

Global Low-altitude Flight Weather Decision-support Platform Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low-altitude Flight Weather Decision-support Platform market size was valued at US\$ 202 million in 2025 and is forecast to a readjusted size of US\$ 906 million by 2032 with a CAGR of 22.9% during review period.

A low-altitude flight weather decision-support platform is a specialized software, data and service system designed for crewed and uncrewed aircraft operations in low-altitude airspace, primarily from ground level to 1,000 meters and, where operationally required, up to 3,000 meters. It combines surface observations, radar, satellite data, aircraft- or drone-borne sensing, numerical weather prediction, nowcasting, AI-based forecast correction, three-dimensional wind-field modeling and digital-twin visualization. The platform supports drone operations, eVTOL and advanced air mobility, general aviation, helicopters, flight service stations, low-altitude traffic management platforms, logistics, inspection, emergency response, agricultural spraying and aerial tourism by providing flight-window assessment, route-specific weather risk evaluation, vertiport and take-off/landing weather support, hazardous-weather alerts, go/no-go recommendations, aviation weather intelligence, API delivery and decision support across pre-flight, in-flight and post-flight workflows.

Based on our research, the low-altitude flight weather decision-support platform market should not be viewed as a simple extension of general weather forecasting. It is becoming a safety-critical data and decision layer within the emerging low-altitude aviation infrastructure. Small drones, eVTOL aircraft, helicopters and light general aviation aircraft are highly sensitive to local wind, gusts, turbulence, low visibility, convective weather, lightning and precipitation. Conventional airport weather systems

and public weather forecasts do not fully capture the micro-scale variability along urban corridors, vertiports, logistics routes, mountainous terrain, coastal routes and temporary landing sites. Therefore, the core value of the industry lies in integrating fine-scale sensing, nowcasting, three-dimensional weather modeling, route-level risk analytics and actionable go/no-go recommendations into the flight workflow.

Demand growth will be driven by China's low-altitude economy infrastructure build-out, North American BVLOS and LAANC/UTM ecosystems, European U-space deployments, drone logistics, infrastructure inspection, emergency response, agricultural spraying, aerial tourism and early eVTOL operations. In China, policy and local platform construction are creating a strong project pipeline for low-altitude meteorological services. Internationally, growth is more closely linked to commercial drone operations, UTM service recognition, airport and vertiport risk management, and AAM pilot programs. The market is still early, with revenue models based on custom projects, SaaS subscriptions, API usage, data licensing and platform modules. Over time, pricing is likely to evolve toward route-based, flight-volume-based and risk-tier-based service packages.

This report is a detailed and comprehensive analysis for global Low-altitude Flight Weather Decision-support Platform market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low-altitude Flight Weather Decision-support Platform market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Low-altitude Flight Weather Decision-support Platform market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Low-altitude Flight Weather Decision-support Platform market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Low-altitude Flight Weather Decision-support Platform market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low-altitude Flight Weather Decision-support Platform

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-altitude Flight Weather Decision-support Platform market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thales Group, Garmin Ltd., Indra Group, The Weather Company, DTN, LLC, Jeppesen ForeFlight, Vaisala Oyj, Frequentis AG, GEOVIS Co., Ltd., Tomorrow.io, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Low-altitude Flight Weather Decision-support Platform market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low-altitude Weather Decision Platform

Aviation Weather Data API

Other

Market segment by End User

Drone Operators

UTM / U-space Platforms

Government & Emergency Agencies

Other

Market segment by Core Function

Weather Monitoring

Flight Suitability Assessment

Other

Market segment by Weather Hazard / Parameter

Visibility & Ceiling

Convective Weather & Lightning

Precipitation & Icing

Other

Market segment by Application

Drone Logistics

Infrastructure Inspection

Agricultural & Forestry Operations

Emergency Response

Urban Air Mobility / eVTOL

Other

Market segment by players, this report covers

Thales Group

Garmin Ltd.

Indra Group

The Weather Company

DTN, LLC

Jeppesen ForeFlight

Vaisala Oyj

Frequentis AG

GEOVIS Co., Ltd.

Tomorrow.io

Meteomatics AG

Climavision

Spire Global, Inc.

Baron Weather, Inc.

UBIMET GmbH

TruWeather Solutions

ANRA Technologies

Airspace Link

meteoblue AG

AVTECH Sweden AB

SkyDemon

Moji Weather Business Services

Shenzhen Low-altitude Industry Development Service Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Low-altitude Flight Weather Decision-support Platform product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Low-altitude Flight Weather Decision-support Platform, with revenue, gross margin, and global market share of Low-altitude Flight Weather Decision-support Platform from 2021 to 2026.

Chapter 3, the Low-altitude Flight Weather Decision-support Platform competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Low-altitude Flight Weather Decision-support Platform market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Low-altitude Flight Weather Decision-support Platform.

Chapter 13, to describe Low-altitude Flight Weather Decision-support Platform research findings and conclusion.

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