

Global Low Bromine Epoxy Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low Bromine Epoxy Resin market size is expected to reach \$ 3269 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Low Bromine Epoxy Resin is an epoxy resin that contains a lower amount of bromine (typically 11-21% bromine content by weight) compared to traditional high-bromine epoxy resins. It is used in applications requiring both high flame retardant properties and environmental considerations, offering excellent mechanical properties, heat resistance, and dimensional stability while reducing the environmental impact associated with higher bromine content. The upstream segment comprises raw material suppliers including bisphenol-A, epichlorohydrin, brominated flame retardant intermediates, and solvents such as acetone. The midstream segment includes low bromine epoxy resin manufacturers who convert raw materials through polymerization and bromination processes into finished products in liquid or solid form, with typical solid content of 80%-91% for liquid formulations. The downstream segment encompasses distribution channels (chemical distributors, direct sales to manufacturers) and end-users including copper clad laminate (CCL) producers, printed circuit board (PCB) manufacturers, molding material producers, flame retardant coating formulators, and adhesive manufacturers. The average ex-factory price for low bromine epoxy resin is US\$ 4,200 per ton, with global sales volume reaching 589 thousand tons in 2025. Industry gross margins typically range between 12% and 20%.

The global low bromine epoxy resin market is undergoing steady transformation driven by several key trends. A primary factor shaping the industry is the increasing regulatory pressure on halogenated flame retardants across major electronics markets. While low bromine epoxy resins contain reduced bromine levels compared to conventional

formulations, they remain subject to evolving environmental standards, pushing manufacturers to optimize production processes and explore alternative bromination approaches. Another significant trend is the rapid expansion of the electronics and electrical industries in Asia-Pacific, particularly in China, which has become the world's largest consumer of low bromine epoxy resins for printed circuit board and copper clad laminate production. The region's dominance in PCB manufacturing continues to drive substantial demand for flame-retardant materials that meet stringent performance requirements while balancing cost considerations. The market is also witnessing a shift toward higher-performance formulations, with increasing demand for low bromine epoxy resins that offer improved thermal stability, lower hydrolyzable chlorine content, and enhanced electrical insulation properties. These performance attributes are critical for advanced electronic applications including high-frequency PCBs, automotive electronics, and 5G infrastructure components. Concurrently, the industry is experiencing capacity expansion across major producing regions, with manufacturers investing in new production lines to meet growing downstream demand. However, margin pressures persist due to raw material price volatility and intense competition among suppliers. The market is also benefiting from the replacement and upgrade cycle in the consumer electronics sector, where older devices are being replaced with newer models incorporating advanced PCB technologies. Lastly, sustainability considerations are increasingly influencing product development, with manufacturers focusing on reducing volatile organic compound emissions and improving production efficiency to minimize environmental footprint.

This report studies the global Low Bromine Epoxy Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low Bromine Epoxy Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low Bromine Epoxy Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low Bromine Epoxy Resin total production and demand, 2021-2032, (Kilotons)

Global Low Bromine Epoxy Resin total production value, 2021-2032, (USD Million)

Global Low Bromine Epoxy Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Low Bromine Epoxy Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Low Bromine Epoxy Resin domestic production, consumption, key domestic manufacturers and share

Global Low Bromine Epoxy Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Low Bromine Epoxy Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Low Bromine Epoxy Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Low Bromine Epoxy Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olin Corporation, Huntsman Corporation, Dow Inc., 3M Company, Westlake Corporation, BASF SE, Solvay S.A., Mitsubishi Chemical Group, Epic Resins, Kukdo Chemical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low Bromine Epoxy Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low Bromine Epoxy Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low Bromine Epoxy Resin Market, Segmentation by Type:

Bisphenol A Type

Phenolic Type

Other

Global Low Bromine Epoxy Resin Market, Segmentation by Bromine Content:

Low Bromine (11% ? 15%)

Medium Low Bromine (15% ? 18%)

Standard Low Bromine (18% ? 21%)

Global Low Bromine Epoxy Resin Market, Segmentation by Physical Form:

Liquid Resin (Solvent-Based, e.g., 80% Solid Content)

Solid Resin (Flake/Powder Form)

Global Low Bromine Epoxy Resin Market, Segmentation by Application:

ABS

HIPS

Other

Companies Profiled:

Olin Corporation

Huntsman Corporation

Dow Inc.

3M Company

Westlake Corporation

BASF SE

Solvay S.A.

Mitsubishi Chemical Group

Epic Resins

Kukdo Chemical Co., Ltd.

Chang Chun Group

Nan Ya Plastics Corporation

Shengquan Group

Jiangsu Sanmu Group

Shandong Tianyi Chemical Co., Ltd.

Shandong Futong Chemical Co., Ltd.

Jiangsu Xingsheng Chemical Co., Ltd.

Jiangsu Vicoteri Chemical Co., Ltd.

Shanghai Better Chemical Co., Ltd.

Key Questions Answered:

1. How big is the global Low Bromine Epoxy Resin market?
2. What is the demand of the global Low Bromine Epoxy Resin market?
3. What is the year over year growth of the global Low Bromine Epoxy Resin market?
4. What is the production and production value of the global Low Bromine Epoxy Resin market?
5. Who are the key producers in the global Low Bromine Epoxy Resin market?
6. What are the growth factors driving the market demand?

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