

Global Low-Carb Flour Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low-Carb Flour market size is expected to reach \$ 5883 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Low-carb flour refers to flour that significantly reduces the content of digestible carbohydrates (especially starch) in the final product through two core pathways: raw material substitution or processing modification. Its core function is to meet the needs of healthy diets such as blood sugar control and ketosis, resolving the contradiction between the high glycemic index and excessive carbohydrate load of traditional flour and modern healthy eating concepts. 1. 'Substitution': Completely or partially replacing wheat flour with other natural low/no-carbohydrate ingredients (such as almonds, coconut, flaxseed); 2. 'Modification': Retaining the wheat itself, but altering its starch structure through physical, biological, or chemical processing to reduce the net carbohydrate content that the human body can absorb. The upstream mainly involves agricultural planting and primary processing, concentrated in specific raw material producing areas, involving the planting, harvesting, shelling, drying, and coarse grinding of nuts/seeds. The downstream involves deep processing and application. Food manufacturers purchase these coarse flours, then finely grind, blend (possibly mixing multiple flours), sterilize, and package them to produce retail-packaged baking mixes or supply them as raw materials to catering and food factories. The final products reach consumers through supermarkets, health food stores, and e-commerce. In 2025, the production of low-carb flour is expected to reach approximately 450,000 tons, with an average price of approximately US\$8 per kilogram, a gross profit margin of approximately 30%, and a single production line capacity of approximately 6,000 tons per year.

This report studies the global Low-Carb Flour production, demand, key manufacturers,

and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-Carb Flour and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-Carb Flour that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low-Carb Flour total production and demand, 2021-2032, (Kilotons)

Global Low-Carb Flour total production value, 2021-2032, (USD Million)

Global Low-Carb Flour production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Low-Carb Flour consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Low-Carb Flour domestic production, consumption, key domestic manufacturers and share

Global Low-Carb Flour production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Low-Carb Flour production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Low-Carb Flour production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Low-Carb Flour market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Archer Daniels Midland Company, Bob's Red Mill Natural Foods, Inc., King Arthur Baking Company, Inc., Simple Mills, Inc., Lakanto, Birch Benders, Inc., Bajo Foods Private Limited, We Love Low Carb, The Lean Co., Green Sun, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low-Carb Flour market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-Carb Flour Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low-Carb Flour Market, Segmentation by Type:

Single-Ingredient Flour

Compound Premixed Powder

Global Low-Carb Flour Market, Segmentation by Source of Raw Materials:

Nut/Seed Powder

Legume/Soybean Powder

Grain Bran/Fiber Powder

Processed Modified Grain Powder

Global Low-Carb Flour Market, Segmentation by Authentication Mode:

Organic Certified Flour

Keto-Certified Flour

Gluten-Free Certified Flour

Global Low-Carb Flour Market, Segmentation by Application:

Baking

Sports Nutrition

Pet Food

Other

Companies Profiled:

Archer Daniels Midland Company

Bob's Red Mill Natural Foods, Inc.

King Arthur Baking Company, Inc.

Simple Mills, Inc.

Lakanto

Birch Benders, Inc.

Bajo Foods Private Limited

We Love Low Carb

The Lean Co.

Green Sun

Leanbeing Health

COFCO Grain Holdings Co., Ltd.

Hainan Nanpai Industrial Co., Ltd.

Sichuan Sentaiyuan Biotechnology Co., Ltd.

Key Questions Answered:

1. How big is the global Low-Carb Flour market?
2. What is the demand of the global Low-Carb Flour market?
3. What is the year over year growth of the global Low-Carb Flour market?
4. What is the production and production value of the global Low-Carb Flour market?
5. Who are the key producers in the global Low-Carb Flour market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Low-Carb Flour Introduction
- 1.2 World Low-Carb Flour Supply & Forecast
 - 1.2.1 World Low-Carb Flour Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Low-Carb Flour Production (2021-2032)
 - 1.2.3 World Low-Carb Flour Pricing Trends (2021-2032)
- 1.3 World Low-Carb Flour Production by Region (Based on Production Site)
 - 1.3.1 World Low-Carb Flour Production Value by Region (2021-2032)
 - 1.3.2 World Low-Carb Flour Production by Region (2021-2032)
 - 1.3.3 World Low-Carb Flour Average Price by Region (2021-2032)
 - 1.3.4 North America Low-Carb Flour Production (2021-2032)
 - 1.3.5 Europe Low-Carb Flour Production (2021-2032)
 - 1.3.6 China Low-Carb Flour Production (2021-2032)
 - 1.3.7 Japan Low-Carb Flour Production (2021-2032)
 - 1.3.8 Southeast Asia Low-Carb Flour Production (2021-2032)
 - 1.3.9 India Low-Carb Flour Production (2021-2032)
 - 1.3.10 South America Low-Carb Flour Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Low-Carb Flour Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Low-Carb Flour Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Low-Carb Flour Demand (2021-2032)
- 2.2 World Low-Carb Flour Consumption by Region
 - 2.2.1 World Low-Carb Flour Consumption by Region (2021-2026)
 - 2.2.2 World Low-Carb Flour Consumption Forecast by Region (2027-2032)
- 2.3 United States Low-Carb Flour Consumption (2021-2032)
- 2.4 China Low-Carb Flour Consumption (2021-2032)
- 2.5 Europe Low-Carb Flour Consumption (2021-2032)
- 2.6 Japan Low-Carb Flour Consumption (2021-2032)
- 2.7 South Korea Low-Carb Flour Consumption (2021-2032)
- 2.8 ASEAN Low-Carb Flour Consumption (2021-2032)
- 2.9 India Low-Carb Flour Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Low-Carb Flour Production Value by Manufacturer (2021-2026)

3.2 World Low-Carb Flour Production by Manufacturer (2021-2026)

3.3 World Low-Carb Flour Average Price by Manufacturer (2021-2026)

3.4 Low-Carb Flour Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Low-Carb Flour Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Low-Carb Flour in 2025

3.5.3 Global Concentration Ratios (CR8) for Low-Carb Flour in 2025

3.6 Low-Carb Flour Market: Overall Company Footprint Analysis

3.6.1 Low-Carb Flour Market: Region Footprint

3.6.2 Low-Carb Flour Market: Company Product Type Footprint

3.6.3 Low-Carb Flour Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Low-Carb Flour Production Value Comparison

4.1.1 United States VS China: Low-Carb Flour Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Low-Carb Flour Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Low-Carb Flour Production Comparison

4.2.1 United States VS China: Low-Carb Flour Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Low-Carb Flour Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Low-Carb Flour Consumption Comparison

4.3.1 United States VS China: Low-Carb Flour Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Low-Carb Flour Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Low-Carb Flour Manufacturers and Market Share, 2021-2026

- 4.4.1 United States Based Low-Carb Flour Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Low-Carb Flour Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers Low-Carb Flour Production (2021-2026)
- 4.5 China Based Low-Carb Flour Manufacturers and Market Share
 - 4.5.1 China Based Low-Carb Flour Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Low-Carb Flour Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Low-Carb Flour Production (2021-2026)
- 4.6 Rest of World Based Low-Carb Flour Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Low-Carb Flour Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Low-Carb Flour Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Low-Carb Flour Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Low-Carb Flour Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Single-Ingredient Flour
 - 5.2.2 Compound Premixed Powder
- 5.3 Market Segment by Type
 - 5.3.1 World Low-Carb Flour Production by Type (2021-2032)
 - 5.3.2 World Low-Carb Flour Production Value by Type (2021-2032)
 - 5.3.3 World Low-Carb Flour Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SOURCE OF RAW MATERIALS

- 6.1 World Low-Carb Flour Market Size Overview by Source of Raw Materials: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Source of Raw Materials
 - 6.2.1 Nut/Seed Powder
 - 6.2.2 Legume/Soybean Powder
 - 6.2.3 Grain Bran/Fiber Powder
 - 6.2.4 Processed Modified Grain Powder
- 6.3 Market Segment by Source of Raw Materials
 - 6.3.1 World Low-Carb Flour Production by Source of Raw Materials (2021-2032)

- 6.3.2 World Low-Carb Flour Production Value by Source of Raw Materials (2021-2032)
- 6.3.3 World Low-Carb Flour Average Price by Source of Raw Materials (2021-2032)

7 MARKET ANALYSIS BY AUTHENTICATION MODE

- 7.1 World Low-Carb Flour Market Size Overview by Authentication Mode: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Authentication Mode
 - 7.2.1 Organic Certified Flour
 - 7.2.2 Keto-Certified Flour
 - 7.2.3 Gluten-Free Certified Flour
- 7.3 Market Segment by Authentication Mode
 - 7.3.1 World Low-Carb Flour Production by Authentication Mode (2021-2032)
 - 7.3.2 World Low-Carb Flour Production Value by Authentication Mode (2021-2032)
 - 7.3.3 World Low-Carb Flour Average Price by Authentication Mode (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Low-Carb Flour Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Baking
 - 8.2.2 Sports Nutrition
 - 8.2.3 Pet Food
 - 8.2.4 Other
- 8.3 Market Segment by Application
 - 8.3.1 World Low-Carb Flour Production by Application (2021-2032)
 - 8.3.2 World Low-Carb Flour Production Value by Application (2021-2032)
 - 8.3.3 World Low-Carb Flour Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Archer Daniels Midland Company
 - 9.1.1 Archer Daniels Midland Company Details
 - 9.1.2 Archer Daniels Midland Company Major Business
 - 9.1.3 Archer Daniels Midland Company Low-Carb Flour Product and Services
 - 9.1.4 Archer Daniels Midland Company Low-Carb Flour Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Archer Daniels Midland Company Recent Developments/Updates
 - 9.1.6 Archer Daniels Midland Company Competitive Strengths & Weaknesses

9.2 Bob's Red Mill Natural Foods, Inc.

9.2.1 Bob's Red Mill Natural Foods, Inc. Details

9.2.2 Bob's Red Mill Natural Foods, Inc. Major Business

9.2.3 Bob's Red Mill Natural Foods, Inc. Low-Carb Flour Product and Services

9.2.4 Bob's Red Mill Natural Foods, Inc. Low-Carb Flour Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Bob's Red Mill Natural Foods, Inc. Recent Developments/Updates

9.2.6 Bob's Red Mill Natural Foods, Inc. Competitive Strengths & Weaknesses

9.3 King Arthur Baking Company, Inc.

9.3.1 King Arthur Baking Company, Inc. Details

9.3.2 King Arthur Baking Company, Inc. Major Business

9.3.3 King Arthur Baking Company, Inc. Low-Carb Flour Product and Services

9.3.4 King Arthur Baking Company, Inc. Low-Carb Flour Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 King Arthur Baking Company, Inc. Recent Developments/Updates

9.3.6 King Arthur Baking Company, Inc. Competitive Strengths & Weaknesses

9.4 Simple Mills, Inc.

9.4.1 Simple Mills, Inc. Details

9.4.2 Simple Mills, Inc. Major Business

9.4.3 Simple Mills, Inc. Low-Carb Flour Product and Services

9.4.4 Simple Mills, Inc. Low-Carb Flour Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Simple Mills, Inc. Recent Developments/Updates

9.4.6 Simple Mills, Inc. Competitive Strengths & Weaknesses

9.5 Lakanto

9.5.1 Lakanto Details

9.5.2 Lakanto Major Business

9.5.3 Lakanto Low-Carb Flour Product and Services

9.5.4 Lakanto Low-Carb Flour Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Lakanto Recent Developments/Updates

9.5.6 Lakanto Competitive Strengths & Weaknesses

9.6 Birch Benders, Inc.

9.6.1 Birch Benders, Inc. Details

9.6.2 Birch Benders, Inc. Major Business

9.6.3 Birch Benders, Inc. Low-Carb Flour Product and Services

9.6.4 Birch Benders, Inc. Low-Carb Flour Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Birch Benders, Inc. Recent Developments/Updates

- 9.6.6 Birch Benders, Inc. Competitive Strengths & Weaknesses
- 9.7 Bajo Foods Private Limited
 - 9.7.1 Bajo Foods Private Limited Details
 - 9.7.2 Bajo Foods Private Limited Major Business
 - 9.7.3 Bajo Foods Private Limited Low-Carb Flour Product and Services
 - 9.7.4 Bajo Foods Private Limited Low-Carb Flour Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Bajo Foods Private Limited Recent Developments/Updates
 - 9.7.6 Bajo Foods Private Limited Competitive Strengths & Weaknesses
- 9.8 We Love Low Carb
 - 9.8.1 We Love Low Carb Details
 - 9.8.2 We Love Low Carb Major Business
 - 9.8.3 We Love Low Carb Low-Carb Flour Product and Services
 - 9.8.4 We Love Low Carb Low-Carb Flour Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 We Love Low Carb Recent Developments/Updates
 - 9.8.6 We Love Low Carb Competitive Strengths & Weaknesses
- 9.9 The Lean Co.
 - 9.9.1 The Lean Co. Details
 - 9.9.2 The Lean Co. Major Business
 - 9.9.3 The Lean Co. Low-Carb Flour Product and Services
 - 9.9.4 The Lean Co. Low-Carb Flour Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 The Lean Co. Recent Developments/Updates
 - 9.9.6 The Lean Co. Competitive Strengths & Weaknesses
- 9.10 Green Sun
 - 9.10.1 Green Sun Details
 - 9.10.2 Green Sun Major Business
 - 9.10.3 Green Sun Low-Carb Flour Product and Services
 - 9.10.4 Green Sun Low-Carb Flour Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Green Sun Recent Developments/Updates
 - 9.10.6 Green Sun Competitive Strengths & Weaknesses
- 9.11 Leanbeing Health
 - 9.11.1 Leanbeing Health Details
 - 9.11.2 Leanbeing Health Major Business
 - 9.11.3 Leanbeing Health Low-Carb Flour Product and Services
 - 9.11.4 Leanbeing Health Low-Carb Flour Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.11.5 Leanbeing Health Recent Developments/Updates
- 9.11.6 Leanbeing Health Competitive Strengths & Weaknesses
- 9.12 COFCO Grain Holdings Co., Ltd.
 - 9.12.1 COFCO Grain Holdings Co., Ltd. Details
 - 9.12.2 COFCO Grain Holdings Co., Ltd. Major Business
 - 9.12.3 COFCO Grain Holdings Co., Ltd. Low-Carb Flour Product and Services
 - 9.12.4 COFCO Grain Holdings Co., Ltd. Low-Carb Flour Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 COFCO Grain Holdings Co., Ltd. Recent Developments/Updates
 - 9.12.6 COFCO Grain Holdings Co., Ltd. Competitive Strengths & Weaknesses
- 9.13 Hainan Nanpai Industrial Co., Ltd.
 - 9.13.1 Hainan Nanpai Industrial Co., Ltd. Details
 - 9.13.2 Hainan Nanpai Industrial Co., Ltd. Major Business
 - 9.13.3 Hainan Nanpai Industrial Co., Ltd. Low-Carb Flour Product and Services
 - 9.13.4 Hainan Nanpai Industrial Co., Ltd. Low-Carb Flour Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Hainan Nanpai Industrial Co., Ltd. Recent Developments/Updates
 - 9.13.6 Hainan Nanpai Industrial Co., Ltd. Competitive Strengths & Weaknesses
- 9.14 Sichuan Sentaiyuan Biotechnology Co., Ltd.
 - 9.14.1 Sichuan Sentaiyuan Biotechnology Co., Ltd. Details
 - 9.14.2 Sichuan Sentaiyuan Biotechnology Co., Ltd. Major Business
 - 9.14.3 Sichuan Sentaiyuan Biotechnology Co., Ltd. Low-Carb Flour Product and Services
 - 9.14.4 Sichuan Sentaiyuan Biotechnology Co., Ltd. Low-Carb Flour Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Sichuan Sentaiyuan Biotechnology Co., Ltd. Recent Developments/Updates
 - 9.14.6 Sichuan Sentaiyuan Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Low-Carb Flour Industry Chain
- 10.2 Low-Carb Flour Upstream Analysis
 - 10.2.1 Low-Carb Flour Core Raw Materials
 - 10.2.2 Main Manufacturers of Low-Carb Flour Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Low-Carb Flour Production Mode
- 10.6 Low-Carb Flour Procurement Model

10.7 Low-Carb Flour Industry Sales Model and Sales Channels

10.7.1 Low-Carb Flour Sales Model

10.7.2 Low-Carb Flour Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Low-Carb Flour Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Low-Carb Flour Production Value by Region (2021-2026) & (USD Million)

Table 3. World Low-Carb Flour Production Value by Region (2027-2032) & (USD Million)

Table 4. World Low-Carb Flour Production Value Market Share by Region (2021-2026)

Table 5. World Low-Carb Flour Production Value Market Share by Region (2027-2032)

Table 6. World Low-Carb Flour Production by Region (2021-2026) & (Kilotons)

Table 7. World Low-Carb Flour Production by Region (2027-2032) & (Kilotons)

Table 8. World Low-Carb Flour Production Market Share by Region (2021-2026)

Table 9. World Low-Carb Flour Production Market Share by Region (2027-2032)

Table 10. World Low-Carb Flour Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Low-Carb Flour Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Low-Carb Flour Major Market Trends

Table 13. World Low-Carb Flour Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Low-Carb Flour Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Low-Carb Flour Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Low-Carb Flour Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Low-Carb Flour Producers in 2025

Table 18. World Low-Carb Flour Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Low-Carb Flour Producers in 2025

Table 20. World Low-Carb Flour Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Low-Carb Flour Company Evaluation Quadrant

Table 22. World Low-Carb Flour Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Low-Carb Flour Production Site of Key Manufacturer

Table 24. Low-Carb Flour Market: Company Product Type Footprint

Table 25. Low-Carb Flour Market: Company Product Application Footprint

Table 26. Low-Carb Flour Competitive Factors

Table 27. Low-Carb Flour New Entrant and Capacity Expansion Plans

Table 28. Low-Carb Flour Mergers & Acquisitions Activity

Table 29. United States VS China Low-Carb Flour Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Low-Carb Flour Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Low-Carb Flour Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Low-Carb Flour Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Low-Carb Flour Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Low-Carb Flour Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Low-Carb Flour Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Low-Carb Flour Production Market Share (2021-2026)

Table 37. China Based Low-Carb Flour Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Low-Carb Flour Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Low-Carb Flour Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Low-Carb Flour Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Low-Carb Flour Production Market Share (2021-2026)

Table 42. Rest of World Based Low-Carb Flour Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Low-Carb Flour Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Low-Carb Flour Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Low-Carb Flour Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Low-Carb Flour Production Market Share (2021-2026)

Table 47. World Low-Carb Flour Production Value by Type, (USD Million), 2021 & 2025 & 2032

- Table 48. World Low-Carb Flour Production by Type (2021-2026) & (Kilotons)
- Table 49. World Low-Carb Flour Production by Type (2027-2032) & (Kilotons)
- Table 50. World Low-Carb Flour Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Low-Carb Flour Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Low-Carb Flour Average Price by Type (2021-2026) & (US\$/kg)
- Table 53. World Low-Carb Flour Average Price by Type (2027-2032) & (US\$/kg)
- Table 54. World Low-Carb Flour Production Value by Source of Raw Materials, (USD Million), 2021 & 2025 & 2032
- Table 55. World Low-Carb Flour Production by Source of Raw Materials (2021-2026) & (Kilotons)
- Table 56. World Low-Carb Flour Production by Source of Raw Materials (2027-2032) & (Kilotons)
- Table 57. World Low-Carb Flour Production Value by Source of Raw Materials (2021-2026) & (USD Million)
- Table 58. World Low-Carb Flour Production Value by Source of Raw Materials (2027-2032) & (USD Million)
- Table 59. World Low-Carb Flour Average Price by Source of Raw Materials (2021-2026) & (US\$/kg)
- Table 60. World Low-Carb Flour Average Price by Source of Raw Materials (2027-2032) & (US\$/kg)
- Table 61. World Low-Carb Flour Production Value by Authentication Mode, (USD Million), 2021 & 2025 & 2032
- Table 62. World Low-Carb Flour Production by Authentication Mode (2021-2026) & (Kilotons)
- Table 63. World Low-Carb Flour Production by Authentication Mode (2027-2032) & (Kilotons)
- Table 64. World Low-Carb Flour Production Value by Authentication Mode (2021-2026) & (USD Million)
- Table 65. World Low-Carb Flour Production Value by Authentication Mode (2027-2032) & (USD Million)
- Table 66. World Low-Carb Flour Average Price by Authentication Mode (2021-2026) & (US\$/kg)
- Table 67. World Low-Carb Flour Average Price by Authentication Mode (2027-2032) & (US\$/kg)
- Table 68. World Low-Carb Flour Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Low-Carb Flour Production by Application (2021-2026) & (Kilotons)
- Table 70. World Low-Carb Flour Production by Application (2027-2032) & (Kilotons)
- Table 71. World Low-Carb Flour Production Value by Application (2021-2026) & (USD

Million)

Table 72. World Low-Carb Flour Production Value by Application (2027-2032) & (USD Million)

Table 73. World Low-Carb Flour Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Low-Carb Flour Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Archer Daniels Midland Company Basic Information, Manufacturing Base and Competitors

Table 76. Archer Daniels Midland Company Major Business

Table 77. Archer Daniels Midland Company Low-Carb Flour Product and Services

Table 78. Archer Daniels Midland Company Low-Carb Flour Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Archer Daniels Midland Company Recent Developments/Updates

Table 80. Archer Daniels Midland Company Competitive Strengths & Weaknesses

Table 81. Bob's Red Mill Natural Foods, Inc. Basic Information, Manufacturing Base and Competitors

Table 82. Bob's Red Mill Natural Foods, Inc. Major Business

Table 83. Bob's Red Mill Natural Foods, Inc. Low-Carb Flour Product and Services

Table 84. Bob's Red Mill Natural Foods, Inc. Low-Carb Flour Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Bob's Red Mill Natural Foods, Inc. Recent Developments/Updates

Table 86. Bob's Red Mill Natural Foods, Inc. Competitive Strengths & Weaknesses

Table 87. King Arthur Baking Company, Inc. Basic Information, Manufacturing Base and Competitors

Table 88. King Arthur Baking Company, Inc. Major Business

Table 89. King Arthur Baking Company, Inc. Low-Carb Flour Product and Services

Table 90. King Arthur Baking Company, Inc. Low-Carb Flour Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. King Arthur Baking Company, Inc. Recent Developments/Updates

Table 92. King Arthur Baking Company, Inc. Competitive Strengths & Weaknesses

Table 93. Simple Mills, Inc. Basic Information, Manufacturing Base and Competitors

Table 94. Simple Mills, Inc. Major Business

Table 95. Simple Mills, Inc. Low-Carb Flour Product and Services

Table 96. Simple Mills, Inc. Low-Carb Flour Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Simple Mills, Inc. Recent Developments/Updates

Table 98. Simple Mills, Inc. Competitive Strengths & Weaknesses

Table 99. Lakanto Basic Information, Manufacturing Base and Competitors

- Table 100. Lakanto Major Business
- Table 101. Lakanto Low-Carb Flour Product and Services
- Table 102. Lakanto Low-Carb Flour Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Lakanto Recent Developments/Updates
- Table 104. Lakanto Competitive Strengths & Weaknesses
- Table 105. Birch Benders, Inc. Basic Information, Manufacturing Base and Competitors
- Table 106. Birch Benders, Inc. Major Business
- Table 107. Birch Benders, Inc. Low-Carb Flour Product and Services
- Table 108. Birch Benders, Inc. Low-Carb Flour Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Birch Benders, Inc. Recent Developments/Updates
- Table 110. Birch Benders, Inc. Competitive Strengths & Weaknesses
- Table 111. Bajo Foods Private Limited Basic Information, Manufacturing Base and Competitors
- Table 112. Bajo Foods Private Limited Major Business
- Table 113. Bajo Foods Private Limited Low-Carb Flour Product and Services
- Table 114. Bajo Foods Private Limited Low-Carb Flour Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Bajo Foods Private Limited Recent Developments/Updates
- Table 116. Bajo Foods Private Limited Competitive Strengths & Weaknesses
- Table 117. We Love Low Carb Basic Information, Manufacturing Base and Competitors
- Table 118. We Love Low Carb Major Business
- Table 119. We Love Low Carb Low-Carb Flour Product and Services
- Table 120. We Love Low Carb Low-Carb Flour Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. We Love Low Carb Recent Developments/Updates
- Table 122. We Love Low Carb Competitive Strengths & Weaknesses
- Table 123. The Lean Co. Basic Information, Manufacturing Base and Competitors
- Table 124. The Lean Co. Major Business
- Table 125. The Lean Co. Low-Carb Flour Product and Services
- Table 126. The Lean Co. Low-Carb Flour Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. The Lean Co. Recent Developments/Updates
- Table 128. The Lean Co. Competitive Strengths & Weaknesses
- Table 129. Green Sun Basic Information, Manufacturing Base and Competitors
- Table 130. Green Sun Major Business
- Table 131. Green Sun Low-Carb Flour Product and Services
- Table 132. Green Sun Low-Carb Flour Production (Kilotons), Price (US\$/kg), Production

Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Green Sun Recent Developments/Updates

Table 134. Green Sun Competitive Strengths & Weaknesses

Table 135. Leanbeing Health Basic Information, Manufacturing Base and Competitors

Table 136. Leanbeing Health Major Business

Table 137. Leanbeing Health Low-Carb Flour Product and Services

Table 138. Leanbeing Health Low-Carb Flour Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Leanbeing Health Recent Developments/Updates

Table 140. Leanbeing Health Competitive Strengths & Weaknesses

Table 141. COFCO Grain Holdings Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. COFCO Grain Holdings Co., Ltd. Major Business

Table 143. COFCO Grain Holdings Co., Ltd. Low-Carb Flour Product and Services

Table 144. COFCO Grain Holdings Co., Ltd. Low-Carb Flour Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. COFCO Grain Holdings Co., Ltd. Recent Developments/Updates

Table 146. COFCO Grain Holdings Co., Ltd. Competitive Strengths & Weaknesses

Table 147. Hainan Nanpai Industrial Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Hainan Nanpai Industrial Co., Ltd. Major Business

Table 149. Hainan Nanpai Industrial Co., Ltd. Low-Carb Flour Product and Services

Table 150. Hainan Nanpai Industrial Co., Ltd. Low-Carb Flour Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Hainan Nanpai Industrial Co., Ltd. Recent Developments/Updates

Table 152. Hainan Nanpai Industrial Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Sichuan Sentaiyuan Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Sichuan Sentaiyuan Biotechnology Co., Ltd. Major Business

Table 155. Sichuan Sentaiyuan Biotechnology Co., Ltd. Low-Carb Flour Product and Services

Table 156. Sichuan Sentaiyuan Biotechnology Co., Ltd. Low-Carb Flour Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Sichuan Sentaiyuan Biotechnology Co., Ltd. Recent Developments/Updates

Table 158. Sichuan Sentaiyuan Biotechnology Co., Ltd. Competitive Strengths & Weaknesses

Table 159. Global Key Players of Low-Carb Flour Upstream (Raw Materials)

Table 160. Global Low-Carb Flour Typical Customers

Table 161. Low-Carb Flour Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Low-Carb Flour Picture

Figure 2. World Low-Carb Flour Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Low-Carb Flour Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Low-Carb Flour Production (2021-2032) & (Kilotons)

Figure 5. World Low-Carb Flour Average Price (2021-2032) & (US\$/kg)

Figure 6. World Low-Carb Flour Production Value Market Share by Region (2021-2032)

Figure 7. World Low-Carb Flour Production Market Share by Region (2021-2032)

Figure 8. North America Low-Carb Flour Production (2021-2032) & (Kilotons)

Figure 9. Europe Low-Carb Flour Production (2021-2032) & (Kilotons)

Figure 10. China Low-Carb Flour Production (2021-2032) & (Kilotons)

Figure 11. Japan Low-Carb Flour Production (2021-2032) & (Kilotons)

Figure 12. Southeast Asia Low-Carb Flour Production (2021-2032) & (Kilotons)

Figure 13. India Low-Carb Flour Production (2021-2032) & (Kilotons)

Figure 14. South America Low-Carb Flour Production (2021-2032) & (Kilotons)

Figure 15. Low-Carb Flour Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Low-Carb Flour Consumption (2021-2032) & (Kilotons)

Figure 18. World Low-Carb Flour Consumption Market Share by Region (2021-2032)

Figure 19. United States Low-Carb Flour Consumption (2021-2032) & (Kilotons)

Figure 20. China Low-Carb Flour Consumption (2021-2032) & (Kilotons)

Figure 21. Europe Low-Carb Flour Consumption (2021-2032) & (Kilotons)

Figure 22. Japan Low-Carb Flour Consumption (2021-2032) & (Kilotons)

Figure 23. South Korea Low-Carb Flour Consumption (2021-2032) & (Kilotons)

Figure 24. ASEAN Low-Carb Flour Consumption (2021-2032) & (Kilotons)

Figure 25. India Low-Carb Flour Consumption (2021-2032) & (Kilotons)

Figure 26. Producer Shipments of Low-Carb Flour by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Low-Carb Flour Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Low-Carb Flour Markets in 2025

Figure 29. United States VS China: Low-Carb Flour Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Low-Carb Flour Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Low-Carb Flour Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Low-Carb Flour Production Market Share 2025

Figure 33. China Based Manufacturers Low-Carb Flour Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Low-Carb Flour Production Market Share 2025

Figure 35. World Low-Carb Flour Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Low-Carb Flour Production Value Market Share by Type in 2025

Figure 37. Single-Ingredient Flour

Figure 38. Compound Premixed Powder

Figure 39. World Low-Carb Flour Production Market Share by Type (2021-2032)

Figure 40. World Low-Carb Flour Production Value Market Share by Type (2021-2032)

Figure 41. World Low-Carb Flour Average Price by Type (2021-2032) & (US\$/kg)

Figure 42. World Low-Carb Flour Production Value by Source of Raw Materials, (USD Million), 2021 & 2025 & 2032

Figure 43. World Low-Carb Flour Production Value Market Share by Source of Raw Materials in 2025

Figure 44. Nut/Seed Powder

Figure 45. Legume/Soybean Powder

Figure 46. Grain Bran/Fiber Powder

Figure 47. Processed Modified Grain Powder

Figure 48. World Low-Carb Flour Production Market Share by Source of Raw Materials (2021-2032)

Figure 49. World Low-Carb Flour Production Value Market Share by Source of Raw Materials (2021-2032)

Figure 50. World Low-Carb Flour Average Price by Source of Raw Materials (2021-2032) & (US\$/kg)

Figure 51. World Low-Carb Flour Production Value by Authentication Mode, (USD Million), 2021 & 2025 & 2032

Figure 52. World Low-Carb Flour Production Value Market Share by Authentication Mode in 2025

Figure 53. Organic Certified Flour

Figure 54. Keto-Certified Flour

Figure 55. Gluten-Free Certified Flour

Figure 56. World Low-Carb Flour Production Market Share by Authentication Mode (2021-2032)

Figure 57. World Low-Carb Flour Production Value Market Share by Authentication Mode (2021-2032)

Figure 58. World Low-Carb Flour Average Price by Authentication Mode (2021-2032) & (US\$/kg)

Figure 59. World Low-Carb Flour Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Low-Carb Flour Production Value Market Share by Application in 2025

Figure 61. Baking

Figure 62. Sports Nutrition

Figure 63. Pet Food

Figure 64. Other

Figure 65. World Low-Carb Flour Production Market Share by Application (2021-2032)

Figure 66. World Low-Carb Flour Production Value Market Share by Application (2021-2032)

Figure 67. World Low-Carb Flour Average Price by Application (2021-2032) & (US\$/kg)

Figure 68. Low-Carb Flour Industry Chain

Figure 69. Low-Carb Flour Procurement Model

Figure 70. Low-Carb Flour Sales Model

Figure 71. Low-Carb Flour Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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