

Global Lossy Foam Absorber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lossy Foam Absorber market size is expected to reach \$ 173 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Lossy Foam Absorber production reached approximately 600 K Sq.m, with an average global market price of around 185 US\$/Sq.m.

Lossy Foam Absorber refers to a lightweight electromagnetic absorbing material made by loading or impregnating polymer foam, such as polyurethane or polyethylene foam, with conductive carbon, graphite, resistive coating or other lossy fillers. It converts incident RF, microwave or millimeter-wave energy into heat through dielectric and resistive loss, thereby reducing reflection, standing waves, cavity resonance and electromagnetic interference. It is widely used in EMC chambers, antenna test rooms, radar testing, automotive millimeter-wave radar validation, RF shielded enclosures and electronic device cavity suppression.

The average single-line production capacity of Lossy Foam Absorber is 23 K Sq.m, the average gross profit margin was 42.2%.

The upstream includes polymer foam substrates, carbon black, graphite, conductive fillers, flame retardants, adhesives, coating chemicals and cutting/molding materials. The midstream mainly consists of absorber formulation, foam impregnation or coating, drying, shaping, pyramidal/wedge/sheet processing, flame-retardant treatment, performance testing and customized assembly. The downstream includes EMC laboratories, antenna test chambers, aerospace and defense electronics, radar systems, telecom equipment, automotive radar testing, satellite communication, RF shielded rooms and precision microwave measurement facilities.

The cost structure is mainly composed of foam substrate and conductive fillers, accounting for about 35%-45%; processing, coating, cutting and molding costs about 20%-25%; performance testing, quality control and flame-retardant compliance about 10%-15%; labor and customization about 10%-15%; packaging, logistics and installation support about 5%-10%. High-performance chamber-grade products usually have higher testing, formulation and customization costs.

Demand is driven by 5G/6G communication testing, automotive millimeter-wave radar, satellite communications, aerospace and defense radar, EMC compliance laboratories and compact RF devices. Business opportunities are concentrated in high-frequency absorbers, low-reflection anechoic chamber materials, flame-retardant and lightweight products, customized cavity absorbers, and replacement demand from aging EMC chambers and test facilities.

This report studies the global Lossy Foam Absorber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lossy Foam Absorber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lossy Foam Absorber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lossy Foam Absorber total production and demand, 2021-2032, (K Sqm)

Global Lossy Foam Absorber total production value, 2021-2032, (USD Million)

Global Lossy Foam Absorber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Lossy Foam Absorber consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Lossy Foam Absorber domestic production, consumption, key domestic manufacturers and share

Global Lossy Foam Absorber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Lossy Foam Absorber production by Frequency Range, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Lossy Foam Absorber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Lossy Foam Absorber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PPG, DuPont, MAST Technologies, Hexcel, ETS-Lindgren, TDK RF Solutions, Microwave Absorbers Inc., Microwave Factory, DMCRF, Soliani EMC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lossy Foam Absorber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Frequency Range, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lossy Foam Absorber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lossy Foam Absorber Market, Segmentation by Frequency Range:

Low-Frequency Type: <1 GHz

Microwave Type: >1 – 18 GHz

Millimeter-Wave Type: >18 – 110 GHz

Ultra-High-Frequency Type: >110 GHz

Global Lossy Foam Absorber Market, Segmentation by Structural Form:

Flat Sheet Foam Absorber

Pyramidal Foam Absorber

Wedge Foam Absorber

Convuluted Foam Absorber

Others

Global Lossy Foam Absorber Market, Segmentation by Absorption Performance:

Standard Absorption Type: 10 – 20 dB Reflection Loss

High Absorption Type: >20 – 35 dB Reflection Loss

Ultra-High Absorption Type: >35 – 50 dB Reflection Loss

Precision Chamber Grade Type: >50 dB Reflection Loss

Global Lossy Foam Absorber Market, Segmentation by Application:

EMC Anechoic Chamber

Antenna Test Chamber

Aerospace and Defense Electronics

Automotive Millimeter-Wave Radar

5G and 6G Communication Equipment

Satellite Communication System

Others

Companies Profiled:

PPG

DuPont

MAST Technologies

Hexcel

ETS-Lindgren

TDK RF Solutions

Microwave Absorbers Inc.

Microwave Factory

DMCRF

Soliani EMC

Shenzhen PH Functional Materials

Shenzhen FRD Science & Technology

Esong EMC

Dongshin Microwave Absorbers

3PB Solutions

ABS Technics

dB Absorber

Leader Tech

MVG

Key Questions Answered:

1. How big is the global Lossy Foam Absorber market?
2. What is the demand of the global Lossy Foam Absorber market?
3. What is the year over year growth of the global Lossy Foam Absorber market?
4. What is the production and production value of the global Lossy Foam Absorber market?
5. Who are the key producers in the global Lossy Foam Absorber market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Lossy Foam Absorber Introduction
- 1.2 World Lossy Foam Absorber Supply & Forecast
 - 1.2.1 World Lossy Foam Absorber Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Lossy Foam Absorber Production (2021-2032)
 - 1.2.3 World Lossy Foam Absorber Pricing Trends (2021-2032)
- 1.3 World Lossy Foam Absorber Production by Region (Based on Production Site)
 - 1.3.1 World Lossy Foam Absorber Production Value by Region (2021-2032)
 - 1.3.2 World Lossy Foam Absorber Production by Region (2021-2032)
 - 1.3.3 World Lossy Foam Absorber Average Price by Region (2021-2032)
 - 1.3.4 North America Lossy Foam Absorber Production (2021-2032)
 - 1.3.5 Europe Lossy Foam Absorber Production (2021-2032)
 - 1.3.6 China Lossy Foam Absorber Production (2021-2032)
 - 1.3.7 Japan Lossy Foam Absorber Production (2021-2032)
 - 1.3.8 India Lossy Foam Absorber Production (2021-2032)
 - 1.3.9 Southeast Asia Lossy Foam Absorber Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Lossy Foam Absorber Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Lossy Foam Absorber Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Lossy Foam Absorber Demand (2021-2032)
- 2.2 World Lossy Foam Absorber Consumption by Region
 - 2.2.1 World Lossy Foam Absorber Consumption by Region (2021-2026)
 - 2.2.2 World Lossy Foam Absorber Consumption Forecast by Region (2027-2032)
- 2.3 United States Lossy Foam Absorber Consumption (2021-2032)
- 2.4 China Lossy Foam Absorber Consumption (2021-2032)
- 2.5 Europe Lossy Foam Absorber Consumption (2021-2032)
- 2.6 Japan Lossy Foam Absorber Consumption (2021-2032)
- 2.7 South Korea Lossy Foam Absorber Consumption (2021-2032)
- 2.8 ASEAN Lossy Foam Absorber Consumption (2021-2032)
- 2.9 India Lossy Foam Absorber Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Lossy Foam Absorber Production Value by Manufacturer (2021-2026)
- 3.2 World Lossy Foam Absorber Production by Manufacturer (2021-2026)
- 3.3 World Lossy Foam Absorber Average Price by Manufacturer (2021-2026)
- 3.4 Lossy Foam Absorber Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Lossy Foam Absorber Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Lossy Foam Absorber in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Lossy Foam Absorber in 2025
- 3.6 Lossy Foam Absorber Market: Overall Company Footprint Analysis
 - 3.6.1 Lossy Foam Absorber Market: Region Footprint
 - 3.6.2 Lossy Foam Absorber Market: Company Product Type Footprint
 - 3.6.3 Lossy Foam Absorber Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Lossy Foam Absorber Production Value Comparison
 - 4.1.1 United States VS China: Lossy Foam Absorber Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Lossy Foam Absorber Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Lossy Foam Absorber Production Comparison
 - 4.2.1 United States VS China: Lossy Foam Absorber Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Lossy Foam Absorber Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Lossy Foam Absorber Consumption Comparison
 - 4.3.1 United States VS China: Lossy Foam Absorber Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Lossy Foam Absorber Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Lossy Foam Absorber Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Lossy Foam Absorber Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Lossy Foam Absorber Production Value (2021-2026)

4.4.3 United States Based Manufacturers Lossy Foam Absorber Production (2021-2026)

4.5 China Based Lossy Foam Absorber Manufacturers and Market Share

4.5.1 China Based Lossy Foam Absorber Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Lossy Foam Absorber Production Value (2021-2026)

4.5.3 China Based Manufacturers Lossy Foam Absorber Production (2021-2026)

4.6 Rest of World Based Lossy Foam Absorber Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Lossy Foam Absorber Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Lossy Foam Absorber Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Lossy Foam Absorber Production (2021-2026)

5 MARKET ANALYSIS BY FREQUENCY RANGE

5.1 World Lossy Foam Absorber Market Size Overview by Frequency Range: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Frequency Range

5.2.1 Low-Frequency Type: ≤ 1 GHz

5.2.2 Microwave Type: $>1 \leq 18$ GHz

5.2.3 Millimeter-Wave Type: $>18 \leq 110$ GHz

5.2.4 Ultra-High-Frequency Type: >110 GHz

5.3 Market Segment by Frequency Range

5.3.1 World Lossy Foam Absorber Production by Frequency Range (2021-2032)

5.3.2 World Lossy Foam Absorber Production Value by Frequency Range (2021-2032)

5.3.3 World Lossy Foam Absorber Average Price by Frequency Range (2021-2032)

6 MARKET ANALYSIS BY STRUCTURAL FORM

6.1 World Lossy Foam Absorber Market Size Overview by Structural Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structural Form

- 6.2.1 Flat Sheet Foam Absorber
- 6.2.2 Pyramidal Foam Absorber
- 6.2.3 Wedge Foam Absorber
- 6.2.4 Convoluted Foam Absorber
- 6.2.5 Others

6.3 Market Segment by Structural Form

- 6.3.1 World Lossy Foam Absorber Production by Structural Form (2021-2032)
- 6.3.2 World Lossy Foam Absorber Production Value by Structural Form (2021-2032)
- 6.3.3 World Lossy Foam Absorber Average Price by Structural Form (2021-2032)

7 MARKET ANALYSIS BY ABSORPTION PERFORMANCE

7.1 World Lossy Foam Absorber Market Size Overview by Absorption Performance: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Absorption Performance

- 7.2.1 Standard Absorption Type: 10?20 dB Reflection Loss
- 7.2.2 High Absorption Type: >20?35 dB Reflection Loss
- 7.2.3 Ultra-High Absorption Type: >35?50 dB Reflection Loss
- 7.2.4 Precision Chamber Grade Type: >50 dB Reflection Loss

7.3 Market Segment by Absorption Performance

- 7.3.1 World Lossy Foam Absorber Production by Absorption Performance (2021-2032)
- 7.3.2 World Lossy Foam Absorber Production Value by Absorption Performance (2021-2032)
- 7.3.3 World Lossy Foam Absorber Average Price by Absorption Performance (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Lossy Foam Absorber Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 EMC Anechoic Chamber
- 8.2.2 Antenna Test Chamber
- 8.2.3 Aerospace and Defense Electronics
- 8.2.4 Automotive Millimeter-Wave Radar
- 8.2.5 5G and 6G Communication Equipment
- 8.2.6 Satellite Communication System
- 8.2.7 Others

8.3 Market Segment by Application

8.3.1 World Lossy Foam Absorber Production by Application (2021-2032)

8.3.2 World Lossy Foam Absorber Production Value by Application (2021-2032)

8.3.3 World Lossy Foam Absorber Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 PPG

9.1.1 PPG Details

9.1.2 PPG Major Business

9.1.3 PPG Lossy Foam Absorber Product and Services

9.1.4 PPG Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 PPG Recent Developments/Updates

9.1.6 PPG Competitive Strengths & Weaknesses

9.2 DuPont

9.2.1 DuPont Details

9.2.2 DuPont Major Business

9.2.3 DuPont Lossy Foam Absorber Product and Services

9.2.4 DuPont Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 DuPont Recent Developments/Updates

9.2.6 DuPont Competitive Strengths & Weaknesses

9.3 MAST Technologies

9.3.1 MAST Technologies Details

9.3.2 MAST Technologies Major Business

9.3.3 MAST Technologies Lossy Foam Absorber Product and Services

9.3.4 MAST Technologies Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 MAST Technologies Recent Developments/Updates

9.3.6 MAST Technologies Competitive Strengths & Weaknesses

9.4 Hexcel

9.4.1 Hexcel Details

9.4.2 Hexcel Major Business

9.4.3 Hexcel Lossy Foam Absorber Product and Services

9.4.4 Hexcel Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Hexcel Recent Developments/Updates

9.4.6 Hexcel Competitive Strengths & Weaknesses

9.5 ETS-Lindgren

9.5.1 ETS-Lindgren Details

9.5.2 ETS-Lindgren Major Business

9.5.3 ETS-Lindgren Lossy Foam Absorber Product and Services

9.5.4 ETS-Lindgren Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 ETS-Lindgren Recent Developments/Updates

9.5.6 ETS-Lindgren Competitive Strengths & Weaknesses

9.6 TDK RF Solutions

9.6.1 TDK RF Solutions Details

9.6.2 TDK RF Solutions Major Business

9.6.3 TDK RF Solutions Lossy Foam Absorber Product and Services

9.6.4 TDK RF Solutions Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 TDK RF Solutions Recent Developments/Updates

9.6.6 TDK RF Solutions Competitive Strengths & Weaknesses

9.7 Microwave Absorbers Inc.

9.7.1 Microwave Absorbers Inc. Details

9.7.2 Microwave Absorbers Inc. Major Business

9.7.3 Microwave Absorbers Inc. Lossy Foam Absorber Product and Services

9.7.4 Microwave Absorbers Inc. Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Microwave Absorbers Inc. Recent Developments/Updates

9.7.6 Microwave Absorbers Inc. Competitive Strengths & Weaknesses

9.8 Microwave Factory

9.8.1 Microwave Factory Details

9.8.2 Microwave Factory Major Business

9.8.3 Microwave Factory Lossy Foam Absorber Product and Services

9.8.4 Microwave Factory Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Microwave Factory Recent Developments/Updates

9.8.6 Microwave Factory Competitive Strengths & Weaknesses

9.9 DMCRF

9.9.1 DMCRF Details

9.9.2 DMCRF Major Business

9.9.3 DMCRF Lossy Foam Absorber Product and Services

9.9.4 DMCRF Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 DMCRF Recent Developments/Updates

- 9.9.6 DMCRF Competitive Strengths & Weaknesses
- 9.10 Soliani EMC
 - 9.10.1 Soliani EMC Details
 - 9.10.2 Soliani EMC Major Business
 - 9.10.3 Soliani EMC Lossy Foam Absorber Product and Services
 - 9.10.4 Soliani EMC Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Soliani EMC Recent Developments/Updates
 - 9.10.6 Soliani EMC Competitive Strengths & Weaknesses
- 9.11 Shenzhen PH Functional Materials
 - 9.11.1 Shenzhen PH Functional Materials Details
 - 9.11.2 Shenzhen PH Functional Materials Major Business
 - 9.11.3 Shenzhen PH Functional Materials Lossy Foam Absorber Product and Services
 - 9.11.4 Shenzhen PH Functional Materials Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Shenzhen PH Functional Materials Recent Developments/Updates
 - 9.11.6 Shenzhen PH Functional Materials Competitive Strengths & Weaknesses
- 9.12 Shenzhen FRD Science & Technology
 - 9.12.1 Shenzhen FRD Science & Technology Details
 - 9.12.2 Shenzhen FRD Science & Technology Major Business
 - 9.12.3 Shenzhen FRD Science & Technology Lossy Foam Absorber Product and Services
 - 9.12.4 Shenzhen FRD Science & Technology Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Shenzhen FRD Science & Technology Recent Developments/Updates
 - 9.12.6 Shenzhen FRD Science & Technology Competitive Strengths & Weaknesses
- 9.13 Esong EMC
 - 9.13.1 Esong EMC Details
 - 9.13.2 Esong EMC Major Business
 - 9.13.3 Esong EMC Lossy Foam Absorber Product and Services
 - 9.13.4 Esong EMC Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Esong EMC Recent Developments/Updates
 - 9.13.6 Esong EMC Competitive Strengths & Weaknesses
- 9.14 Dongshin Microwave Absorbers
 - 9.14.1 Dongshin Microwave Absorbers Details
 - 9.14.2 Dongshin Microwave Absorbers Major Business
 - 9.14.3 Dongshin Microwave Absorbers Lossy Foam Absorber Product and Services
 - 9.14.4 Dongshin Microwave Absorbers Lossy Foam Absorber Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.14.5 Dongshin Microwave Absorbers Recent Developments/Updates

9.14.6 Dongshin Microwave Absorbers Competitive Strengths & Weaknesses

9.15 3PB Solutions

9.15.1 3PB Solutions Details

9.15.2 3PB Solutions Major Business

9.15.3 3PB Solutions Lossy Foam Absorber Product and Services

9.15.4 3PB Solutions Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 3PB Solutions Recent Developments/Updates

9.15.6 3PB Solutions Competitive Strengths & Weaknesses

9.16 ABS Technics

9.16.1 ABS Technics Details

9.16.2 ABS Technics Major Business

9.16.3 ABS Technics Lossy Foam Absorber Product and Services

9.16.4 ABS Technics Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 ABS Technics Recent Developments/Updates

9.16.6 ABS Technics Competitive Strengths & Weaknesses

9.17 dB Absorber

9.17.1 dB Absorber Details

9.17.2 dB Absorber Major Business

9.17.3 dB Absorber Lossy Foam Absorber Product and Services

9.17.4 dB Absorber Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 dB Absorber Recent Developments/Updates

9.17.6 dB Absorber Competitive Strengths & Weaknesses

9.18 Leader Tech

9.18.1 Leader Tech Details

9.18.2 Leader Tech Major Business

9.18.3 Leader Tech Lossy Foam Absorber Product and Services

9.18.4 Leader Tech Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Leader Tech Recent Developments/Updates

9.18.6 Leader Tech Competitive Strengths & Weaknesses

9.19 MVG

9.19.1 MVG Details

9.19.2 MVG Major Business

9.19.3 MVG Lossy Foam Absorber Product and Services

9.19.4 MVG Lossy Foam Absorber Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 MVG Recent Developments/Updates

9.19.6 MVG Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Lossy Foam Absorber Industry Chain

10.2 Lossy Foam Absorber Upstream Analysis

10.2.1 Lossy Foam Absorber Core Raw Materials

10.2.2 Main Manufacturers of Lossy Foam Absorber Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Lossy Foam Absorber Production Mode

10.6 Lossy Foam Absorber Procurement Model

10.7 Lossy Foam Absorber Industry Sales Model and Sales Channels

10.7.1 Lossy Foam Absorber Sales Model

10.7.2 Lossy Foam Absorber Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Lossy Foam Absorber Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Lossy Foam Absorber Production Value by Region (2021-2026) & (USD Million)

Table 3. World Lossy Foam Absorber Production Value by Region (2027-2032) & (USD Million)

Table 4. World Lossy Foam Absorber Production Value Market Share by Region (2021-2026)

Table 5. World Lossy Foam Absorber Production Value Market Share by Region (2027-2032)

Table 6. World Lossy Foam Absorber Production by Region (2021-2026) & (K Sqm)

Table 7. World Lossy Foam Absorber Production by Region (2027-2032) & (K Sqm)

Table 8. World Lossy Foam Absorber Production Market Share by Region (2021-2026)

Table 9. World Lossy Foam Absorber Production Market Share by Region (2027-2032)

Table 10. World Lossy Foam Absorber Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Lossy Foam Absorber Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Lossy Foam Absorber Major Market Trends

Table 13. World Lossy Foam Absorber Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Lossy Foam Absorber Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Lossy Foam Absorber Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Lossy Foam Absorber Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Lossy Foam Absorber Producers in 2025

Table 18. World Lossy Foam Absorber Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Lossy Foam Absorber Producers in 2025

Table 20. World Lossy Foam Absorber Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Lossy Foam Absorber Company Evaluation Quadrant

Table 22. World Lossy Foam Absorber Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Lossy Foam Absorber Production Site of Key Manufacturer

Table 24. Lossy Foam Absorber Market: Company Product Type Footprint

Table 25. Lossy Foam Absorber Market: Company Product Application Footprint

Table 26. Lossy Foam Absorber Competitive Factors

Table 27. Lossy Foam Absorber New Entrant and Capacity Expansion Plans

Table 28. Lossy Foam Absorber Mergers & Acquisitions Activity

Table 29. United States VS China Lossy Foam Absorber Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Lossy Foam Absorber Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Lossy Foam Absorber Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Lossy Foam Absorber Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Lossy Foam Absorber Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Lossy Foam Absorber Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Lossy Foam Absorber Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Lossy Foam Absorber Production Market Share (2021-2026)

Table 37. China Based Lossy Foam Absorber Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Lossy Foam Absorber Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Lossy Foam Absorber Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Lossy Foam Absorber Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Lossy Foam Absorber Production Market Share (2021-2026)

Table 42. Rest of World Based Lossy Foam Absorber Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Lossy Foam Absorber Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Lossy Foam Absorber Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Lossy Foam Absorber Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Lossy Foam Absorber Production Market Share (2021-2026)

Table 47. World Lossy Foam Absorber Production Value by Frequency Range, (USD Million), 2021 & 2025 & 2032

Table 48. World Lossy Foam Absorber Production by Frequency Range (2021-2026) & (K Sqm)

Table 49. World Lossy Foam Absorber Production by Frequency Range (2027-2032) & (K Sqm)

Table 50. World Lossy Foam Absorber Production Value by Frequency Range (2021-2026) & (USD Million)

Table 51. World Lossy Foam Absorber Production Value by Frequency Range (2027-2032) & (USD Million)

Table 52. World Lossy Foam Absorber Average Price by Frequency Range (2021-2026) & (US\$/Sq m)

Table 53. World Lossy Foam Absorber Average Price by Frequency Range (2027-2032) & (US\$/Sq m)

Table 54. World Lossy Foam Absorber Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Lossy Foam Absorber Production by Structural Form (2021-2026) & (K Sqm)

Table 56. World Lossy Foam Absorber Production by Structural Form (2027-2032) & (K Sqm)

Table 57. World Lossy Foam Absorber Production Value by Structural Form (2021-2026) & (USD Million)

Table 58. World Lossy Foam Absorber Production Value by Structural Form (2027-2032) & (USD Million)

Table 59. World Lossy Foam Absorber Average Price by Structural Form (2021-2026) & (US\$/Sq m)

Table 60. World Lossy Foam Absorber Average Price by Structural Form (2027-2032) & (US\$/Sq m)

Table 61. World Lossy Foam Absorber Production Value by Absorption Performance, (USD Million), 2021 & 2025 & 2032

Table 62. World Lossy Foam Absorber Production by Absorption Performance (2021-2026) & (K Sqm)

Table 63. World Lossy Foam Absorber Production by Absorption Performance (2027-2032) & (K Sqm)

Table 64. World Lossy Foam Absorber Production Value by Absorption Performance

(2021-2026) & (USD Million)

Table 65. World Lossy Foam Absorber Production Value by Absorption Performance

(2027-2032) & (USD Million)

Table 66. World Lossy Foam Absorber Average Price by Absorption Performance

(2021-2026) & (US\$/Sq m)

Table 67. World Lossy Foam Absorber Average Price by Absorption Performance

(2027-2032) & (US\$/Sq m)

Table 68. World Lossy Foam Absorber Production Value by Application, (USD Million),
2021 & 2025 & 2032

Table 69. World Lossy Foam Absorber Production by Application (2021-2026) & (K
Sqm)

Table 70. World Lossy Foam Absorber Production by Application (2027-2032) & (K
Sqm)

Table 71. World Lossy Foam Absorber Production Value by Application (2021-2026) &
(USD Million)

Table 72. World Lossy Foam Absorber Production Value by Application (2027-2032) &
(USD Million)

Table 73. World Lossy Foam Absorber Average Price by Application (2021-2026) &
(US\$/Sq m)

Table 74. World Lossy Foam Absorber Average Price by Application (2027-2032) &
(US\$/Sq m)

Table 75. PPG Basic Information, Manufacturing Base and Competitors

Table 76. PPG Major Business

Table 77. PPG Lossy Foam Absorber Product and Services

Table 78. PPG Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. PPG Recent Developments/Updates

Table 80. PPG Competitive Strengths & Weaknesses

Table 81. DuPont Basic Information, Manufacturing Base and Competitors

Table 82. DuPont Major Business

Table 83. DuPont Lossy Foam Absorber Product and Services

Table 84. DuPont Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. DuPont Recent Developments/Updates

Table 86. DuPont Competitive Strengths & Weaknesses

Table 87. MAST Technologies Basic Information, Manufacturing Base and Competitors

Table 88. MAST Technologies Major Business

Table 89. MAST Technologies Lossy Foam Absorber Product and Services

Table 90. MAST Technologies Lossy Foam Absorber Production (K Sqm), Price

(US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. MAST Technologies Recent Developments/Updates

Table 92. MAST Technologies Competitive Strengths & Weaknesses

Table 93. Hexcel Basic Information, Manufacturing Base and Competitors

Table 94. Hexcel Major Business

Table 95. Hexcel Lossy Foam Absorber Product and Services

Table 96. Hexcel Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Hexcel Recent Developments/Updates

Table 98. Hexcel Competitive Strengths & Weaknesses

Table 99. ETS-Lindgren Basic Information, Manufacturing Base and Competitors

Table 100. ETS-Lindgren Major Business

Table 101. ETS-Lindgren Lossy Foam Absorber Product and Services

Table 102. ETS-Lindgren Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. ETS-Lindgren Recent Developments/Updates

Table 104. ETS-Lindgren Competitive Strengths & Weaknesses

Table 105. TDK RF Solutions Basic Information, Manufacturing Base and Competitors

Table 106. TDK RF Solutions Major Business

Table 107. TDK RF Solutions Lossy Foam Absorber Product and Services

Table 108. TDK RF Solutions Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. TDK RF Solutions Recent Developments/Updates

Table 110. TDK RF Solutions Competitive Strengths & Weaknesses

Table 111. Microwave Absorbers Inc. Basic Information, Manufacturing Base and Competitors

Table 112. Microwave Absorbers Inc. Major Business

Table 113. Microwave Absorbers Inc. Lossy Foam Absorber Product and Services

Table 114. Microwave Absorbers Inc. Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Microwave Absorbers Inc. Recent Developments/Updates

Table 116. Microwave Absorbers Inc. Competitive Strengths & Weaknesses

Table 117. Microwave Factory Basic Information, Manufacturing Base and Competitors

Table 118. Microwave Factory Major Business

Table 119. Microwave Factory Lossy Foam Absorber Product and Services

Table 120. Microwave Factory Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. Microwave Factory Recent Developments/Updates

Table 122. Microwave Factory Competitive Strengths & Weaknesses

Table 123. DMCRF Basic Information, Manufacturing Base and Competitors

Table 124. DMCRF Major Business

Table 125. DMCRF Lossy Foam Absorber Product and Services

Table 126. DMCRF Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. DMCRF Recent Developments/Updates

Table 128. DMCRF Competitive Strengths & Weaknesses

Table 129. Soliani EMC Basic Information, Manufacturing Base and Competitors

Table 130. Soliani EMC Major Business

Table 131. Soliani EMC Lossy Foam Absorber Product and Services

Table 132. Soliani EMC Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Soliani EMC Recent Developments/Updates

Table 134. Soliani EMC Competitive Strengths & Weaknesses

Table 135. Shenzhen PH Functional Materials Basic Information, Manufacturing Base and Competitors

Table 136. Shenzhen PH Functional Materials Major Business

Table 137. Shenzhen PH Functional Materials Lossy Foam Absorber Product and Services

Table 138. Shenzhen PH Functional Materials Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Shenzhen PH Functional Materials Recent Developments/Updates

Table 140. Shenzhen PH Functional Materials Competitive Strengths & Weaknesses

Table 141. Shenzhen FRD Science & Technology Basic Information, Manufacturing Base and Competitors

Table 142. Shenzhen FRD Science & Technology Major Business

Table 143. Shenzhen FRD Science & Technology Lossy Foam Absorber Product and Services

Table 144. Shenzhen FRD Science & Technology Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Shenzhen FRD Science & Technology Recent Developments/Updates

Table 146. Shenzhen FRD Science & Technology Competitive Strengths & Weaknesses

Table 147. Esong EMC Basic Information, Manufacturing Base and Competitors

Table 148. Esong EMC Major Business
Table 149. Esong EMC Lossy Foam Absorber Product and Services
Table 150. Esong EMC Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Esong EMC Recent Developments/Updates
Table 152. Esong EMC Competitive Strengths & Weaknesses
Table 153. Dongshin Microwave Absorbers Basic Information, Manufacturing Base and Competitors
Table 154. Dongshin Microwave Absorbers Major Business
Table 155. Dongshin Microwave Absorbers Lossy Foam Absorber Product and Services
Table 156. Dongshin Microwave Absorbers Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Dongshin Microwave Absorbers Recent Developments/Updates
Table 158. Dongshin Microwave Absorbers Competitive Strengths & Weaknesses
Table 159. 3PB Solutions Basic Information, Manufacturing Base and Competitors
Table 160. 3PB Solutions Major Business
Table 161. 3PB Solutions Lossy Foam Absorber Product and Services
Table 162. 3PB Solutions Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. 3PB Solutions Recent Developments/Updates
Table 164. 3PB Solutions Competitive Strengths & Weaknesses
Table 165. ABS Technics Basic Information, Manufacturing Base and Competitors
Table 166. ABS Technics Major Business
Table 167. ABS Technics Lossy Foam Absorber Product and Services
Table 168. ABS Technics Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. ABS Technics Recent Developments/Updates
Table 170. ABS Technics Competitive Strengths & Weaknesses
Table 171. dB Absorber Basic Information, Manufacturing Base and Competitors
Table 172. dB Absorber Major Business
Table 173. dB Absorber Lossy Foam Absorber Product and Services
Table 174. dB Absorber Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. dB Absorber Recent Developments/Updates
Table 176. dB Absorber Competitive Strengths & Weaknesses
Table 177. Leader Tech Basic Information, Manufacturing Base and Competitors
Table 178. Leader Tech Major Business
Table 179. Leader Tech Lossy Foam Absorber Product and Services

Table 180. Leader Tech Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Leader Tech Recent Developments/Updates

Table 182. Leader Tech Competitive Strengths & Weaknesses

Table 183. MVG Basic Information, Manufacturing Base and Competitors

Table 184. MVG Major Business

Table 185. MVG Lossy Foam Absorber Product and Services

Table 186. MVG Lossy Foam Absorber Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. MVG Recent Developments/Updates

Table 188. MVG Competitive Strengths & Weaknesses

Table 189. Global Key Players of Lossy Foam Absorber Upstream (Raw Materials)

Table 190. Global Lossy Foam Absorber Typical Customers

Table 191. Lossy Foam Absorber Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Lossy Foam Absorber Picture

Figure 2. World Lossy Foam Absorber Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Lossy Foam Absorber Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Lossy Foam Absorber Production (2021-2032) & (K Sqm)

Figure 5. World Lossy Foam Absorber Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Lossy Foam Absorber Production Value Market Share by Region (2021-2032)

Figure 7. World Lossy Foam Absorber Production Market Share by Region (2021-2032)

Figure 8. North America Lossy Foam Absorber Production (2021-2032) & (K Sqm)

Figure 9. Europe Lossy Foam Absorber Production (2021-2032) & (K Sqm)

Figure 10. China Lossy Foam Absorber Production (2021-2032) & (K Sqm)

Figure 11. Japan Lossy Foam Absorber Production (2021-2032) & (K Sqm)

Figure 12. India Lossy Foam Absorber Production (2021-2032) & (K Sqm)

Figure 13. Southeast Asia Lossy Foam Absorber Production (2021-2032) & (K Sqm)

Figure 14. Lossy Foam Absorber Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Lossy Foam Absorber Consumption (2021-2032) & (K Sqm)

Figure 17. World Lossy Foam Absorber Consumption Market Share by Region (2021-2032)

Figure 18. United States Lossy Foam Absorber Consumption (2021-2032) & (K Sqm)

Figure 19. China Lossy Foam Absorber Consumption (2021-2032) & (K Sqm)

Figure 20. Europe Lossy Foam Absorber Consumption (2021-2032) & (K Sqm)

Figure 21. Japan Lossy Foam Absorber Consumption (2021-2032) & (K Sqm)

Figure 22. South Korea Lossy Foam Absorber Consumption (2021-2032) & (K Sqm)

Figure 23. ASEAN Lossy Foam Absorber Consumption (2021-2032) & (K Sqm)

Figure 24. India Lossy Foam Absorber Consumption (2021-2032) & (K Sqm)

Figure 25. Producer Shipments of Lossy Foam Absorber by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Lossy Foam Absorber Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Lossy Foam Absorber Markets in 2025

Figure 28. United States VS China: Lossy Foam Absorber Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Lossy Foam Absorber Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Lossy Foam Absorber Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Lossy Foam Absorber Production Market Share 2025

Figure 32. China Based Manufacturers Lossy Foam Absorber Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Lossy Foam Absorber Production Market Share 2025

Figure 34. World Lossy Foam Absorber Production Value by Frequency Range, (USD Million), 2021 & 2025 & 2032

Figure 35. World Lossy Foam Absorber Production Value Market Share by Frequency Range in 2025

Figure 36. Low-Frequency Type: <1 GHz

Figure 37. Microwave Type: $1-18$ GHz

Figure 38. Millimeter-Wave Type: $18-110$ GHz

Figure 39. Ultra-High-Frequency Type: >110 GHz

Figure 40. World Lossy Foam Absorber Production Market Share by Frequency Range (2021-2032)

Figure 41. World Lossy Foam Absorber Production Value Market Share by Frequency Range (2021-2032)

Figure 42. World Lossy Foam Absorber Average Price by Frequency Range (2021-2032) & (US\$/Sq m)

Figure 43. World Lossy Foam Absorber Production Value by Structural Form, (USD Million), 2021 & 2025 & 2032

Figure 44. World Lossy Foam Absorber Production Value Market Share by Structural Form in 2025

Figure 45. Flat Sheet Foam Absorber

Figure 46. Pyramidal Foam Absorber

Figure 47. Wedge Foam Absorber

Figure 48. Convolute Foam Absorber

Figure 49. Others

Figure 50. World Lossy Foam Absorber Production Market Share by Structural Form (2021-2032)

Figure 51. World Lossy Foam Absorber Production Value Market Share by Structural Form (2021-2032)

Figure 52. World Lossy Foam Absorber Average Price by Structural Form (2021-2032)

& (US\$/Sq m)

Figure 53. World Lossy Foam Absorber Production Value by Absorption Performance, (USD Million), 2021 & 2025 & 2032

Figure 54. World Lossy Foam Absorber Production Value Market Share by Absorption Performance in 2025

Figure 55. Standard Absorption Type: 10?20 dB Reflection Loss

Figure 56. High Absorption Type: >20?35 dB Reflection Loss

Figure 57. Ultra-High Absorption Type: >35?50 dB Reflection Loss

Figure 58. Precision Chamber Grade Type: >50 dB Reflection Loss

Figure 59. World Lossy Foam Absorber Production Market Share by Absorption Performance (2021-2032)

Figure 60. World Lossy Foam Absorber Production Value Market Share by Absorption Performance (2021-2032)

Figure 61. World Lossy Foam Absorber Average Price by Absorption Performance (2021-2032) & (US\$/Sq m)

Figure 62. World Lossy Foam Absorber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Lossy Foam Absorber Production Value Market Share by Application in 2025

Figure 64. EMC Anechoic Chamber

Figure 65. Antenna Test Chamber

Figure 66. Aerospace and Defense Electronics

Figure 67. Automotive Millimeter-Wave Radar

Figure 68. 5G and 6G Communication Equipment

Figure 69. Satellite Communication System

Figure 70. Others

Figure 71. World Lossy Foam Absorber Production Market Share by Application (2021-2032)

Figure 72. World Lossy Foam Absorber Production Value Market Share by Application (2021-2032)

Figure 73. World Lossy Foam Absorber Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 74. Lossy Foam Absorber Industry Chain

Figure 75. Lossy Foam Absorber Procurement Model

Figure 76. Lossy Foam Absorber Sales Model

Figure 77. Lossy Foam Absorber Sales Channels, Direct Sales, and Distribution

Figure 78. Methodology

Figure 79. Research Process and Data Source

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