

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Low-altitude eVTOL Vertiport Dedicated Navigation Lights market size was valued at US\$ 20.58 million in 2025 and is forecast to a readjusted size of US\$ 101 million by 2032 with a CAGR of 23.9% during review period.

Low-altitude eVTOL Vertiport Dedicated Navigation Lights are ground based visual guidance devices used for electric vertical takeoff and landing sites, vertiports, rooftop landing pads, low altitude mobility hubs and converted heliports. They are designed to provide visual boundary recognition, directional guidance and safety indication for aircraft during approach, hover, touchdown, ground movement and departure. Major product forms include TLOF perimeter lights, FATO perimeter lights, inset landing area lights, elevated omnidirectional lights, approach direction lights, flight path alignment lights, vertiport identification beacons, illuminated wind direction indicators, floodlights and lighting control units. Core technologies include LED light sources, aviation grade optical lenses, sealed waterproof structures, impact resistant housings, constant current drivers, electromagnetic compatibility design, wired or wireless control, solar power supply and reliability design for low temperature and high humidity environments. Key specifications include light color, luminous intensity, viewing angle, ingress protection rating, load resistance, operating temperature, power supply mode, communication control method and compatibility with FAA, ICAO or regional low altitude vertiport standards. In 2025, the global gross margin of dedicated navigational aid lights for low altitude eVTOL vertiports is estimated at 35% to 50%, and the industry average price is estimated at USD 300 to 1,500 per unit.

Low-altitude eVTOL Vertiport Dedicated Navigation Lights are emerging as a safety

critical hardware category within the broader low altitude infrastructure system. The upstream supply chain includes LED light sources, optical lenses, aluminum or stainless steel housings, sealing components, power drivers, control modules, cables and solar power components. The midstream is formed by manufacturers of aviation visual aid lights, heliport lighting systems, offshore helideck lights and localized lighting control units. The downstream market includes urban air mobility vertiports, low altitude demonstration zones, rooftop landing sites, hospital heliport upgrades, offshore platforms and converted helicopter landing facilities. The market is still project driven, but product architecture is moving toward standardized modules, better control integration and higher compliance with emerging vertiport design requirements. The competitive landscape is shaped by two different capability bases. European and North American companies generally enter this field from established airfield ground lighting, heliport lighting and helideck lighting businesses, with strengths in certification, system reliability, environmental durability and aviation safety compliance. Chinese manufacturers are more often extending from obstruction lights, helipad lights, solar aviation lights and low altitude infrastructure support products, giving them advantages in cost, customization and project response speed. Because commercial eVTOL operations are still at an early stage, revenue is not yet concentrated in a mature supply chain structure. Most demand is currently generated by pilot projects, infrastructure demonstrations, heliport upgrades and early stage vertiport construction programs. The growth outlook is positive, but the timing of scale up depends heavily on regulation, airspace management, infrastructure investment and the commercialization pace of eVTOL operations. As vertiport design standards, low altitude economy policies and urban air mobility planning become clearer, lighting systems are expected to shift from optional project accessories to standardized safety equipment. Future demand will mainly come from new vertiport construction, upgrading of existing heliports and deployment of landing nodes in low altitude operation networks. The key risks are delayed project approvals, slow aircraft certification, uncertain operating economics and variation in local technical standards. Long term growth remains attractive, but near term demand should be assessed with conservative assumptions.

This report is a detailed and comprehensive analysis for global Low-altitude eVTOL Vertiport Dedicated Navigation Lights market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Installation Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights market size and forecasts, by Installation Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Low-altitude eVTOL Vertiport Dedicated Navigation Lights market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Low-altitude eVTOL Vertiport Dedicated Navigation Lights

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Low-altitude eVTOL Vertiport Dedicated Navigation Lights market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Point Lighting Corporation, Hali-Brite Inc., Flight Light Inc., ADB SAFEGATE, OCEM Airfield Technology, TKH Airport Solutions, atg airports, Avlite Systems, FEC Heliports, Orga BV, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Low-altitude eVTOL Vertiport Dedicated Navigation Lights market is split by Installation Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Installation Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Installation Type

Inset Lights

Elevated Lights

Pole or Mast Mounted Lights

Portable or Temporary Lights

Integrated Module Lights

Others

Market segment by Power Supply

Wired Grid Powered Lights

Solar Powered Self Contained Lights

Battery Powered Lights

Hybrid Power Lights

Others

Market segment by Product Grade

Certified Aviation Grade

Commercial Vertiport Grade

Demonstration and Pilot Grade

Industrial or Non Certified Grade

Others

Market segment by Application

Urban Air Mobility

Emergency Medical Services

Public Safety and Government

Offshore Energy and Marine

Industrial and Logistics

Airport and Transport Infrastructure

Others

Major players covered

Point Lighting Corporation

Hali-Brite Inc.

Flight Light Inc.

ADB SAFEGATE

OCEM Airfield Technology

TKH Airport Solutions

atg airports

Avlite Systems

FEC Heliports

Orga BV

Signalight

Aokux

Hunan Chendong Technology Co., LTD

Shanghai Anxun Aviation Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Low-altitude eVTOL Vertiport Dedicated Navigation

Lights product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Low-altitude eVTOL Vertiport Dedicated Navigation Lights, with price, sales quantity, revenue, and global market share of Low-altitude eVTOL Vertiport Dedicated Navigation Lights from 2021 to 2026.

Chapter 3, the Low-altitude eVTOL Vertiport Dedicated Navigation Lights competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Low-altitude eVTOL Vertiport Dedicated Navigation Lights breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Installation Type and by Application, with sales market share and growth rate by Installation Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Low-altitude eVTOL Vertiport Dedicated Navigation Lights market forecast, by regions, by Installation Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Low-altitude eVTOL Vertiport Dedicated Navigation Lights.

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