emission reduction pressure increases in power generation, shipping, chemicals, steel, and other heavy industries, clean ammonia will expand beyond traditional fertilizer and chemical feedstock uses into fuel and hydrogen carrier applications. Green ammonia projects will benefit from declining costs of renewable energy, electrolyzers, and ammonia synthesis technologies, while blue ammonia is likely to commercialize earlier in regions with abundant natural gas resources and strong CCUS capabilities. Future competition will focus on low-carbon certification, carbon footprint accounting, transportation and

storage safety, port receiving infrastructure, and long-term offtake agreements. Overall, low-carbon clean ammonia will gradually move from demonstration projects to industrial-scale deployment and play a larger role in global energy trade and industrial decarbonization.

This report studies the global Low-carbon Clean Ammonia production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-carbon Clean Ammonia and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-carbon Clean Ammonia that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low-carbon Clean Ammonia total production and demand, 2021-2032, (Tons)

Global Low-carbon Clean Ammonia total production value, 2021-2032, (USD Million)

Global Low-carbon Clean Ammonia production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Low-carbon Clean Ammonia consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Low-carbon Clean Ammonia domestic production, consumption, key domestic manufacturers and share

Global Low-carbon Clean Ammonia production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Low-carbon Clean Ammonia production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Low-carbon Clean Ammonia production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Low-carbon Clean Ammonia market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara International, CF Industries, OCI Global, Nutrien, EuroChem, Saudi Aramco, Qatar Fertiliser Company, Ma'aden, PAO NOVATEK, ADNOC Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low-carbon Clean Ammonia market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-carbon Clean Ammonia Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low-carbon Clean Ammonia Market, Segmentation by Type:

Hydrogen Production via Water Electrolysis + Nitrogen Synthesis (Green Ammonia)

Natural Gas Steam Reforming + CCS (Blue Ammonia)

Natural Gas Steam Reforming, without CCS (Grey Ammonia)

Global Low-carbon Clean Ammonia Market, Segmentation by Parameter:

Low-calorific-value NH₃ fuel: <17 MJ/kg

Medium-calorific-value NH₃ fuel: 17-19 MJ/kg

High-calorific-value NH₃ fuel: 19-22 MJ/kg

Global Low-carbon Clean Ammonia Market, Segmentation by Application:

Power Generating

Ship Fuel

Industrial Heat Sources

Other

Companies Profiled:

Yara International

CF Industries

OCI Global

Nutrien

EuroChem

Saudi Aramco

Qatar Fertiliser Company

Ma'aden

PAO NOVATEK

ADNOC Group

LSB Industries

Equinor

Uniper

IHI Corporation

Mitsubishi Heavy Industries

Air Products

Haldor Topsoe

thyssenkrupp Industrial Solutions

Black & Veatch

CNPC

Toyo Engineering Corporation

Key Questions Answered:

1. How big is the global Low-carbon Clean Ammonia market?
2. What is the demand of the global Low-carbon Clean Ammonia market?
3. What is the year over year growth of the global Low-carbon Clean Ammonia market?
4. What is the production and production value of the global Low-carbon Clean Ammonia market?
5. Who are the key producers in the global Low-carbon Clean Ammonia market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Low-carbon Clean Ammonia Introduction
- 1.2 World Low-carbon Clean Ammonia Supply & Forecast
 - 1.2.1 World Low-carbon Clean Ammonia Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Low-carbon Clean Ammonia Production (2021-2032)
 - 1.2.3 World Low-carbon Clean Ammonia Pricing Trends (2021-2032)
- 1.3 World Low-carbon Clean Ammonia Production by Region (Based on Production Site)
 - 1.3.1 World Low-carbon Clean Ammonia Production Value by Region (2021-2032)
 - 1.3.2 World Low-carbon Clean Ammonia Production by Region (2021-2032)
 - 1.3.3 World Low-carbon Clean Ammonia Average Price by Region (2021-2032)
 - 1.3.4 North America Low-carbon Clean Ammonia Production (2021-2032)
 - 1.3.5 Europe Low-carbon Clean Ammonia Production (2021-2032)
 - 1.3.6 China Low-carbon Clean Ammonia Production (2021-2032)
 - 1.3.7 Japan Low-carbon Clean Ammonia Production (2021-2032)
 - 1.3.8 India Low-carbon Clean Ammonia Production (2021-2032)
 - 1.3.9 Southeast Asia Low-carbon Clean Ammonia Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Low-carbon Clean Ammonia Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Low-carbon Clean Ammonia Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Low-carbon Clean Ammonia Demand (2021-2032)
- 2.2 World Low-carbon Clean Ammonia Consumption by Region
 - 2.2.1 World Low-carbon Clean Ammonia Consumption by Region (2021-2026)
 - 2.2.2 World Low-carbon Clean Ammonia Consumption Forecast by Region (2027-2032)
- 2.3 United States Low-carbon Clean Ammonia Consumption (2021-2032)
- 2.4 China Low-carbon Clean Ammonia Consumption (2021-2032)
- 2.5 Europe Low-carbon Clean Ammonia Consumption (2021-2032)
- 2.6 Japan Low-carbon Clean Ammonia Consumption (2021-2032)
- 2.7 South Korea Low-carbon Clean Ammonia Consumption (2021-2032)
- 2.8 ASEAN Low-carbon Clean Ammonia Consumption (2021-2032)
- 2.9 India Low-carbon Clean Ammonia Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Low-carbon Clean Ammonia Production Value by Manufacturer (2021-2026)
- 3.2 World Low-carbon Clean Ammonia Production by Manufacturer (2021-2026)
- 3.3 World Low-carbon Clean Ammonia Average Price by Manufacturer (2021-2026)
- 3.4 Low-carbon Clean Ammonia Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Low-carbon Clean Ammonia Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Low-carbon Clean Ammonia in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Low-carbon Clean Ammonia in 2025
- 3.6 Low-carbon Clean Ammonia Market: Overall Company Footprint Analysis
 - 3.6.1 Low-carbon Clean Ammonia Market: Region Footprint
 - 3.6.2 Low-carbon Clean Ammonia Market: Company Product Type Footprint
 - 3.6.3 Low-carbon Clean Ammonia Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Low-carbon Clean Ammonia Production Value Comparison
 - 4.1.1 United States VS China: Low-carbon Clean Ammonia Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Low-carbon Clean Ammonia Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Low-carbon Clean Ammonia Production Comparison
 - 4.2.1 United States VS China: Low-carbon Clean Ammonia Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Low-carbon Clean Ammonia Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Low-carbon Clean Ammonia Consumption Comparison
 - 4.3.1 United States VS China: Low-carbon Clean Ammonia Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Low-carbon Clean Ammonia Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Low-carbon Clean Ammonia Manufacturers and Market Share,

2021-2026

4.4.1 United States Based Low-carbon Clean Ammonia Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Low-carbon Clean Ammonia Production Value (2021-2026)

4.4.3 United States Based Manufacturers Low-carbon Clean Ammonia Production (2021-2026)

4.5 China Based Low-carbon Clean Ammonia Manufacturers and Market Share

4.5.1 China Based Low-carbon Clean Ammonia Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Low-carbon Clean Ammonia Production Value (2021-2026)

4.5.3 China Based Manufacturers Low-carbon Clean Ammonia Production (2021-2026)

4.6 Rest of World Based Low-carbon Clean Ammonia Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Low-carbon Clean Ammonia Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Low-carbon Clean Ammonia Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Low-carbon Clean Ammonia Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Low-carbon Clean Ammonia Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hydrogen Production via Water Electrolysis + Nitrogen Synthesis (Green Ammonia)

5.2.2 Natural Gas Steam Reforming + CCS (Blue Ammonia)

5.2.3 Natural Gas Steam Reforming, without CCS (Grey Ammonia)

5.3 Market Segment by Type

5.3.1 World Low-carbon Clean Ammonia Production by Type (2021-2032)

5.3.2 World Low-carbon Clean Ammonia Production Value by Type (2021-2032)

5.3.3 World Low-carbon Clean Ammonia Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PARAMETER

6.1 World Low-carbon Clean Ammonia Market Size Overview by Parameter: 2021 VS

2025 VS 2032

6.2 Segment Introduction by Parameter

6.2.1 Low-calorific-value NH₃ fuel: ~17 MJ/kg

6.2.2 Medium-calorific-value NH₃ fuel: 17~19 MJ/kg

6.2.3 High-calorific-value NH₃ fuel: 19~22 MJ/kg

6.3 Market Segment by Parameter

6.3.1 World Low-carbon Clean Ammonia Production by Parameter (2021-2032)

6.3.2 World Low-carbon Clean Ammonia Production Value by Parameter (2021-2032)

6.3.3 World Low-carbon Clean Ammonia Average Price by Parameter (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Low-carbon Clean Ammonia Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Power Generating

7.2.2 Ship Fuel

7.2.3 Industrial Heat Sources

7.2.4 Other

7.3 Market Segment by Application

7.3.1 World Low-carbon Clean Ammonia Production by Application (2021-2032)

7.3.2 World Low-carbon Clean Ammonia Production Value by Application (2021-2032)

7.3.3 World Low-carbon Clean Ammonia Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Yara International

8.1.1 Yara International Details

8.1.2 Yara International Major Business

8.1.3 Yara International Low-carbon Clean Ammonia Product and Services

8.1.4 Yara International Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Yara International Recent Developments/Updates

8.1.6 Yara International Competitive Strengths & Weaknesses

8.2 CF Industries

8.2.1 CF Industries Details

8.2.2 CF Industries Major Business

8.2.3 CF Industries Low-carbon Clean Ammonia Product and Services

8.2.4 CF Industries Low-carbon Clean Ammonia Production, Price, Value, Gross Margin

and Market Share (2021-2026)

8.2.5 CF Industries Recent Developments/Updates

8.2.6 CF Industries Competitive Strengths & Weaknesses

8.3 OCI Global

8.3.1 OCI Global Details

8.3.2 OCI Global Major Business

8.3.3 OCI Global Low-carbon Clean Ammonia Product and Services

8.3.4 OCI Global Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 OCI Global Recent Developments/Updates

8.3.6 OCI Global Competitive Strengths & Weaknesses

8.4 Nutrien

8.4.1 Nutrien Details

8.4.2 Nutrien Major Business

8.4.3 Nutrien Low-carbon Clean Ammonia Product and Services

8.4.4 Nutrien Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Nutrien Recent Developments/Updates

8.4.6 Nutrien Competitive Strengths & Weaknesses

8.5 EuroChem

8.5.1 EuroChem Details

8.5.2 EuroChem Major Business

8.5.3 EuroChem Low-carbon Clean Ammonia Product and Services

8.5.4 EuroChem Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 EuroChem Recent Developments/Updates

8.5.6 EuroChem Competitive Strengths & Weaknesses

8.6 Saudi Aramco

8.6.1 Saudi Aramco Details

8.6.2 Saudi Aramco Major Business

8.6.3 Saudi Aramco Low-carbon Clean Ammonia Product and Services

8.6.4 Saudi Aramco Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Saudi Aramco Recent Developments/Updates

8.6.6 Saudi Aramco Competitive Strengths & Weaknesses

8.7 Qatar Fertiliser Company

8.7.1 Qatar Fertiliser Company Details

8.7.2 Qatar Fertiliser Company Major Business

8.7.3 Qatar Fertiliser Company Low-carbon Clean Ammonia Product and Services

- 8.7.4 Qatar Fertiliser Company Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.7.5 Qatar Fertiliser Company Recent Developments/Updates
- 8.7.6 Qatar Fertiliser Company Competitive Strengths & Weaknesses
- 8.8 Ma'aden
 - 8.8.1 Ma'aden Details
 - 8.8.2 Ma'aden Major Business
 - 8.8.3 Ma'aden Low-carbon Clean Ammonia Product and Services
 - 8.8.4 Ma'aden Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Ma'aden Recent Developments/Updates
 - 8.8.6 Ma'aden Competitive Strengths & Weaknesses
- 8.9 PAO NOVATEK
 - 8.9.1 PAO NOVATEK Details
 - 8.9.2 PAO NOVATEK Major Business
 - 8.9.3 PAO NOVATEK Low-carbon Clean Ammonia Product and Services
 - 8.9.4 PAO NOVATEK Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 PAO NOVATEK Recent Developments/Updates
 - 8.9.6 PAO NOVATEK Competitive Strengths & Weaknesses
- 8.10 ADNOC Group
 - 8.10.1 ADNOC Group Details
 - 8.10.2 ADNOC Group Major Business
 - 8.10.3 ADNOC Group Low-carbon Clean Ammonia Product and Services
 - 8.10.4 ADNOC Group Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 ADNOC Group Recent Developments/Updates
 - 8.10.6 ADNOC Group Competitive Strengths & Weaknesses
- 8.11 LSB Industries
 - 8.11.1 LSB Industries Details
 - 8.11.2 LSB Industries Major Business
 - 8.11.3 LSB Industries Low-carbon Clean Ammonia Product and Services
 - 8.11.4 LSB Industries Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 LSB Industries Recent Developments/Updates
 - 8.11.6 LSB Industries Competitive Strengths & Weaknesses
- 8.12 Equinor
 - 8.12.1 Equinor Details
 - 8.12.2 Equinor Major Business

- 8.12.3 Equinor Low-carbon Clean Ammonia Product and Services
- 8.12.4 Equinor Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.12.5 Equinor Recent Developments/Updates
- 8.12.6 Equinor Competitive Strengths & Weaknesses
- 8.13 Uniper
 - 8.13.1 Uniper Details
 - 8.13.2 Uniper Major Business
 - 8.13.3 Uniper Low-carbon Clean Ammonia Product and Services
 - 8.13.4 Uniper Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Uniper Recent Developments/Updates
 - 8.13.6 Uniper Competitive Strengths & Weaknesses
- 8.14 IHI Corporation
 - 8.14.1 IHI Corporation Details
 - 8.14.2 IHI Corporation Major Business
 - 8.14.3 IHI Corporation Low-carbon Clean Ammonia Product and Services
 - 8.14.4 IHI Corporation Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 IHI Corporation Recent Developments/Updates
 - 8.14.6 IHI Corporation Competitive Strengths & Weaknesses
- 8.15 Mitsubishi Heavy Industries
 - 8.15.1 Mitsubishi Heavy Industries Details
 - 8.15.2 Mitsubishi Heavy Industries Major Business
 - 8.15.3 Mitsubishi Heavy Industries Low-carbon Clean Ammonia Product and Services
 - 8.15.4 Mitsubishi Heavy Industries Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Mitsubishi Heavy Industries Recent Developments/Updates
 - 8.15.6 Mitsubishi Heavy Industries Competitive Strengths & Weaknesses
- 8.16 Air Products
 - 8.16.1 Air Products Details
 - 8.16.2 Air Products Major Business
 - 8.16.3 Air Products Low-carbon Clean Ammonia Product and Services
 - 8.16.4 Air Products Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Air Products Recent Developments/Updates
 - 8.16.6 Air Products Competitive Strengths & Weaknesses
- 8.17 Haldor Topsoe
 - 8.17.1 Haldor Topsoe Details

- 8.17.2 Haldor Topsoe Major Business
- 8.17.3 Haldor Topsoe Low-carbon Clean Ammonia Product and Services
- 8.17.4 Haldor Topsoe Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.17.5 Haldor Topsoe Recent Developments/Updates
- 8.17.6 Haldor Topsoe Competitive Strengths & Weaknesses
- 8.18 thyssenkrupp Industrial Solutions
- 8.18.1 thyssenkrupp Industrial Solutions Details
- 8.18.2 thyssenkrupp Industrial Solutions Major Business
- 8.18.3 thyssenkrupp Industrial Solutions Low-carbon Clean Ammonia Product and Services
- 8.18.4 thyssenkrupp Industrial Solutions Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.18.5 thyssenkrupp Industrial Solutions Recent Developments/Updates
- 8.18.6 thyssenkrupp Industrial Solutions Competitive Strengths & Weaknesses
- 8.19 Black & Veatch
- 8.19.1 Black & Veatch Details
- 8.19.2 Black & Veatch Major Business
- 8.19.3 Black & Veatch Low-carbon Clean Ammonia Product and Services
- 8.19.4 Black & Veatch Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.19.5 Black & Veatch Recent Developments/Updates
- 8.19.6 Black & Veatch Competitive Strengths & Weaknesses
- 8.20 CNPC
- 8.20.1 CNPC Details
- 8.20.2 CNPC Major Business
- 8.20.3 CNPC Low-carbon Clean Ammonia Product and Services
- 8.20.4 CNPC Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.20.5 CNPC Recent Developments/Updates
- 8.20.6 CNPC Competitive Strengths & Weaknesses
- 8.21 Toyo Engineering Corporation
- 8.21.1 Toyo Engineering Corporation Details
- 8.21.2 Toyo Engineering Corporation Major Business
- 8.21.3 Toyo Engineering Corporation Low-carbon Clean Ammonia Product and Services
- 8.21.4 Toyo Engineering Corporation Low-carbon Clean Ammonia Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.21.5 Toyo Engineering Corporation Recent Developments/Updates

8.21.6 Toyo Engineering Corporation Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Low-carbon Clean Ammonia Industry Chain

9.2 Low-carbon Clean Ammonia Upstream Analysis

9.2.1 Low-carbon Clean Ammonia Core Raw Materials

9.2.2 Main Manufacturers of Low-carbon Clean Ammonia Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Low-carbon Clean Ammonia Production Mode

9.6 Low-carbon Clean Ammonia Procurement Model

9.7 Low-carbon Clean Ammonia Industry Sales Model and Sales Channels

9.7.1 Low-carbon Clean Ammonia Sales Model

9.7.2 Low-carbon Clean Ammonia Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Low-carbon Clean Ammonia Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Low-carbon Clean Ammonia Production Value by Region (2021-2026) & (USD Million)

Table 3. World Low-carbon Clean Ammonia Production Value by Region (2027-2032) & (USD Million)

Table 4. World Low-carbon Clean Ammonia Production Value Market Share by Region (2021-2026)

Table 5. World Low-carbon Clean Ammonia Production Value Market Share by Region (2027-2032)

Table 6. World Low-carbon Clean Ammonia Production by Region (2021-2026) & (Tons)

Table 7. World Low-carbon Clean Ammonia Production by Region (2027-2032) & (Tons)

Table 8. World Low-carbon Clean Ammonia Production Market Share by Region (2021-2026)

Table 9. World Low-carbon Clean Ammonia Production Market Share by Region (2027-2032)

Table 10. World Low-carbon Clean Ammonia Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Low-carbon Clean Ammonia Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Low-carbon Clean Ammonia Major Market Trends

Table 13. World Low-carbon Clean Ammonia Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Low-carbon Clean Ammonia Consumption by Region (2021-2026) & (Tons)

Table 15. World Low-carbon Clean Ammonia Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Low-carbon Clean Ammonia Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Low-carbon Clean Ammonia Producers in 2025

Table 18. World Low-carbon Clean Ammonia Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Low-carbon Clean Ammonia Producers in 2025

Table 20. World Low-carbon Clean Ammonia Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Low-carbon Clean Ammonia Company Evaluation Quadrant

Table 22. World Low-carbon Clean Ammonia Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Low-carbon Clean Ammonia Production Site of Key Manufacturer

Table 24. Low-carbon Clean Ammonia Market: Company Product Type Footprint

Table 25. Low-carbon Clean Ammonia Market: Company Product Application Footprint

Table 26. Low-carbon Clean Ammonia Competitive Factors

Table 27. Low-carbon Clean Ammonia New Entrant and Capacity Expansion Plans

Table 28. Low-carbon Clean Ammonia Mergers & Acquisitions Activity

Table 29. United States VS China Low-carbon Clean Ammonia Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Low-carbon Clean Ammonia Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Low-carbon Clean Ammonia Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Low-carbon Clean Ammonia Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Low-carbon Clean Ammonia Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Low-carbon Clean Ammonia Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Low-carbon Clean Ammonia Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Low-carbon Clean Ammonia Production Market Share (2021-2026)

Table 37. China Based Low-carbon Clean Ammonia Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Low-carbon Clean Ammonia Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Low-carbon Clean Ammonia Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Low-carbon Clean Ammonia Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Low-carbon Clean Ammonia Production Market

Share (2021-2026)

Table 42. Rest of World Based Low-carbon Clean Ammonia Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Low-carbon Clean Ammonia Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Low-carbon Clean Ammonia Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Low-carbon Clean Ammonia Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Low-carbon Clean Ammonia Production Market Share (2021-2026)

Table 47. World Low-carbon Clean Ammonia Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Low-carbon Clean Ammonia Production by Type (2021-2026) & (Tons)

Table 49. World Low-carbon Clean Ammonia Production by Type (2027-2032) & (Tons)

Table 50. World Low-carbon Clean Ammonia Production Value by Type (2021-2026) & (USD Million)

Table 51. World Low-carbon Clean Ammonia Production Value by Type (2027-2032) & (USD Million)

Table 52. World Low-carbon Clean Ammonia Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Low-carbon Clean Ammonia Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Low-carbon Clean Ammonia Production Value by Parameter, (USD Million), 2021 & 2025 & 2032

Table 55. World Low-carbon Clean Ammonia Production by Parameter (2021-2026) & (Tons)

Table 56. World Low-carbon Clean Ammonia Production by Parameter (2027-2032) & (Tons)

Table 57. World Low-carbon Clean Ammonia Production Value by Parameter (2021-2026) & (USD Million)

Table 58. World Low-carbon Clean Ammonia Production Value by Parameter (2027-2032) & (USD Million)

Table 59. World Low-carbon Clean Ammonia Average Price by Parameter (2021-2026) & (US\$/Ton)

Table 60. World Low-carbon Clean Ammonia Average Price by Parameter (2027-2032) & (US\$/Ton)

Table 61. World Low-carbon Clean Ammonia Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Low-carbon Clean Ammonia Production by Application (2021-2026) & (Tons)

Table 63. World Low-carbon Clean Ammonia Production by Application (2027-2032) & (Tons)

Table 64. World Low-carbon Clean Ammonia Production Value by Application (2021-2026) & (USD Million)

Table 65. World Low-carbon Clean Ammonia Production Value by Application (2027-2032) & (USD Million)

Table 66. World Low-carbon Clean Ammonia Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Low-carbon Clean Ammonia Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Yara International Basic Information, Manufacturing Base and Competitors

Table 69. Yara International Major Business

Table 70. Yara International Low-carbon Clean Ammonia Product and Services

Table 71. Yara International Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Yara International Recent Developments/Updates

Table 73. Yara International Competitive Strengths & Weaknesses

Table 74. CF Industries Basic Information, Manufacturing Base and Competitors

Table 75. CF Industries Major Business

Table 76. CF Industries Low-carbon Clean Ammonia Product and Services

Table 77. CF Industries Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. CF Industries Recent Developments/Updates

Table 79. CF Industries Competitive Strengths & Weaknesses

Table 80. OCI Global Basic Information, Manufacturing Base and Competitors

Table 81. OCI Global Major Business

Table 82. OCI Global Low-carbon Clean Ammonia Product and Services

Table 83. OCI Global Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. OCI Global Recent Developments/Updates

Table 85. OCI Global Competitive Strengths & Weaknesses

Table 86. Nutrien Basic Information, Manufacturing Base and Competitors

Table 87. Nutrien Major Business

Table 88. Nutrien Low-carbon Clean Ammonia Product and Services

Table 89. Nutrien Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Nutrien Recent Developments/Updates

Table 91. Nutrien Competitive Strengths & Weaknesses

Table 92. EuroChem Basic Information, Manufacturing Base and Competitors

Table 93. EuroChem Major Business

Table 94. EuroChem Low-carbon Clean Ammonia Product and Services

Table 95. EuroChem Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. EuroChem Recent Developments/Updates

Table 97. EuroChem Competitive Strengths & Weaknesses

Table 98. Saudi Aramco Basic Information, Manufacturing Base and Competitors

Table 99. Saudi Aramco Major Business

Table 100. Saudi Aramco Low-carbon Clean Ammonia Product and Services

Table 101. Saudi Aramco Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Saudi Aramco Recent Developments/Updates

Table 103. Saudi Aramco Competitive Strengths & Weaknesses

Table 104. Qatar Fertiliser Company Basic Information, Manufacturing Base and Competitors

Table 105. Qatar Fertiliser Company Major Business

Table 106. Qatar Fertiliser Company Low-carbon Clean Ammonia Product and Services

Table 107. Qatar Fertiliser Company Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Qatar Fertiliser Company Recent Developments/Updates

Table 109. Qatar Fertiliser Company Competitive Strengths & Weaknesses

Table 110. Ma'aden Basic Information, Manufacturing Base and Competitors

Table 111. Ma'aden Major Business

Table 112. Ma'aden Low-carbon Clean Ammonia Product and Services

Table 113. Ma'aden Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Ma'aden Recent Developments/Updates

Table 115. Ma'aden Competitive Strengths & Weaknesses

Table 116. PAO NOVATEK Basic Information, Manufacturing Base and Competitors

Table 117. PAO NOVATEK Major Business

Table 118. PAO NOVATEK Low-carbon Clean Ammonia Product and Services

Table 119. PAO NOVATEK Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 120. PAO NOVATEK Recent Developments/Updates

Table 121. PAO NOVATEK Competitive Strengths & Weaknesses

Table 122. ADNOC Group Basic Information, Manufacturing Base and Competitors

Table 123. ADNOC Group Major Business

Table 124. ADNOC Group Low-carbon Clean Ammonia Product and Services

Table 125. ADNOC Group Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 126. ADNOC Group Recent Developments/Updates

Table 127. ADNOC Group Competitive Strengths & Weaknesses

Table 128. LSB Industries Basic Information, Manufacturing Base and Competitors

Table 129. LSB Industries Major Business

Table 130. LSB Industries Low-carbon Clean Ammonia Product and Services

Table 131. LSB Industries Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 132. LSB Industries Recent Developments/Updates

Table 133. LSB Industries Competitive Strengths & Weaknesses

Table 134. Equinor Basic Information, Manufacturing Base and Competitors

Table 135. Equinor Major Business

Table 136. Equinor Low-carbon Clean Ammonia Product and Services

Table 137. Equinor Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Equinor Recent Developments/Updates

Table 139. Equinor Competitive Strengths & Weaknesses

Table 140. Uniper Basic Information, Manufacturing Base and Competitors

Table 141. Uniper Major Business

Table 142. Uniper Low-carbon Clean Ammonia Product and Services

Table 143. Uniper Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Uniper Recent Developments/Updates

Table 145. Uniper Competitive Strengths & Weaknesses

Table 146. IHI Corporation Basic Information, Manufacturing Base and Competitors

Table 147. IHI Corporation Major Business

Table 148. IHI Corporation Low-carbon Clean Ammonia Product and Services

Table 149. IHI Corporation Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 150. IHI Corporation Recent Developments/Updates
Table 151. IHI Corporation Competitive Strengths & Weaknesses
Table 152. Mitsubishi Heavy Industries Basic Information, Manufacturing Base and Competitors
Table 153. Mitsubishi Heavy Industries Major Business
Table 154. Mitsubishi Heavy Industries Low-carbon Clean Ammonia Product and Services
Table 155. Mitsubishi Heavy Industries Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 156. Mitsubishi Heavy Industries Recent Developments/Updates
Table 157. Mitsubishi Heavy Industries Competitive Strengths & Weaknesses
Table 158. Air Products Basic Information, Manufacturing Base and Competitors
Table 159. Air Products Major Business
Table 160. Air Products Low-carbon Clean Ammonia Product and Services
Table 161. Air Products Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 162. Air Products Recent Developments/Updates
Table 163. Air Products Competitive Strengths & Weaknesses
Table 164. Haldor Topsoe Basic Information, Manufacturing Base and Competitors
Table 165. Haldor Topsoe Major Business
Table 166. Haldor Topsoe Low-carbon Clean Ammonia Product and Services
Table 167. Haldor Topsoe Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 168. Haldor Topsoe Recent Developments/Updates
Table 169. Haldor Topsoe Competitive Strengths & Weaknesses
Table 170. thyssenkrupp Industrial Solutions Basic Information, Manufacturing Base and Competitors
Table 171. thyssenkrupp Industrial Solutions Major Business
Table 172. thyssenkrupp Industrial Solutions Low-carbon Clean Ammonia Product and Services
Table 173. thyssenkrupp Industrial Solutions Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 174. thyssenkrupp Industrial Solutions Recent Developments/Updates
Table 175. thyssenkrupp Industrial Solutions Competitive Strengths & Weaknesses
Table 176. Black & Veatch Basic Information, Manufacturing Base and Competitors

Table 177. Black & Veatch Major Business
Table 178. Black & Veatch Low-carbon Clean Ammonia Product and Services
Table 179. Black & Veatch Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 180. Black & Veatch Recent Developments/Updates
Table 181. Black & Veatch Competitive Strengths & Weaknesses
Table 182. CNPC Basic Information, Manufacturing Base and Competitors
Table 183. CNPC Major Business
Table 184. CNPC Low-carbon Clean Ammonia Product and Services
Table 185. CNPC Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 186. CNPC Recent Developments/Updates
Table 187. CNPC Competitive Strengths & Weaknesses
Table 188. Toyo Engineering Corporation Basic Information, Manufacturing Base and Competitors
Table 189. Toyo Engineering Corporation Major Business
Table 190. Toyo Engineering Corporation Low-carbon Clean Ammonia Product and Services
Table 191. Toyo Engineering Corporation Low-carbon Clean Ammonia Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 192. Toyo Engineering Corporation Recent Developments/Updates
Table 193. Toyo Engineering Corporation Competitive Strengths & Weaknesses
Table 194. Global Key Players of Low-carbon Clean Ammonia Upstream (Raw Materials)
Table 195. Global Low-carbon Clean Ammonia Typical Customers
Table 196. Low-carbon Clean Ammonia Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Low-carbon Clean Ammonia Picture

Figure 2. World Low-carbon Clean Ammonia Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Low-carbon Clean Ammonia Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Low-carbon Clean Ammonia Production (2021-2032) & (Tons)

Figure 5. World Low-carbon Clean Ammonia Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Low-carbon Clean Ammonia Production Value Market Share by Region (2021-2032)

Figure 7. World Low-carbon Clean Ammonia Production Market Share by Region (2021-2032)

Figure 8. North America Low-carbon Clean Ammonia Production (2021-2032) & (Tons)

Figure 9. Europe Low-carbon Clean Ammonia Production (2021-2032) & (Tons)

Figure 10. China Low-carbon Clean Ammonia Production (2021-2032) & (Tons)

Figure 11. Japan Low-carbon Clean Ammonia Production (2021-2032) & (Tons)

Figure 12. India Low-carbon Clean Ammonia Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Low-carbon Clean Ammonia Production (2021-2032) & (Tons)

Figure 14. Low-carbon Clean Ammonia Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Low-carbon Clean Ammonia Consumption (2021-2032) & (Tons)

Figure 17. World Low-carbon Clean Ammonia Consumption Market Share by Region (2021-2032)

Figure 18. United States Low-carbon Clean Ammonia Consumption (2021-2032) & (Tons)

Figure 19. China Low-carbon Clean Ammonia Consumption (2021-2032) & (Tons)

Figure 20. Europe Low-carbon Clean Ammonia Consumption (2021-2032) & (Tons)

Figure 21. Japan Low-carbon Clean Ammonia Consumption (2021-2032) & (Tons)

Figure 22. South Korea Low-carbon Clean Ammonia Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Low-carbon Clean Ammonia Consumption (2021-2032) & (Tons)

Figure 24. India Low-carbon Clean Ammonia Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Low-carbon Clean Ammonia by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Low-carbon Clean Ammonia

Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Low-carbon Clean Ammonia Markets in 2025

Figure 28. United States VS China: Low-carbon Clean Ammonia Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Low-carbon Clean Ammonia Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Low-carbon Clean Ammonia Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Low-carbon Clean Ammonia Production Market Share 2025

Figure 32. China Based Manufacturers Low-carbon Clean Ammonia Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Low-carbon Clean Ammonia Production Market Share 2025

Figure 34. World Low-carbon Clean Ammonia Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Low-carbon Clean Ammonia Production Value Market Share by Type in 2025

Figure 36. Hydrogen Production via Water Electrolysis + Nitrogen Synthesis (Green Ammonia)

Figure 37. Natural Gas Steam Reforming + CCS (Blue Ammonia)

Figure 38. Natural Gas Steam Reforming, without CCS (Grey Ammonia)

Figure 39. World Low-carbon Clean Ammonia Production Market Share by Type (2021-2032)

Figure 40. World Low-carbon Clean Ammonia Production Value Market Share by Type (2021-2032)

Figure 41. World Low-carbon Clean Ammonia Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Low-carbon Clean Ammonia Production Value by Parameter, (USD Million), 2021 & 2025 & 2032

Figure 43. World Low-carbon Clean Ammonia Production Value Market Share by Parameter in 2025

Figure 44. Low-calorific-value NH₃ fuel: 17 MJ/kg

Figure 45. Medium-calorific-value NH₃ fuel: 17-19 MJ/kg

Figure 46. High-calorific-value NH₃ fuel: 19-22 MJ/kg

Figure 47. World Low-carbon Clean Ammonia Production Market Share by Parameter (2021-2032)

Figure 48. World Low-carbon Clean Ammonia Production Value Market Share by

Parameter (2021-2032)

Figure 49. World Low-carbon Clean Ammonia Average Price by Parameter (2021-2032) & (US\$/Ton)

Figure 50. World Low-carbon Clean Ammonia Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Low-carbon Clean Ammonia Production Value Market Share by Application in 2025

Figure 52. Power Generating

Figure 53. Ship Fuel

Figure 54. Industrial Heat Sources

Figure 55. Other

Figure 56. World Low-carbon Clean Ammonia Production Market Share by Application (2021-2032)

Figure 57. World Low-carbon Clean Ammonia Production Value Market Share by Application (2021-2032)

Figure 58. World Low-carbon Clean Ammonia Average Price by Application (2021-2032) & (US\$/Ton)

Figure 59. Low-carbon Clean Ammonia Industry Chain

Figure 60. Low-carbon Clean Ammonia Procurement Model

Figure 61. Low-carbon Clean Ammonia Sales Model

Figure 62. Low-carbon Clean Ammonia Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

I would like to order

Product name: Global Low-carbon Clean Ammonia Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G9CDADA0D503EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9CDADA0D503EN.html>