

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Low-altitude eVTOL Vertiport Dedicated Navigation Lights market size is expected to reach \$ 101 million by 2032, rising at a market growth of 23.9% CAGR during the forecast period (2026-2032).

Low-altitude eVTOL Vertiport Dedicated Navigation Lights are ground based visual guidance devices used for electric vertical takeoff and landing sites, vertiports, rooftop landing pads, low altitude mobility hubs and converted heliports. They are designed to provide visual boundary recognition, directional guidance and safety indication for aircraft during approach, hover, touchdown, ground movement and departure. Major product forms include TLOF perimeter lights, FATO perimeter lights, inset landing area lights, elevated omnidirectional lights, approach direction lights, flight path alignment lights, vertiport identification beacons, illuminated wind direction indicators, floodlights and lighting control units. Core technologies include LED light sources, aviation grade optical lenses, sealed waterproof structures, impact resistant housings, constant current drivers, electromagnetic compatibility design, wired or wireless control, solar power supply and reliability design for low temperature and high humidity environments. Key specifications include light color, luminous intensity, viewing angle, ingress protection rating, load resistance, operating temperature, power supply mode, communication control method and compatibility with FAA, ICAO or regional low altitude vertiport standards. In 2025, the global gross margin of dedicated navigational aid lights for low altitude eVTOL vertiports is estimated at 35% to 50%, and the industry average price is estimated at USD 300 to 1,500 per unit.

Low-altitude eVTOL Vertiport Dedicated Navigation Lights are emerging as a safety critical hardware category within the broader low altitude infrastructure system. The

upstream supply chain includes LED light sources, optical lenses, aluminum or stainless steel housings, sealing components, power drivers, control modules, cables and solar power components. The midstream is formed by manufacturers of aviation visual aid lights, heliport lighting systems, offshore helideck lights and localized lighting control units. The downstream market includes urban air mobility vertiports, low altitude demonstration zones, rooftop landing sites, hospital heliport upgrades, offshore platforms and converted helicopter landing facilities. The market is still project driven, but product architecture is moving toward standardized modules, better control integration and higher compliance with emerging vertiport design requirements. The competitive landscape is shaped by two different capability bases. European and North American companies generally enter this field from established airfield ground lighting, heliport lighting and helideck lighting businesses, with strengths in certification, system reliability, environmental durability and aviation safety compliance. Chinese manufacturers are more often extending from obstruction lights, helipad lights, solar aviation lights and low altitude infrastructure support products, giving them advantages in cost, customization and project response speed. Because commercial eVTOL operations are still at an early stage, revenue is not yet concentrated in a mature supply chain structure. Most demand is currently generated by pilot projects, infrastructure demonstrations, heliport upgrades and early stage vertiport construction programs. The growth outlook is positive, but the timing of scale up depends heavily on regulation, airspace management, infrastructure investment and the commercialization pace of eVTOL operations. As vertiport design standards, low altitude economy policies and urban air mobility planning become clearer, lighting systems are expected to shift from optional project accessories to standardized safety equipment. Future demand will mainly come from new vertiport construction, upgrading of existing heliports and deployment of landing nodes in low altitude operation networks. The key risks are delayed project approvals, slow aircraft certification, uncertain operating economics and variation in local technical standards. Long term growth remains attractive, but near term demand should be assessed with conservative assumptions.

This report studies the global Low-altitude eVTOL Vertiport Dedicated Navigation Lights production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Low-altitude eVTOL Vertiport Dedicated Navigation Lights and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Low-altitude eVTOL Vertiport Dedicated Navigation Lights that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights total production and demand, 2021-2032, (Units)

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights total production value, 2021-2032, (USD Million)

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Low-altitude eVTOL Vertiport Dedicated Navigation Lights domestic production, consumption, key domestic manufacturers and share

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights production by Installation Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Low-altitude eVTOL Vertiport Dedicated Navigation Lights market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Point Lighting Corporation, Hali-Brite Inc., Flight Light Inc., ADB SAFEGATE, OCEM Airfield Technology, TKH Airport Solutions, atg airports, Avlite Systems, FEC Heliports, Orga BV, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Low-altitude eVTOL Vertiport Dedicated Navigation Lights market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Installation Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights Market, Segmentation by Installation Type:

Inset Lights

Elevated Lights

Pole or Mast Mounted Lights

Portable or Temporary Lights

Integrated Module Lights

Others

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights Market, Segmentation by Power Supply:

Wired Grid Powered Lights

Solar Powered Self Contained Lights

Battery Powered Lights

Hybrid Power Lights

Others

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights Market, Segmentation by Product Grade:

Certified Aviation Grade

Commercial Vertiport Grade

Demonstration and Pilot Grade

Industrial or Non Certified Grade

Others

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights Market, Segmentation by Application:

Urban Air Mobility

Emergency Medical Services

Public Safety and Government

Offshore Energy and Marine

Industrial and Logistics

Airport and Transport Infrastructure

Others

Companies Profiled:

Point Lighting Corporation

Hali-Brite Inc.

Flight Light Inc.

ADB SAFEGATE

OCEM Airfield Technology

TKH Airport Solutions

atg airports

Avlite Systems

FEC Heliports

Orga BV

Signalight

Aokux

Hunan Chendong Technology Co., LTD

Shanghai Anxun Aviation Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Low-altitude eVTOL Vertiport Dedicated Navigation Lights market?
2. What is the demand of the global Low-altitude eVTOL Vertiport Dedicated Navigation Lights market?
3. What is the year over year growth of the global Low-altitude eVTOL Vertiport Dedicated Navigation Lights market?
4. What is the production and production value of the global Low-altitude eVTOL Vertiport Dedicated Navigation Lights market?
5. Who are the key producers in the global Low-altitude eVTOL Vertiport Dedicated Navigation Lights market?
6. What are the growth factors driving the market demand?

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