

Global Low Bromine Epoxy Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low Bromine Epoxy Resin market size was valued at US\$ 2545 million in 2025 and is forecast to a readjusted size of US\$ 3269 million by 2032 with a CAGR of 3.7% during review period.

Low Bromine Epoxy Resin is an epoxy resin that contains a lower amount of bromine (typically 11-21% bromine content by weight) compared to traditional high-bromine epoxy resins. It is used in applications requiring both high flame retardant properties and environmental considerations, offering excellent mechanical properties, heat resistance, and dimensional stability while reducing the environmental impact associated with higher bromine content. The upstream segment comprises raw material suppliers including bisphenol-A, epichlorohydrin, brominated flame retardant intermediates, and solvents such as acetone. The midstream segment includes low bromine epoxy resin manufacturers who convert raw materials through polymerization and bromination processes into finished products in liquid or solid form, with typical solid content of 80%-91% for liquid formulations. The downstream segment encompasses distribution channels (chemical distributors, direct sales to manufacturers) and end-users including copper clad laminate (CCL) producers, printed circuit board (PCB) manufacturers, molding material producers, flame retardant coating formulators, and adhesive manufacturers. The average ex-factory price for low bromine epoxy resin is US\$ 4,200 per ton, with global sales volume reaching 589 thousand tons in 2025. Industry gross margins typically range between 12% and 20%.

The global low bromine epoxy resin market is undergoing steady transformation driven by several key trends. A primary factor shaping the industry is the increasing regulatory pressure on halogenated flame retardants across major electronics markets. While low

bromine epoxy resins contain reduced bromine levels compared to conventional formulations, they remain subject to evolving environmental standards, pushing manufacturers to optimize production processes and explore alternative bromination approaches. Another significant trend is the rapid expansion of the electronics and electrical industries in Asia-Pacific, particularly in China, which has become the world's largest consumer of low bromine epoxy resins for printed circuit board and copper clad laminate production. The region's dominance in PCB manufacturing continues to drive substantial demand for flame-retardant materials that meet stringent performance requirements while balancing cost considerations. The market is also witnessing a shift toward higher-performance formulations, with increasing demand for low bromine epoxy resins that offer improved thermal stability, lower hydrolyzable chlorine content, and enhanced electrical insulation properties. These performance attributes are critical for advanced electronic applications including high-frequency PCBs, automotive electronics, and 5G infrastructure components. Concurrently, the industry is experiencing capacity expansion across major producing regions, with manufacturers investing in new production lines to meet growing downstream demand. However, margin pressures persist due to raw material price volatility and intense competition among suppliers. The market is also benefiting from the replacement and upgrade cycle in the consumer electronics sector, where older devices are being replaced with newer models incorporating advanced PCB technologies. Lastly, sustainability considerations are increasingly influencing product development, with manufacturers focusing on reducing volatile organic compound emissions and improving production efficiency to minimize environmental footprint.

This report is a detailed and comprehensive analysis for global Low Bromine Epoxy Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low Bromine Epoxy Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low Bromine Epoxy Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices

(US\$/Ton), 2021-2032

Global Low Bromine Epoxy Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Low Bromine Epoxy Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low Bromine Epoxy Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low Bromine Epoxy Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olin Corporation, Huntsman Corporation, Dow Inc., 3M Company, Westlake Corporation, BASF SE, Solvay S.A., Mitsubishi Chemical Group, Epic Resins, Kukdo Chemical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low Bromine Epoxy Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bisphenol A Type

Phenolic Type

Other

Market segment by Bromine Content

Low Bromine (11% ? 15%)

Medium Low Bromine (15% ? 18%)

Standard Low Bromine (18% ? 21%)

Market segment by Physical Form

Liquid Resin (Solvent-Based, e.g., 80% Solid Content)

Solid Resin (Flake/Powder Form)

Market segment by Application

ABS

HIPS

Other

Major players covered

Olin Corporation

Huntsman Corporation

Dow Inc.

3M Company

Westlake Corporation

BASF SE

Solvay S.A.

Mitsubishi Chemical Group

Epic Resins

Kukdo Chemical Co., Ltd.

Chang Chun Group

Nan Ya Plastics Corporation

Shengquan Group

Jiangsu Sanmu Group

Shandong Tianyi Chemical Co., Ltd.

Shandong Futong Chemical Co., Ltd.

Jiangsu Xingsheng Chemical Co., Ltd.

Jiangsu Vicoteri Chemical Co., Ltd.

Shanghai Better Chemical Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low Bromine Epoxy Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low Bromine Epoxy Resin, with price, sales quantity, revenue, and global market share of Low Bromine Epoxy Resin from 2021 to 2026.

Chapter 3, the Low Bromine Epoxy Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low Bromine Epoxy Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low Bromine Epoxy Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low

Bromine Epoxy Resin.

Chapter 14 and 15, to describe Low Bromine Epoxy Resin sales channel, distributors, customers, research findings and conclusion.

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